

## **Self-Service Cafeterias in Portugal**

Market Direction | 2023-02-15 | 19 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### **Report description:**

Self-service cafeterias have low penetration in Portugal compared with all other consumer foodservice channels. A large number of outlets and strong competition offered by limited-service and full-service restaurants challenge its growth potential. The huge reliance on eat-in sales and limited home delivery meant that self-service cafeterias saw a sharp decline in sales in during the outbreak of COVID-19, with tourism suspended and consumers making fewer trips outside the home.

Euromonitor International's Self-Service Cafeterias in Portugal report offers a comprehensive guide to the size and shape of the market at a national level. It provides foodservice sales, the number of outlets and the number of transactions by sector, allowing you to identify the foodservice sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they eating habits, lifestyle changes, tourism spending or legislative issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Chained Self-Service Cafeterias, Independent Self-Service Cafeterias.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Self-Service Cafeterias market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Table of Contents:

Self-Service Cafeterias in Portugal  
Euromonitor International  
February 2023

### List Of Contents And Tables

#### SELF-SERVICE CAFETERIAS IN PORTUGAL

##### KEY DATA FINDINGS

##### 2022 DEVELOPMENTS

Self-service cafeterias posts one of the highest growths of 2022

?Demand for home delivery from self-service players remains low

Colibri invests in upgrading its offerings, being one of the most innovative players?

##### PROSPECTS AND OPPORTUNITIES

Positive results, driven by downtrading across the forecast period

Strong competition from other categories challenges self-service cafeterias potential

Outlets at motorway service stations to lose competitiveness with high unit prices

##### CATEGORY DATA

Table 1 Self-Service Cafeterias: Units/Outlets 2017-2022

Table 2 Sales in Self-Service Cafeterias: Number of Transactions 2017-2022

Table 3 Sales in Self-Service Cafeterias: Foodservice Value 2017-2022

Table 4 Sales in Self-Service Cafeterias: % Units/Outlets Growth 2017-2022

Table 5 Sales in Self-Service Cafeterias: % Transaction Growth 2017-2022

Table 6 Sales in Self-Service Cafeterias: % Foodservice Value Growth 2017-2022

Table 7 GBO Company Shares in Chained Self-Service Cafeterias: % Foodservice Value 2018-2022

Table 8 GBN Brand Shares in Chained Self-Service Cafeterias: % Foodservice Value 2019-2022

Table 9 Forecast Self-Service Cafeterias: Units/Outlets 2022-2027

Table 10 □Forecast Sales in Self-Service Cafeterias: Number of Transactions 2022-2027

Table 11 □Forecast Sales in Self-Service Cafeterias: Foodservice Value 2022-2027

Table 12 □Forecast Self-Service Cafeterias: % Units/Outlets Growth 2022-2027

Table 13 □Forecast Sales in Self-Service Cafeterias: % Transaction Growth 2022-2027

Table 14 □Forecast Sales in Self-Service Cafeterias: % Foodservice Value Growth 2022-2027

#### CONSUMER FOODSERVICE IN PORTUGAL

##### EXECUTIVE SUMMARY

Consumer foodservice in 2022: The big picture

2022 key trends

?Competitive landscape

?Independent foodservice developments

What next for consumer foodservice?

##### MARKET DATA

Table 15 Units, Transactions and Value Sales in Consumer Foodservice 2017-2022

Table 16 Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2017-2022

Table 17 Consumer Foodservice by Independent vs Chained by Type: Units/Outlets 2022

Table 18 Consumer Foodservice by Independent vs Chained: % Foodservice Value 2017-2022

Table 19 Sales in Consumer Foodservice by Eat-In vs Delivery and To-Go: % Foodservice Value 2017-2022

Table 20 Sales in Consumer Foodservice by Food vs Drink Split: % Foodservice Value 2017-2022

Table 21 Sales in Consumer Foodservice by Food vs Drink Split by Type: % Foodservice Value 2022

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Table 22 Sales in Consumer Foodservice by Online/Offline Ordering: % Foodservice Value 2017-2022

Table 23 Sales in Consumer Foodservice by Location: % Foodservice Value 2017-2022

Table 24 □GBO Company Shares in Chained Consumer Foodservice: % Foodservice Value 2018-2022

Table 25 □GBN Brand Shares in Chained Consumer Foodservice: % Foodservice Value 2019-2022

Table 26 □GBN Brand Shares in Chained Consumer Foodservice: Units/Outlets 2022

Table 27 □Forecast Units, Transactions and Value Sales in Consumer Foodservice 2022-2027

Table 28 □Forecast Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

## Self-Service Cafeterias in Portugal

Market Direction | 2023-02-15 | 19 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-11"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com