

Nappies/Diapers/Pants in Canada

Market Direction | 2023-03-08 | 22 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

2022 saw a marginal increase in the volume consumption of nappies/diapers, due in part to a marginal increase in live births. However, inflation-induced financial continued weighing on family formation and potential parents' child-bearing decision-making. Consequently, top-line consumption of open tape nappies/diapers in 2022 stayed below the pre-pandemic level. Cloth nappies/diapers, which benefited from consumers' mounting price sensitivity and growing eco-consciousness, also pressured the gro...

Euromonitor International's Nappies/Diapers/Pants in Canada report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Disposable Pants, Nappies/Diapers.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Nappies/Diapers/Pants market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Nappies/Diapers/Pants in Canada Euromonitor International March 2023

List Of Contents And Tables

NAPPIES/DIAPERS/PANTS IN CANADA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Nappies/diapers sees a slight rebound, while disposable pants posts the strongest growth

Brands continue gaining share, given recognition, innovations and segmentation strategies

Digital sphere gains a foothold amongst shoppers for nappies/diapers

PROSPECTS AND OPPORTUNITIES

Sluggish birth rate underpins soft outlook for nappies/diapers, while lifestyle shift upends disposable pants Value positioning comes to the fore, while performance and sustainability features drive brand differentiation Digital presence becomes an integral part of channel strategy

CATEGORY DATA

Table 1 Retail Sales of Nappies/Diapers/Pants by Category: Value 2017-2022

Table 2 Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Retail Nappies/Diapers/Pants: % Value 2018-2022

Table 4 LBN Brand Shares of Retail Nappies/Diapers/Pants: % Value 2019-2022

Table 5 Forecast Retail Sales of Nappies/Diapers/Pants by Category: Value 2022-2027

Table 6 Forecast Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2022-2027

TISSUE AND HYGIENE IN CANADA

EXECUTIVE SUMMARY

Tissue and hygiene in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 7 Birth Rates 2017-2022

Table 8 Infant Population 2017-2022

Table 9 Female Population by Age 2017-2022

Table 10 Total Population by Age 2017-2022

Table 11 Households 2017-2022

Table 12 Forecast Infant Population 2022-2027

Table 13 Forecast Female Population by Age 2022-2027

Table 14 Forecast Total Population by Age 2022-2027

Table 15 Forecast Households 2022-2027

MARKET DATA

Table 16 ☐Retail Sales of Tissue and Hygiene by Category: Value 2017-2022

Table 17

☐Retail Sales of Tissue and Hygiene by Category: % Value Growth 2017-2022

Table 18 ☐NBO Company Shares of Retail Tissue and Hygiene: % Value 2018-2022

Table 19 [LBN Brand Shares of Retail Tissue and Hygiene: % Value 2019-2022

Table 20 [Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 □Distribution of Retail Tissue and Hygiene by Format: % Value 2017-2022

Table 22 [Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2022

Table 23 [Forecast Retail Sales of Tissue and Hygiene by Category: Value 2022-2027

Table 24 [Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

Nappies/Diapers/Pants in Canada

Market Direction | 2023-03-08 | 22 pages | Euromonitor

Complete the re	elevant blank fields and sign			
Send as a scanr	ned email to support@scotts-inte	rnational.com		
ORDER FORM:				
Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (Global)		€2475.00	
			VAT	
			Total	
Email*		Phone*		
First Name*		 Last Name*		
Job title*				
Company Name* [EU Vat / Tax ID / NIP number*			
Address* [City*		
Zip Code*		Country*		
		Date	2025-06-24	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com