

## **Brazil Footwear Retail Market Summary, Competitive Analysis and Forecast, 2017-2026**

Industry Report | 2022-12-23 | 40 pages | MarketLine

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### **Report description:**

Brazil Footwear Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

#### Summary

Footwear Retail in Brazil industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- The footwear market consists of the total revenues generated through the sale of all types of men's, women's and children's shoes. It includes all footwear categories for men, women, boys and girls, but excludes sports-specific footwear. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.
- The Brazilian footwear market had total revenues of \$4,654.2 million in 2021, representing a compound annual growth rate (CAGR) of 0.9% between 2016 and 2021.
- Clothing, footwear and accessories specialists account for the largest proportion of sales in the Brazilian footwear market in 2021, sales through this channel generated \$2,679.2 million, equivalent to 57.6% of the market's overall value.
- More than 800 million pairs of footwear are produced annually across the Brazil footwear sector, of which 15% are exported to international markets. According to Abicalcados, Brazilian Footwear Industries Association, between January to September 2021, the country exported 107.9 million pairs of shoes, witnessing a growth of 25% as compared to same period last year.

#### Scope

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- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the footwear retail market in Brazil
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the footwear retail market in Brazil
- Leading company profiles reveal details of key footwear retail market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Brazil footwear retail market with five year forecasts

#### Reasons to Buy

- What was the size of the Brazil footwear retail market by value in 2021?
- What will be the size of the Brazil footwear retail market in 2026?
- What factors are affecting the strength of competition in the Brazil footwear retail market?
- How has the market performed over the last five years?
- What are the main segments that make up Brazil's footwear retail market?

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