

Self-Service Cafeterias in Spain

Market Direction | 2023-02-14 | 22 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

The self-service cafeterias model in Spain is closely linked to high transit locations, such as airports, railway stations and bus stations. In this regard, tourism plays an important role in the growth of the category. Thus, with the lifting of COVID-19 restrictions in May 2022 Spain's travel industry sprung back into life, which helped to drive sales in this category. The recovery of retail provided a further boost to self-service cafeterias, with shopping centres and retail hubs being other k...

Euromonitor International's Self-Service Cafeterias in Spain report offers a comprehensive guide to the size and shape of the market at a national level. It provides foodservice sales, the number of outlets and the number of transactions by sector, allowing you to identify the foodservice sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they eating habits, lifestyle changes, tourism spending or legislative issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Chained Self-Service Cafeterias, Independent Self-Service Cafeterias.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Self-Service Cafeterias market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Self-Service Cafeterias in Spain Euromonitor International February 2023

List Of Contents And Tables

SELF-SERVICE CAFETERIAS IN SPAIN

KEY DATA FINDINGS

2022 DEVELOPMENTS

Return of travel and retail supports the growth of self-service cafeterias

Players expand their offer to include more healthy eating options

Chained self-service cafeterias continue to dominate

PROSPECTS AND OPPORTUNITIES

Opportunity to grow via delivery

Self-service cafeterias growth is dependent on retail and travel

Chained operators set to maintain lead but face strong competition from other foodservice channels

CATEGORY DATA

Table 1 Self-Service Cafeterias: Units/Outlets 2017-2022

Table 2 Sales in Self-Service Cafeterias: Number of Transactions 2017-2022

Table 3 Sales in Self-Service Cafeterias: Foodservice Value 2017-2022

Table 4 Sales in Self-Service Cafeterias: % Units/Outlets Growth 2017-2022

Table 5 Sales in Self-Service Cafeterias: % Transaction Growth 2017-2022

Table 6 Sales in Self-Service Cafeterias: % Foodservice Value Growth 2017-2022

Table 7 GBO Company Shares in Chained Self-Service Cafeterias: % Foodservice Value 2018-2022

Table 8 GBN Brand Shares in Chained Self-Service Cafeterias: % Foodservice Value 2019-2022

Table 9 Forecast Self-Service Cafeterias: Units/Outlets 2022-2027

Table 10 ∏Forecast Sales in Self-Service Cafeterias: Number of Transactions 2022-2027

Table 11 [Forecast Sales in Self-Service Cafeterias: Foodservice Value 2022-2027

Table 12 ☐ Forecast Self-Service Cafeterias: % Units/Outlets Growth 2022-2027

Table 13 ☐Forecast Sales in Self-Service Cafeterias: % Transaction Growth 2022-2027

Table 14 ∏Forecast Sales in Self-Service Cafeterias: % Foodservice Value Growth 2022-2027

CONSUMER FOODSERVICE IN SPAIN

EXECUTIVE SUMMARY

Consumer foodservice in 2022: The big picture

2022 key trends

2022 competitive landscape

Independent foodservice developments

What next for consumer foodservice?

MARKET DATA

Table 15 Units, Transactions and Value Sales in Consumer Foodservice 2017-2022

Table 16 Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2017-2022

Table 17 Consumer Foodservice by Independent vs Chained by Type: Units/Outlets 2022

Table 18 Consumer Foodservice by Independent vs Chained: % Foodservice Value 2017-2022

Table 19 Sales in Consumer Foodservice by Eat-In vs Delivery and To-Go: % Foodservice Value 2017-2022

Table 20 Sales in Consumer Foodservice by Food vs Drink Split: % Foodservice Value 2017-2022

Table 21 Sales in Consumer Foodservice by Food vs Drink Split by Type: % Foodservice Value 2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Sales in Consumer Foodservice by Online/Offline Ordering: % Foodservice Value 2017-2022

Table 23 Sales in Consumer Foodservice by Location: % Foodservice Value 2017-2022

Table 24 GBO Company Shares in Chained Consumer Foodservice: % Foodservice Value 2018-2022

Table 25 GBN Brand Shares in Chained Consumer Foodservice: % Foodservice Value 2019-2022

Table 26

GBN Brand Shares in Chained Consumer Foodservice: Units/Outlets 2022

Table 27 | Forecast Units, Transactions and Value Sales in Consumer Foodservice 2022-2027

Table 28 [Forecast Units, Transactions and Value Sales in Consumer Foodservice: % Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Self-Service Cafeterias in Spain

Market Direction | 2023-02-14 | 22 pages | Euromonitor

Single User Licence and Multiple User License (1 Site)	Send as a scanne	ed email to support@scotts-internat	cional.com		
Single User Licence Multiple User License (1 Site) Multiple User License (Global) *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 39 ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a v Email* Phone* Last Name* lob title* Company Name* EU Vat / Tax ID / NIP number* Address* City* Zip Code* Country*	ER FORM:				
Multiple User License (1 Site) Multiple User License (Global) VAT Total *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 39. **YAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a v Email* Phone* Last Name* Job title* Company Name* EU Vat / Tax ID / NIP number* Address* City* Country*	t license	License			Price
Multiple User License (Global) VAT Total *Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 39]** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a v Email* Phone* Last Name* lob title* Company Name* EU Vat / Tax ID / NIP number* Address* City* Zip Code* Country*		Single User Licence			€825.00
Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 39 ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a v Email* Phone* Last Name* ob title* Company Name* EU Vat / Tax ID / NIP number* City* Zip Code* Country*		Multiple User License (1 Site)			€1650.00
Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 39 ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a v Email* Phone* Last Name* Dob title* Company Name* EU Vat / Tax ID / NIP number* City* Cip Code* Country*		Multiple User License (Global)			€2475.00
Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 39 ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a v Email* Phone* Last Name* ob title* Company Name* EU Vat / Tax ID / NIP number* Address* City* Zip Code* Country*				VAT	
** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a vertical triangle of the provide and th				Total	
Company Name* EU Vat / Tax ID / NIP number* Address* City* Country*	*		Phone*		
Company Name* EU Vat / Tax ID / NIP number* Address* City* Country*	Name*		Last Name*		_
Address* City* Country*	tle*				
Zip Code* Country*	pany Name*		EU Vat / Tax ID / NIF	P number*	
	ess*		City*		
Date 2025-05-05	Code*		Country*		
			Date	2025-05-05	
Signature			Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com