

NA Food Anti Caking Agents Market - Industry Trends and Forecast to 2030

Market Report | 2023-01-01 | 362 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

North America food anti caking agents market is projected to register a CAGR of 5.3% in the forecast period of 2023 to 2030. The new market report contains data for the historic year 2020, the base year of calculation is 2022, and the forecast period is 2023 to 2030.

Market Segmentation:

North America Food Anti Caking Agents Market, Type (Silicon Compounds, Microcrystalline Cellulose, Calcium Compounds, Sodium Compounds, Magnesium Compounds, and Others), Source (Synthetic/Artificial Agents and Natural Agents), Product Category (Non-GMO and GMO), Form (Powder and Liquid), Application (Confectionery, Bakery Products, Dairy Products, Convenience Food, Dietary Nutrition, Sports Nutrition, Processed Meat Products, Beverages, Soups & Sauces, Seasoning & Condiments, Infant Formula, and Others), Country (U.S., Canada, and Mexico) Industry Trends and Forecast to 2030

Some of the major factors contributing to the growth of the North America food anti caking agents market are:

- Rise in demand for food products with better quality and increased shelf life
- Increase in demand for anti-caking agents in spices and condiments

Market Players:

The key market players operating in the North America food anti caking agents market are listed below:

- Evonik Industries AG
- PPG Industries, In
- PQ
- W. R. Grace & Co.-Conn
- Allied Blending
- Solvay
- Huber Engineered Materials
- REMEDY LABS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Sigachi Industries
- Konoshima Chemical Co.,Ltd
- RanQ
- Cellulose Manufacturer-Ankit Pulps
- Ltd, MUBY CHEMICALS
- JELU-WERK J. Ehrler GmbH & Co. KG
- Jinsha Precipitated Silica Manufacturing Co., Ltd
- Astrra Chemicals
- SBF Pharma
- Foodchem International Corporation
- RanQ

Table of Contents:

TABLE OF CONTENTS

| | |
|--|-----|
| 1 INTRODUCTION | 113 |
| 1.1 OBJECTIVES OF THE STUDY | 113 |
| 1.2 MARKET DEFINITION | 113 |
| 1.3 OVERVIEW OF THE NORTH AMERICA FOOD ANTI CAKING AGENTS MARKET | 113 |
| 1.4 LIMITATIONS | 115 |
| 1.5 MARKETS COVERED | 115 |
| 2 MARKET SEGMENTATION | 119 |
| 2.1 MARKETS COVERED | 119 |
| 2.2 GEOGRAPHICAL SCOPE | 120 |
| 2.3 YEARS CONSIDERED FOR THE STUDY | 121 |
| 2.4 CURRENCY AND PRICING | 121 |
| 2.5 DBMR TRIPOD DATA VALIDATION MODEL | 122 |
| 2.6 MULTIVARIATE MODELLING | 125 |
| 2.7 TYPE LIFELINE CURVE | 125 |
| 2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS | 126 |
| 2.9 DBMR MARKET POSITION GRID | 127 |
| 2.10 MARKET APPLICATION COVERAGE GRID | 128 |
| 2.11 SECONDARY SOURCES | 129 |
| 2.12 ASSUMPTIONS | 129 |
| 3 EXECUTIVE SUMMARY | 130 |
| 4 PREMIUM INSIGHTS | 133 |
| 4.1 PORTER'S FIVE ANALYSIS FOR THE NORTH AMERICA ANTI CAKING AGENTS MARKET | 134 |
| 4.2 VALUE CHAIN ANALYSIS: NORTH AMERICA FOOD ANTI CAKING AGENTS MARKET | 136 |
| 4.3 FACTORS INFLUENCING PURCHASE DECISION OF END-USER | 137 |
| 4.4 GROWTH STRATEGIES ADOPTED BY KEY MARKET PLAYERS | 139 |
| 4.5 INDUSTRY TRENDS AND FUTURE PERSPECTIVE | 140 |
| 4.6 OTHER BENEFITS OF ANTI CAKING AGENTS | 141 |
| 4.7 SUPPLY CHAIN ANALYSIS | 142 |
| 4.7.1 RAW MATERIAL PROCUREMENT & MANUFACTURING | 142 |
| 4.7.2 DISTRIBUTION | 143 |
| 4.7.3 END USERS | 143 |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

| | |
|---|-----|
| 4.8 TECHNOLOGICAL ADVANCEMENT IN THE NORTH AMERICA FOOD ANTI CAKING AGENTS MARKET | 144 |
| 4.9 TRADE ANALYSIS | 145 |
| 4.10 NORTH AMERICA FOOD ANTI CAKING AGENTS MARKET: RAW MATERIAL SOURCING ANALYSIS | 176 |
| 4.10.1 ABSORBENT POWDER | 176 |
| 4.10.2 BASE LIQUID | 176 |
| 4.10.3 FLOW AGENTS | 176 |
| 5 IMPACT OF ECONOMIC SLOWDOWN ON THE MARKET -NORTH AMERICA FOOD ANTI CAKING AGENTS MARKET | 177 |
| 6 PRICING INDEX (PRICE AT FOB & PRICES AT B2B) | 179 |
| 7 PRODUCTION CAPACITY OF KEY MANUFACTURERS | 180 |
| 8 BRAND OUTLOOK | 181 |
| 8.1 BRAND COMPARATIVE ANALYSIS ON NORTH AMERICA FOOD ANTI CAKING AGENTS MARKET | 181 |
| 8.2 PRODUCT VS BRAND OVERVIEW | 185 |
| 9 REGULATORY GUIDELINES AND FRAMEWORK | 186 |
| 10 MARKET OVERVIEW | 187 |
| 10.1 DRIVERS | 189 |
| 10.1.1 RISING DEMAND FOR CONVENIENCE FOOD AND READY-TO-EAT FOOD ITEMS | 189 |
| 10.1.2 RISE IN DEMAND FOR FOOD PRODUCTS WITH BETTER QUALITY AND INCREASED SHELF LIFE | 189 |
| 10.1.3 INCREASE IN DEMAND FOR ANTI-CAKING AGENTS IN SPICES AND CONDIMENTS | 190 |
| 10.1.4 MULTIFUNCTIONAL CHARACTERISTICS OF ANTI-CAKING AGENTS | 190 |
| 10.2 RESTRAINTS | 191 |
| 10.2.1 STRINGENT RULES AND REGULATIONS ON ANTI-CAKING AGENTS | 191 |
| 10.2.2 MANUFACTURERS LIMITING USAGE OF ADDITIVES FALLING UNDER THE E-NUMBER CATEGORY | 191 |
| 10.3 OPPORTUNITIES | 192 |
| 10.3.1 INCREASING NANO-TECHNOLOGICAL INNOVATIONS IN FOOD ANTI-CAKING AGENTS | 192 |
| 10.3.2 MANUFACTURERS LAUNCHING NEW AND INNOVATIVE ANTI-CAKING AGENTS | 192 |
| 10.3.3 RISING DEMAND FOR ORGANIC ANTI-CAKING AGENTS | 193 |
| 10.4 CHALLENGES | 193 |
| 10.4.1 INCREASING HEALTH HAZARDS DUE TO EXCESSIVE USE OF ANTI-CAKING AGENTS | 193 |
| 10.4.2 IMPACT OF ANTI-CAKING AGENTS ON NUTRITIVE VALUE OF FOOD ITEMS | 194 |
| 11 NORTH AMERICA FOOD ANTI CAKING AGENTS MARKET, BY TYPE | 195 |
| 11.1 OVERVIEW | 196 |
| 11.2 SILICON COMPOUNDS | 197 |
| 11.2.1 SILICON DIOXIDE | 199 |
| 11.2.2 CALCIUM SILICATE | 199 |
| 11.2.3 ALUMINUM SILICATE | 199 |
| 11.2.4 SODIUM ALUMINOSILICATE | 199 |
| 11.2.5 POTASSIUM ALUMINUM SILICATE | 200 |
| 11.2.6 CALCIUM ALUMINOSILICATE | 200 |
| 11.2.7 POLYDIMETHYLSILOXANE | 200 |
| 11.3 MICROCRYSTALLINE CELLULOSE | 200 |
| 11.3.1 POWDERED CELLULOSE | 202 |
| 11.3.2 TALCUM POWDER | 202 |
| 11.4 CALCIUM COMPOUNDS | 202 |
| 11.4.1 CALCIUM CARBONATES | 203 |
| 11.4.2 TRI CALCIUM PHOSPHATE | 204 |
| 11.4.3 CALCIUM FERROCYANIDE | 204 |
| 11.4.4 CALCIUM PHOSPHATE | 204 |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.5 SODIUM COMPOUNDS 204
 - 11.5.1 SODIUM BICARBONATE 206
 - 11.5.2 SODIUM FERROCYANIDE 206
- 11.6 MAGNESIUM COMPOUNDS 206
 - 11.6.1 MAGNESIUM CARBONATE 208
 - 11.6.2 MAGNESIUM STEARATE 208
 - 11.6.3 MAGNESIUM OXIDE 208
 - 11.6.4 MAGNESIUM TRISILICATE 208
 - 11.6.5 MAGNESIUM HYDROXIDE 208
- 11.7 OTHERS 208
 - 11.7.1 ZEOLITES 209
 - 11.7.2 BENTONITE 209
 - 11.7.3 STEARIC ACID 209
 - 11.7.4 OTHERS 209
- 12 NORTH AMERICA FOOD ANTI CAKING AGENTS MARKET, BY SOURCE 210
 - 12.1 OVERVIEW 211
 - 12.2 SYNTHETIC/ARTIFICIAL AGENTS 212
 - 12.3 NATURAL AGENTS 213
- 13 NORTH AMERICA FOOD ANTI CAKING AGENTS MARKET, BY PRODUCT CATEGORY 215
 - 13.1 OVERVIEW 216
 - 13.2 NON GMO 217
 - 13.3 GMO 219
- 14 NORTH AMERICA FOOD ANTI CAKING AGENTS MARKET, BY FORM 220
 - 14.1 OVERVIEW 221
 - 14.2 POWDER 222
 - 14.3 LIQUID 223
- 15 NORTH AMERICA FOOD ANTI CAKING AGENTS MARKET, BY APPLICATION 225
 - 15.1 OVERVIEW 226
 - 15.2 CONFECTIONARY 228
 - 15.2.1 CONFECTIONARY, BY TYPE 229
 - 15.2.1.1 CHOCOLATE 229
 - 15.2.1.2 HARD & SOFT CANDY 229
 - 15.2.1.3 TOFFEES 230
 - 15.2.1.4 CARAMEL & NOUGATS 230
 - 15.2.1.5 GUMS& JELLY 230
 - 15.2.1.6 CREAM FILLINGS 230
 - 15.2.1.7 OTHERS 230
 - 15.3 BAKERY PRODUCTS 230
 - 15.3.1 BAKERY PRODUCTS, BY TYPE 231
 - 15.3.1.1 BREAD AND ROLLS 232
 - 15.3.1.2 CAKES AND PASTRIES 232
 - 15.3.1.3 BISCUITS 232
 - 15.3.1.4 MUFFINS 232
 - 15.3.1.5 COOKIES 232
 - 15.3.1.6 DOUGHNUTS 232
 - 15.3.1.7 OTHERS 232
 - 15.4 DAIRY PRODUCTS 233

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15.4.1 DAIRY PRODUCTS, BY TYPE 234
 - 15.4.1.1 CHEESE 235
 - 15.4.1.1.1 SHREDDED CHEESE 235
 - 15.4.1.1.2 CUBED CHEESE 235
 - 15.4.1.1.3 HIGH MOISTURE CRUMBLED CHEESE 235
 - 15.4.1.2 ICE-CREAM 236
 - 15.4.1.2.1 IMPULSE ICE-CREAM 236
 - 15.4.1.2.2 TAKE HOME ICE-CREAM 236
 - 15.4.1.3 MILK POWDER 236
 - 15.4.1.4 DAIRY SPREAD 236
 - 15.4.1.5 YOGURT 236
 - 15.4.1.6 OTHERS 237
- 15.5 CONVENIENCE FOOD 237
 - 15.5.1 CONVENIENCE FOOD, BY TYPE 238
 - 15.5.1.1 PIZZA 239
 - 15.5.1.2 READY TO EAT PRODUCTS 239
 - 15.5.1.3 PASTA 239
 - 15.5.1.4 NOODLES 239
 - 15.5.1.5 SOUPS & SAUCES 239
 - 15.5.1.6 SEASONINGS & DRESSINGS 239
 - 15.5.1.7 NUTS 239
 - 15.5.1.8 SEEDS 239
 - 15.5.1.9 PREMIXES 239
 - 15.5.1.10 TRAIL MIXES 239
 - 15.5.1.11 OTHERS 239
- 15.6 DIETARY NUTRITION 240
- 15.7 SPORT NUTRITION 241
- 15.8 PROCESSED MEAT PRODUCTS 242
 - 15.8.1 PROCESSED MEAT, BY TYPE 243
 - 15.8.1.1 BEEF 243
 - 15.8.1.2 PORK 243
 - 15.8.1.3 POULTRY 243
 - 15.8.1.4 SWINE 244
 - 15.8.1.5 MUTTON 244
 - 15.8.1.6 OTHERS 244
- 15.9 BEVERAGES 244
 - 15.9.1 BEVERAGES, BY TYPE 245
 - 15.9.1.1 RTD BEVERAGES 246
- 15.10 SOUPS AND SAUCES 247
- 15.11 SEASONINGS AND CONDIMENTS 248
- 15.12 INFANT FORMULA 249
- 15.13 OTHERS 250
 - 15.13.1 OTHERS, BY TYPE 251
 - 15.13.1.1 SPICES POWDERED 251
 - 15.13.1.2 HERBS EXTRACTS POWDERED 251
- 16 NORTH AMERICA FOOD ANTI CAKING AGENTS MARKET, BY REGION 252
 - 16.1 NORTH AMERICA 253

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

| | |
|--|-----|
| 16.1.1 U.S. | 273 |
| 16.1.2 CANADA | 287 |
| 16.1.3 MEXICO | 302 |
| 17 COMPANY LANDSCAPE | 317 |
| 17.1 COMPANY SHARE ANALYSIS: NORTH AMERICA | 317 |
| 18 SWOT ANALYSIS | 318 |
| 19 COMPANY PROFILE | 319 |
| 19.1 EVONIK INDUSTRIES AG | 319 |
| 19.1.1 COMPANY SNAPSHOT | 319 |
| 19.1.2 REVENUE ANALYSIS | 319 |
| 19.1.3 COMPANY SHARE ANALYSIS | 320 |
| 19.1.4 PRODUCT PORTFOLIO | 320 |
| 19.1.5 RECENT DEVELOPMENTS | 321 |
| 19.2 PPG INDUSTRIES, INC. | 322 |
| 19.2.1 COMPANY SNAPSHOT | 322 |
| 19.2.2 REVENUE ANALYSIS | 322 |
| 19.2.3 COMPANY SHARE ANALYSIS | 323 |
| 19.2.4 PRODUCT PORTFOLIO | 323 |
| 19.2.5 RECENT DEVELOPMENT | 323 |
| 19.3 PQ | 325 |
| 19.3.1 COMPANY SNAPSHOT | 325 |
| 19.3.2 REVENUE ANALYSIS | 325 |
| 19.3.3 COMPANY SHARE ANALYSIS | 326 |
| 19.3.4 PRODUCT PORTFOLIO | 326 |
| 19.3.5 RECENT DEVELOPMENTS | 327 |
| 19.4 W.R. GRACE & CO.-CONN | 328 |
| 19.4.1 COMPANY SNAPSHOT | 328 |
| 19.4.2 REVENUE ANALYSIS | 328 |
| 19.4.3 COMPANY SHARE ANALYSIS | 329 |
| 19.4.4 PRODUCT PORTFOLIO | 329 |
| 19.4.5 RECENT DEVELOPMENTS | 329 |
| 19.5 ALLIED BLENDING | 331 |
| 19.5.1 COMPANY SNAPSHOT | 331 |
| 19.5.2 COMPANY SHARE ANALYSIS | 331 |
| 19.5.3 PRODUCT PORTFOLIO | 332 |
| 19.5.4 RECENT DEVELOPMENT | 332 |
| 19.6 ANMOL CHEMICALS | 333 |
| 19.6.1 COMPANY SNAPSHOT | 333 |
| 19.6.2 PRODUCT PORTFOLIO | 333 |
| 19.6.3 RECENT DEVELOPMENT | 333 |
| 19.7 ASTTRA CHEMICALS | 334 |
| 19.7.1 COMPANY SNAPSHOT | 334 |
| 19.7.2 PRODUCT PORTFOLIO | 334 |
| 19.7.3 RECENT DEVELOPMENT | 334 |
| 19.8 BIMAL PHARMA PVT. LTD. | 335 |
| 19.8.1 COMPANY SNAPSHOT | 335 |
| 19.8.2 PRODUCT PORTFOLIO | 335 |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

19.8.3 RECENT DEVELOPMENT 335
19.9 CELLULOSE MANUFACTURER- ANKIT PULPS 336
19.9.1 COMPANY SNAPSHOT 336
19.9.2 PRODUCT PORTFOLIO 336
19.9.3 RECENT DEVELOPMENT 336
19.10 FOODCHEM INTERNATIONAL CORPORATION 337
19.10.1 COMPANY SNAPSHOT 337
19.10.2 PRODUCT PORTFOLIO 337
19.10.3 RECENT DEVELOPMENT 338
19.11 FUJI CHEMICAL INDUSTRIES CO., LTD. 339
19.11.1 COMPANY SNAPSHOT 339
19.11.2 PRODUCT PORTFOLIO 339
19.11.3 RECENT DEVELOPMENT 339
19.12 HEFEI TNJ CHEMICAL INDUSTRY CO., LTD. 340
19.12.1 COMPANY SNAPSHOT 340
19.12.2 PRODUCT PORTFOLIO 340
19.12.3 RECENT DEVELOPMENT 340
19.13 HUBER ENGINEERED MATERIALS 341
19.13.1 COMPANY SNAPSHOT 341
19.13.2 PRODUCT PORTFOLIO 341
19.13.3 RECENT DEVELOPMENTS 341
19.14 JELU-WERK J. EHRLER GMBH & CO. KG 342
19.14.1 COMPANY SNAPSHOT 342
19.14.2 PRODUCT PORTFOLIO 342
19.14.3 RECENT DEVELOPMENT 342
19.15 JINSHA PRECIPITATED SILICA MANUFACTURING CO., LTD. 343
19.15.1 COMPANY SNAPSHOT 343
19.15.2 PRODUCT PORTFOLIO 343
19.15.3 RECENT DEVELOPMENT 343
19.16 KONOSHIMA CHEMICAL CO., LTD. 344
19.16.1 COMPANY SNAPSHOT 344
19.16.2 REVENUE ANALYSIS 344
19.16.3 PRODUCT PORTFOLIO 345
19.16.4 RECENT DEVELOPMENT 345

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

NA Food Anti Caking Agents Market - Industry Trends and Forecast to 2030

Market Report | 2023-01-01 | 362 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

| Select license | License | Price |
|----------------|-------------------------|-----------|
| | Single User License | \$3500.00 |
| | Corporate Users License | \$4200.00 |
| | | VAT |
| | | Total |

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| | | | |
|---------------|----------------------|-------------------------------|---|
| Email* | <input type="text"/> | Phone* | <input type="text"/> |
| First Name* | <input type="text"/> | Last Name* | <input type="text"/> |
| Job title* | <input type="text"/> | | |
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/> |
| Address* | <input type="text"/> | City* | <input type="text"/> |
| Zip Code* | <input type="text"/> | Country* | <input type="text"/> |
| | | Date | <input type="text" value="2026-03-17"/> |
| | | Signature | <input type="text"/> |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com