

# Nappies/Diapers/Pants in Bulgaria

Market Direction | 2023-03-08 | 21 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

2022 saw volume sales of nappies/diapers/pants continue to fall in Bulgaria as the country's negative birth rate meant that the consumer base for these products continues to diminish. Indeed, the very low numbers of babies being born Bulgaria remains at the forefront of the national conversation about negative socioeconomic and demographic trends which have made Bulgaria's population one of the fastest shrinking in the world. In terms of tissue and hygiene sales, there is little hope that the on...

Euromonitor International's Nappies/Diapers/Pants in Bulgaria report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Disposable Pants, Nappies/Diapers.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Nappies/Diapers/Pants market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Nappies/Diapers/Pants in Bulgaria Euromonitor International March 2023

List Of Contents And Tables

NAPPIES/DIAPERS/PANTS IN BULGARIA

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Bulgaria's falling birth rate undermines demand for nappies/diapers/pants

Comfort for baby a major factor influencing choices in nappies/diapers/pants

Procter & Gamble maintains its strong leadership in nappies/diapers/pants

PROSPECTS AND OPPORTUNITIES

Declining birth rate set to continue putting huge pressure on demand

Considerable room for further growth in sales of disposable pants

Price is set to remain an important demand factor across nappies/diapers/pants

CATEGORY DATA

Table 1 Retail Sales of Nappies/Diapers/Pants by Category: Value 2017-2022

Table 2 Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Retail Nappies/Diapers/Pants: % Value 2018-2022

Table 4 LBN Brand Shares of Retail Nappies/Diapers/Pants: % Value 2019-2022

Table 5 Forecast Retail Sales of Nappies/Diapers/Pants by Category: Value 2022-2027

Table 6 Forecast Retail Sales of Nappies/Diapers/Pants by Category: % Value Growth 2022-2027

TISSUE AND HYGIENE IN BULGARIA

**EXECUTIVE SUMMARY** 

Tissue and hygiene in 2022: the big picture

2022 key trends

Competitive environment

Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 7 Birth Rates 2017-2022

Table 8 Infant Population 2017-2022

Table 9 Female Population by Age 2017-2022

Table 10 Total Population by Age 2017-2022

Table 11 Households 2017-2022

Table 12 Forecast Infant Population 2022-2027

Table 13 Forecast Female Population by Age 2022-2027

Table 14 Forecast Total Population by Age 2022-2027

Table 15 Forecast Households 2022-2027

MARKET DATA

Table 16 ☐Retail Sales of Tissue and Hygiene by Category: Value 2017-2022

Table 17 | Retail Sales of Tissue and Hygiene by Category: % Value Growth 2017-2022

Table 18 ☐NBO Company Shares of Retail Tissue and Hygiene: % Value 2018-2022

Table 19 [LBN Brand Shares of Retail Tissue and Hygiene: % Value 2019-2022

Table 20 [Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 □Distribution of Retail Tissue and Hygiene by Format: % Value 2017-2022

Table 22 [Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2022

Table 23 [Forecast Retail Sales of Tissue and Hygiene by Category: Value 2022-2027

Table 24 [Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2022-2027

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

# Nappies/Diapers/Pants in Bulgaria

Market Direction | 2023-03-08 | 21 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
				VAT
				Total
20 0000	d at 23% for Polish based companies,	mulviduais and Eo based	companies who are unable to p	novide a valid Lo vaci
	a at 23 % for Folish based companies,	Phone*	companies who are unable to p	novide a valid LO vaci
mail*	a at 23 % for Folish based companies,	Phone*	Companies who are unable to p	TOVICE & VAIIG ES VAL
mail* irst Name*	a at 23 % for 1 onsit based companies,			TOVICE & VAIIG ES VACT
mail* irst Name* ob title*	a at 23 % for 1 onsit based companies,	Phone*		TOVICE & VAIIA EO VACI
imail* irst Name* ob title* Company Name*	a at 23 % for 1 onsit based companies,	Phone* Last Name*		
mail* irst Name* ob title* company Name* ddress*		Phone*  Last Name*  EU Vat / Tax ID		
Email* First Name*  Sob title*  Company Name*  Address*  Zip Code*	a at 23 % for Foliair based companies,	Phone*  Last Name*  EU Vat / Tax ID  City*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com