

Away-From-Home Tissue and Hygiene in Spain

Market Direction | 2023-03-07 | 21 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Unlike retail tissue, AFH tissue continued to grow in volume terms in 2022 with sales benefiting from the lifting of COVID-19 restrictions and consumers returning to schools and offices, alongside the rise in inbound tourism over the summer months. Nonetheless, AFH tissue also experienced double-digit growth in current value terms in 2022 across all categories, with this being largely driven by a sharp increase in selling prices. While volume sales continued growing despite the increase in price...

Euromonitor International's Away-from-Home Tissue and Hygiene in Spain report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Away-from-Home Hygiene, Away-from-Home Tissue.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Away-from-Home Tissue and Hygiene market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Away-From-Home Tissue and Hygiene in Spain

Euromonitor International

March 2023

List Of Contents And Tables

AWAY-FROM-HOME TISSUE AND HYGIENE IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

AFH tissue experiences steady volume growth in 2022 despite price hikes

Sales of AFH napkins continue their recovery, while AFH tablecloths are off the menu

Business/ Industry channel recuperates and HORECA drives the growth for the category

PROSPECTS AND OPPORTUNITIES

AFH paper towels and AFH wipers look set for strong growth over the forecast period

AFH tissue products will increasingly focus on more environmentally-friendly options

AFH hygiene and AFH wipers are expected to experience a more positive performance

CATEGORY DATA

Table 1 Sales of Away-From-Home Tissue and Hygiene by Category: Value 2017-2022

Table 2 Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2017-2022

Table 3 Sales of Away-From-Home Paper Towels by Type: % Value 2017-2022

Table 4 Distribution of Away-From-Home Tissue and Hygiene by Format: % Value 2017-2022

Table 5 Distribution of Away-From-Home Tissue and Hygiene by Format and Category: % Value 2022

Table 6 Forecast Sales of Away-From-Home Tissue and Hygiene by Category: Value 2022-2027

Table 7 Forecast Sales of Away-From-Home Tissue and Hygiene by Category: % Value Growth 2022-2027

TISSUE AND HYGIENE IN SPAIN

EXECUTIVE SUMMARY

Tissue and hygiene in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 8 Birth Rates 2017-2022

Table 9 Infant Population 2017-2022

Table 10 Female Population by Age 2017-2022

Table 11 Total Population by Age 2017-2022

Table 12 Households 2017-2022

Table 13 Forecast Infant Population 2022-2027

Table 14 Forecast Female Population by Age 2022-2027

Table 15 Forecast Total Population by Age 2022-2027

Table 16 Forecast Households 2022-2027

MARKET DATA

Table 17 □Retail Sales of Tissue and Hygiene by Category: Value 2017-2022

Table 18 □Retail Sales of Tissue and Hygiene by Category: % Value Growth 2017-2022

Table 19 □NBO Company Shares of Retail Tissue and Hygiene: % Value 2018-2022

Table 20 □LBN Brand Shares of Retail Tissue and Hygiene: % Value 2019-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 □ Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2017-2022

Table 22 □ Distribution of Retail Tissue and Hygiene by Format: % Value 2017-2022

Table 23 □ Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2022

Table 24 □ Forecast Retail Sales of Tissue and Hygiene by Category: Value 2022-2027

Table 25 □ Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Away-From-Home Tissue and Hygiene in Spain

Market Direction | 2023-03-07 | 21 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-07"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com