

## Retail Tissue in Saudi Arabia

Market Direction | 2023-03-07 | 21 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

Retail tissue saw modest growth in current value terms in 2022 continuing the trend of the previous year. Boxed facial tissues remained by far the largest subcategory, with such products found in every room of most consumers' homes, as well as in their cars. Along with paper towels and paper tableware, boxed facial tissues saw a slight upturn in demand in 2022, following a return to pre-pandemic lifestyles, which saw an increase in the number of social gatherings within the home. By contrast, us...

Euromonitor International's Retail Tissue in Saudi Arabia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Facial Tissues, Paper Tableware, Paper Towels, Toilet Paper.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Retail Tissue market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Retail Tissue in Saudi Arabia Euromonitor International March 2023

List Of Contents And Tables

RETAIL TISSUE IN SAUDI ARABIA

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Continued growth, despite inflationary pressures,

Shrinkification is on the rise, in light of inflationary pressures

Expansion in number of premium and sustainable offerings

PROSPECTS AND OPPORTUNITIES

Retail tissue set to see continued growth in the forecast period.

Trend towards increasing segmentation, with products for specific usage occasions

E-commerce will become more important as a platform for tissue sales

**CATEGORY DATA** 

Table 1 Retail Sales of Tissue by Category: Value 2017-2022

Table 2 Retail Sales of Tissue by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Retail Tissue: % Value 2018-2022

Table 4 LBN Brand Shares of Retail Tissue: % Value 2019-2022

Table 5 Forecast Retail Sales of Tissue by Category: Value 2022-2027

Table 6 Forecast Retail Sales of Tissue by Category: % Value Growth 2022-2027

TISSUE AND HYGIENE IN SAUDI ARABIA

**EXECUTIVE SUMMARY** 

Tissue and hygiene in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 7 Birth Rates 2017-2022

Table 8 Infant Population 2017-2022

Table 9 Female Population by Age 2017-2022

Table 10 Total Population by Age 2017-2022

Table 11 Households 2017-2022

Table 12 Forecast Infant Population 2022-2027

Table 13 Forecast Female Population by Age 2022-2027

Table 14 Forecast Total Population by Age 2022-2027

Table 15 Forecast Households 2022-2027

MARKET DATA

Table 16 ☐Retail Sales of Tissue and Hygiene by Category: Value 2017-2022

Table 17 ☐ Retail Sales of Tissue and Hygiene by Category: % Value Growth 2017-2022

Table 18 ☐NBO Company Shares of Retail Tissue and Hygiene: % Value 2018-2022

Table 19 [LBN Brand Shares of Retail Tissue and Hygiene: % Value 2019-2022

Table 20 [Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 □Distribution of Retail Tissue and Hygiene by Format: % Value 2017-2022

Table 22 [Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2022

Table 23 [Forecast Retail Sales of Tissue and Hygiene by Category: Value 2022-2027

Table 24 [Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2022-2027

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Retail Tissue in Saudi Arabia**

Market Direction | 2023-03-07 | 21 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (Global)		€2475.00	
			V	
			Tot	al
		Phone*		
		Phone*  Last Name*		
irst Name*				
irst Name* ob title*			/ NIP number*	
irst Name* ob title* Company Name*		Last Name*	/ NIP number*	
irst Name*  ob title*  Company Name*  ddress*		Last Name*  EU Vat / Tax ID	/ NIP number*	
Email*  First Name*  ob title*  Company Name*  Address*  Zip Code*		Last Name*  EU Vat / Tax ID  City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com