

Home Laundry Appliances in Australia

Market Direction | 2023-02-01 | 41 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Home laundry appliances experienced a slowing of demand in 2022, with the category recording low single-digit retail volume growth. Its more subdued performance was linked to previous investment in these big-ticket items and limited availability due to the ongoing component shortage and supply chain disruptions which have heavily impacted stock levels across major retailers in Australia. In addition, the fading threat of the pandemic and greater mobility shifted consumer spending outside of the...

Euromonitor International's Home Laundry Appliances in Australia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market be they new product developments, format trends or distribution issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Automatic Dryers, Automatic Washer Dryers, Automatic Washing Machines, Built-in Home Laundry Appliances, Freestanding Home Laundry Appliances, Semi-Automatic Washing Machines.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Home Laundry Appliances market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com reliable information resources to help drive informed strategic planning.

Table of Contents:

Home Laundry Appliances in Australia Euromonitor International February 2023

List Of Contents And Tables

HOME LAUNDRY APPLIANCES IN AUSTRALIA **KEY DATA FINDINGS** 2022 DEVELOPMENTS Inflation drives double-digit value growth, while demand slows for home laundry appliances in Australia Consumers continue to focus on energy efficiency and hygiene Minimal laundry space drives up demand for automatic washer dryers PROSPECTS AND OPPORTUNITIES Darker finishes of home laundry appliances gaining in popularity in line with interior trends Smart home laundry appliances set to gain in popularity in Australia Local policy makers support sustainability call for energy-efficient washing machines CATEGORY DATA Table 1 Sales of Home Laundry Appliances by Category: Volume 2017-2022 Table 2 Sales of Home Laundry Appliances by Category: Value 2017-2022 Table 3 Sales of Home Laundry Appliances by Category: % Volume Growth 2017-2022 Table 4 Sales of Home Laundry Appliances by Category: % Value Growth 2017-2022 Table 5 Sales of Automatic Washer Dryers by Connected Appliances: % Volume 2017-2022 Table 6 Sales of Automatic Washing Machines by Format: % Volume 2017-2022 Table 7 Sales of Automatic Washing Machines by Volume Capacity: % Volume 2017-2022 Table 8 Sales of Automatic Washing Machines by Connected Appliances: % Volume 2018-2022 Table 9 NBO Company Shares of Home Laundry Appliances: % Volume 2018-2022 Table 10 [LBN Brand Shares of Home Laundry Appliances: % Volume 2019-2022 Table 11 Distribution of Home Laundry Appliances by Format: % Volume 2017-2022 Table 12 ||Forecast Sales of Home Laundry Appliances by Category: Volume 2022-2027 Table 13 ||Forecast Sales of Home Laundry Appliances by Category: Value 2022-2027 Table 14 [Forecast Sales of Home Laundry Appliances by Category: % Volume Growth 2022-2027 Table 15 [Forecast Sales of Home Laundry Appliances by Category: % Value Growth 2022-2027 CONSUMER APPLIANCES IN AUSTRALIA **EXECUTIVE SUMMARY** Consumer appliances in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for consumer appliances? MARKET INDICATORS Table 16 Household Penetration of Selected Total Stock Consumer Appliances by Category 2017-2022 Table 17 Replacement Cycles of Consumer Appliances by Category 2017-2022 Table 18 Forecast Household Penetration of Selected Total Stock Consumer Appliances by Category 2022-2027

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 19 Forecast Replacement Cycles of Consumer Appliances by Category 2022-2027 MARKET DATA Table 20 Sales of Consumer Appliances by Category: Volume 2017-2022 Table 21 Sales of Consumer Appliances by Category: Value 2017-2022 Table 22 Sales of Consumer Appliances by Category: % Volume Growth 2017-2022 Table 23 Sales of Consumer Appliances by Category: % Value Growth 2017-2022 Table 24 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2017-2022 Table 25 [Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2017-2022 Table 26 [Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2017-2022 Table 27 ||Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2017-2022 Table 28 Sales of Small Appliances by Category: Volume 2017-2022 Table 29
☐Sales of Small Appliances by Category: Value 2017-2022 Table 30 [Sales of Small Appliances by Category: % Volume Growth 2017-2022 Table 31 [Sales of Small Appliances by Category: % Value Growth 2017-2022 Table 32 [NBO Company Shares of Major Appliances: % Volume 2018-2022 Table 33 [LBN Brand Shares of Major Appliances: % Volume 2019-2022 Table 34 [NBO Company Shares of Small Appliances: % Volume 2018-2022 Table 35 [LBN Brand Shares of Small Appliances: % Volume 2019-2022 Table 36 Distribution of Major Appliances by Format: % Volume 2017-2022 Table 37 □Distribution of Small Appliances by Format: % Volume 2017-2022 Table 38 [Forecast Sales of Consumer Appliances by Category: Volume 2022-2027 Table 39 [Forecast Sales of Consumer Appliances by Category: Value 2022-2027 Table 40 ∏Forecast Sales of Consumer Appliances by Category: % Volume Growth 2022-2027 Table 41 [Forecast Sales of Consumer Appliances by Category: % Value Growth 2022-2027 Table 42 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2022-2027 Table 43 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2022-2027 Table 44 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2022-2027 Table 45 [Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2022-2027 Table 46 [Forecast Sales of Small Appliances by Category: Volume 2022-2027 Table 47 [Forecast Sales of Small Appliances by Category: Value 2022-2027 Table 48 ∏Forecast Sales of Small Appliances by Category: % Volume Growth 2022-2027 Table 49 [Forecast Sales of Small Appliances by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES Summary 1 Research Sources



Home Laundry Appliances in Australia

Market Direction | 2023-02-01 | 41 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-26
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com