

Lateral Flow Assays Market by Product (Kits, Readers), Application (Clinical Testing, Veterinary Diagnostics, Food Safety & Environmental Testing), Technique (Sandwich, Multiplex Detection Assay), End User (Hospitals, Home care) - Global Forecast to 2027

Market Report | 2023-02-14 | 375 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The global lateral flow assays market is projected to reach USD 22.6 billion by 2027 from USD 20.5 billion in 2022, at a CAGR of 2.0% during the forecast period. The growth of lateral flow assay market is due to the high prevalence of infectious diseases in many countries, growing demand for point-of-care testing, and rising use of home-based lateral flow assay devices whereas reluctance among doctors and patients to change existing diagnostic procedures and the low accuracy of lateral flow assays are restraining the market.

"Urine samples accounted for the third largest share of lateral flow assays market in 2021"

Based on sample type, the clinical testing lateral flow assays market is segmented into blood, urine, saliva, and other samples. Urine samples accounted for the third largest market share in 2021. The increasing use of urine samples in lateral flow tests for pregnancy, fertility testing, and drug of abuse testing.

"The Pharmaceutical & Biotechnology Companies segment is expected to witness the fastest growth during the forecast period"

Based on end users, the lateral flow assays market is segmented into hospitals & clinics, diagnostic laboratories, home care settings, pharmaceutical & biotechnology companies, and other end users. The pharmaceutical & biotechnology companies segment is expected to witness the fastest growth during the forecast period. This growth is owing to increasing adoption of lateral flow assay readers and kits & reagents for quantitative detection of sample in pharmaceutical & biotechnology companies.

"Asia-Pacific accounted for the second largest share of the lateral flow assays market in 2021"

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. In 2021, Asia-Pacific accounted for the second largest share of the lateral flow assays market, followed by Europe, Latin America, and the Middle East & Africa. However, the North America is a leading region in the lateral flow assay market. Being a high-growth market, many manufacturers are also extending their manufacturing bases in the Asia Pacific, which boasts low-cost manufacturing advantages and the availability of a skilled workforce, especially in China and India. These countries are also regarded as the most profitable manufacturing and R&D locations across the globe. The key factors hindering market growth in this region are a lack of awareness about the advantages of near-patient testing products due to low literacy rates, lack of reimbursements, challenges related to locational remoteness, and the reluctance of physicians to change existing practices.

A breakdown of the primary participants (supply-side) for the lateral flow assays market referred to for this report is provided below:

- By Company Type: Tier 1-35%, Tier 2-20%, and Tier 3-45%

- By Designation: C-level-45%, Director Level-25%, and Others-30%

- By Region: North America-36%, Europe-26%, Asia Pacific-21%, Latin America- 10%, and Middle East and Africa- 7%

Some of the key players in the Lateral flow assays market are Abbott Laboratories (US), F. Hoffman-La Roche AG (Switzerland), Danaher Corporation (US), Siemens AG (Germany), BD (US), bioMerieux SA (France), Thermo Fisher Scientific, Inc. (US), PerkinElmer Inc. (US), Hologic Inc. (US), QIAGEN N.V. (Netherlands), Quidel Corporation (US), and Merck KGaA (Germany).

Research Coverage:

The market study covers the lateral flow assays market across various segments. It aims at estimating the market size and the growth potential of this market across different segments by product type, application by technique, by sample type, end user, and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants in this market and provide information regarding the closest approximations of the lateral flow assays market and its segments. This report will help stakeholders understand the competitive landscape, gain insights to position their businesses better, and plan suitable go-to-market strategies. The report will also help stakeholders in understanding the pulse of the market and gaining information on key market drivers, restraints, opportunities, and challenges.

Table of Contents:

1	INTRODUCTION	32
1.1	STUDY OBJECTIVES	32
1.2	MARKET DEFINITION	32
1.2.1	INCLUSIONS AND EXCLUSIONS	33
1.3	MARKET SCOPE	34
1.3.1	MARKETS COVERED	34
FIGURE 1	LATERAL FLOW ASSAYS MARKET SEGMENTATION	34
FIGURE 2	REGIONAL SCOPE	35
1.3.2	YEARS CONSIDERED	35
1.4	CURRENCY CONSIDERED	35
TABLE 1	EXCHANGE RATES UTILIZED FOR CONVERSION TO USD	36
1.5	STAKEHOLDERS	36
1.6	SUMMARY OF CHANGES	36
1.6.1	RECESSION IMPACT	37
2	RESEARCH METHODOLOGY	38
2.1	RESEARCH APPROACH	38
FIGURE 3	RESEARCH DESIGN	38

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.1.1	SECONDARY DATA	38
2.1.1.1	Key data from secondary sources	39
2.1.2	PRIMARY DATA	40
2.1.2.1	Primary sources	40
2.1.2.2	Key data from primary sources	41
2.1.2.3	Breakdown of primaries	41
FIGURE 4	BREAKDOWN OF PRIMARY INTERVIEWS (SUPPLY SIDE): BY COMPANY TYPE, DESIGNATION, AND REGION	41
2.2	MARKET SIZE ESTIMATION	42
FIGURE 5	MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS (2021)	43
FIGURE 6	SUPPLY-SIDE ANALYSIS: LATERAL FLOW ASSAYS MARKET (2021)	43
FIGURE 7	APPROACH 3: DEMAND-SIDE APPROACH, BASED ON MALARIA LATERAL FLOW TESTING MARKET SIZE (2021)	44
FIGURE 8	TOP-DOWN APPROACH	44
FIGURE 9	DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES (2022-2027): IMPACT ON MARKET GROWTH AND CAGR	46
FIGURE 10	CAGR PROJECTIONS	46
2.3	MARKET BREAKDOWN AND DATA TRIANGULATION	47
FIGURE 11	DATA TRIANGULATION METHODOLOGY	48
2.4	KEY INDUSTRY INSIGHTS	49
2.5	LIMITATIONS	49
2.5.1	METHODOLOGY-RELATED LIMITATIONS	49
2.6	RISK ASSESSMENT	50
2.7	STUDY ASSUMPTIONS	50
2.8	RECESSION IMPACT	51
3	EXECUTIVE SUMMARY	52
FIGURE 12	LATERAL FLOW ASSAYS MARKET, BY PRODUCT, 2022 VS. 2027 (USD MILLION)	52
FIGURE 13	LATERAL FLOW ASSAY KITS AND REAGENTS MARKET, BY TECHNIQUE, 2022 VS. 2027 (USD MILLION)	53
FIGURE 14	LATERAL FLOW ASSAYS MARKET, BY APPLICATION, 2022 VS. 2027 (USD MILLION)	53
FIGURE 15	LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING, BY SAMPLE TYPE, 2022 VS. 2027 (USD MILLION)	54
FIGURE 16	LATERAL FLOW ASSAYS MARKET, BY END USER, 2022 VS. 2027 (USD MILLION)	55
FIGURE 17	GEOGRAPHIC SNAPSHOT OF LATERAL FLOW ASSAYS MARKET	56
4	PREMIUM INSIGHTS	57
4.1	LATERAL FLOW ASSAYS MARKET OVERVIEW	57
FIGURE 18	HIGH PREVALENCE OF INFECTIOUS DISEASES TO DRIVE MARKET	57
4.2	REGIONAL MIX: LATERAL FLOW ASSAYS MARKET	57
FIGURE 19	ASIA PACIFIC TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD	57
4.3	ASIA PACIFIC: LATERAL FLOW ASSAYS MARKET, BY APPLICATION AND COUNTRY (2021)	58
FIGURE 20	CLINICAL TESTING SEGMENT ACCOUNTED FOR LARGEST MARKET SHARE IN 2021	58
4.4	LATERAL FLOW ASSAYS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES	59
FIGURE 21	CHINA TO REGISTER HIGHEST GROWTH IN FORECAST PERIOD	59
4.5	LATERAL FLOW ASSAYS MARKET: DEVELOPING VS. DEVELOPED COUNTRIES	60
FIGURE 22	DEVELOPING COUNTRIES TO OFFER HIGH GROWTH OPPORTUNITIES IN FORECAST PERIOD	60
5	MARKET OVERVIEW	61
5.1	INTRODUCTION	61
5.2	MARKET DYNAMICS	61
FIGURE 23	LATERAL FLOW ASSAYS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	61
5.2.1	DRIVERS	62
5.2.1.1	High prevalence of infectious diseases	62
TABLE 2	PREVALENCE OF HIV WORLDWIDE (2017 VS. 2021)	62

5.2.1.2	Rapidly increasing geriatric population	63
FIGURE 24	GERIATRIC POPULATION, BY REGION, 2020 VS. 2050 (MILLION)	63
FIGURE 25	GERIATRIC POPULATION, BY REGION, 2022 VS. 2030 VS. 2050 (% OF TOTAL POPULATION)	64
5.2.1.3	Growing use of home-based lateral flow assay devices	64
5.2.1.4	Growing demand for point-of-care testing	65
5.2.1.5	Need for rapid diagnostic testing for COVID-19	65
5.2.2	RESTRAINTS	66
5.2.2.1	Inconsistent results of lateral flow assay tests	66
5.2.3	OPPORTUNITIES	66
5.2.3.1	Evolving applications of lateral flow assays	66
TABLE 3	LIST OF COMMERCIALY AVAILABLE SALIVA LFA PRODUCTS	67
5.2.3.2	Rising demand for lateral flow assays in food & beverage industry	67
5.2.3.3	Omicron offers growth opportunities for players in lateral flow assays market	68
TABLE 4	EPIDEMIOLOGICAL UPDATE ON OMICRON VARIANT	68
TABLE 5	EXAMPLES OF LATERAL FLOW ASSAY KITS AVAILABLE FOR DETECTION OF OMICRON	68
5.2.4	CHALLENGES	69
5.2.4.1	Limited reimbursements for lateral flow assay products	69
5.2.4.2	Difficulties in procuring quality raw materials for development of lateral flow assay tests	70
5.3	COVID-19 IMPACT ASSESSMENT ON ECONOMIC SCENARIO	70
5.4	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	70
FIGURE 26	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	71
5.5	AVERAGE SELLING PRICE TREND	71
5.5.1	AVERAGE SELLING PRICES OF KEY PLAYERS, BY APPLICATION	71
TABLE 6	AVERAGE SELLING PRICE OF LATERAL FLOW ASSAYS (KITS AND REAGENTS)	71
5.5.2	AVERAGE SELLING PRICE TRENDS	72
TABLE 7	AVERAGE SELLING PRICE OF LATERAL FLOW ANALYZERS, BY REGION, 2020 VS. 2021	72
5.6	ECOSYSTEM MARKET MAP	72
FIGURE 27	LATERAL FLOW ASSAYS MARKET: ECOSYSTEM ANALYSIS (2021)	73
5.7	PATENT ANALYSIS	74
5.7.1	PATENT PUBLICATION TRENDS FOR LATERAL FLOW ASSAYS	74
FIGURE 28	GLOBAL PATENT PUBLICATION TRENDS IN LATERAL FLOW ASSAYS MARKET, 2016-2022	74
5.7.2	TOP APPLICANTS (COMPANIES) OF LATERAL FLOW ASSAY PATENTS	75
FIGURE 29	TOP COMPANIES THAT APPLIED FOR LATERAL FLOW ASSAY PATENTS, 2016-2022	75
5.7.3	JURISDICTION ANALYSIS: TOP APPLICANTS (COUNTRIES) FOR PATENTS IN LATERAL FLOW ASSAYS MARKET	75
FIGURE 30	JURISDICTION ANALYSIS: TOP APPLICANT COUNTRIES FOR LATERAL FLOW ASSAY PATENTS, 2016-2022	75
5.8	VALUE CHAIN ANALYSIS	76
FIGURE 31	LATERAL FLOW ASSAYS MARKET: VALUE CHAIN ANALYSIS (2021)	76
5.9	TECHNOLOGY ANALYSIS	76
5.9.1	KEY TECHNOLOGY: LATERAL FLOW ASSAYS	76
5.9.2	ADJACENT TECHNOLOGY: ENZYME-LINKED IMMUNOSORBENT ASSAYS	77
5.10	CASE STUDY ANALYSIS	77
5.11	REGULATORY ANALYSIS	78
5.11.1	REGULATORY LANDSCAPE	78
5.11.1.1	North America	78
5.11.1.2	Europe	78
5.11.1.3	Asia	79
5.11.1.3.1	India	79

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.11.1.3.2	China	79
5.11.1.3.3	Japan	79
5.11.2	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	80
TABLE 8	REGULATORY STANDARDS/APPROVALS REQUIRED FOR LATERAL FLOW IMMUNOASSAY BY REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	80
5.12	PORTER'S FIVE FORCES ANALYSIS	80
TABLE 9	LATERAL FLOW ASSAYS MARKET: PORTER'S FIVE FORCES ANALYSIS	80
5.12.1	THREAT OF NEW ENTRANTS	81
5.12.2	THREAT OF SUBSTITUTES	81
5.12.3	BARGAINING POWER OF SUPPLIERS	82
5.12.4	BARGAINING POWER OF BUYERS	82
5.12.5	INTENSITY OF COMPETITIVE RIVALRY	82
5.13	ADJACENT MARKET ANALYSIS	82
5.14	KEY CONFERENCES AND EVENTS DURING 2023-2024	83
TABLE 10	LATERAL FLOW ASSAYS MARKET: DETAILED LIST OF CONFERENCES & EVENTS	83
5.15	KEY STAKEHOLDERS AND BUYING CRITERIA	84
5.15.1	KEY STAKEHOLDERS IN BUYING PROCESS	84
FIGURE 32	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS	84
TABLE 11	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE APPLICATIONS	84
5.15.2	BUYING CRITERIA	84
FIGURE 33	KEY BUYING CRITERIA FOR TOP THREE APPLICATIONS	84
5.16	TRADE ANALYSIS	85
5.17	INDUSTRY TRENDS	85
5.17.1	DETECTION OF HIV WITH LATERAL FLOW ASSAYS	85
TABLE 12	US: HIV PREVALENCE RATE, 2016-2020	85
5.17.2	INCREASING ADOPTION OF QUANTITATIVE LATERAL FLOW ASSAYS DUE TO AVAILABILITY OF LFA READERS	86
5.18	IMPACT OF INFLATION AND RECESSION ON LATERAL FLOW ASSAYS MARKET	86
?		
6	LATERAL FLOW ASSAYS MARKET, BY PRODUCT	88
6.1	INTRODUCTION	89
TABLE 13	LATERAL FLOW ASSAYS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	89
6.2	KITS AND REAGENTS	89
6.2.1	INCREASING DEMAND FOR POC TESTING TO DRIVE MARKET	89
TABLE 14	LATERAL FLOW KITS AND REAGENTS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	90
6.3	LATERAL FLOW READERS	90
TABLE 15	EXAMPLES OF LATERAL FLOW READERS AVAILABLE IN MARKET	91
TABLE 16	LATERAL FLOW ASSAY KITS AND REAGENTS WITH AND WITHOUT ANALYZERS	92
TABLE 17	LATERAL FLOW READERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	93
TABLE 18	LATERAL FLOW READERS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	93
TABLE 19	LATERAL FLOW READERS MARKET, BY END USER, 2020-2027 (USD MILLION)	93
TABLE 20	LATERAL FLOW READERS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	94
6.3.1	DIGITAL/HANDHELD READERS	94
6.3.1.1	Technological advancements and high accuracy-major factors driving market	94
TABLE 21	DIGITAL/HANDHELD LATERAL FLOW READERS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	95
TABLE 22	DIGITAL/HANDHELD LATERAL FLOW READERS MARKET, BY REGION, 2020-2027 (THOUSAND UNITS)	96
6.3.2	BENCHTOP READERS	96
6.3.2.1	Lower diagnosis cost per patient to drive adoption	96

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 23	BENCHTOP LATERAL FLOW READERS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	97
TABLE 24	BENCHTOP LATERAL FLOW READERS MARKET, BY REGION, 2020-2027 (THOUSAND UNITS)	97
6.4	INSIGHTS ON DISPOSABLE AND REUSABLE LATERAL FLOW READERS	98
6.5	LATERAL FLOW READERS MARKET FOR CLINICAL DIAGNOSTIC APPLICATIONS, BY TYPE	98
6.5.1	PRODUCT PORTFOLIO ANALYSIS OF LATERAL FLOW READERS FOR CLINICAL DIAGNOSTIC APPLICATIONS	98
TABLE 25	PRODUCT PORTFOLIO ANALYSIS OF LATERAL FLOW READERS FOR CLINICAL DIAGNOSTIC APPLICATIONS	98
FIGURE 34	PRODUCT PORTFOLIO ANALYSIS OF LATERAL FLOW READERS FOR CLINICAL DIAGNOSTICS (2021)	100
7	LATERAL FLOW ASSAYS MARKET, BY APPLICATION	101
7.1	INTRODUCTION	102
TABLE 26	LATERAL FLOW ASSAYS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	102
7.2	CLINICAL TESTING	102
TABLE 27	LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING, BY TYPE, 2020-2027 (USD MILLION)	103
TABLE 28	LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING, BY COUNTRY, 2020-2027 (USD MILLION)	104
7.2.1	INFECTIOUS DISEASE TESTING	104
TABLE 29	LATERAL FLOW ASSAYS MARKET FOR INFECTIOUS DISEASE TESTING, BY TYPE, 2020-2027 (USD MILLION)	105
TABLE 30	LATERAL FLOW ASSAYS MARKET FOR INFECTIOUS DISEASE TESTING, BY COUNTRY, 2020-2027 (USD MILLION)	106
7.2.1.1	Mosquito-borne diseases	106
7.2.1.1.1	Increasing incidence of dengue to support market growth	106
TABLE 31	DENGUE TESTING PRODUCTS AVAILABLE IN MARKET	107
TABLE 32	LATERAL FLOW ASSAYS MARKET FOR MOSQUITO-BORNE DISEASES, BY COUNTRY, 2020-2027 (USD MILLION)	108
7.2.1.2	COVID-19	109
7.2.1.2.1	COVID-19 pandemic resulted in adoption of rapid lateral flow tests	109
TABLE 33	LATERAL FLOW ASSAY TESTS FOR COVID-19 (ANTIGEN AND ANTIBODY)	109
TABLE 34	LATERAL FLOW ASSAYS MARKET FOR COVID-19, BY COUNTRY, 2020-2027 (USD MILLION)	110
7.2.1.3	Influenza	111
7.2.1.3.1	Growing prevalence of influenza to support market growth	111
TABLE 35	LATERAL FLOW ASSAYS MARKET FOR INFLUENZA, BY COUNTRY, 2020-2027 (USD MILLION)	112
7.2.1.4	Sexually transmitted infections	112
TABLE 36	LATERAL FLOW ASSAYS MARKET FOR SEXUALLY TRANSMITTED INFECTIONS, BY TYPE, 2020-2027 (USD MILLION)	113
TABLE 37	LATERAL FLOW ASSAYS MARKET FOR SEXUALLY TRANSMITTED INFECTIONS, BY COUNTRY, 2020-2027 (USD MILLION)	114
7.2.1.4.1	HIV	114
7.2.1.4.1.1	Growing awareness of HIV POC testing to drive market	114
TABLE 38	LATERAL FLOW ASSAYS MARKET FOR HIV, BY COUNTRY, 2020-2027 (USD MILLION)	116
7.2.1.4.2	HPV	116
7.2.1.4.2.1	Rising adoption of HPV testing to drive market during forecast period	116
TABLE 39	LATERAL FLOW ASSAYS MARKET FOR HPV, BY COUNTRY, 2020-2027 (USD MILLION)	117
7.2.1.4.3	Chlamydia	117
7.2.1.4.3.1	Growing incidence of chlamydia and rising awareness among patients to drive market	117
TABLE 40	LATERAL FLOW ASSAYS MARKET FOR CHLAMYDIA, BY COUNTRY, 2020-2027 (USD MILLION)	118
7.2.1.4.4	Gonorrhea	118
7.2.1.4.4.1	Rising incidence of gonorrhea and increased funding for R&D to support market growth	118
TABLE 41	LATERAL FLOW ASSAYS MARKET FOR GONORRHEA, BY COUNTRY, 2020-2027 (USD MILLION)	119
7.2.1.4.5	Syphilis	120
7.2.1.4.5.1	Growing adoption of novel technologies to support market growth	120
TABLE 42	LATERAL FLOW ASSAYS MARKET FOR SYPHILIS, BY COUNTRY, 2020-2027 (USD MILLION)	121
7.2.1.4.6	Other sexually transmitted infections	121
TABLE 43	LATERAL FLOW ASSAYS MARKET FOR OTHER SEXUALLY TRANSMITTED INFECTIONS, BY COUNTRY, 2020-2027 (USD	

MILLION)122

7.2.1.5Hepatitis122

7.2.1.5.1Nucleic acid hybridization-based lateral flow assays hold great potential in hepatitis testing market122

TABLE 44LATERAL FLOW ASSAYS MARKET FOR HEPATITIS, BY COUNTRY, 2020-2027 (USD MILLION)123

7.2.1.6Tuberculosis123

7.2.1.6.1Rising prevalence and growing focus on early diagnosis and treatment to drive market123

TABLE 45LATERAL FLOW ASSAYS MARKET FOR TUBERCULOSIS, BY COUNTRY, 2020-2027 (USD MILLION)124

7.2.1.7Other infectious diseases124

TABLE 46LATERAL FLOW ASSAYS MARKET FOR OTHER INFECTIOUS DISEASES, BY COUNTRY, 2020-2027 (USD MILLION)125

7.2.2CARDIAC MARKER TESTING126

TABLE 47LATERAL FLOW ASSAYS MARKET FOR CARDIAC MARKER TESTING, BY TYPE, 2020-2027 (USD MILLION)126

TABLE 48LATERAL FLOW ASSAYS MARKET FOR CARDIAC MARKER TESTING, BY COUNTRY, 2020-2027 (USD MILLION)127

7.2.2.1Troponin I and T127

7.2.2.1.1Introduction of high-sensitivity troponin assays to drive market127

TABLE 49LATERAL FLOW ASSAYS MARKET FOR TROPONIN I AND T TESTING, BY COUNTRY, 2020-2027 (USD MILLION)128

7.2.2.2CK-MB128

7.2.2.2.1Growing applications of lateral flow tests in acute myocardial injuries to drive market128

TABLE 50LATERAL FLOW ASSAYS MARKET FOR CK-MB TESTING, BY COUNTRY, 2020-2027 (USD MILLION)129

7.2.2.3BNP and NT-proBNP129

7.2.2.3.1Increasing demand for cardiac biomarker tests to detect heart stress and damage to propel adoption129

TABLE 51LATERAL FLOW ASSAYS MARKET FOR BNP AND NT-PROBNP TESTING, BY COUNTRY, 2020-2027 (USD MILLION)130

7.2.2.4Myoglobin130

7.2.2.4.1Availability of new high-sensitivity cardiac troponin assays to restrict market growth130

TABLE 52LATERAL FLOW ASSAYS MARKET FOR MYOGLOBIN TESTING, BY COUNTRY, 2020-2027 (USD MILLION)131

7.2.2.5D-dimer131

7.2.2.5.1Rising incidence of cardiovascular diseases to drive market for D-dimer tests131

TABLE 53LATERAL FLOW ASSAYS MARKET FOR D-DIMER TESTING, BY COUNTRY, 2020-2027 (USD MILLION)132

7.2.2.6Other cardiac markers132

TABLE 54LATERAL FLOW ASSAYS MARKET FOR OTHER CARDIAC MARKER TESTS, BY COUNTRY, 2020-2027 (USD MILLION)133

7.2.3PREGNANCY AND FERTILITY TESTING133

TABLE 55LATERAL FLOW ASSAYS MARKET FOR PREGNANCY AND FERTILITY TESTING, BY TYPE, 2020-2027 (USD MILLION)134

TABLE 56LATERAL FLOW ASSAYS MARKET FOR PREGNANCY AND FERTILITY TESTING, BY COUNTRY, 2020-2027 (USD MILLION)135

7.2.3.1Pregnancy testing135

7.2.3.1.1Most common application area for lateral flow assays135

TABLE 57LATERAL FLOW ASSAYS MARKET FOR PREGNANCY TESTING, BY COUNTRY, 2020-2027 (USD MILLION)136

7.2.3.2Fertility testing136

7.2.3.2.1Rising infertility rates to drive demand for POC fertility testing kits136

TABLE 58LATERAL FLOW ASSAYS MARKET FOR FERTILITY TESTING, BY COUNTRY, 2020-2027 (USD MILLION)137

7.2.4CHOLESTEROL/LIPID TESTING137

7.2.4.1Growing prevalence of obesity and CVD to drive market137

TABLE 59LATERAL FLOW ASSAYS MARKET FOR CHOLESTEROL/LIPID TESTING, BY COUNTRY, 2020-2027 (USD MILLION)138

7.2.5DRUGS-OF-ABUSE TESTING138

7.2.5.1Technological advancements and growing focus on workplace drug testing to drive market138

TABLE 60LATERAL FLOW ASSAYS MARKET FOR DRUGS-OF-ABUSE TESTING, BY COUNTRY, 2020-2027 (USD MILLION)139

7.2.6OTHER CLINICAL TESTS139

TABLE 61LATERAL FLOW ASSAYS MARKET FOR OTHER CLINICAL TESTS, BY COUNTRY, 2020-2027 (USD MILLION)140

7.3VETERINARY DIAGNOSTICS140

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.3.1	INFECTIOUS DISEASE OUTBREAKS, PARTICULARLY IN LARGE LIVESTOCK ANIMALS, TO DRIVE MARKET	140
TABLE 62	LATERAL FLOW ASSAYS MARKET FOR VETERINARY DIAGNOSTICS, BY COUNTRY, 2020-2027 (USD MILLION)	141
7.4	FOOD SAFETY AND ENVIRONMENTAL TESTING	142
7.4.1	HIGH SENSITIVITY AND EASE OF USE SUPPORTING MARKET GROWTH	142
TABLE 63	LATERAL FLOW ASSAYS MARKET FOR FOOD SAFETY AND ENVIRONMENTAL TESTING, BY COUNTRY, 2020-2027 (USD MILLION)	143
7.5	DRUG DEVELOPMENT AND QUALITY TESTING	143
7.5.1	INCREASING FOCUS ON PRODUCT SAFETY AND QUALITY ASSURANCE TO DRIVE MARKET	143
TABLE 64	LATERAL FLOW ASSAYS MARKET FOR DRUG DEVELOPMENT AND QUALITY TESTING, BY COUNTRY, 2020-2027 (USD MILLION)	144
?		
8	LATERAL FLOW ASSAY KITS AND REAGENTS MARKET, BY TECHNIQUE	145
8.1	INTRODUCTION	146
TABLE 65	LATERAL FLOW ASSAY KITS AND REAGENTS MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	146
TABLE 66	LATERAL FLOW ASSAY KITS AND REAGENTS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	147
8.2	SANDWICH ASSAYS	147
8.2.1	WIDE APPLICATIONS IN CLINICAL TESTING TO SUPPORT MARKET GROWTH	147
TABLE 67	LATERAL FLOW SANDWICH ASSAYS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	148
8.3	COMPETITIVE ASSAYS	149
8.3.1	REDUCED SELECTIVITY AND SENSITIVITY IN RELATION TO SANDWICH ASSAYS TO HAMPER GROWTH	149
TABLE 68	LATERAL FLOW COMPETITIVE ASSAYS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	150
8.4	MULTIPLEX DETECTION ASSAYS	150
8.4.1	INCREASING ADOPTION OF MULTI-ANALYTE ASSAYS AMONG CLINICIANS TO DRIVE MARKET	150
TABLE 69	LATERAL FLOW MULTIPLEX DETECTION ASSAYS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	151
9	LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING, BY SAMPLE TYPE	152
9.1	INTRODUCTION	153
TABLE 70	LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING, BY SAMPLE TYPE, 2020-2027 (USD MILLION)	153
9.2	BLOOD SAMPLES	153
9.2.1	INCREASING USE OF BLOOD SAMPLES IN INFECTIOUS DISEASE TESTING TO DRIVE MARKET	153
TABLE 71	LATERAL FLOW ASSAYS MARKET FOR BLOOD SAMPLES, BY COUNTRY, 2020-2027 (USD MILLION)	154
9.3	URINE SAMPLES	154
9.3.1	GROWING USE OF URINE SAMPLES IN PREGNANCY AND DRUGS-OF-ABUSE TESTING TO DRIVE MARKET	154
TABLE 72	LATERAL FLOW ASSAYS MARKET FOR URINE SAMPLES, BY COUNTRY, 2020-2027 (USD MILLION)	155
9.4	SALIVA SAMPLES	155
9.4.1	EASY AND LOW-COST COLLECTION, TRANSPORT, AND ANALYSIS OF SALIVA SAMPLES TO SUPPORT ADOPTION	155
TABLE 73	LATERAL FLOW ASSAYS MARKET FOR SALIVA SAMPLES, BY COUNTRY, 2020-2027 (USD MILLION)	156
9.5	OTHER SAMPLES	157
TABLE 74	LATERAL FLOW ASSAYS MARKET FOR OTHER SAMPLES, BY COUNTRY, 2020-2027 (USD MILLION)	157
?		
10	LATERAL FLOW ASSAYS MARKET, BY END USER	158
10.1	INTRODUCTION	159
TABLE 75	LATERAL FLOW ASSAYS MARKET, BY END USER, 2020-2027 (USD MILLION)	159
10.2	HOSPITALS AND CLINICS	159
10.2.1	INCREASING USE OF POC TESTS TO DRIVE MARKET	159
TABLE 76	LATERAL FLOW ASSAYS MARKET FOR HOSPITALS AND CLINICS, BY COUNTRY, 2020-2027 (USD MILLION)	160
10.3	HOME CARE SETTINGS	160
10.3.1	GROWING ACCEPTANCE OF REMOTE MONITORING TO PROPEL MARKET	160

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 77	LATERAL FLOW ASSAYS MARKET FOR HOME CARE SETTINGS, BY COUNTRY, 2020-2027 (USD MILLION)	161
10.4	DIAGNOSTIC LABORATORIES	162
10.4.1	HIGH PREFERENCE FOR LABORATORY TESTING TO TEST URINE AND BLOOD SAMPLES TO SUPPORT MARKET GROWTH	162
TABLE 78	LATERAL FLOW ASSAYS MARKET FOR DIAGNOSTIC LABORATORIES, BY COUNTRY, 2020-2027 (USD MILLION)	163
10.5	PHARMACEUTICAL AND BIOTECHNOLOGY COMPANIES	163
10.5.1	INCREASING FOCUS ON PRODUCT SAFETY TO DRIVE ADOPTION OF LATERAL FLOW ASSAYS	163
TABLE 79	LATERAL FLOW ASSAYS MARKET FOR PHARMACEUTICAL AND BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2020-2027 (USD MILLION)	164
10.6	OTHER END USERS	164
TABLE 80	LATERAL FLOW ASSAYS MARKET FOR OTHER END USERS, BY COUNTRY, 2020-2027 (USD MILLION)	165
11	LATERAL FLOW ASSAYS MARKET, BY REGION	166
11.1	INTRODUCTION	167
FIGURE 35	CHINA TO WITNESS HIGHEST GROWTH DURING FORECAST PERIOD	167
TABLE 81	LATERAL FLOW ASSAYS MARKET, BY REGION, 2020-2027 (USD MILLION)	168
11.2	NORTH AMERICA	168
TABLE 82	NORTH AMERICA: MACROECONOMIC INDICATORS	169
FIGURE 36	NORTH AMERICA: LATERAL FLOW ASSAYS MARKET SNAPSHOT	169
TABLE 83	NORTH AMERICA: LATERAL FLOW ASSAYS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	170
TABLE 84	NORTH AMERICA: LATERAL FLOW ASSAYS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	170
TABLE 85	NORTH AMERICA: LATERAL FLOW READERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	170
TABLE 86	NORTH AMERICA: LATERAL FLOW ASSAYS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	171
TABLE 87	NORTH AMERICA: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)	171
TABLE 88	NORTH AMERICA: LATERAL FLOW ASSAYS MARKET FOR INFECTIOUS DISEASE TESTING, BY TYPE, 2020-2027 (USD MILLION)	172
TABLE 89	NORTH AMERICA: LATERAL FLOW ASSAYS MARKET FOR SEXUALLY TRANSMITTED INFECTIONS, BY TYPE, 2020-2027 (USD MILLION)	172
TABLE 90	NORTH AMERICA: LATERAL FLOW ASSAYS MARKET FOR CARDIAC MARKER TESTING, BY TYPE, 2020-2027 (USD MILLION)	173
TABLE 91	NORTH AMERICA: LATERAL FLOW ASSAYS MARKET FOR PREGNANCY AND FERTILITY TESTING, BY TYPE, 2020-2027 (USD MILLION)	173
TABLE 92	NORTH AMERICA: LATERAL FLOW ASSAY KITS AND REAGENTS MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	173
TABLE 93	NORTH AMERICA: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING, BY SAMPLE TYPE, 2020-2027 (USD MILLION)	174
TABLE 94	NORTH AMERICA: LATERAL FLOW ASSAYS MARKET, BY END USER, 2020-2027 (USD MILLION)	174
11.2.1	US	174
11.2.1.1	Largest market for lateral flow assays	174
TABLE 95	US: MACROECONOMIC INDICATORS	175
TABLE 96	US: LATERAL FLOW ASSAYS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	175
TABLE 97	US: LATERAL FLOW READERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	176
TABLE 98	US: LATERAL FLOW ASSAYS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	176
TABLE 99	US: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)	176
TABLE 100	US: LATERAL FLOW ASSAYS MARKET FOR INFECTIOUS DISEASE TESTING, BY TYPE, 2020-2027 (USD MILLION)	177
TABLE 101	US: LATERAL FLOW ASSAYS MARKET FOR SEXUALLY TRANSMITTED INFECTIONS, BY TYPE, 2020-2027 (USD MILLION)	177
TABLE 102	US: LATERAL FLOW ASSAYS MARKET FOR CARDIAC MARKER TESTING, BY TYPE, 2020-2027 (USD MILLION)	178
TABLE 103	US: LATERAL FLOW ASSAYS MARKET FOR PREGNANCY AND FERTILITY TESTING, BY TYPE, 2020-2027 (USD MILLION)	178
TABLE 104	US: LATERAL FLOW ASSAY KITS AND REAGENTS MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	178

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 105	US: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING, BY SAMPLE TYPE, 2020-2027 (USD MILLION)	179
TABLE 106	US: LATERAL FLOW ASSAYS MARKET, BY END USER, 2020-2027 USD MILLION)	179
11.2.2	CANADA	179
11.2.2.1	Availability of research funding and implementation of favorable government initiatives to drive market	179
TABLE 107	CANADA: MACROECONOMIC INDICATORS	180
TABLE 108	CANADA: LATERAL FLOW ASSAYS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	180
TABLE 109	CANADA: LATERAL FLOW READERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	181
TABLE 110	CANADA: LATERAL FLOW ASSAYS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	181
TABLE 111	CANADA: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)	182
TABLE 112	CANADA: LATERAL FLOW ASSAYS MARKET FOR INFECTIOUS DISEASE TESTING, BY TYPE, 2020-2027 (USD MILLION)	182
TABLE 113	CANADA: LATERAL FLOW ASSAYS MARKET FOR SEXUALLY TRANSMITTED INFECTIONS, BY TYPE, 2020-2027 (USD MILLION)	183
TABLE 114	CANADA: LATERAL FLOW ASSAYS MARKET FOR CARDIAC MARKER TESTING, BY TYPE, 2020-2027 (USD MILLION)	183
TABLE 115	CANADA: LATERAL FLOW ASSAYS MARKET FOR PREGNANCY AND FERTILITY TESTING, BY TYPE, 2020-2027 (USD MILLION)	184
TABLE 116	CANADA: LATERAL FLOW ASSAY KITS AND REAGENTS MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	184
TABLE 117	CANADA: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING, BY SAMPLE TYPE, 2020-2027 (USD MILLION)	184
TABLE 118	CANADA: LATERAL FLOW ASSAYS MARKET, BY END USER, 2020-2027 USD MILLION)	185
11.2.3	RECESSION IMPACT	185
11.3	EUROPE	186
TABLE 119	EUROPE: LATERAL FLOW ASSAYS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	186
TABLE 120	EUROPE: LATERAL FLOW ASSAYS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	186
TABLE 121	EUROPE: LATERAL FLOW READERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	187
TABLE 122	EUROPE: LATERAL FLOW ASSAYS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	187
TABLE 123	EUROPE: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)	187
TABLE 124	EUROPE: LATERAL FLOW ASSAYS MARKET FOR INFECTIOUS DISEASE TESTING, BY TYPE, 2020-2027 (USD MILLION)	188
TABLE 125	EUROPE: LATERAL FLOW ASSAYS MARKET FOR SEXUALLY TRANSMITTED INFECTIONS, BY TYPE, 2020-2027 (USD MILLION)	188
TABLE 126	EUROPE: LATERAL FLOW ASSAYS MARKET FOR CARDIAC MARKER TESTING, BY TYPE, 2020-2027 (USD MILLION)	189
TABLE 127	EUROPE: LATERAL FLOW ASSAYS MARKET FOR PREGNANCY AND FERTILITY TESTING, BY TYPE, 2020-2027 (USD MILLION)	189
TABLE 128	EUROPE: LATERAL FLOW ASSAY KITS AND REAGENTS MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	189
TABLE 129	EUROPE: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING, BY SAMPLE TYPE, 2020-2027 (USD MILLION)	190
TABLE 130	EUROPE: LATERAL FLOW ASSAYS MARKET, BY END USER, 2020-2027 (USD MILLION)	190
11.3.1	GERMANY	190
11.3.1.1	Growing number of POC diagnostic centers to drive demand for lateral flow assays	190
TABLE 131	GERMANY: MACROECONOMIC INDICATORS	191
TABLE 132	GERMANY: LATERAL FLOW ASSAYS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	191
TABLE 133	GERMANY: LATERAL FLOW READERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	191
TABLE 134	GERMANY: LATERAL FLOW ASSAYS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	192
TABLE 135	GERMANY: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)	192
TABLE 136	GERMANY: LATERAL FLOW ASSAYS MARKET FOR INFECTIOUS DISEASE TESTING, BY TYPE, 2020-2027 (USD MILLION)	193
TABLE 137	GERMANY: LATERAL FLOW ASSAYS MARKET FOR SEXUALLY TRANSMITTED INFECTIONS, BY TYPE, 2020-2027 (USD MILLION)	193

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 138	GERMANY: LATERAL FLOW ASSAYS MARKET FOR CARDIAC MARKER TESTING, BY TYPE, 2020-2027 (USD MILLION)	194
TABLE 139	GERMANY: LATERAL FLOW ASSAYS MARKET FOR PREGNANCY AND FERTILITY TESTING, BY TYPE, 2020-2027 (USD MILLION)	194
TABLE 140	GERMANY: LATERAL FLOW ASSAY KITS AND REAGENTS MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	194
TABLE 141	GERMANY: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING, BY SAMPLE TYPE, 2020-2027 (USD MILLION)	195
TABLE 142	GERMANY: LATERAL FLOW ASSAYS MARKET, BY END USER, 2020-2027 (USD MILLION)	195
11.3.2	FRANCE	196
11.3.2.1	High prevalence of age-related chronic and infectious diseases to drive market	196
TABLE 143	FRANCE: MACROECONOMIC INDICATORS	196
TABLE 144	FRANCE: LATERAL FLOW ASSAYS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	197
TABLE 145	FRANCE: LATERAL FLOW READERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	197
TABLE 146	FRANCE: LATERAL FLOW ASSAYS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	197
TABLE 147	FRANCE: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)	198
TABLE 148	FRANCE: LATERAL FLOW ASSAYS MARKET FOR INFECTIOUS DISEASE TESTING, BY TYPE, 2020-2027 (USD MILLION)	198
TABLE 149	FRANCE: LATERAL FLOW ASSAYS MARKET FOR SEXUALLY TRANSMITTED INFECTIONS, BY TYPE, 2020-2027 (USD MILLION)	199
TABLE 150	FRANCE: LATERAL FLOW ASSAYS MARKET FOR CARDIAC MARKER TESTING, BY TYPE, 2020-2027 (USD MILLION)	199
TABLE 151	FRANCE: LATERAL FLOW ASSAYS MARKET FOR PREGNANCY AND FERTILITY TESTING, BY TYPE, 2020-2027 (USD MILLION)	200
TABLE 152	FRANCE: LATERAL FLOW ASSAY KITS AND REAGENTS MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	200
TABLE 153	FRANCE: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING, BY SAMPLE TYPE, 2020-2027 (USD MILLION)	200
TABLE 154	FRANCE: LATERAL FLOW ASSAYS MARKET, BY END USER, 2020-2027 (USD MILLION)	201
11.3.3	UK	201
11.3.3.1	Rising prevalence of obesity to propel market	201
TABLE 155	UK: MACROECONOMIC INDICATORS	202
TABLE 156	UK: LATERAL FLOW ASSAYS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	202
TABLE 157	UK: LATERAL FLOW READERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	202
TABLE 158	UK: LATERAL FLOW ASSAYS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	203
TABLE 159	UK: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)	203
TABLE 160	UK: LATERAL FLOW ASSAYS MARKET FOR INFECTIOUS DISEASE TESTING, BY TYPE, 2020-2027 (USD MILLION)	204
TABLE 161	UK: LATERAL FLOW ASSAYS MARKET FOR SEXUALLY TRANSMITTED INFECTIONS, BY TYPE, 2020-2027 (USD MILLION)	204
TABLE 162	UK: LATERAL FLOW ASSAYS MARKET FOR CARDIAC MARKER TESTING, BY TYPE, 2020-2027 (USD MILLION)	205
TABLE 163	UK: LATERAL FLOW ASSAYS MARKET FOR PREGNANCY AND FERTILITY TESTING, BY TYPE, 2020-2027 (USD MILLION)	205
TABLE 164	UK: LATERAL FLOW ASSAY KITS AND REAGENTS MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	205
TABLE 165	UK: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING, BY SAMPLE TYPE, 2020-2027 (USD MILLION)	206
TABLE 166	UK: LATERAL FLOW ASSAYS MARKET, BY END USER, 2020-2027 (USD MILLION)	206
11.3.4	ITALY	206
11.3.4.1	Growing initiatives toward decentralization of medical services to support market growth	206
TABLE 167	ITALY: MACROECONOMIC INDICATORS	207
TABLE 168	ITALY: LATERAL FLOW ASSAYS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	207
TABLE 169	ITALY: LATERAL FLOW READERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	207
TABLE 170	ITALY: LATERAL FLOW ASSAYS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	208
TABLE 171	ITALY: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)	208
TABLE 172	ITALY: LATERAL FLOW ASSAYS MARKET FOR INFECTIOUS DISEASE TESTING, BY TYPE, 2020-2027 (USD MILLION)	209
TABLE 173	ITALY: LATERAL FLOW ASSAYS MARKET FOR SEXUALLY TRANSMITTED INFECTIONS, BY TYPE, 2020-2027 (USD MILLION)	209

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 174	ITALY: LATERAL FLOW ASSAYS MARKET FOR CARDIAC MARKER TESTING, BY TYPE, 2020-2027 (USD MILLION)	210
TABLE 175	ITALY: LATERAL FLOW ASSAYS MARKET FOR PREGNANCY AND FERTILITY TESTING, BY TYPE, 2020-2027 (USD MILLION)	210
TABLE 176	ITALY: LATERAL FLOW ASSAY KITS AND REAGENTS MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	210
TABLE 177	ITALY: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING, BY SAMPLE TYPE, 2020-2027 (USD MILLION)	211
TABLE 178	ITALY: LATERAL FLOW ASSAYS MARKET, BY END USER, 2020-2027 (USD MILLION)	211
11.3.5	SPAIN	211
11.3.5.1	Increasing focus of international organizations and domestic players on development of POC products to aid market growth	211
TABLE 179	SPAIN: MACROECONOMIC INDICATORS	212
TABLE 180	SPAIN: LATERAL FLOW ASSAYS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	212
TABLE 181	SPAIN: LATERAL FLOW READERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	212
TABLE 182	SPAIN: LATERAL FLOW ASSAYS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	213
TABLE 183	SPAIN: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)	213
TABLE 184	SPAIN: LATERAL FLOW ASSAYS MARKET FOR INFECTIOUS DISEASE TESTING, BY TYPE, 2020-2027 (USD MILLION)	214
TABLE 185	SPAIN: LATERAL FLOW ASSAYS MARKET FOR SEXUALLY TRANSMITTED INFECTIONS, BY TYPE, 2020-2027 (USD MILLION)	214
TABLE 186	SPAIN: LATERAL FLOW ASSAYS MARKET FOR CARDIAC MARKER TESTING, BY TYPE, 2020-2027 (USD MILLION)	215
TABLE 187	SPAIN: LATERAL FLOW ASSAYS MARKET FOR PREGNANCY AND FERTILITY TESTING, BY TYPE, 2020-2027 (USD MILLION)	215
TABLE 188	SPAIN: LATERAL FLOW ASSAY KITS AND REAGENTS MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	215
TABLE 189	SPAIN: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING, BY SAMPLE TYPE, 2020-2027 (USD MILLION)	216
TABLE 190	SPAIN: LATERAL FLOW ASSAYS MARKET, BY END USER, 2020-2027 (USD MILLION)	216
11.3.6	REST OF EUROPE	216
TABLE 191	REST OF EUROPE: LATERAL FLOW ASSAYS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	217
TABLE 192	REST OF EUROPE: LATERAL FLOW READERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	217
TABLE 193	REST OF EUROPE: LATERAL FLOW ASSAYS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	217
TABLE 194	REST OF EUROPE: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)	218
TABLE 195	REST OF EUROPE: LATERAL FLOW ASSAYS MARKET FOR INFECTIOUS DISEASE TESTING, BY TYPE, 2020-2027 (USD MILLION)	218
TABLE 196	REST OF EUROPE: LATERAL FLOW ASSAYS MARKET FOR SEXUALLY TRANSMITTED INFECTIONS, BY TYPE, 2020-2027 (USD MILLION)	219
TABLE 197	REST OF EUROPE: LATERAL FLOW ASSAYS MARKET FOR CARDIAC MARKER TESTING, BY TYPE, 2020-2027 (USD MILLION)	219
TABLE 198	REST OF EUROPE: LATERAL FLOW ASSAYS MARKET FOR PREGNANCY AND FERTILITY TESTING, BY TYPE, 2020-2027 (USD MILLION)	220
TABLE 199	REST OF EUROPE: LATERAL FLOW ASSAY KITS AND REAGENTS MARKET, BY TECHNIQUE, 2020-2027 (USD MILLION)	220
TABLE 200	REST OF EUROPE: LATERAL FLOW ASSAYS MARKET FOR CLINICAL TESTING, BY SAMPLE TYPE, 2020-2027 (USD MILLION)	220
TABLE 201	REST OF EUROPE: LATERAL FLOW ASSAYS MARKET, BY END USER, 2020-2027 (USD MILLION)	221
11.3.7	RECESSION IMPACT	221

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Lateral Flow Assays Market by Product (Kits, Readers), Application (Clinical Testing, Veterinary Diagnostics, Food Safety & Environmental Testing), Technique (Sandwich, Multiplex Detection Assay), End User (Hospitals, Home care) - Global Forecast to 2027

Market Report | 2023-02-14 | 375 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-05-20
		Signature	<div></div>