

Retail Adult Incontinence in Latvia

Market Direction | 2023-03-10 | 19 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Retail adult incontinence saw an increase in volume and current value terms in 2022. The rise in the number of people with urinary problems is driving volume sales, due to Latvia's ageing population. Rising consumer awareness of adult incontinence products is also drawing more shoppers into the category. Wider distribution is also providing a bigger sales platform for these products outside of pharmacies and health and beauty specialists, where the majority of sales are made.

Euromonitor International's Retail Adult Incontinence in Latvia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Light Adult Incontinence, Moderate/Heavy Adult Incontinence.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Retail Adult Incontinence market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Retail Adult Incontinence in Latvia Euromonitor International March 2023

List Of Contents And Tables

RETAIL ADULT INCONTINENCE IN LATVIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Growing awareness of adult incontinence helps to develop category

Active lifestyles has positive impact on category growth

Essity AB leads in retail adult incontinence with Tena

PROSPECTS AND OPPORTUNITIES

Improved consumer awareness will drive demand for retail adult incontinence

Increasing number of people with urinary problems will stimulate category development

E-commerce faces strong growth prospects

CATEGORY DATA

Table 1 Sales of Retail Adult Incontinence by Category: Value 2017-2022

Table 2 Sales of Retail Adult Incontinence by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Retail Adult Incontinence: % Value 2018-2022

Table 4 LBN Brand Shares of Retail Adult Incontinence: % Value 2019-2022

Table 5 Forecast Sales of Retail Adult Incontinence by Category: Value 2022-2027

Table 6 Forecast Sales of Retail Adult Incontinence by Category: % Value Growth 2022-2027

TISSUE AND HYGIENE IN LATVIA

EXECUTIVE SUMMARY

Tissue and hygiene in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 7 Birth Rates 2017-2022

Table 8 Infant Population 2017-2022

Table 9 Female Population by Age 2017-2022

Table 10 Total Population by Age 2017-2022

Table 11 Households 2017-2022

Table 12 Forecast Infant Population 2022-2027

Table 13 Forecast Female Population by Age 2022-2027

Table 14 Forecast Total Population by Age 2022-2027

Table 15 Forecast Households 2022-2027

MARKET DATA

Table 16 ☐Retail Sales of Tissue and Hygiene by Category: Value 2017-2022

Table 17 | Retail Sales of Tissue and Hygiene by Category: % Value Growth 2017-2022

Table 18 ☐NBO Company Shares of Retail Tissue and Hygiene: % Value 2018-2022

Table 19 [LBN Brand Shares of Retail Tissue and Hygiene: % Value 2019-2022

Table 20 [Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 □Distribution of Retail Tissue and Hygiene by Format: % Value 2017-2022

Table 22 [Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2022

Table 23 [Forecast Retail Sales of Tissue and Hygiene by Category: Value 2022-2027

Table 24 [Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Retail Adult Incontinence in Latvia

Market Direction | 2023-03-10 | 19 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
			VAT	•
			Total	
			companies who are unable to provide a	valid Lo val
			ompanies who are unable to provide a	Tand Lo van
mail*		Phone*	companies who are unable to provide a	
mail*			companies who are unable to provide a	Valid LO Vali
:mail* irst Name*		Phone*	companies who are unable to provide a	Valid LO Vali
imail* irst Name* ob title*		Phone*		Valid LO Vali
Email* First Name* ob title* Company Name* Address*		Phone* Last Name*		Valid LO Vali
Email* First Name* ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID /		Valid LO Vali
imail* irst Name* ob title* Company Name* address*		Phone* Last Name* EU Vat / Tax ID / City*		Valid LO Vali

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com