

# Asia-Pacific Personal Care Ingredients Market - Industry Trends and Forecast to 2030

Market Report | 2023-01-01 | 75 pages | Data Bridge Market Research

## **AVAILABLE LICENSES:**

- Single User License \$3500.00
- Corporate Users License \$4200.00

## **Report description:**

Asia-Pacific personal care ingredients market is projected to register a 6.4% CAGR in the forecast period of 2023 to 2030. The new market report contains data for the historic year 2021, the base year of calculation is 2022, and the forecast period is 2023 to 2030

Market Segmentation:

Asia-Pacific Personal Care Ingredients Market, By Ingredient Type (Emollients, Surfactants, Emulsifiers, Rheology Modifiers, Conditioning Polymers, Bioactives, Vitamins, UV Filters, Others), Country (Japan, South Korea, India, Singapore, Thailand, Indonesia, Malaysia, Philippines, Australia, New Zealand, and the rest of Asia-Pacific) Industry Trends and Forecast To 2030 Some of the major factors contributing to the growth of the Asia-Pacific personal care ingredients market:

- Availability of customization in the personal care industry

- More personalized formulations continues to grow the market Market Players:

Some of the key players operating in the Asia-Pacific personal care ingredients market are:

- DSM
- Evonik Industries AG
- The Lubrizol Corporation
- Givaudan
- BASF SE
- Ashland
- BIOLANDES
- Clariant
- CODIF Technologie naturelle
- Croda International Plc
- GREENTECH
- Hallstar

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

- LUCASMEYER COSMETICS
- Mibelle Group
- Naolys
- Nutri-Woods Bio-tech (Beijing) Co. Ltd.
- Provital
- RAHN AG.
- SEPPIC
- SEQENS
- Silab
- Symrise
- Vytrus Biotech

## Table of Contents:

TABLE OF CONTENTS **1 INTRODUCTION 9** 1.1 OBJECTIVES OF THE STUDY 9 **1.2 MARKET DEFINITION 9** 1.3 OVERVIEW OF THE ASIA-PACIFIC PERSONAL CARE INGREDIENTS MARKET 9 1.4 LIMITATION 10 1.5 MARKETS COVERED 10 2 MARKET SEGMENTATION 12 2.1 MARKETS COVERED 12 2.2 GEOGRAPHICAL SCOPE 13 2.3 YEARS CONSIDERED FOR THE STUDY 13 2.4 CURRENCY AND PRICING 13 2.5 DBMR TRIPOD DATA VALIDATION MODEL 14 2.6 MATERIAL LIFELINE CURVE 17 2.7 MULTIVARIATE MODELING 18 2.8 ASIA-PACIFIC PERSONAL CARE INGREDIENTS MARKET PRODUCT LIFELINE CURVE 19 2.9 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS 20 2.10 DBMR MARKET POSITION GRID 21 2.11 DBMR MARKET CHALLENGE MATRIX 22 2.12 SECONDARY SOURCES 23 2.13 ASSUMPTIONS 23 2.14 LIST OF KEY OPINION LEADERS IN THE ASIA-PACIFIC PERSONAL CARE INGREDIENTS MARKET 24 **3 EXECUTIVE SUMMARY 25 4 PREMIUM INSIGHTS 26** 4.1 PESTLE ANALYSIS 27 4.1.1 POLITICAL FACTORS 27 4.1.2 ECONOMIC FACTORS 27 4.1.3 SOCIAL FACTORS 28 4.1.4 TECHNOLOGICAL FACTORS 28 4.1.5 LEGAL FACTORS 28 4.1.6 ENVIRONMENTAL FACTORS 28 4.2 PORTER'S FIVE FORCES: 29 4.2.1 THE THREAT OF NEW ENTRANTS: 29

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com 4.2.2 THE THREAT OF SUBSTITUTES: 30 4.2.3 CUSTOMER BARGAINING POWER: 30 4.2.4 SUPPLIER BARGAINING POWER: 30 4.2.5 INTERNAL COMPETITION (RIVALRY): 31 4.3 IMPACT OF ECONOMIC SLOWDOWN ON MARKET 32 4.4 IMPORT-EXPORT SCENARIO 34 **4.5 PRODUCTION CONSUMPTION ANALYSIS 35** 4.6 RAW MATERIAL COVERAGE 36 4.7 TECHNOLOGICAL ADVANCEMENT BY MANUFACTURERS 38 **4.8 VENDOR SELECTION CRITERIA 40 5 REGULATION COVERAGE 41** 6 MARKET OVERVIEW 42 6.1 DRIVERS 44 6.1.1 INCREASING CONSUMER KNOWLEDGE REGARDING PERSONAL CARE PRODUCTS 44 6.1.2 INNOVATIVE PRODUCT BRANDING AND ADVERTISING 44 6.1.3 CHANGING LIFESTYLES AND INCREASE IN URBAN POPULATION 45 6.2 RESTRAINT 45 6.2.1 INCREASING AWARENESS AMONG CONSUMERS ABOUT THE HARMFUL EFFECTS OF CHEMICALS ON PERSONAL CARE **PRODUCTS 45** 6.2.2 RISING SIDE EFFECTS FROM PERSONAL CARE INGREDIENTS 46 6.3 OPPORTUNITIES 47 6.3.1 FOCUS ON RESEARCH AND DEVELOPMENTS IN THE PRODUCTION OF SUSTAINABLE PERSONAL CARE PRODUCTS 47 6.3.2 AVAILABILITY OF CUSTOMIZED PERSONAL CARE PRODUCTS 47 6.4 CHALLENGES 48 6.4.1 STRINGENT RULES & REGULATIONS FORMULATED BY GOVERNMENT AGENCIES 48 6.4.2 TRANSPARENCY FOR INGREDIENTS USED IN COSMETICAL PRODUCTS IS ESSENTIAL 49 7 ASIA-PACIFIC PERSONAL CARE INGREDIENTS MARKET, BY INGREDIENT TYPE 50 **7.1 OVERVIEW 51** 7.2 SURFACTANTS 52 7.3 BIOACTIVES 53 7.4 EMOLLIENTS 53 7.5 EMULSIFIERS 53 7.6 UV FILTERS 54 7.7 CONDITIONING POLYMERS 54 **7.8 VITAMINS 55** 7.9 RHEOLOGY MODIFIERS 55 7.10 OTHERS 55 8 ASIA-PACIFIC PERSONAL CARE INGREDIENTS MARKET, BY COUNTRY 56 8.1 JAPAN 61 8.2 SOUTH KOREA 62 8.3 INDIA 63 8.4 TAIWAN 64 8.5 THAILAND 65 8.6 INDONESIA 66 8.7 PHILIPPINES 67 8.8 MALAYSIA 68 8.9 HONG KONG 69

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

8.10 AUSTRALIA & NEW ZEALAND 708.11 SINGAPORE 718.12 REST OF ASIA-PACIFIC 729 QUESTIONNAIRE 7310 RELATED REPORTS 75

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



# Asia-Pacific Personal Care Ingredients Market - Industry Trends and Forecast to 2030

Market Report | 2023-01-01 | 75 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

#### **ORDER FORM:**

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
	VAT	
	Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-08
	Signature	
	Signature	

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com