

Wipes in Italy

Market Direction | 2023-03-07 | 26 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Baby wipes remains by far the largest category in wipes in Italy in value and volume terms, with these products being used for a wide range of purposes and not just for cleaning children. Nonetheless, volume sales remained under pressure in 2022 for several reasons. Firstly, the consumption of baby wipes, and wipes in general, has been negatively affected by the growing awareness of the harm that these products can do to the environment, with many Italians keen to reduce their use of single-use...

Euromonitor International's Wipes in Italy report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Home Care Wipes and Floor Cleaning Systems, Personal Wipes.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Wipes market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Wipes in Italy Euromonitor International March 2023

List Of Contents And Tables

WIPES IN ITALY

KEY DATA FINDINGS

2022 DEVELOPMENTS

Sustainability concerns and the declining birth rate continue to have a detrimental effect on demand for wipes

Retailers increase their distribution share with private label sales flourishing

Lillydoo partners with OVS to give a physical distribution presence to its range of baby products

PROSPECTS AND OPPORTUNITIES

Players could target the elderly as Italy's birth rate declines

Wipes likely target more specific user groups

Sustainability a growing concern for consumers

CATEGORY DATA

Table 1 Retail Sales of Wipes by Category: Value 2017-2022

Table 2 Retail Sales of Wipes by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Retail Wipes: % Value 2018-2022

Table 4 LBN Brand Shares of Retail Wipes: % Value 2019-2022

Table 5 Forecast Retail Sales of Wipes by Category: Value 2022-2027

Table 6 Forecast Retail Sales of Wipes by Category: % Value Growth 2022-2027

TISSUE AND HYGIENE IN ITALY

EXECUTIVE SUMMARY

Tissue and hygiene in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 7 Birth Rates 2017-2022

Table 8 Infant Population 2017-2022

Table 9 Female Population by Age 2017-2022

Table 10 Total Population by Age 2017-2022

Table 11 Households 2017-2022

Table 12 Forecast Infant Population 2022-2027

Table 13 Forecast Female Population by Age 2022-2027

Table 14 Forecast Total Population by Age 2022-2027

Table 15 Forecast Households 2022-2027

MARKET DATA

Table 16 ☐Retail Sales of Tissue and Hygiene by Category: Value 2017-2022

Table 17

☐Retail Sales of Tissue and Hygiene by Category: % Value Growth 2017-2022

Table 18 ☐NBO Company Shares of Retail Tissue and Hygiene: % Value 2018-2022

Table 19 [LBN Brand Shares of Retail Tissue and Hygiene: % Value 2019-2022

Table 20 [Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 □Distribution of Retail Tissue and Hygiene by Format: % Value 2017-2022

Table 22 [Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2022

Table 23 [Forecast Retail Sales of Tissue and Hygiene by Category: Value 2022-2027

Table 24 [Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Wipes in Italy

Market Direction | 2023-03-07 | 26 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Sit	e)		€1650.00
	Multiple User License (Glob	al)		€2475.00
				VAT
				Total
	·		·	rovide a valid EU Vat N
:mail*				
		Phone*		
irst Name*				
irst Name*		Phone*		
irst Name* ob title*		Phone*		
rirst Name* ob title* Company Name*		Phone* Last Name*		
rirst Name* ob title* Company Name* Address*		Phone* Last Name* EU Vat / Tax ID		
Email* First Name* Tob title* Company Name* Address* Zip Code*		Phone* Last Name* EU Vat / Tax ID City*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com