

Home Care in Lithuania

Market Direction | 2023-02-01 | 52 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €2200.00
- Multiple User License (1 Site) €4400.00
- Multiple User License (Global) €6600.00

Report description:

In 2022, though there was double-digit growth in current value sales of home care in Lithuania, constant value sales fell, with volume sales only increasing marginally. Several factors led to this muted performance. The war in Ukraine had a negative impact, with the resultant energy crisis leading to soaring inflation and dampening volume sales. In addition, with the height of the pandemic having passed, there was not the same level of frenetic cleaning being done in order to remove any residue...

Euromonitor International's Home Care in Lithuania market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Air Care, Bleach, Dishwashing, Home Insecticides, Laundry Care, Polishes, Surface Care, Toilet Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Home Care market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Home Care in Lithuania Euromonitor International February 2023

List Of Contents And Tables

HOME CARE IN LITHUANIA

EXECUTIVE SUMMARY

Home care in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 1 Households 2017-2022

MARKET DATA

Table 2 Sales of Home Care by Category: Value 2017-2022

Table 3 Sales of Home Care by Category: % Value Growth 2017-2022

Table 4 NBO Company Shares of Home Care: % Value 2018-2022

Table 5 LBN Brand Shares of Home Care: % Value 2019-2022

Table 6 Penetration of Private Label in Home Care by Category: % Value 2017-2022

Table 7 Distribution of Home Care by Format: % Value 2017-2022

Table 8 Distribution of Home Care by Format and Category: % Value 2022

Table 9 Forecast Sales of Home Care by Category: Value 2022-2027

Table 10 [Forecast Sales of Home Care by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

LAUNDRY CARE IN LITHUANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Degree of trading down due to soaring inflation

Smaller players gaining value share

Slowdown in growth of liquid tablets detergents

PROSPECTS AND OPPORTUNITIES

Muted constant value growth over forecast period

Liquid tablet detergents gain further value share

Increased focus on sustainability

CATEGORY INDICATORS

Table 11 Household Possession of Washing Machines 2017-2022

CATEGORY DATA

Table 12 Sales of Laundry Care by Category: Value 2017-2022

Table 13 Sales of Laundry Care by Category: % Value Growth 2017-2022

Table 14 Sales of Laundry Aids by Category: Value 2017-2022

Table 15 Sales of Laundry Aids by Category: % Value Growth 2017-2022

Table 16 Sales of Laundry Detergents by Category: Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 17 Sales of Laundry Detergents by Category: % Value Growth 2017-2022

Table 18 NBO Company Shares of Laundry Care: % Value 2018-2022

Table 19 LBN Brand Shares of Laundry Care: % Value 2019-2022

Table 20

☐NBO Company Shares of Laundry Aids: % Value 2018-2022

Table 21 ☐LBN Brand Shares of Laundry Aids: % Value 2019-2022

Table 22 NBO Company Shares of Laundry Detergents: % Value 2018-2022

Table 23 [LBN Brand Shares of Laundry Detergents: % Value 2019-2022

Table 24 [Forecast Sales of Laundry Care by Category: Value 2022-2027

Table 25 [Forecast Sales of Laundry Care by Category: % Value Growth 2022-2027

DISHWASHING IN LITHUANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Degree of trading down due to soaring inflation

Eco label Frosch registers highest growth in 2022

Lidl gaining value share year on year

PROSPECTS AND OPPORTUNITIES

Minimal constant value growth over forecast period

Hand washing still holds onto sizeable value share, despite growing popularity of automatic dishwashing

Consumers increasingly look for eco-friendly products

CATEGORY INDICATORS

Table 26 Household Possession of Dishwashers 2017-2022

CATEGORY DATA

Table 27 Sales of Dishwashing by Category: Value 2017-2022

Table 28 Sales of Dishwashing by Category: % Value Growth 2017-2022

Table 29 NBO Company Shares of Dishwashing: % Value 2018-2022

Table 30 LBN Brand Shares of Dishwashing: % Value 2019-2022

Table 31 Forecast Sales of Dishwashing by Category: Value 2022-2027

Table 32 Forecast Sales of Dishwashing by Category: % Value Growth 2022-2027

SURFACE CARE IN LITHUANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Degree of trading down due to soaring inflation

Reckitt Benckiser maintains its lead, closely followed by Unilever

Specialised cleaners register higher growth

PROSPECTS AND OPPORTUNITIES

Muted constant value and volume growth over forecast period

Impregnated wet wipes to benefit from their convenience and emergence of new brands

Gradual emergence of green brands in surface care

CATEGORY DATA

Table 33 Sales of Surface Care by Category: Value 2017-2022

Table 34 Sales of Surface Care by Category: % Value Growth 2017-2022

Table 35 Sales of Home Care Wipes and Floor Cleaning Systems by Category: Value 2017-2022

Table 36 Sales of Home Care Wipes and Floor Cleaning Systems by Category: % Value Growth 2017-2022

Table 37 NBO Company Shares of Surface Care: % Value 2018-2022

Table 38 LBN Brand Shares of Surface Care: % Value 2019-2022

Table 39 Forecast Sales of Surface Care by Category: Value 2022-2027

Table 40 Forecast Sales of Surface Care by Category: % Value Growth 2022-2027

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

BLEACH IN LITHUANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Bleach loses out to toilet care

Procter & Gamble's widely available and heavily-advertised Ace brand leads

Increasingly consumers look to reduce bleach usage due to toxic ingredients

PROSPECTS AND OPPORTUNITIES

Decline in volume sales over forecast period

Bleach challenged by less harmful alternatives

Strong perception of chlorine as effective ingredient will continue among older consumers

CATEGORY DATA

Table 41 Sales of Bleach: Value 2017-2022

Table 42 Sales of Bleach: % Value Growth 2017-2022

Table 43 NBO Company Shares of Bleach: % Value 2018-2022

Table 44 LBN Brand Shares of Bleach: % Value 2019-2022

Table 45 Forecast Sales of Bleach: Value 2022-2027

Table 46 Forecast Sales of Bleach: % Value Growth 2022-2027

TOILET CARE IN LITHUANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Moderate volume growth in 2022

Multinationals maintain their lead with their long established and trusted brands

Lower- and higher-priced brands outperform mid-tier

PROSPECTS AND OPPORTUNITIES

Minimal constant value and volume growth over forecast period

Further development of greener toilet care

Continued differentiation to keep consumers engaged

CATEGORY DATA

Table 47 Sales of Toilet Care by Category: Value 2017-2022

Table 48 Sales of Toilet Care by Category: % Value Growth 2017-2022

Table 49 NBO Company Shares of Toilet Care: % Value 2018-2022

Table 50 LBN Brand Shares of Toilet Care: % Value 2019-2022

Table 51 Forecast Sales of Toilet Care by Category: Value 2022-2027

Table 52 Forecast Sales of Toilet Care by Category: % Value Growth 2022-2027

POLISHES IN LITHUANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Slight increase in volume sales

International companies lead and maintain their positions in 2022

Shoe polish continues to account for most value sales

PROSPECTS AND OPPORTUNITIES

Negative outlook over forecast period

Move to less formal footwear impacts shoe polish

Little innovation as other more flexible cleaning products gain value share

CATEGORY DATA

Table 53 Sales of Polishes by Category: Value 2017-2022

Table 54 Sales of Polishes by Category: % Value Growth 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 55 NBO Company Shares of Polishes: % Value 2018-2022

Table 56 LBN Brand Shares of Polishes: % Value 2019-2022

Table 57 Forecast Sales of Polishes by Category: Value 2022-2027

Table 58 Forecast Sales of Polishes by Category: % Value Growth 2022-2027

AIR CARE IN LITHUANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Slight increase in volume sales

Multinationals maintain their clear lead in 2022

Spray/aerosol air fresheners lose value share

PROSPECTS AND OPPORTUNITIES

Spray/aerosol air fresheners lose further value share

Environmental and health concerns anticipated to impact demand and offerings in air care

Private label could gain further value share

CATEGORY DATA

Table 59 Sales of Air Care by Category: Value 2017-2022

Table 60 Sales of Air Care by Category: % Value Growth 2017-2022

Table 61 NBO Company Shares of Air Care: % Value 2018-2022

Table 62 LBN Brand Shares of Air Care: % Value 2019-2022

Table 63 Forecast Sales of Air Care by Category: Value 2022-2027

Table 64 Forecast Sales of Air Care by Category: % Value Growth 2022-2027

HOME INSECTICIDES IN LITHUANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Fall in insect population leads to decline in volume sales of home insecticides

Bros maintains its lead in 2022 thanks to its wide range of well-known brands

Electric home insecticides fare best

PROSPECTS AND OPPORTUNITIES

Insect population rather than inflation main driver of volume sales

Electric insecticides grow strongly, although spray/aerosol format leads

The demand for greener home insecticide intensifies

CATEGORY DATA

Table 65 Sales of Home Insecticides by Category: Value 2017-2022

Table 66 Sales of Home Insecticides by Category: % Value Growth 2017-2022

Table 67 NBO Company Shares of Home Insecticides: % Value 2018-2022

Table 68 LBN Brand Shares of Home Insecticides: % Value 2019-2022

Table 69 Forecast Sales of Home Insecticides by Category: Value 2022-2027

Table 70 Forecast Sales of Home Insecticides by Category: % Value Growth 2022-2027



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Home Care in Lithuania

Market Direction | 2023-02-01 | 52 pages | Euromonitor

ORDER FORM:						
Select license	License					Price
	Single User Licence					€2200.00
	Multiple User License (1 Site)				€4400.00	
	Multiple User License (Global)					€6600.00
					VAT	
					Total	
]** VAT will be added			ns please contact support@ , individuals and EU based			
]** VAT will be added						
]** VAT will be added			, individuals and EU based			
** VAT will be added Email* First Name*			, individuals and EU based Phone*			
** VAT will be added Email* First Name* ob title*			, individuals and EU based Phone* Last Name*	companies who are unab		
** VAT will be added Email* First Name* ob title*			, individuals and EU based Phone*	companies who are unab		
** VAT will be added Email* First Name* ob title* Company Name*			, individuals and EU based Phone* Last Name*	companies who are unab		
			Phone* Last Name* EU Vat / Tax ID	companies who are unab		
email* First Name* ob title* Company Name*			Phone* Last Name* EU Vat / Tax ID City*	companies who are unab		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com