

Sanitary Protection in Romania

Market Direction | 2023-03-08 | 22 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In general, Romanian consumers have become more educated about sanitary protection and thus more likely to use specialised products (such as towels for night use or pantyliners). They have also become more demanding and more attentive to the quality of the products they purchase. This helped sanitary protection to register a positive performance in 2022.

Euromonitor International's Sanitary Protection in Romania report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Pantyliners, Sanitary Protection Including Intimate Wipes, Tampons, Towels.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Sanitary Protection market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Sanitary Protection in Romania Euromonitor International March 2023

List Of Contents And Tables

SANITARY PROTECTION IN ROMANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Another year of growth

Focusing on educating the consumer

More CSR initiatives

PROSPECTS AND OPPORTUNITIES

Ongoing premiumisation

Towards an eco-friendlier consumer

Good prospects for private labels

CATEGORY DATA

Table 1 Retail Sales of Sanitary Protection by Category: Value 2017-2022

Table 2 Retail Sales of Sanitary Protection by Category: % Value Growth 2017-2022

Table 3 Retail Sales of Tampons by Application Format: % Value 2017-2022

Table 4 NBO Company Shares of Retail Sanitary Protection: % Value 2018-2022

Table 5 LBN Brand Shares of Retail Sanitary Protection: % Value 2019-2022

Table 6 Forecast Retail Sales of Sanitary Protection by Category: Value 2022-2027

Table 7 Forecast Retail Sales of Sanitary Protection by Category: % Value Growth 2022-2027

TISSUE AND HYGIENE IN ROMANIA

EXECUTIVE SUMMARY

Tissue and hygiene in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 8 Birth Rates 2017-2022

Table 9 Infant Population 2017-2022

Table 10 Female Population by Age 2017-2022

Table 11 Total Population by Age 2017-2022

Table 12 Households 2017-2022

Table 13 Forecast Infant Population 2022-2027

Table 14 Forecast Female Population by Age 2022-2027

Table 15 Forecast Total Population by Age 2022-2027

Table 16 Forecast Households 2022-2027

MARKET DATA

Table 17 ☐Retail Sales of Tissue and Hygiene by Category: Value 2017-2022

Table 18

☐Retail Sales of Tissue and Hygiene by Category: % Value Growth 2017-2022

Table 19

☐NBO Company Shares of Retail Tissue and Hygiene: % Value 2018-2022

Table 20 ☐LBN Brand Shares of Retail Tissue and Hygiene: % Value 2019-2022

Table 21 Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 \square Distribution of Retail Tissue and Hygiene by Format: % Value 2017-2022

Table 23 [Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2022

Table 24 [Forecast Retail Sales of Tissue and Hygiene by Category: Value 2022-2027

Table 25 [Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Sanitary Protection in Romania

Market Direction | 2023-03-08 | 22 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)		€2475.00	
			VA	
			Tot	al
** VAT will be adde	d at 23% for Polish based com	panies, individuals and EU based	@scotts-international.com or 0048 603 companies who are unable to provide	a valid EU Vat
	d at 23% for Polish based com	panies, individuals and EU based Phone*		a valid EU Vat
mail*	d at 23% for Polish based com			a valid EU Vat
mail* irst Name*	d at 23% for Polish based com	Phone*		a valid EU Vat
mail* rst Name* ob title*	d at 23% for Polish based com	Phone*	companies who are unable to provide	a valid EU Vat
mail* irst Name* bb title* Company Name*	d at 23% for Polish based com	Phone* Last Name*	companies who are unable to provide	a valid EU Vat
mail* irst Name* ob title* Company Name* ddress*	d at 23% for Polish based com	Phone* Last Name* EU Vat / Tax ID	companies who are unable to provide	a valid EU Vat
email* First Name* ob title* Company Name* Address* Zip Code*	d at 23% for Polish based com	Phone* Last Name* EU Vat / Tax ID City*	companies who are unable to provide	a valid EU Vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com