

NA Personal Watercraft Market - Industry Trends and Forecast to 2030

Market Report | 2023-02-01 | 215 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

North America personal watercraft market is projected to register a CAGR of 6.4% in the forecast period of 2023 to 2030. The new market report contains data for the historic year 2022, the base year of calculation is 2022, and the forecast period is 2023 to 2030

Market Segmentation:

North America Personal Watercraft Market, By Offering (Sit-Down Model and Stand-Up Model), Components (Engine, Drive Shaft, Intake Grate, Impeller, Steering Nozzle, Steering Control, Speedometer, Safety Switch, and Others), Propulsion Type (IC Engines and Electric), Hull Type (Plastic and Composite), Functionality (Accessory Package, Auto Trim, Connext Screen, Custom-Tuned Electric TRIM, Foot Chocks, Optional Audio Speakers, Ride, and Others), Series (REC Lite, Recreation, Freestyle, Performance, and Luxury), Seating Model (Double, Single, Triple, and Others), Distribution Channel (Direct Channel and Indirect Channel), End-User (Rental, Government, and Individual), Country (U.S., Canada, Mexico) Industry Trends and Forecast to 2030 Some of the major factors contributing to the growth of the North America personal watercraft market are:

- Rapid growth in surface water sports championships and events
- Increase in the number of adventure sports participation

Market Players

Some of the major players operating in the North America personal watercraft market are:

- Kawasaki Heavy Industries, Ltd.
- TAIGA MOTORS INC.
- Narke
- BELASSI GmbH
- X Scream Inc
- mackinnon marine technologies

Scotts International, EU Vat number: PL 6772247784

- BRP
- Yamaha Motor Co., Ltd.
- Krash Industries
- Nikola Corporation
- Strand Craft Design LLC.
- E-DOLPHIN
- Jiujiang Hison Motor Boat Manufacturing Co.,Ltd
- Pro Watercraft
- Gibbs Sports Amphibians, Inc.
- Short Block Technologies, Inc.

Table of Contents:

TABLE OF CONTENTS

- 1 INTRODUCTION 58
- 1.1 OBJECTIVES OF THE STUDY 58
- 1.2 MARKET DEFINITION 58
- 1.3 OVERVIEW OF THE NORTH AMERICA PERSONAL WATERCRAFT MARKET 58
- 1.4 CURRENCY AND PRICING 60
- 1.5 LIMITATIONS 60
- 1.6 MARKETS COVERED 60
- 2 MARKET SEGMENTATION 64
- 2.1 MARKETS COVERED 64
- 2.2 YEARS CONSIDERED FOR THE STUDY 65
- 2.3 GEOGRAPHIC SCOPE 66
- 2.4 DBMR TRIPOD DATA VALIDATION MODEL 67
- 2.5 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS 70
- 2.6 DBMR MARKET POSITION GRID 71
- 2.7 VENDOR SHARE ANALYSIS 73
- 2.8 MULTIVARIATE MODELLING 74
- 2.9 TYPE TIMELINE CURVE 75
- 2.10 END-USER COVERAGE GRID 76
- 2.11 SECONDARY SOURCES 77
- 2.12 ASSUMPTIONS 77
- 3 EXECUTIVE SUMMARY 78
- 4 PREMIUM INSIGHTS 81
- 4.1 PORTER'S FIVE FORCES 82
- 4.2 PATENT ANALYSIS 83
- 4.3 COMPANY COMPARATIVE ANALAYSIS 84
- 4.4 CASE STUDY 85
- 4.5 VALUE CHAIN ANALYSIS 86
- 4.5.1 OVERVIEW OF VALUE CHAIN ANALYSIS OF THE NORTH AMERICA PERSONAL WATERCRAFT MARKET 86
- 4.5.2 PRIMARY ACTIVITIES 86
- 4.5.3 SUPPORTING ACTIVITIES 87
- 4.6 TECHNOLOGY TREND ANALYSIS 88
- 4.7 REGULATORY FRAMEWORK 89

Scotts International. EU Vat number: PL 6772247784

- 5 MARKET OVERVIEW 92
- **5.1 DRIVERS 94**
- 5.1.1 RAPID GROWTH IN SURFACE WATER SPORTS CHAMPIONSHIPS AND EVENTS 94
- 5.1.2 INCREASE IN THE NUMBER OF ADVENTURE SPORTS PARTICIPATION 94
- 5.1.3 UPSURGE IN THE ADVANCEMENT OF TECHNOLOGY AND ADOPTION OF CLEAN AND QUITTER WATERCRAFT 96
- 5.1.4 RISE IN THE DEVELOPMENT OF THE RENTAL BUSINESS 96
- 5.2 RESTRAINT 97
- 5.2.1 LACK OF SKILLED AND EXPERIENCED PROFESSIONALS 97
- 5.3 OPPORTUNITIES 97
- 5.3.1 INCREASE IN RECOGNITION OF WATER SPORTS IN INTERNATIONAL SPORTS 97
- 5.3.2 CHANGE IN THE LIFESTYLES AND DEMOGRAPHICS OF PEOPLE 98
- 5.3.3 INCREASE IN THE ADOPTION OF NORTH AMERICA TRENDS AMONG YOUNGSTERS 98
- 5.4 CHALLENGE 99
- 5.4.1 HIGH COSTS ASSOCIATED WITH PERSONAL WATERCRAFTS 99
- 6 NORTH AMERICA PERSONAL WATERCRAFT MARKET, BY TYPE 102
- **6.1 OVERVIEW 103**
- 6.2 SIT-DOWN MODEL 104
- 6.3 STAND-UP MODEL 105
- 7 NORTH AMERICA PERSONAL WATERCRAFT MARKET, BY COMPONENTS 106
- **7.1 OVERVIEW 107**
- 7.2 ENGINE 108
- 7.3 DRIVE SHIFT 109
- 7.4 INTAKE GRATE 109
- 7.5 IMPELLER 110
- 7.6 STEERING NOZZLE 111
- 7.7 STEERING CONTROL 111
- 7.8 SPEEDOMETER 112
- 7.9 SAFETY SWITCH 113
- 7.10 OTHERS 114
- 8 NORTH AMERICA PERSONAL WATERCRAFT MARKET, BY PROPULSION TYPE 115
- 8.1 OVERVIEW 116
- 8.2 IC ENGINES 117
- 8.2.1 LESS THAN 100 HP 118
- 8.2.2 100-250 HP 118
- 8.2.3 ABOVE 250 HP 118
- **8.3 ELECTRIC 118**
- 9 NORTH AMERICA PERSONAL WATERCRAFT MARKET, BY HULL TYPE 120
- 9.1 OVERVIEW 121
- 9.2 PLASTIC 122
- 9.2.1 SIT-DOWN MODEL 123
- 9.2.2 STAND-UP MODEL 123
- 9.3 COMPOSITE 123
- 9.3.1 SIT-DOWN MODEL 124
- 9.3.2 STAND-UP MODEL 124
- 10 NORTH AMERICA PERSONAL WATERCRAFT MARKET, BY FUNCTIONALITY 125
- 10.1 OVERVIEW 126
- 10.2 ACCESSORY PACKAGE 127

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.3 AUTO TRIM 128
- 10.4 CONNEXT SCREEN 128
- 10.5 CUSTOM-TUNED ELECTRIC TRIM 129
- 10.6 FOOT CHOCKS 130
- 10.7 OPTIONAL AUDIO SPEAKERS 130
- 10.8 RIDE 131
- 10.9 OTHERS 132
- 11 NORTH AMERICA PERSONAL WATERCRAFT MARKET, BY SERIES 133
- 11.1 OVERVIEW 134
- 11.2 REC LITE 135
- 11.2.1 SIT-DOWN MODEL 136
- 11.2.2 STAND-UP MODEL 136
- 11.3 RECREATION 136
- 11.3.1 SIT-DOWN MODEL 137
- 11.3.2 STAND-UP MODEL 137
- 11.4 FREESTYLE 137
- 11.4.1 SIT-DOWN MODEL 138
- 11.4.2 STAND-UP MODEL 138
- 11.5 PERFORMANCE 138
- 11.5.1 SIT-DOWN MODEL 139
- 11.5.2 STAND-UP MODEL 139
- 11.6 LUXURY 139
- 11.6.1 SIT-DOWN MODEL 140
- 11.6.2 STAND-UP MODEL 140
- 12 NORTH AMERICA PERSONAL WATERCRAFT MARKET, BY SEAT MODEL 141
- 12.1 OVERVIEW 142
- 12.2 DOUBLE 143
- 12.3 SINGLE 144
- 12.4 TRIPLE 145
- 12.5 OTHERS 146
- 13 NORTH AMERICA PERSONAL WATERCRAFT MARKET, BY DISTRIBUTION CHANNEL 147
- 13.1 OVERVIEW 148
- 13.2 DIRECT CHANNEL 149
- 13.2.1 COMPANY WEBSITE 150
- 13.2.2 E-COMMERCE WEBSITE 150
- 13.3 INDIRECT CHANNEL 150
- 13.3.1 RETAILER 151
- 13.3.2 DISTRIBUTER 151
- 13.3.3 OTHERS 151
- 14 NORTH AMERICA PERSONAL WATERCRAFT MARKET, BY END-USER 152
- 14.1 OVERVIEW 153
- 14.2 RENTAL 154
- **14.3 INDIVIDUAL 155**
- 14.4 GOVERNMENT 156
- 15 NORTH AMERICA PERSONAL WATERCRAFT MARKET, BY REGION 157
- 15.1 NORTH AMERICA 158
- 15.1.1 U.S. 168

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15.1.2 CANADA 173
- 15.1.3 MEXICO 179
- 16 NORTH AMERICA PERSONAL WATERCRAFT MARKET, COMPANY LANDSCAPE 184
- 16.1 COMPANY SHARE ANALYSIS: NORTH AMERICA 184
- 17 SWOT ANALYSIS 185
- 18 COMPANY PROFILE 186
- 18.1 BRP 186
- 18.1.1 COMPANY SNAPSHOT 186
- 18.1.2 REVENUE ANALYSIS 186
- 18.1.3 COMPANY SHARE ANALYSIS 187
- 18.1.4 PRODUCT PORTFOLIO 187
- 18.1.5 RECENT DEVELOPMENTS 187
- 18.2 KAWASAKI HEAVY INDUSTRIES, LTD. 189
- 18.2.1 COMPANY SNAPSHOT 189
- 18.2.2 REVENUE ANALYSIS 189
- 18.2.3 COMPANY SHARE ANALYSIS 190
- 18.2.4 PRODUCT PORTFOLIO 190
- 18.2.5 RECENT DEVELOPMENT 190
- 18.3 YAMAHA MOTOR CO., LTD. 191
- 18.3.1 COMPANY SNAPSHOT 191
- 18.3.2 REVENUE ANALYSIS 191
- 18.3.3 COMPANY SHARE ANALYSIS 192
- 18.3.4 PRODUCT PORTFOLIO 192
- 18.3.5 RECENT DEVELOPMENT 192
- 18.4 JIUJIANG HISON MOTOR BOAT MANUFACTURING CO., LTD 193
- 18.4.1 COMPANY SNAPSHOT 193
- 18.4.2 COMPANY SHARE ANALYSIS 193
- 18.4.3 PRODUCT PORTFOLIO 194
- 18.4.4 RECENT DEVELOPMENT 194
- 18.5 SHORT BLOCK TECHNOLOGIES, INC. 195
- 18.5.1 COMPANY SNAPSHOT 195
- 18.5.2 COMPANY SHARE ANALYSIS 195
- 18.5.3 PRODUCT PORTFOLIO 196
- 18.5.4 RECENT DEVELOPMENT 196
- 18.6 BELASSI GMBH 197
- 18.6.1 COMPANY SNAPSHOT 197
- 18.6.2 PRODUCT PORTFOLIO 197
- 18.6.3 RECENT DEVELOPMENTS 197
- 18.7 E-DOLPHIN 198
- 18.7.1 COMPANY SNAPSHOT 198
- 18.7.2 PRODUCT PORTFOLIO 198
- 18.7.3 RECENT DEVELOPMENT 198
- 18.8 GIBBS SPORTS AMPHIBIANS, INC. 199
- 18.8.1 COMPANY SNAPSHOT 199
- 18.8.2 PRODUCT PORTFOLIO 199
- 18.8.3 RECENT DEVELOPMENT 199
- 18.9 KRASH INDUSTRIES 200

Scotts International. EU Vat number: PL 6772247784

- 18.9.1 COMPANY SNAPSHOT 200
- 18.9.2 PRODUCT PORTFOLIO 200
- 18.9.3 RECENT DEVELOPMENT 200
- 18.10 MACKINNON MARINE TECHNOLOGIES 201
- 18.10.1 COMPANY SNAPSHOT 201
- 18.10.2 PRODUCT PORTFOLIO 201
- 18.10.3 RECENT DEVELOPMENTS 201
- 18.11 NARKE 202
- 18.11.1 COMPANY SNAPSHOT 202
- 18.11.2 PRODUCT PORTFOLIO 202
- 18.11.3 RECENT DEVELOPMENT 202
- 18.12 NIKOLA CORPORATION 203
- 18.12.1 COMPANY SNAPSHOT 203
- 18.12.2 PRODUCT PORTFOLIO 203
- 18.12.3 RECENT DEVELOPMENT 203
- 18.13 PRO WATERCRAFT 204
- 18.13.1 COMPANY SNAPSHOT 204
- 18.13.2 PRODUCT PORTFOLIO 204
- 18.13.3 RECENT DEVELOPMENT 205
- 18.14 STRAND CRAFT DESIGN LLC. 206
- 18.14.1 COMPANY SNAPSHOT 206
- 18.14.2 PRODUCT PORTFOLIO 206
- 18.14.3 RECENT DEVELOPMENT 206
- 18.15 TAIGA MOTORS INC. 207
- 18.15.1 COMPANY SNAPSHOT 207
- 18.15.2 PRODUCT PORTFOLIO 207
- 18.15.3 RECENT DEVELOPMENTS 208
- 18.16 VQ YACHTS 209
- 18.16.1 COMPANY SNAPSHOT 209
- 18.16.2 PRODUCT PORTFOLIO 209
- 18.16.3 RECENT DEVELOPMENT 209
- 18.17 X SCREAM INC 210
- 18.17.1 COMPANY SNAPSHOT 210
- 18.17.2 PRODUCT PORTFOLIO 210
- 18.17.3 RECENT DEVELOPMENT 210
- 19 QUESTIONNAIRE 211
- 20 RELATED REPORTS 215



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

NA Personal Watercraft Market - Industry Trends and Forecast to 2030

Market Report | 2023-02-01 | 215 pages | Data Bridge Market Research

☐ - Send as a scan	ned email to support@scotts-interr	national.com		
ORDER FORM:				
Select license	License			Price
	Single User License			\$3500.00
	Corporate Users License			\$4200.00
			VAT	T
			Tota	I
	at 23% for Polish based companies, ind		companies who are unable to provide a	
Email*		Phone*		
First Name*		Last Name*		
ob title*				
Company Name*		EU Vat / Tax ID /	EU Vat / Tax ID / NIP number*	
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-04	
		Signature		