

Vending in Austria

Market Direction | 2023-03-06 | 34 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Vending experienced strong retail current value growth in 2021 and 2022. To some extent, this was the result of recovery effects, as Coronavirus (COVID-19) became a manageable threat and public life and consumer mobility largely returned to pre-pandemic norms. Furthermore, the pandemic has provided a lasting push for both the demand and supply sides of vending. On the one hand, during the pandemic when retail stores were temporarily closed and consumers wanted to avoid face-to-face interaction,...

Euromonitor International's Vending in Austria report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Appliances and Electronics Vending, Drinks and Tobacco Vending, Fashion Vending, Foods Vending, Health and Beauty Vending, Home Products Vending, Other Products Vending.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Vending market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Vending in Austria
Euromonitor International
March 2023

List Of Contents And Tables

VENDING IN AUSTRIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Perception of vending offer has changed for the good

"Vending stores" to become a source for regular shopping

CBD machines unable to conquer a key position in vending

PROSPECTS AND OPPORTUNITIES

Foods vending to post the highest retail value CAGR

Q-commerce may hinder vending growth opportunities

New machines in tobacco vending create growth potential

CHANNEL DATA

Table 1 Vending by Product: Value 2017-2022

Table 2 Vending by Product: % Value Growth 2017-2022

Table 3 Vending GBO Company Shares: % Value 2018-2022

Table 4 Vending GBN Brand Shares: % Value 2019-2022

Table 5 Vending Forecasts by Product: Value 2022-2027

Table 6 Vending Forecasts by Product: % Value Growth 2022-2027

RETAIL IN AUSTRIA

EXECUTIVE SUMMARY

Retail in 2022: The big picture

Catch-up effects and high prices for foodservice generate some positive impulses

Self-service retail concepts are slowly gaining momentum

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2022

Seasonality

Christmas

Back to School

MARKET DATA

Table 7 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022

Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022

Table 9 Sales in Retail Offline by Channel: Value 2017-2022

Table 10 Sales in Retail Offline by Channel: % Value Growth 2017-2022

Table 11 Retail Offline Outlets by Channel: Units 2017-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 12	Retail Offline Outlets by Channel: % Unit Growth 2017-2022
Table 13	Sales in Retail E-Commerce by Product: Value 2017-2022
Table 14	Sales in Retail E-Commerce by Product: % Value Growth 2017-2022
Table 15	Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
Table 16	□Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
Table 17	□Sales in Grocery Retailers by Channel: Value 2017-2022
Table 18	□Sales in Grocery Retailers by Channel: % Value Growth 2017-2022
Table 19	□Grocery Retailers Outlets by Channel: Units 2017-2022
Table 20	□Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
Table 21	□Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
Table 22	□Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
Table 23	□Sales in Non-Grocery Retailers by Channel: Value 2017-2022
Table 24	□Sales in Non-Grocery Retailers by Channel: % Value Growth 2017-2022
Table 25	□Non-Grocery Retailers Outlets by Channel: Units 2017-2022
Table 26	□Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
Table 27	□Retail GBO Company Shares: % Value 2018-2022
Table 28	□Retail GBN Brand Shares: % Value 2019-2022
Table 29	□Retail Offline GBO Company Shares: % Value 2018-2022
Table 30	□Retail Offline GBN Brand Shares: % Value 2019-2022
Table 31	□Retail Offline LBN Brand Shares: Outlets 2019-2022
Table 32	□Retail E-Commerce GBO Company Shares: % Value 2018-2022
Table 33	□Retail E-Commerce GBN Brand Shares: % Value 2019-2022
Table 34	□Grocery Retailers GBO Company Shares: % Value 2018-2022
Table 35	□Grocery Retailers GBN Brand Shares: % Value 2019-2022
Table 36	□Grocery Retailers LBN Brand Shares: Outlets 2019-2022
Table 37	□Non-Grocery Retailers GBO Company Shares: % Value 2018-2022
Table 38	□Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022
Table 39	□Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022
Table 40	□Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027
Table 41	□Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027
Table 42	□Forecast Sales in Retail Offline by Channel: Value 2022-2027
Table 43	□Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027
Table 44	□Forecast Retail Offline Outlets by Channel: Units 2022-2027
Table 45	□Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027
Table 46	□Forecast Sales in Retail E-Commerce by Product: Value 2022-2027
Table 47	□Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027
Table 48	□Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
Table 49	□Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
Table 50	□Forecast Sales in Grocery Retailers by Channel: Value 2022-2027
Table 51	□Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027
Table 52	□Forecast Grocery Retailers Outlets by Channel: Units 2022-2027
Table 53	□Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027
Table 54	□Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
Table 55	□Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
Table 56	□Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027
Table 57	□Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027
Table 58	□Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

DISCLAIMER

SOURCES

Summary 2 Research Sources

Vending in Austria

Market Direction | 2023-03-06 | 34 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-02-08
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com