

South America Recycled Ocean Plastics Market Forecast to 2028 - COVID-19 Impact and Regional Analysis - by Resin Type [Polyethylene Terephthalate (PET), Polyethylene (PE), Polypropylene (PP), Polystyrene (PS), and Others] and Application (Footwear, Bags & Luggage, Apparel, Construction Materials, and Others)

Market Report | 2023-01-25 | 116 pages | The Insight Partners

AVAILABLE LICENSES:

- Single User Price \$3000.00
- Site Price \$4000.00
- Enterprise Price \$5000.00

Report description:

The SAM recycled ocean plastics market is expected to grow from US\$ 629.75 million in 2022 to US\$ 893.30 million by 2028. It is estimated to grow at a CAGR of 6.0% from 2022 to 2028.

Emerging Applications of Recycled Ocean Plastics in Food Packaging is Fueling the SAM Recycled Ocean Plastics Market

Packaging plays a critical role in ensuring food safety. Food packaging material acts as a barrier against oxygen, moisture, bacteria, and pathogens, protecting the contamination of food. The food packaging industry presents lucrative opportunities for recycled ocean plastic companies owing to increasing concerns related to environmental sustainability and plastic waste. Earlier, there were quality and safety concerns related to the use of recycled ocean plastics in food packaging as these materials contain toxic chemicals that can deteriorate food quality after coming in direct contact. However, harnessing technological advancements, manufacturers of recycled ocean plastics have begun offering food-grade ocean plastic materials in recent years. Oceanworks, one of the prominent manufacturers of recycled ocean plastics, offers food-grade recycled ocean plastic resins such as polyethylene terephthalate (PET), high-density polyethylene (HDPE), and polypropylene (PP). Thus, recycled ocean plastics are witnessing strong demand from the food packaging industry, which offers lucrative opportunities to the manufacturers, thereby driving the SAM recycled ocean plastics market .

SAM Recycled Ocean Plastics Market Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The changing economic condition in SAM, owing to the growth of fashion, construction, and other industries, provides significant growth prospects for the SAM recycled ocean plastics market. The growing demand for cement, concrete, and fences from the construction and infrastructure industries, owing to the increase in the construction of residential and commercial buildings, airports, bridges, highways, and roadways, is expected to boost the demand for recycled ocean plastics over the coming years. Furthermore, the increase in population has led to a rise in the consumption of sustainable products, which will fuel the demand for packaging and positively impact Brazil and Argentina's recycled ocean plastics market. The region has witnessed significant economic development in the past few years, leading to improving lifestyles of people and rising spending capacity of consumers. This has led to a switch in consumer preference towards recycled fashion.

SAM Recycled Ocean Plastics Market Revenue and Forecast to 2028 (US\$ Million)

SAM Recycled Ocean Plastics Market Segmentation

The SAM recycled ocean plastics market is segmented based on resin type, application, and country.

Based on resin type, the SAM recycled ocean plastics market is segmented into the polyethylene terephthalate (PET), polyethylene (PE), polypropylene (PP), polystyrene (PS), and others. The polyethylene terephthalate (PET) segment held the largest share of the market in 2022.

Based on application, the SAM recycled ocean plastics market is segmented into the footwear, bags & luggage, apparel, construction materials, and others. The apparel segment held the largest share of the market in 2022.

Based on country, the SAM recycled ocean plastics market has been categorized into Brazil, Argentina, and the Rest of SAM. Our regional analysis states that Brazil dominated the market share in 2022.

Aquafil S.p.A.; BIONIC; Oceanworks; SABIC; Textil Santanderina; Unifi, Inc.; and Waste2Wear are the leading companies operating in the SAM recycled ocean plastics market.

Table of Contents:

TABLE OF CONTENTS

- 1. Introduction
 - 1.1 Study Scope
 - 1.2 The Insight Partners Research Report Guidance
 - 1.3 Market Segmentation
- 2. Key Takeaways
- 3. Research Methodology
 - 3.1 Scope of the Study
 - 3.2 Research Methodology
 - 3.2.1 Data Collection:
 - 3.2.2 Primary Interviews:
 - 3.2.3 Hypothesis Formulation:
 - 3.2.4 Macro-economic Factor Analysis:
 - 3.2.5 Developing Base Number:
 - 3.2.6 Data Triangulation:
 - 3.2.7 Country Level Data:
- 4. SAM Recycled Ocean Plastics Market Landscape

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Threat of New Entrants:
 - 4.2.2 Bargaining Power of Suppliers:
 - 4.2.3 Bargaining Power of Buyers:
 - 4.2.4 Competitive Rivalry:
 - 4.2.5 Threat of Substitutes:
- 4.3 Expert Opinion
- 4.4 Ecosystem Analysis
- 5. SAM Recycled Ocean Plastics Market - Key Market Dynamics
 - 5.1 Market Drivers
 - 5.1.1 Increasing Launch of Products Made from Recycled Ocean Plastics
 - 5.2 Market Restraints
 - 5.2.1 Challenges Associated with Waste Collection and Processing
 - 5.3 Market Opportunities
 - 5.3.1 Emerging Applications of Recycled Ocean Plastics in Food Packaging
 - 5.4 Future Trends
 - 5.4.1 Rising Trend of Sustainable Clothing
 - 5.4.2
 - 5.5 Impact Analysis of Drivers and Restraints
- 6. Recycled Ocean Plastics Market - SAM Analysis
 - 6.1 SAM Recycled Ocean Plastics Market -Revenue and Forecast to 2028 (US\$ Million)
 - 6.2 SAM Recycled Ocean Plastics Market -Volume and Forecast to 2028 (Kilo Tons)
- 7. SAM Recycled Ocean Plastics Market Analysis - By Resin Type
 - 7.1 Overview
 - 7.2 SAM Recycled Ocean Plastics Market Breakdown, by Resin Type, 2021 & 2028
 - 7.3 Polyethylene Terephthalate
 - 7.3.1 Overview
 - 7.3.2 Polyethylene Terephthalate: Recycled Ocean Plastics Market - Volume and Forecast to 2028 (Kilo Tons)
 - 7.3.3 Polyethylene Terephthalate: Recycled Ocean Plastics Market - Revenue and Forecast to 2028 (US\$ Million)
 - 7.4 Polyethylene
 - 7.4.1 Overview
 - 7.4.2 Polyethylene: Recycled Ocean Plastics Market - Volume and Forecast to 2028 (Kilo Tons)
 - 7.4.3 Polyethylene: Recycled Ocean Plastics Market - Revenue and Forecast to 2028 (US\$ Million)
 - 7.5 Polypropylene
 - 7.5.1 Overview
 - 7.5.2 Polypropylene: Recycled Ocean Plastics Market - Volume and Forecast to 2028 (Kilo Tons)
 - 7.5.3 Polypropylene: Recycled Ocean Plastics Market - Revenue and Forecast to 2028 (US\$ Million)
 - 7.6 Polystyrene
 - 7.6.1 Overview
 - 7.6.2 Polystyrene: Recycled Ocean Plastics Market - Volume and Forecast to 2028 (Kilo Tons)
 - 7.6.3 Polystyrene: Recycled Ocean Plastics Market - Revenue and Forecast to 2028 (US\$ Million)
 - 7.7 Others
 - 7.7.1 Overview
 - 7.7.2 Others: Recycled Ocean Plastics Market - Volume and Forecast to 2028 (Kilo Tons)
 - 7.7.3 Others: Recycled Ocean Plastics Market - Revenue and Forecast to 2028 (US\$ Million)
- 8. SAM Recycled Ocean Plastics Market Analysis - By Application

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.1 Overview
- 8.2 SAM Recycled Ocean Plastics Market Breakdown, by Application, 2021 & 2028
- 8.3 Apparel
 - 8.3.1 Overview
 - 8.3.2 Apparel: Recycled Ocean Plastics Market - Revenue and Forecast to 2028 (US\$ Million)
- 8.4 Footwear
 - 8.4.1 Overview
 - 8.4.2 Footwear: Recycled Ocean Plastics Market - Revenue and Forecast to 2028 (US\$ Million)
- 8.5 Bags and Luggage
 - 8.5.1 Overview
 - 8.5.2 Bags and Luggage: Recycled Ocean Plastics Market - Revenue and Forecast to 2028 (US\$ Million)
- 8.6 Construction Material
 - 8.6.1 Overview
 - 8.6.2 Construction Material: Recycled Ocean Plastics Market - Revenue and Forecast to 2028 (US\$ Million)
- 8.7 Others
 - 8.7.1 Overview
 - 8.7.2 Others: Recycled Ocean Plastics Market - Revenue and Forecast to 2028 (US\$ Million)
- 9. SAM Recycled Ocean Plastics Market - Country Analysis
 - 9.1 Overview
 - 9.1.1 SAM: Recycled Ocean Plastics Market, by Key Country
 - 9.1.1.1 Brazil: Recycled Ocean Plastics Market -Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.2 Brazil: Recycled Ocean Plastics Market -Volume and Forecast to 2028 (Kilo Tons)
 - 9.1.1.2.1 Brazil: Recycled Ocean Plastics Market, by Resin Type
 - 9.1.1.2.2 Brazil: Recycled Ocean Plastics Market, by Resin Type
 - 9.1.1.2.3 Brazil: Recycled Ocean Plastics Market, by Application
 - 9.1.1.3 Argentina: Recycled Ocean Plastics Market -Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.4 Argentina: Recycled Ocean Plastics Market -Volume and Forecast to 2028 (Kilo Tons)
 - 9.1.1.4.1 Argentina: Recycled Ocean Plastics Market, by Resin Type
 - 9.1.1.4.2 Argentina: Recycled Ocean Plastics Market, by Resin Type
 - 9.1.1.4.3 Argentina: Recycled Ocean Plastics Market, by Application
 - 9.1.1.5 Rest of SAM: Recycled Ocean Plastics Market -Revenue and Forecast to 2028 (US\$ Million)
 - 9.1.1.6 Rest of SAM: Recycled Ocean Plastics Market -Volume and Forecast to 2028 (Kilo Tons)
 - 9.1.1.6.1 Rest of SAM: Recycled Ocean Plastics Market, by Resin Type
 - 9.1.1.6.2 Rest of SAM: Recycled Ocean Plastics Market, by Resin Type
 - 9.1.1.6.3 Rest of SAM: Recycled Ocean Plastics Market, by Application
- 10. Industry Landscape
 - 10.1 Overview
 - 10.2 Product Launch
 - 10.3 Mergers & acquisition
 - 10.4 Collaboration
 - 10.5 Other Business Strategies
- 11. Company Profiles
 - 11.1 BIONIC
 - 11.1.1 Key Facts
 - 11.1.2 Business Description
 - 11.1.3 Products and Services
 - 11.1.4 Financial Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.1.5 SWOT Analysis
- 11.1.6 Key Developments
- 11.2 Oceanworks
 - 11.2.1 Key Facts
 - 11.2.2 Business Description
 - 11.2.3 Products and Services
 - 11.2.4 Financial Overview
 - 11.2.5 SWOT Analysis
 - 11.2.6 Key Developments
- 11.3 Textil Santanderina
 - 11.3.1 Key Facts
 - 11.3.2 Business Description
 - 11.3.3 Products and Services
 - 11.3.4 Financial Overview
 - 11.3.5 SWOT Analysis
 - 11.3.6 Key Developments
- 11.4 Aquafil S.p.A.
 - 11.4.1 Key Facts
 - 11.4.2 Business Description
 - 11.4.3 Products and Services
 - 11.4.4 Financial Overview
 - 11.4.5 SWOT Analysis
 - 11.4.6 Key Developments
- 11.5 Unifi, Inc.
 - 11.5.1 Key Facts
 - 11.5.2 Business Description
 - 11.5.3 Products and Services
 - 11.5.4 Financial Overview
 - 11.5.5 SWOT Analysis
 - 11.5.6 Key Developments
- 11.6 SABIC
 - 11.6.1 Key Facts
 - 11.6.2 Business Description
 - 11.6.3 Products and Services
 - 11.6.4 Financial Overview
 - 11.6.5 SWOT Analysis
 - 11.6.6 Key Developments
- 11.7 Waste2Wear
 - 11.7.1 Key Facts
 - 11.7.2 Business Description
 - 11.7.3 Products and Services
 - 11.7.4 Financial Overview
 - 11.7.5 SWOT Analysis
 - 11.7.6 Key Developments
- 12. Appendix
 - 12.1 About The Insight Partners
 - 12.2 Word Index

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

South America Recycled Ocean Plastics Market Forecast to 2028 - COVID-19 Impact and Regional Analysis - by Resin Type [Polyethylene Terephthalate (PET), Polyethylene (PE), Polypropylene (PP), Polystyrene (PS), and Others] and Application (Footwear, Bags & Luggage, Apparel, Construction Materials, and Others)

Market Report | 2023-01-25 | 116 pages | The Insight Partners

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$3000.00
	Site Price	\$4000.00
	Enterprise Price	\$5000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-02-20

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com