

**Middle East & Africa Preoperative Infection Prevention & Wound Cleansing Device Market Forecast to 2028 - COVID-19 Impact and Regional Analysis - by Product (Preoperative Infection Prevention Devices and Preoperative Wound Cleansing Devices), Surgery (Cataract Surgery, Cesarean Surgery, Gastric Bypass, Appendectomy, Colectomy and Colostomy, Esophagectomy, Biopsy, Cholecystectomy, Mastectomy, Cosmetic Surgery, and Others), and Application (Preoperative Hair Removal, Preoperative Skin Preparation, Intraoperative Wound Irrigation Solution, and Others)**

Market Report | 2023-02-20 | 183 pages | The Insight Partners

**AVAILABLE LICENSES:**

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

**Report description:**

The Middle East & Africa preoperative infection prevention & wound cleansing device market is expected to grow from US\$ 174.46 million in 2021 to US\$ 259.91 million by 2028. It is estimated to record a CAGR of 5.9% from 2021 to 2028.

Rising Incidence of Surgical Site Infections (SSIs) Drives Middle East & Africa Preoperative Infection Prevention & Wound Cleansing Device Market Growth

Surgical Site Infection (SSI) is the most common nosocomial infection and a common side effect of gastrointestinal surgery. Gastrointestinal surgical procedures and wound closure methods influence the occurrence of superficial wound infections. There

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has been a rapid increase in simple incisional SSI infection cases than in deep incisional SSI and organ or space SSI cases. SSIs are treated with antibiotics; however, sometimes, additional procedures are needed to treat the infection. The rising geriatric population with compromised immunity and the increasing surgical procedures across Middle East & Africa fuel the incidence of SSIs, which drives the growth of the Middle East & Africa preoperative infection prevention & wound cleansing device market. SSIs place a significant clinical and economic burden on patients and the healthcare system due to increased morbidity, mortality, and hospital expenses. Prevention of SSIs requires surveillance activities leading to effective mitigation strategies. According to the CDC guidelines, SSI is classified into superficial incisional SSI, internal deep incisional SSI, and organ SSI. Contamination levels and surgical techniques have been identified as strong predictors of SSI occurrence. According to the Agency of Healthcare Research and Quality, SSIs occur in ~2 to 4% of all the patients that undergo inpatient surgical procedures. SSIs are the leading cause of readmission to the hospital after surgery, and about 3% of the patients that acquire SSIs die. Owing to the rising number of SSIs cases, the need for preoperative infection prevention is growing as hospitals and healthcare centers are opting for preoperative infection prevention procedures to prevent SSIs. .

#### Middle East & Africa Preoperative Infection Prevention & Wound Cleansing Device Market Overview

The Middle East & Africa preoperative infection prevention & wound cleansing devices market is segmented into the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. According to the International Federation of Diabetes (IDF) update on diabetes in Saudi Arabia published in February 2022, around 4,274,100 adults in the country were affected by diabetes, which accounted for a prevalence rate of over 17.7% of the total population. Saudi Arabia has the highest diabetic prevalence in Middle Eastern countries. Factors such as the growing demand for rapid recovery of wounds, increasing number of surgeries, and the rising incidence of chronic diseases such as diabetes are expected to boost the growth of the Middle East & Africa preoperative infection prevention & wound cleansing device market in the coming years.

#### Middle East & Africa Preoperative Infection Prevention & Wound Cleansing Device Market Revenue and Forecast to 2028 (US\$ Billion)

#### Middle East & Africa Preoperative Infection Prevention & Wound Cleansing Device Market Segmentation

The Middle East & Africa preoperative infection prevention & wound cleansing device market is segmented on the basis of product, surgery, application, and country.

Based on product, the Middle East & Africa preoperative infection prevention & wound cleansing device market is bifurcated into preoperative infection prevention devices and preoperative wound cleansing devices. In 2021, the preoperative infection prevention devices segment registered a larger share in the Middle East & Africa preoperative infection prevention & wound cleansing device market. The market for the preoperative infection prevention devices segment is further segmented into infection prevention supplies, medical waste disposable devices, and infection prevention equipment.

Based on surgery, the Middle East & Africa preoperative infection prevention & wound cleansing device market is segmented into cataract surgery, cesarean surgery, gastric bypass, appendectomy, colectomy and colostomy, esophagectomy, biopsy, cholecystectomy, mastectomy, cosmetic surgery, and others. In 2021, the cosmetic surgery segment registered the largest share in the Middle East & Africa preoperative infection prevention & wound cleansing device market.

Based on application, the Middle East & Africa preoperative infection prevention & wound cleansing device market is segmented into preoperative hair removal, preoperative skin preparation, intraoperative wound irrigation solution, and others. In 2021, the preoperative hair removal segment registered the largest share in the Middle East & Africa preoperative infection prevention & wound cleansing device market. The preoperative hair removal segment is further sub segmented into clippers, razors, and depilators. The market for the preoperative skin preparation segment is further segmented into single use and multiple use. The

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market for the intraoperative wound irrigation solution segment is subsegmented into detergents, antibiotic laden lavage, antiseptic agents, and sterile normal saline market.

Based on country, the Middle East & Africa preoperative infection prevention & wound cleansing device market is segmented into the UAE, Saudi Arabia, South Africa, and the Rest of Middle East & Africa. In 2021, the Rest of Middle East & Africa registered the largest share in the Middle East & Africa preoperative infection prevention & wound cleansing device market.

3M Co; Bactiguard AB; Becton Dickinson and Co; bioMerieux SA; Cardinal Health Inc; Careon Healthcare Solutions Pvt Ltd; Dynarex Corp; Getinge AB; Medline Industries Inc; and Steris Plc are the leading companies operating in the Middle East & Africa preoperative infection prevention & wound cleansing device market.

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