

Vending in Singapore

Market Direction | 2023-03-03 | 35 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

2022 saw the further relaxation of social restrictions implemented by the Singapore government following the emergence of the pandemic. As much of Singapore shifted towards an endemic approach to COVID-19, consumers started to spend greater time outside of the home for work, school and leisure activities. This drove the full recovery of vending retail value sales in 2022, offering a convenient form of retail that relies heavily on regular footfall in busy areas.

Euromonitor International's Vending in Singapore report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Product coverage: Appliances and Electronics Vending, Drinks and Tobacco Vending, Fashion Vending, Foods Vending, Health and Beauty Vending, Home Products Vending, Other Products Vending.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Vending market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney,

Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Vending in Singapore Euromonitor International March 2023

List Of Contents And Tables

VENDING IN SINGAPORE

KEY DATA FINDINGS

2022 DEVELOPMENTS

Vending's recovery driven by greater mobility and resumption of pre-pandemic lifestyles

iJooz vending machine a hit in Singapore due to value of product offering and easily accessible machines

PROSPECTS AND OPPORTUNITIES

Vending moves beyond traditional scope of food and drink towards more unconventional products

Focus on automation and productivity to drive vending's growth in mid to long term

CHANNEL DATA

Table 1 Vending by Product: Value 2017-2022

Table 2 Vending by Product: % Value Growth 2017-2022
Table 3 Vending GBO Company Shares: % Value 2018-2022
Table 4 Vending GBN Brand Shares: % Value 2019-2022
Table 5 Vending Forecasts by Product: Value 2022-2027

Table 6 Vending Forecasts by Product: % Value Growth 2022-2027

RETAIL IN SINGAPORE EXECUTIVE SUMMARY

Retail in 2022: The big picture

Resumption of social lifestyles and international travel drive demand for certain products

Technology-enabled shopping experiences prevalent across omnichannel model

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2022

Seasonality

Lunar New Year

Hari Raya Aidilfitri (or Hari Raya Puasa)

Christmas and New Year

MARKET DATA

Table 7 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2017-2022

Table 8 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2017-2022

Table 9 Sales in Retail Offline by Channel: Value 2017-2022

Table 10 Sales in Retail Offline by Channel: % Value Growth 2017-2022

Table 11 Retail Offline Outlets by Channel: Units 2017-2022

Table 12 Retail Offline Outlets by Channel: % Unit Growth 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 13 Sales in Retail E-Commerce by Product: Value 2017-2022
- Table 14 Sales in Retail E-Commerce by Product: % Value Growth 2017-2022
- Table 15 Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 16 ☐ Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
- Table 17 [Sales in Grocery Retailers by Channel: Value 2017-2022
- Table 18 Sales in Grocery Retailers by Channel: % Value Growth 2017-2022
- Table 19 ☐ Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 20 [Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 21 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2017-2022
- Table 22 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2017-2022
- Table 23 ∏Sales in Non-Grocery Retailers by Channel: Value 2017-2022
- Table 25

 ☐Non-Grocery Retailers Outlets by Channel: Units 2017-2022
- Table 26

 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2017-2022
- Table 27

 ☐Retail GBO Company Shares: % Value 2018-2022
- Table 28

 ☐Retail GBN Brand Shares: % Value 2019-2022
- Table 29 | Retail Offline GBO Company Shares: % Value 2018-2022
- Table 30

 ☐Retail Offline GBN Brand Shares: % Value 2019-2022
- Table 31 [Retail Offline LBN Brand Shares: Outlets 2019-2022
- Table 33 ∏Retail E-Commerce GBN Brand Shares: % Value 2019-2022
- Table 34 ☐ Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 35 ☐ Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 36 [Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 37
 ☐Non-Grocery Retailers GBO Company Shares: % Value 2018-2022
- Table 38

 ☐Non-Grocery Retailers GBN Brand Shares: % Value 2019-2022
- Table 39 ∏Non-Grocery Retailers LBN Brand Shares: Outlets 2019-2022
- Table 40 | Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2022-2027
- Table 41 [Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2022-2027
- Table 42 ☐Forecast Sales in Retail Offline by Channel: Value 2022-2027
- Table 43 [Forecast Sales in Retail Offline by Channel: % Value Growth 2022-2027
- Table 44 ∏Forecast Retail Offline Outlets by Channel: Units 2022-2027
- Table 45 □Forecast Retail Offline Outlets by Channel: % Unit Growth 2022-2027
- Table 46 [Forecast Sales in Retail E-Commerce by Product: Value 2022-2027
- Table 47 ∏Forecast Sales in Retail E-Commerce by Product: % Value Growth 2022-2027
- Table 48 | Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
- Table 49 Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
- Table 50 ☐Forecast Sales in Grocery Retailers by Channel: Value 2022-2027
- Table 51 ☐ Forecast Sales in Grocery Retailers by Channel: % Value Growth 2022-2027
- Table 52 ∏Forecast Grocery Retailers Outlets by Channel: Units 2022-2027
- Table 53 [Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027
- Table 54 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2022-2027
- Table 55 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2022-2027
- Table 56 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2022-2027
- Table 57 ∏Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2022-2027
- Table 58 | Forecast Non-Grocery Retailers Outlets by Channel: Units 2022-2027
- Table 59 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2022-2027

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

DISCLAIMER SOURCES Summary 2 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Vending in Singapore

Market Direction | 2023-03-03 | 35 pages | Euromonitor

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site	2)	€1650.00
	Multiple User License (Globa	al)	€2475.00
			VAT
			Total
J VAT WIII DE BUUEL	at 23% for Polish based Compani	es, maividuais and EU based	companies who are unable to provide a valid EU V
	at 23% for Polish based Companie	Phone*	companies who are unable to provide a valid EU V
Email*	at 23% for Polish based Companie		companies who are unable to provide a valid EU V
Email* First Name*	at 23% for Polish based Companie	Phone*	companies who are unable to provide a valid EU V
Email* First Name* Job title*	at 23% for Polish based Companie	Phone*	
Email* First Name* Job title* Company Name*	at 23% for Polish based Companie	Phone* Last Name*	
Email* First Name* Job title* Company Name* Address*	at 25% for Polish based Companie	Phone* Last Name* EU Vat / Tax ID	
Email* First Name* Job title* Company Name* Address* Zip Code*	at 23% for Polish based Companie	Phone* Last Name* EU Vat / Tax ID City*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com