

Indonesia Footwear Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

Industry Report | 2022-12-23 | 43 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

Report description:

Indonesia Footwear Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

Summary

Footwear Retail in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The footwear market consists of the total revenues generated through the sale of all types of men's, women's and children's shoes. It includes all footwear categories for men, women, boys and girls, but excludes sports-specific footwear. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.
- The Indonesian footwear market had total revenues of \$1,989.0 million in 2021, representing a compound annual growth rate (CAGR) of 1.8% between 2016 and 2021.
- Clothing, footwear and accessories specialists account for the largest proportion of sales in the Indonesian footwear market in 2021, sales through this channel generated \$1,356.3 million, equivalent to 68.2% of the market's overall value.
- Indonesia is one of the hotspots for footwear production owing to the lower labor cost. The rapidly growing aging population in China is resulting in shrinkage of workforce across the country, thereby boosting the labor cost. The rising labor cost in China is encouraging manufacturers to move production facilities to Indonesia.

Scope

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the footwear retail market in Indonesia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the footwear retail market in Indonesia
- Leading company profiles reveal details of key footwear retail market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia footwear retail market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Indonesia footwear retail market by value in 2021?
- What will be the size of the Indonesia footwear retail market in 2026?
- What factors are affecting the strength of competition in the Indonesia footwear retail market?
- How has the market performed over the last five years?
- Who are the top competitors in Indonesia's footwear retail market?

Table of Contents:

Table of Contents

- 1 Executive Summary
 - 1.1. Market value
 - 1.2. Market value forecast
 - 1.3. Category segmentation
 - 1.4. Geography segmentation
 - 1.5. Market rivalry
 - 1.6. Competitive Landscape
- 2 Market Overview
 - 2.1. Market definition
 - 2.2. Market analysis
- 3 Market Data
 - 3.1. Market value
- 4 Market Segmentation
 - 4.1. Category segmentation
 - 4.2. Geography segmentation
 - 4.3. Market distribution
- 5 Market Outlook
 - 5.1. Market value forecast
- 6 Five Forces Analysis
 - 6.1. Summary
 - 6.2. Buyer power
 - 6.3. Supplier power
 - 6.4. New entrants
 - 6.5. Threat of substitutes
 - 6.6. Degree of rivalry
- 7 Competitive Landscape
 - 7.1. Who are the leading players?
 - 7.2. What strategies to leading players follow?

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.3. How have online retailers affected traditional brick and mortar stores?

7.4. How has sustainability influenced leading players?

7.5. What impact has Covid-19 had on leading players?

8 Company Profiles

8.1. PT Sepatu Bata Tbk

8.2. NIKE Inc

8.3. Global Fashion Group SA

9 Macroeconomic Indicators

9.1. Country data

10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Indonesia Footwear Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

Industry Report | 2022-12-23 | 43 pages | MarketLine

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$350.00
	Site License (PDF)	\$525.00
	Enterprisewide license (PDF)	\$700.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-26"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com