

## Retail Adult Incontinence in Slovakia

Market Direction | 2023-03-09 | 20 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

Retail adult incontinence recorded slight growth in retail volume terms in 2022; however, this was higher than retail volume growth seen in 2021. In Slovakia, there has been a rising number of public discussions about incontinence, with seminars informing consumers about adult incontinence and what they can do to support the condition, helping to drive demand for these products.

Euromonitor International's Retail Adult Incontinence in Slovakia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Light Adult Incontinence, Moderate/Heavy Adult Incontinence.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Retail Adult Incontinence market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Retail Adult Incontinence in Slovakia Euromonitor International March 2023

List Of Contents And Tables

RETAIL ADULT INCONTINENCE IN SLOVAKIA

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Players focus on product benefits, while breaking the taboo surrounding adult incontinence

Sanitary protection challenges sales of retail light adult incontinence products

Essity retains its lead, focusing on frequent innovations to attract consumers

PROSPECTS AND OPPORTUNITIES

Growth is boosted by the ageing population and ongoing innovations

Rising education and consumer awareness drives forecast growth

Sustainability and male consumers will drive new product development

**CATEGORY DATA** 

Table 1 Sales of Retail Adult Incontinence by Category: Value 2017-2022

Table 2 Sales of Retail Adult Incontinence by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Retail Adult Incontinence: % Value 2018-2022

Table 4 LBN Brand Shares of Retail Adult Incontinence: % Value 2019-2022

Table 5 Forecast Sales of Retail Adult Incontinence by Category: Value 2022-2027

Table 6 Forecast Sales of Retail Adult Incontinence by Category: % Value Growth 2022-2027

TISSUE AND HYGIENE IN SLOVAKIA

**EXECUTIVE SUMMARY** 

Tissue and hygiene in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 7 Birth Rates 2017-2022

Table 8 Infant Population 2017-2022

Table 9 Female Population by Age 2017-2022

Table 10 Total Population by Age 2017-2022

Table 11 Households 2017-2022

Table 12 Forecast Infant Population 2022-2027

Table 13 Forecast Female Population by Age 2022-2027

Table 14 Forecast Total Population by Age 2022-2027

Table 15 Forecast Households 2022-2027

MARKET DATA

Table 16 ☐Retail Sales of Tissue and Hygiene by Category: Value 2017-2022

Table 17 

☐Retail Sales of Tissue and Hygiene by Category: % Value Growth 2017-2022

Table 18 ☐NBO Company Shares of Retail Tissue and Hygiene: % Value 2018-2022

Table 19 [LBN Brand Shares of Retail Tissue and Hygiene: % Value 2019-2022

Table 20 [Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 □Distribution of Retail Tissue and Hygiene by Format: % Value 2017-2022

Table 22 [Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2022

Table 23 [Forecast Retail Sales of Tissue and Hygiene by Category: Value 2022-2027

Table 24 [Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2022-2027

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Retail Adult Incontinence in Slovakia**

Market Direction | 2023-03-09 | 20 pages | Euromonitor

5 L LP	1			ls:
Select license	License			Price
	Single User Licence	(1 Cita)		€825.00 €1650.00
	Multiple User License  Multiple User License			€2475.00
	Multiple Oser License	(Global)	VA	
			Tota	
** VAT will be added		ompanies, individuals and EU based	@scotts-international.com or 0048 603 companies who are unable to provide	
** VAT will be added		ompanies, individuals and EU based Phone*		
** VAT will be added mail* irst Name*		ompanies, individuals and EU based		
		ompanies, individuals and EU based Phone*		
** VAT will be added Email*  First Name*  ob title*		ompanies, individuals and EU based Phone*	companies who are unable to provide	
** VAT will be added  Email*  First Name*		Phone*  Last Name*	companies who are unable to provide	
** VAT will be added  Email*  First Name*  Ob title*  Company Name*		Phone*  Last Name*  EU Vat / Tax ID	companies who are unable to provide	
** VAT will be added mail* irst Name* bb title* company Name* ddress*		Phone*  Last Name*  EU Vat / Tax ID  City*	companies who are unable to provide	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com