

Wipes in South Korea

Market Direction | 2023-03-07 | 25 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

As most COVID-19 restrictions were lifted in April 2022, the majority of people who worked from home started going into the office again, and people started spending more time outside the home in general. The fear of COVID-19 lessened in 2022, but the public's awareness of personal hygiene remained, and washing their hands, or using wet wipes as a substitute when they were unable to wash their hands, became a ritual. Therefore, the lifting of restrictions did not stop consumers from using wipes,...

Euromonitor International's Wipes in South Korea report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Home Care Wipes and Floor Cleaning Systems, Personal Wipes.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Wipes market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Wipes in South Korea Euromonitor International March 2023

List Of Contents And Tables

WIPES IN SOUTH KOREA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Personal wipes sees a minor volume decline due to low birth rate, but cosmetic wipes sees growth after lifting of COVID-19 restrictions

General purpose wipes become a main tool to clean the house

Premium wipes gain traction in baby wipes

PROSPECTS AND OPPORTUNITIES

Cosmetic wipes will steadily increase as K-beauty gains traction

Eco-friendly wipes will be on the rise as environmental concerns increase

Opportunities for private label growth

CATEGORY DATA

Table 1 Retail Sales of Wipes by Category: Value 2017-2022

Table 2 Retail Sales of Wipes by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Retail Wipes: % Value 2018-2022

Table 4 LBN Brand Shares of Retail Wipes: % Value 2019-2022

Table 5 Forecast Retail Sales of Wipes by Category: Value 2022-2027

Table 6 Forecast Retail Sales of Wipes by Category: % Value Growth 2022-2027

TISSUE AND HYGIENE IN SOUTH KOREA

EXECUTIVE SUMMARY

Tissue and hygiene in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 7 Birth Rates 2017-2022

Table 8 Infant Population 2017-2022

Table 9 Female Population by Age 2017-2022

Table 10 Total Population by Age 2017-2022

Table 11 Households 2017-2022

Table 12 Forecast Infant Population 2022-2027

Table 13 Forecast Female Population by Age 2022-2027

Table 14 Forecast Total Population by Age 2022-2027

Table 15 Forecast Households 2022-2027

MARKET DATA

Table 16

☐Retail Sales of Tissue and Hygiene by Category: Value 2017-2022

Table 17

| Retail Sales of Tissue and Hygiene by Category: % Value Growth 2017-2022

Table 18 ☐NBO Company Shares of Retail Tissue and Hygiene: % Value 2018-2022

Table 19 [LBN Brand Shares of Retail Tissue and Hygiene: % Value 2019-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 20 Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2017-2022

Table 21 Distribution of Retail Tissue and Hygiene by Format: % Value 2017-2022

Table 22 [Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2022

Table 23 [Forecast Retail Sales of Tissue and Hygiene by Category: Value 2022-2027

Table 24 [Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Wipes in South Korea

Market Direction | 2023-03-07 | 25 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (Global)			€2475.00
			VA	
			Tota	al
··· VAT WIII be added	a at 23% for Polish based companies,	maividuais and EO based	companies who are unable to provide	a valid EU Vat i
	a at 23% for Polish based companies,	Phone*	companies who are unable to provide	a valid EU vac
mail*	a at 23% for Polish based companies,		companies who are unable to provide	a valid EU vat
mail* irst Name*	a at 23% for Polish based companies,	Phone*	companies who are unable to provide	a valid EU vat
mail* irst Name* ob title*	a at 23% for Polish based companies,	Phone*		a valid EU vat
mail* irst Name* bb title* Company Name*	a at 23% for Polish based companies,	Phone* Last Name*		a valid EU vat
mail* irst Name* ob title* Company Name* ddress*	a at 23% for Polish based companies,	Phone* Last Name* EU Vat / Tax ID		a valid EU vat
Email* First Name* ob title* Company Name* Address* Zip Code*	a at 23% for Polish based companies,	Phone* Last Name* EU Vat / Tax ID City*		a valid EU vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com