

Home Care in Kazakhstan

Market Direction | 2023-02-01 | 55 pages | Euromonitor

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Report description:

Home care in Kazakhstan is seeing stronger value than volume growth in 2022, due to geopolitical factors disrupting global supply chains to a country which is dependent on imports. Supply chains have been heavily impacted by the Russia-Ukraine war, as both countries were important production and transportation hubs for the Kazakhstan home care market. Therefore, many players suffered shortages of products. It is also noted that Kazakhstan continues to trade with Russia, and thus goods which were...

Euromonitor International's Home Care in Kazakhstan market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Air Care, Bleach, Dishwashing, Home Insecticides, Laundry Care, Polishes, Surface Care, Toilet Care.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Home Care market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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2022 DEVELOPMENTS

Laundry care sees boosted sales due to temporary dynamics

Players reduce their offers to the best-selling and most profitable options in the face of economic instability

Local companies step up to fill in the gaps, but unit prices are affected overall

PROSPECTS AND OPPORTUNITIES

Powder detergents will remain popular, with stronger growth in liquid detergents driven by its higher prices

Fabric softeners driven by higher unit prices, with pending innovations seen

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Bleach benefits from reputation as an inexpensive and effective disinfectant

Global players switch away from bleach, leaving opportunities for domestic manufacturers

Multi-use qualities help bleach to remain in demand

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Home insecticides sees stable volume as well as inflationary-driven value growth, with weather conditions favouring sales SC Johnson retains lead in home insecticides, with limited other options available and consumers lacking confidence in cheap local brands

Spray/aerosol formats remain popular in home insecticides, but modern formats are on the rise

PROSPECTS AND OPPORTUNITIES

Ongoing sales supported by an increase in population and high average annual temperatures

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