

## **Sanitary Protection in Indonesia**

Market Direction | 2023-03-07 | 21 pages | Euromonitor

### AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### **Report description:**

Sanitary protection enjoyed an improved performance in both volume and current value terms in 2022, thanks to the continued recovery of domestic economy. The latter was also attributable due to inflationary pressures, with the annual rate of inflation hitting a seven-year high during the year. However, the category also recorded solid volume growth, owing to the low per-capita consumption of sanitary protection in the country. Such products are still not regarded as necessities by most consumers...

Euromonitor International's Sanitary Protection in Indonesia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Pantyliners, Sanitary Protection Including Intimate Wipes, Tampons, Towels.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Sanitary Protection market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## **Table of Contents:**

Sanitary Protection in Indonesia Euromonitor International March 2023

List Of Contents And Tables

SANITARY PROTECTION IN INDONESIA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Growth of urban middle class fuels growth for sanitary products Leading players focus on value-added products, with focus on odour control, coolness and eco-friendly options Slim, thin and ultra-thin towels see greatest uplift in demand, with pants format gaining traction PROSPECTS AND OPPORTUNITIES Healthy growth expected, supported by rising penetration in rural areas and a growing sophistication of demand in urban centres Slim, thin and ultra-thin towels with wings will lead growth, with a focus on value-added benefits Sustainability becomes a priority amid waste concerns CATEGORY DATA Table 1 Retail Sales of Sanitary Protection by Category: Value 2017-2022 Table 2 Retail Sales of Sanitary Protection by Category: % Value Growth 2017-2022 Table 3 NBO Company Shares of Retail Sanitary Protection: % Value 2018-2022 Table 4 LBN Brand Shares of Retail Sanitary Protection: % Value 2019-2022 Table 5 Forecast Retail Sales of Sanitary Protection by Category: Value 2022-2027 Table 6 Forecast Retail Sales of Sanitary Protection by Category: % Value Growth 2022-2027 TISSUE AND HYGIENE IN INDONESIA EXECUTIVE SUMMARY Tissue and hygiene in 2022: The big picture 2022 key trends Competitive landscape **Retailing developments** What next for tissue and hygiene? MARKET INDICATORS Table 7 Birth Rates 2017-2022 Table 8 Infant Population 2017-2022 Table 9 Female Population by Age 2017-2022 Table 10 Total Population by Age 2017-2022 Table 11 Households 2017-2022 Table 12 Forecast Infant Population 2022-2027 Table 13 Forecast Female Population by Age 2022-2027 Table 14 Forecast Total Population by Age 2022-2027 Table 15 Forecast Households 2022-2027 MARKET DATA Table 16 
Retail Sales of Tissue and Hygiene by Category: Value 2017-2022 Table 17 |Retail Sales of Tissue and Hygiene by Category: % Value Growth 2017-2022 Table 18 [NBO Company Shares of Retail Tissue and Hygiene: % Value 2018-2022 Table 19 [LBN Brand Shares of Retail Tissue and Hygiene: % Value 2019-2022 Table 20 [Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2017-2022

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 21 Distribution of Retail Tissue and Hygiene by Format: % Value 2017-2022 Table 22 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2022 Table 23 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2022-2027 Table 24 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



# **Sanitary Protection in Indonesia**

Market Direction | 2023-03-07 | 21 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-07
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com