

Egypt Hospitals Market, By Ownership (Public v/s Private), By Type (General, Specialty, Multi- Specialty), By Type of Services (In-Patient Services v/s Out-Patient Services), By Bed Capacity (Up to 100 beds, 100-500 beds, Above 500 beds), By Region, Competition Forecast & Opportunities, 2027

Market Report | 2023-02-01 | 75 pages | TechSci Research

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Report description:

Egypt hospital market is anticipated to register growth with an impressive CAGR in the forecast period, 2023-2027, on the account of growing patient count in the country due to various diseases, disorders, infections, etc. Rapidly increasing instances of chronic diseases and rapidly evolving pathogens causing infectious diseases further drive the growth of the Egypt hospitals market in the upcoming five years. The increasing prevalence of communicable diseases, health issues like sexually transmitted diseases, vaccine-preventable diseases, etc. are further supporting the growth of the Egypt hospitals market in the next five years.

Growing Disease Burden Drives Market Growth

The high prevalence of communicable, non-communicable, tropical, and chronic diseases is rapidly increasing and surging the demand for advanced treatments for these diseases in the population, thus driving the growth of the Egypt hospitals market in the upcoming five years. A large population in the country is suffering from diseases like malaria, tuberculosis, and HIV/AIDS, and the number is rapidly increasing. The demands to provide proper treatments and better patient care also supports the growth of the Egypt hospitals market in the next five years. The estimated number of hospitals per 100,000 inhabitants in Egypt is expected to be 0.60 in 2021. Thus, the demand for further construction of hospitals is increasing and aiding the market growth.

Furthermore, the increasing number of patient counts can be due to growing lifestyle issues, unhealthy food habits, and communicable diseases. Factors like long working hours, unhealthy food habits, along with lack of physical activity, are responsible for the increasing cases of lifestyle diseases like diabetes, obesity, hypertension, etc. the rapid increase of these diseases is anticipated to further substantiate the growth of the Egypt hospitals market in the future five years.

Investments Support Infrastructure Construction

Private investment and government investment in the healthcare infrastructure of the country are expected to support the growth

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of the Egypt hospitals market in the next five years. The government has put forth a plan to build various hospitals, and clinics, along with other infrastructure like diagnostic clinics, etc., and invest more than USD75 billion in the healthcare infrastructure, thus supporting the growth of the Egypt hospitals market. Moreover, the growing population that is demanding advanced healthcare services including diagnosis, treatment, and post-op monitoring and recovery services is also aiding its growth. The rising geriatric population is also one of the major reasons for the growth of the Egypt hospitals market in the future five years.

Market Segmentation

The Egypt hospitals market is segmented by ownership, type, type of services, bed capacity, competitive landscape, and regional distribution. Based on ownership, the market is differentiated between public and private. By type, the market is further segmented into general, specialty, and multi-specialty hospitals. Based on the type of services, the market is again differentiated into in-patient services and outpatient services. By capacity, the market is bifurcated into up to 100 beds, 100-500 beds, and above 500 beds. The market analysis also studies the regional segmentation to devise regional market segmentation, divided among Cairo, Alexandria, Giza, Qalyubia, Port Said, Suez, and the rest of Egypt.

Company Profile

Dar Al Fouad Hospital, Cleopatra Hospital Group, Arab Contractors Medical Centre, Cure Hospital, Nile Hospital, New Kasr El Aini Teaching Hospital, Aseel Medical Care Hospital, and Shifa Hospital, among others is a partial list of major market players of the companies responsible for the growth of Egypt hospitals market.

Report Scope:

In this report, Egypt hospitals market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

-□ Egypt Hospitals Market, By Ownership:

o□ Public

o□ Private

-□ Egypt Hospitals Market, By Type:

o□ General

o□ Specialty

o□ Multi-Specialty

-□ Egypt Hospitals Market, By Type of Services:

o□ In-Patient Services

o□ Out-Patient Services

-□ Egypt Hospitals Market, By Bed Capacity:

o□ Up to 100 beds

o□ 100-500 beds

o□ Above 500 beds

-□ Egypt Hospitals Market, By Region:

o□ Cairo

o□ Alexandria

o□ Giza

o□ Qalyubia

o□ Port Said

o□ Suez

o□ Rest of Egypt

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in Egypt Hospitals market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

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Company Information

-□Detailed analysis and profiling of additional market players (up to five).

Frequently Asked Question

Ques: What are the major drivers of the Egypt Hospitals Market?

Ans: Egypt hospital market is anticipated to grow with an impressive CAGR during the forecast period, 2023-2027, on account of growing instances of chronic diseases and expanding patient burdens over existing healthcare infrastructures.

Ques: What strategic recommendations may the new market players follow in the future?

Ans: New market players may invest actively in research and innovative product development. Also, advancing their existent technology according to evolving consumer preferences along with mergers and acquisitions with the global giants can be viable strategic recommendations for future brand establishments.

Ques: Mention the names of the leading market players in Egypt Hospitals Market.

Ans: Being responsible for the due growth of the market, some of the leading players in the Egypt hospitals market were Dar Al Fouad Hospital, Cleopatra Hospital Group, Arab Contractors Medical Centre, Cure Hospital, Nile Hospital, New Kasr El Aini Teaching Hospital, Aseel Medical Care Hospital, Shifa Hospital, among others.

Ques: How has the COVID-19 pandemic impacted Egypt Hospitals Market?

Ans: During the pandemic demands for hospitals and other healthcare infrastructure increased rapidly to accommodate the increasing patient pool suffering from COVID-19 infections.

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