

Life Science Analytics Market by Type (Predictive, Descriptive, Prescriptive), Application(Sales & Marketing, Regulatory Compliance, R&D, Pharmacovigilance), Component(Software, Service), Delivery (On Premise, On Demand), End User -Global Forecast to 2027

Market Report | 2023-02-10 | 243 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The life science analytics market is projected to reach USD 47.5 billion by 2027 from USD 27.1 billion in 2022, at a CAGR of 11.8% during the forecast period. Growth in this market is mainly driven by rising pressure to curb healthcare spending, the rising need for improved data standardization, and the increasing adoption of analytical solutions in clinical trials. On the other hand, a high implementation price is expected to restrain the growth of this market.

Descriptive analytics type segment holds the largest share of the life science analytics market in 2021" On the basis of type, the life science analytics market is bifurcated into descriptive, predictive, and prescriptive analytics. The descriptive analytics segment accounted for the largest market share in 2021. Due to its ability to confirm the synergistic integration of predictions and prescriptions, prescriptive analytics segment is projected to grow at the highest CAGR during the forecast period.

"Services segment accounted for the largest share of the life science analytics market in 2021."

On the basis of component, the life science analytics market is bifurcated into services and software. The services segment accounted for the largest market share in 2021 and is expected to register the highest growth during the forecast period. The large share and high growth in this segment can be attributed to the frequent need for services such as software upgrades and maintenance.

"Asia Pacific to be the fastest-growing regional market in 2021."

On the basis of region, the life science analytics market is bifurcated into North America, Europe, Asia Pacific, and the Rest of the World (RoW). In 2021, North America accounted for the largest market share. The large share of this market is attributed to the strong economies in the US and Canada, which have allowed for considerable investments in technology in this region. However, Asia Pacific is expected to grow at the highest CAGR during the forecast period. Factors such as the rising adoption of advanced technologies, the increasing growth in the life science industry, and the growing focus of major players on increasing their presence in emerging APAC countries are expected to drive market growth in this regional segment.

The primary interviews conducted for this report can be categorized as follows:

-[]By Company Type: Tier 1 (32%), Tier 2 (44%), and Tier 3 (24%)

-[]By Designation: C-level (30%), D-level (34%), and Others (36%)

- By Region: North America (40%), Europe (28%), Asia Pacific (20%), and the RoW (12%)

Prominent players in this market include Oracle (US), IBM (US), SAS Institute Inc. (US), Accenture (Ireland), IQVIA Inc, (US), Cognizant (US), Wipro (India), Allscripts Healthcare, LLC (US), Optum, Inc. (US), Microsoft (US), MaxisIT (US), ExlService Holdings, Inc. (US), Cerner Corporation (US), Cotiviti, Inc. (US), Inovalon (US), CitiusTech Inc (US), Saama Technologies, LLC. (US), Axtria (US), Clarivate (UK), ThoughtSphere (US), ThoughtSpot Inc. (US), Alteryx, Inc. (US), Sisense Inc. (US), Amazon Web Services, Inc., and Veeva Systems (US).

Research Coverage:

This report provides a picture of the life science analytics market. It aims at estimating the size and future growth potential of the market across different segments, such as type, component, deployment model, application, end user, and region. The report also includes an in-depth competitive analysis of the key market players, along with their company profiles, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the overall life science analytics market and its subsegments. This report will also help stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies. It will also enable stakeholders to understand the pulse of the market and provide them with information on the key market drivers, restraints, challenges, and opportunities.

Table of Contents:

1[INTRODUCTION]]32 1.1[ISTUDY OBJECTIVES]]32 1.2[MARKET DEFINITION]]32 1.2.1[INCLUSIONS AND EXCLUSIONS]]32 1.3]MARKET SCOPE]]33 1.3.1]MARKETS COVERED]]33 FIGURE 1]LIFE SCIENCE ANALYTICS: MARKET SEGMENTATION]]33 1.3.2]YEARS CONSIDERED]]34 1.4]CURRENCY CONSIDERED]]34 1.5]ISTAKEHOLDERS]]34 1.6][SUMMARY OF CHANGES]]34 1.7][RECESSION IMPACT]]35

2 RESEARCH METHODOLOGY 36 2.1 RESEARCH DATA 36 2.2 RESEARCH METHODOLOGY DESIGN 36 FIGURE 2 LIFE SCIENCE ANALYTICS MARKET: RESEARCH DESIGN 36 2.2.1 SECONDARY SOURCES 37 2.2.1.1 Key data from secondary sources 37 2.2.2 PRIMARY SOURCES 38 FIGURE 3 PRIMARY SOURCES 38 2.2.2.1 Key data from primary sources 39 2.2.2.2 Key industry insights 40 FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS 40 2.3 MARKET SIZE ESTIMATION 41 FIGURE 5 MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS 41 FIGURE 6 LIFE SCIENCE ANALYTICS MARKET: REVENUE SHARE ANALYSIS ILLUSTRATION 42 FIGURE 7 BOTTOM-UP APPROACH 43 FIGURE 8/ LIFE SCIENCE ANALYTICS MARKET: CAGR PROJECTION FROM ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES (2022-2027)[]44 FIGURE 9 CAGR PROJECTION: SUPPLY-SIDE ANALYSIS 45 FIGURE 10 TOP-DOWN APPROACH 45 2.4 MARKET BREAKDOWN AND DATA TRIANGULATION 46 FIGURE 11 DATA TRIANGULATION METHODOLOGY 47 2.5 MARKET SHARE ESTIMATION 47 2.6 STUDY ASSUMPTIONS 48 2.7 LIMITATIONS 48 2.7.1 METHODOLOGY-RELATED LIMITATIONS 48 2.7.2 SCOPE-RELATED LIMITATIONS 48 2.8 RISK ASSESSMENT 49 TABLE 1 LIFE SCIENCE ANALYTICS MARKET: RISK ASSESSMENT 49 2.9 LIFE SCIENCE ANALYTICS MARKET: RECESSION IMPACT 49 3 EXECUTIVE SUMMARY 50 FIGURE 12⊓LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2022 VS. 2027 (USD MILLION)∏50 FIGURE 13⊓LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2022 VS. 2027 (USD MILLION)⊓51 FIGURE 14 TLIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2022 VS, 2027 (USD MILLION) T51 FIGURE 15 LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2022 VS. 2027 (USD MILLION) 52 FIGURE 16[]LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2022 VS. 2027 (USD MILLION)]52 FIGURE 17 LIFE SCIENCE ANALYTICS MARKET: GEOGRAPHICAL SNAPSHOT 53 4 PREMIUM INSIGHTS 54 4.1□LIFE SCIENCE ANALYTICS MARKET OVERVIEW□54 FIGURE 18 RISING TECHNOLOGICAL ADVANCEMENTS AND GROWING ADOPTION OF ANALYTICS SOLUTIONS FOR CLINICAL TRIALS TO DRIVE MARKET 54 4.2□LIFE SCIENCE ANALYTICS MARKET, BY TYPE□55 FIGURE 19 DESCRIPTIVE ANALYTICS SEGMENT TO DOMINATE MARKET IN 2021 55 4.3 LIFE SCIENCE ANALYTICS MARKET, BY END USER & REGION 56 FIGURE 20 PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES IN NORTH AMERICA ACCOUNTED FOR LARGEST MARKET SHARE IN 2021 56 4.4 LIFE SCIENCE ANALYTICS MARKET: GEOGRAPHIC SNAPSHOT 57 FIGURE 21 CHINA TO REGISTER HIGHEST GROWTH RATE DURING FORECAST PERIOD 57

5⊓MARKET OVERVIEW∏58 5.1 [INTRODUCTION]58 5.2 MARKET DYNAMICS 58 FIGURE 22 LIFE SCIENCE ANALYTICS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES 58 5.2.1 DRIVERS 59 5.2.1.1 Rising pressure to curb healthcare spending 59 FIGURE 23 HEALTHCARE SPENDING AS A PERCENTAGE OF GDP, BY COUNTRY (2019) 59 5.2.1.2 Rising need for improved data standardization 60 5.2.1.3 Rising technological advancements in analytical solutions 60 5.2.1.4 Impact of big data on life science 61 5.2.1.5 Growing adoption of analytical solutions in clinical trials 61 5.2.1.6 Increasing adoption of analytics for sales & marketing applications 62 5.2.2 RESTRAINTS 62 5.2.2.1 [High implementation cost of advanced analytical solutions 62 5.2.2.2 Data privacy concerns 62 5.2.3 OPPORTUNITIES 63 5.2.3.1 Growing focus on value-based care 63 5.2.3.2 Use of analytics in precision & personalized medicine 63 5.2.3.3 Big data analytics for R&D productivity 64 5.2.4 CHALLENGES 64 5.2.4.1 || Issues associated with data integration || 64 5.2.4.2 Shortage of skilled personnel 64 5.3⊓ECOSYSTEM ANALYSIS⊓65 5.4 VALUE CHAIN ANALYSIS 66 FIGURE 24 LIFE SCIENCE ANALYTICS MARKET: VALUE CHAIN ANALYSIS 66 5.5 PORTER'S FIVE FORCES ANALYSIS 67 5.5.1 THREAT FROM NEW ENTRANTS 67 5.5.2 THREAT FROM SUBSTITUTES 68 5.5.3 BARGAINING POWER OF SUPPLIERS 68 5.5.4 BARGAINING POWER OF BUYERS 68 5.5.5⊓INTENSITY OF COMPETITIVE RIVALRY∏68 5.6 TECHNOLOGY ANALYSIS 69 5.6.1 MACHINE LEARNING 69 5.6.2 ARTIFICIAL INTELLIGENCE 69 5.6.3□INTERNET OF THINGS□69 5.6.4 BIG DATA 69 5.7 INDUSTRY TRENDS 70 5.7.1 INCREASING PARTNERSHIPS & COLLABORATIONS FOR INNOVATION 70 5.7.2 GROWING DEMAND FOR AI IN PHARMACEUTICAL INDUSTRY 70 5.8 CASE STUDY ANALYSIS 71 5.8.1 CASE STUDY 171 5.8.2 CASE STUDY 2 71 5.8.3 CASE STUDY 3 71 5.9 REGULATORY ANALYSIS 72 5.9.1 NORTH AMERICA 72 5.9.2[[EUROPE[]73 5.9.3 ASIA PACIFIC 73

5.9.4 MIDDLE EAST & AFRICA 74 5.9.5 LATIN AMERICA 74 5.10 PRICING ANALYSIS 74 TABLE 2 AVERAGE SELLING PRICE OF LIFE SCIENCE ANALYTICS SOLUTIONS, BY APPLICATION 75 5.10.1 AVERAGE SELLING PRICE TREND ANALYSIS 75 ? 5.11 KEY CONFERENCES AND EVENTS IN 2022-2023 75 TABLE 3 LIFE SCIENCE ANALYTICS MARKET: DETAILED LIST OF CONFERENCES AND EVENTS 75 5.12 KEY STAKEHOLDERS AND BUYING CRITERIA 76 5.12.1 KEY STAKEHOLDERS IN BUYING PROCESS 76 FIGURE 25 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR END USERS 76 TABLE 4⊓INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR END USERS (%)∏77 5.12.2 BUYING CRITERIA 77 FIGURE 26 KEY BUYING CRITERIA FOR END USERS 77 TABLE 5 KEY BUYING CRITERIA FOR END USERS 77 6⊓LIFE SCIENCE ANALYTICS MARKET, BY TYPE⊓78 6.1⊓INTRODUCTION⊓79 TABLE 6□LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION)□79 6.2 DESCRIPTIVE ANALYTICS 79 6.2.1 ABILITY TO BE IMPLEMENTED WITH STANDARD AGGREGATE FUNCTIONS TO DRIVE MARKET[79 TABLE 7[DESCRIPTIVE ANALYTICS MARKET, BY REGION, 2020-2027 (USD MILLION)[80 TABLE 8[]NORTH AMERICA: DESCRIPTIVE ANALYTICS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)[]80 TABLE 9 TEUROPE: DESCRIPTIVE ANALYTICS MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 80 TABLE 10 ASIA PACIFIC: DESCRIPTIVE ANALYTICS MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 81 6.3 PREDICTIVE ANALYTICS 81 6.3.1 SIMULATIONS DEVELOPMENT FOR PREDICTION OF FUTURE TRENDS TO DRIVE MARKET 81 TABLE 11 PREDICTIVE ANALYTICS MARKET, BY REGION, 2020-2027 (USD MILLION) 82 TABLE 12 NORTH AMERICA: PREDICTIVE ANALYTICS MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 82 TABLE 13 EUROPE: PREDICTIVE ANALYTICS MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 82 TABLE 14 ASIA PACIFIC: PREDICTIVE ANALYTICS MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 83 6.4 PRESCRIPTIVE ANALYTICS 83 6.4.1 REAL-TIME ANALYSIS FOR IMPROVED DECISION-MAKING TO SUPPORT MARKET GROWTH 83 TABLE 15 PRESCRIPTIVE ANALYTICS MARKET. BY REGION. 2020-2027 (USD MILLION) 84 TABLE 16∏NORTH AMERICA: PRESCRIPTIVE ANALYTICS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)∏84 TABLE 17□EUROPE: PRESCRIPTIVE ANALYTICS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)□84 TABLE 18 ASIA PACIFIC: PRESCRIPTIVE ANALYTICS MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 85 ? 7 LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION 86 7.1 INTRODUCTION 87 TABLE 19 LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 87 7.2 RESEARCH & DEVELOPMENT 87 TABLE 20] LIFE SCIENCE ANALYTICS MARKET: COMMERCIALLY AVAILABLE R&D SOLUTIONS 88 TABLE 21 LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT, BY REGION, 2020-2027 (USD MILLION) 88 TABLE 22 NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT, BY COUNTRY, 2020-2027 (USD MILLION) 89

TABLE 23[]EUROPE: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT, BY COUNTRY, 2020-2027 (USD MILLION)]89

Scotts International. EU Vat number: PL 6772247784

TABLE 24]ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT, BY COUNTRY, 2020-2027 (USD MILLION)]89

TABLE 25[]LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT, BY TYPE, 2020-2027 (USD MILLION)[]90 7.2.1[]CLINICAL TRIALS[]90

7.2.1.1 Rising need to streamline clinical data and reduce time & costs to drive market 90

TABLE 26 LIFE SCIENCE ANALYTICS MARKET: COMMERCIALLY AVAILABLE CLINICAL TRIAL SOLUTIONS 91

TABLE 27 LIFE SCIENCE ANALYTICS MARKET FOR CLINICAL TRIALS, BY REGION, 2020-2027 (USD MILLION) 191 TABLE 28 NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET FOR CLINICAL TRIALS, BY COUNTRY, 2020-2027 (USD MILLION) 191 TABLE 29 EUROPE: LIFE SCIENCE ANALYTICS MARKET FOR CLINICAL TRIALS, BY COUNTRY, 2020-2027 (USD MILLION) 202 TABLE 30 ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET FOR CLINICAL TRIALS, BY COUNTRY, 2020-2027 (USD MILLION) 202

7.2.2 PRECLINICAL TRIALS 92

7.2.2.1 Ability to assist researchers in process innovation and decision support to drive adoption 92 TABLE 31 LIFE SCIENCE ANALYTICS MARKET: COMMERCIALLY AVAILABLE PRECLINICAL TRIAL SOLUTIONS 93 TABLE 32 LIFE SCIENCE ANALYTICS MARKET FOR PRECLINICAL TRIALS, BY REGION, 2020-2027 (USD MILLION) 93 TABLE 33 NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET FOR PRECLINICAL TRIALS, BY COUNTRY, 2020-2027 (USD MILLION)

TABLE 34[]EUROPE: LIFE SCIENCE ANALYTICS MARKET FOR PRECLINICAL TRIALS, BY COUNTRY, 2020-2027 (USD MILLION)[]94 TABLE 35[]ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET FOR PRECLINICAL TRIALS, BY COUNTRY, 2020-2027 (USD MILLION)[]94 ?

7.3 SALES & MARKETING 94

7.3.1 RISING ANALYSIS OF DIGITAL MARKETING EFFECTIVENESS TO DRIVE ADOPTION 94

TABLE 36 LIFE SCIENCE ANALYTICS MARKET: COMMERCIALLY AVAILABLE SALES & MARKETING SOLUTIONS 95 TABLE 37 LIFE SCIENCE ANALYTICS MARKET FOR SALES & MARKETING, BY REGION, 2020-2027 (USD MILLION) 95 TABLE 38 NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET FOR SALES & MARKETING, BY COUNTRY, 2020-2027 (USD MILLION) 96

TABLE 39[]EUROPE: LIFE SCIENCE ANALYTICS MARKET FOR SALES & MARKETING, BY COUNTRY, 2020-2027(USD MILLION)[]96 TABLE 40[]ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET FOR SALES & MARKETING, BY COUNTRY, 2020-2027 (USD MILLION)[]96 7.4[]PHARMACOVIGILANCE[]97

7.4.1 MONITORING OF DRUG TRIALS AND MEDICATION PROGRAMS TO FUEL MARKET UPTAKE 97

TABLE 41]LIFE SCIENCE ANALYTICS MARKET: COMMERCIALLY AVAILABLE PHARMACOVIGILANCE SOLUTIONS[]97 TABLE 42]LIFE SCIENCE ANALYTICS MARKET FOR PHARMACOVIGILANCE, BY REGION, 2020-2027 (USD MILLION)[]97 TABLE 43]NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET FOR PHARMACOVIGILANCE, BY COUNTRY, 2020-2027 (USD MILLION)]]98

TABLE 44[]EUROPE: LIFE SCIENCE ANALYTICS MARKET FOR PHARMACOVIGILANCE, BY COUNTRY, 2020-2027 (USD MILLION)[]98 TABLE 45[]ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET FOR PHARMACOVIGILANCE, BY COUNTRY, 2020-2027 (USD MILLION)[]98 7.5[]REGULATORY COMPLIANCE[]99

7.5.1 STRINGENT REQUIREMENTS FOR COMPLIANCE ADHERENCE TO DRIVE ADOPTION OF SOLUTIONS 99 TABLE 46 LIFE SCIENCE ANALYTICS MARKET: COMMERCIALLY AVAILABLE REGULATORY COMPLIANCE SOLUTIONS 99 TABLE 47 LIFE SCIENCE ANALYTICS MARKET FOR REGULATORY COMPLIANCE, BY REGION, 2020-2027 (USD MILLION) 99 TABLE 48 NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET FOR REGULATORY COMPLIANCE, BY COUNTRY, 2020-2027 (USD MILLION) 100

TABLE 49[]EUROPE: LIFE SCIENCE ANALYTICS MARKET FOR REGULATORY COMPLIANCE, BY COUNTRY, 2020-2027 (USD MILLION)[]100

TABLE 50[]ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET FOR REGULATORY COMPLIANCE, BY COUNTRY, 2020-2027 (USD MILLION)]100

7.6 SUPPLY CHAIN OPTIMIZATION 101

7.6.1 RISING NEED TO REDUCE LOGISTICS COSTS TO SUPPORT MARKET GROWTH 101

Scotts International. EU Vat number: PL 6772247784

TABLE 51 LIFE SCIENCE ANALYTICS MARKET: COMMERCIALLY AVAILABLE SUPPLY CHAIN OPTIMIZATION SOLUTIONS 101 TABLE 52 LIFE SCIENCE ANALYTICS MARKET FOR SUPPLY CHAIN OPTIMIZATION, BY REGION, 2020-2027 (USD MILLION) 101 TABLE 53[]NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET FOR SUPPLY CHAIN OPTIMIZATION, BY COUNTRY, 2020-2027 (USD MILLION) 102 TABLE 54 EUROPE: LIFE SCIENCE ANALYTICS MARKET FOR SUPPLY CHAIN OPTIMIZATION, BY COUNTRY, 2020-2027 (USD MILLION) 102 TABLE 55∏ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET FOR SUPPLY CHAIN OPTIMIZATION, BY COUNTRY, 2020-2027 (USD MILLION)∏102 8 LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT 103 8.1⊓INTRODUCTION⊓104 TABLE 56⊓LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027(USD MILLION)∏104 8.2 SERVICES 104 8.2.1⊓INCREASING UTILIZATION OF SERVICE PROVIDERS FOR IMPLEMENTATION AND MAINTENANCE OF ANALYTICS TO DRIVE MARKET[]104 TABLE 57 LIFE SCIENCE ANALYTICS SERVICES MARKET, BY REGION, 2020-2027 (USD MILLION) 105 TABLE 58∏NORTH AMERICA: LIFE SCIENCE ANALYTICS SERVICES MARKET, BY COUNTRY, 2020-2027 (USD MILLION)∏105 TABLE 59∏EUROPE: LIFE SCIENCE ANALYTICS SERVICES MARKET, BY COUNTRY, 2020-2027 (USD MILLION)∏106 TABLE 60∏ASIA PACIFIC: LIFE SCIENCE ANALYTICS SERVICES MARKET, BY COUNTRY, 2020-2027 (USD MILLION)∏106 8.3 SOFTWARE 106 8.3.1 RISING NEED TO MANAGE CLINICAL TRIALS DATA BY PHARMA-BIOTECH COMPANIES TO DRIVE ADOPTION 106 TABLE 61]LIFE SCIENCE ANALYTICS SOFTWARE MARKET, BY REGION, 2020-2027 (USD MILLION)]107 TABLE 62[]NORTH AMERICA: LIFE SCIENCE ANALYTICS SOFTWARE MARKET, BY COUNTRY, 2020-2027 (USD MILLION)[]108 TABLE 63∏EUROPE: LIFE SCIENCE ANALYTICS SOFTWARE MARKET, BY COUNTRY, 2020-2027 (USD MILLION)∏108 TABLE 64∏ASIA PACIFIC: LIFE SCIENCE ANALYTICS SOFTWARE MARKET, BY COUNTRY, 2020-2027 (USD MILLION)∏108 9 LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL 109 9.1 INTRODUCTION 110 TABLE 65 LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION) 110 9.2 ON-PREMISE DELIVERY MODEL 110 9.2.1 PROVISION OF MULTI-VENDOR ARCHITECTURE AND SECURITY BENEFITS TO DRIVE MARKET 110 TABLE 66[[LIFE SCIENCE ANALYTICS MARKET FOR ON-PREMISE DELIVERY MODEL, BY REGION, 2020-2027 (USD MILLION)[]111 TABLE 67 NORTH AMERICA: LIFE SCIENCE ANALYTICS SOLUTIONS MARKET FOR ON-PREMISE DELIVERY MODEL, BY COUNTRY, 2020-2027 (USD MILLION) [111] TABLE 68// EUROPE: LIFE SCIENCE ANALYTICS SOLUTIONS MARKET FOR ON-PREMISE DELIVERY MODEL. BY COUNTRY, 2020-2027 (USD MILLION) 111 TABLE 69∏ASIA PACIFIC: LIFE SCIENCE ANALYTICS SOLUTIONS MARKET FOR ON-PREMISE DELIVERY MODEL, BY COUNTRY, 2020-2027 (USD MILLION)[]112 ? 9.3 ON-DEMAND DELIVERY MODEL 112 9.3.1 REAL-TIME ANALYSIS AND ELIMINATION OF PURCHASING COSTS FOR SOFTWARE & HARDWARE TO DRIVE ADOPTION TABLE 70 LIFE SCIENCE ANALYTICS MARKET: ON-DEMAND SOLUTIONS OFFERED 113 TABLE 71⊓LIFE SCIENCE ANALYTICS SOLUTIONS MARKET FOR ON-DEMAND DELIVERY MODEL, BY REGION, 2020-2027 (USD MILLION) 113 TABLE 72 NORTH AMERICA: LIFE SCIENCE ANALYTICS SOLUTIONS MARKET FOR ON-DEMAND DELIVERY MODEL, BY COUNTRY, 2020-2027 (USD MILLION) 114 TABLE 73[]EUROPE: LIFE SCIENCE ANALYTICS SOLUTIONS MARKET FOR ON-DEMAND DELIVERY MODEL, BY COUNTRY, 2020-2027 (USD MILLION)∏114 TABLE 74 ASIA PACIFIC: LIFE SCIENCE ANALYTICS SOLUTIONS MARKET FOR ON-DEMAND DELIVERY MODEL, BY COUNTRY,

Scotts International. EU Vat number: PL 6772247784

2020-2027 (USD MILLION)[]114

10 LIFE SCIENCE ANALYTICS MARKET, BY END USER 115

10.1 INTRODUCTION 116

TABLE 75[LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2020-2027 (USD MILLION)]116

10.2 PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES 116

10.2.1 RISING NEED FOR INNOVATIVE THERAPIES TO ADOPT ANALYTICS FOR PRODUCT DEVELOPMENT 116

TABLE 76[]LIFE SCIENCE ANALYTICS MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY REGION, 2020-2027 (USD MILLION)]117

TABLE 77[]NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2020-2027 (USD MILLION)[]118

TABLE 78 EUROPE: LIFE SCIENCE ANALYTICS MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2020-2027 (USD MILLION) 118

TABLE 79]ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2020-2027 (USD MILLION)]118

10.3 MEDICAL DEVICE COMPANIES 119

10.3.1 ADOPTION OF BIG DATA ANALYTICS FOR COMMERCIALIZATION OF DEVICES TO DRIVE MARKET 119

TABLE 80 LIFE SCIENCE ANALYTICS MARKET: KEY SOLUTIONS OFFERED BY COMPANIES 119

TABLE 81[LIFE SCIENCE ANALYTICS MARKET FOR MEDICAL DEVICE COMPANIES, BY REGION, 2020-2027 (USD MILLION)[]119 TABLE 82[]NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET FOR MEDICAL DEVICE COMPANIES, BY COUNTRY, 2020-2027 (USD MILLION)[]119

TABLE 83[]EUROPE: LIFE SCIENCE ANALYTICS MARKET FOR MEDICAL DEVICE COMPANIES, BY COUNTRY, 2020-2027 (USD MILLION)]]120

TABLE 84[]ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET FOR MEDICAL DEVICE COMPANIES, BY COUNTRY, 2020-2027 (USD MILLION)]]120

10.4 RESEARCH CENTERS 120

10.4.1 ANALYZATION OF LARGE VOLUMES OF DATA DUE TO INCREASING RESEARCH ACTIVITIES TO SUPPORT MARKET GROWTH 120 TABLE 85 LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH CENTERS, BY REGION, 2020-2027 (USD MILLION) 121

TABLE 86[]NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH CENTERS, BY COUNTRY, 2020-2027 (USD MILLION)]121

TABLE 87[]EUROPE: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH CENTERS, BY COUNTRY, 2020-2027 (USD MILLION)[]121 TABLE 88[]ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH CENTERS, BY COUNTRY, 2020-2027 (USD MILLION)[]122 10.5[]THIRD-PARTY ADMINISTRATORS (TPAS)[]122

10.5.1 RISING R&D OUTSOURCING BY LIFE SCIENCE COMPANIES TO DRIVE MARKET GROWTH 122

TABLE 89[]LIFE SCIENCE ANALYTICS MARKET FOR THIRD-PARTY ADMINISTRATORS, BY REGION, 2020-2027 (USD MILLION)[]122 TABLE 90[]NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET FOR THIRD-PARTY ADMINISTRATORS, BY COUNTRY, 2020-2027 (USD MILLION)[]123

TABLE 91]EUROPE: LIFE SCIENCE ANALYTICS MARKET FOR THIRD-PARTY ADMINISTRATORS, BY COUNTRY, 2020-2027 (USD MILLION)]123

TABLE 92[]ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET FOR THIRD-PARTY ADMINISTRATORS, BY COUNTRY, 2020-2027 (USD MILLION)]]123

11 LIFE SCIENCE ANALYTICS MARKET, BY REGION 124

11.1 INTRODUCTION 125

TABLE 93 LIFE SCIENCE ANALYTICS MARKET, BY REGION, 2020-2027 (USD MILLION) 125

11.2 NORTH AMERICA 125

FIGURE 27 NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET SNAPSHOT 126

11.2.1 NORTH AMERICA: RECESSION IMPACT ANALYSIS 127

TABLE 94 NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 127

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 95[]NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION)[]127 TABLE 96 NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 128 TABLE 97[]NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)[]128 TABLE 98∏NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027 (USD MILLION)∏128 TABLE 99∏NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION)∏129 TABLE 100□NORTH AMERICA: LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2020-2027 (USD MILLION)□129 11.2.2 US 129 11.2.2.1 [Established economy and increasing R&D expenditure to drive adoption of analytical solutions 129 TABLE 101⊓US: LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION)∏130 TABLE 102 USE LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 131 TABLE 103[]US: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION) 131 TABLE 104 US: LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027 (USD MILLION) 131 TABLE 105[]US: LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION)[]132 TABLE 106 US: LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2020-2027 (USD MILLION) 132 11.2.3 CANADA 132 11.2.3.1 Rising need for data standardization in life sciences to fuel uptake 132 TABLE 107 CANADA: LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION) 133 TABLE 108 CANADA: LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 133 TABLE 109 CANADA: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)∏134 TABLE 110∏CANADA: LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027 (USD MILLION)∏134 TABLE 111∏CANADA: LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION)∏134 TABLE 112 CANADA: LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2020-2027 (USD MILLION) 135 11.3 EUROPE 135 11.3.1 EUROPE: RECESSION IMPACT ANALYSIS 135 TABLE 113 [EUROPE: LIFE SCIENCE ANALYTICS MARKET, BY COUNTRY, 2020-2027 (USD MILLION) [] 136 TABLE 114 EUROPE: LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION) 136 TABLE 115⊓EUROPE: LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)⊓136 TABLE 116 UROPE: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION) 137 TABLE 117 ⊓EUROPE: LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027 (USD MILLION) ⊓137 TABLE 118 EUROPE: LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION) TABLE 119□EUROPE: LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2020-2027 (USD MILLION)□138 11.3.2 GERMANY 138 11.3.2.1 Growing R&D investments by pharmaceutical & biotechnology companies to drive market 138 TABLE 120 GERMANY: LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION) 139 TABLE 121 GERMANY: LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 139 TABLE 122 GERMANY: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)∏139 TABLE 123 GERMANY: LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027 (USD MILLION) 140 TABLE 124 GERMANY: LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION) 140 TABLE 125∏GERMANY: LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2020-2027 (USD MILLION)∏140 ?

11.3.3 FRANCE 141

11.3.3.1 Growing government support for adoption of AI & big data analytics to drive market 141

Scotts International. EU Vat number: PL 6772247784

TABLE 126[]FRANCE: LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION)[]141 TABLE 127 FRANCE: LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 142 TABLE 128 FRANCE: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)[]142 TABLE 129 FRANCE: LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027 (USD MILLION) TABLE 130 FRANCE: LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION) 143 TABLE 131 FRANCE: LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2020-2027 (USD MILLION) 143 11.3.4 UK 143 11.3.4.1 Growing number of clinical trials to drive uptake of life science analytics solutions 143 TABLE 132⊓UK: LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION)∏144 TABLE 133 UK: LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 144 TABLE 134 UK: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION) 144 TABLE 135⊓UK: LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027 (USD MILLION)⊓145 TABLE 136∏UK: LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION)∏145 TABLE 137 UK: LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2020-2027 (USD MILLION) 145 11.3.5 || ITALY || 146 11.3.5.1 Growing number of drug approvals to drive uptake of analytics solutions 146 TABLE 138[]ITALY: LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION)[]146 TABLE 139 [ITALY: LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) [146 TABLE 140 || ITALY: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION) 147 TABLE 141∏ITALY: LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027 (USD MILLION)∏147 TABLE 142 || ITALY: LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION) || 147 TABLE 143∏ITALY: LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2020-2027 (USD MILLION)∏147 11.3.6 REST OF EUROPE 148 TABLE 144 REST OF EUROPE: LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION) 148 TABLE 145∏REST OF EUROPE: LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)∏148 TABLE 146 REST OF EUROPE: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION) 149 TABLE 147 REST OF EUROPE: LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027 (USD MILLION) 149 TABLE 148 REST OF EUROPE: LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION) 149 TABLE 149/TREST OF EUROPE: LIFE SCIENCE ANALYTICS MARKET, BY END USER. 2020-2027 (USD MILLION)/T150 11.4 ASIA PACIFIC 150 FIGURE 28 ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET SNAPSHOT 151 11.4.1 ASIA PACIFIC: RECESSION IMPACT ANALYSIS 151 TABLE 150 ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET, BY COUNTRY, 2020-2027 (USD MILLION) TABLE 151∏ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION)∏152 TABLE 152 ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) TABLE 153 ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)∏153 TABLE 154[ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027 (USD MILLION)[153] TABLE 155∏ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION)∏154 TABLE 156 ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2020-2027 (USD MILLION) 154 11.4.2 JAPAN 154 11.4.2.1 Growing government support for clinical R&D activities to drive adoption 154 TABLE 157 AAAN: LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION)

Scotts International. EU Vat number: PL 6772247784

TABLE 158 [] APAN: LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) [] 155 TABLE 159 JAPAN: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH AND DEVELOPMENT APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION) 156 TABLE 160∏JAPAN: LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027 (USD MILLION)∏156 TABLE 161 JAPAN: LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION) 156 TABLE 162⊓IAPAN: LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2020-2027 (USD MILLION)⊓156 11.4.3 CHINA 157 11.4.3.1 Growth in life science industry to support adoption of solutions 157 TABLE 163 CHINA: LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION) 157 TABLE 164∏CHINA: LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)∏158 TABLE 165 CHINA: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION) 158 TABLE 166⊓CHINA: LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027 (USD MILLION)∏158 TABLE 167 CHINA: LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION) 159 TABLE 168 CHINA: LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2020-2027 (USD MILLION) 159 11.4.4 || INDIA || 159 11.4.4.1 [Rising R&D expenditure and growing number of drug development activities to support market growth] 159 TABLE 169∏INDIA: LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION)∏160 TABLE 170 INDIA: LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 160 TABLE 171 INDIA: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)∏161 TABLE 172 INDIA: LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027 (USD MILLION) 161 TABLE 173 INDIA: LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION) 161 TABLE 174 INDIA: LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2020-2027 (USD MILLION) 161 11.4.5 REST OF ASIA PACIFIC 162 TABLE 175∏REST OF ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION)∏162 TABLE 176∏REST OF ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)∏162 TABLE 177 REST OF ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH & DEVELOPMENT APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)[163 TABLE 178∏REST OF ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027 (USD MILLION)∏163 TABLE 179 REST OF ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION) 163 TABLE 180∏REST OF ASIA PACIFIC: LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2020-2027 (USD MILLION)∏164 11.5 REST OF THE WORLD 164 11.5.1 REST OF THE WORLD: RECESSION IMPACT ANALYSIS 164 TABLE 181 ⊓REST OF THE WORLD: LIFE SCIENCE ANALYTICS MARKET, BY TYPE, 2020-2027 (USD MILLION) ⊓165 TABLE 182□REST OF THE WORLD: LIFE SCIENCE ANALYTICS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)□166 TABLE 183 REST OF THE WORLD: LIFE SCIENCE ANALYTICS MARKET FOR RESEARCH AND DEVELOPMENT APPLICATIONS, BY TYPE, 2020-2027 (USD MILLION)[[166 TABLE 184∏REST OF THE WORLD: LIFE SCIENCE ANALYTICS MARKET, BY COMPONENT, 2020-2027 (USD MILLION)∏166 TABLE 185 TREST OF THE WORLD: LIFE SCIENCE ANALYTICS MARKET, BY DELIVERY MODEL, 2020-2027 (USD MILLION) 167 TABLE 186 REST OF THE WORLD: LIFE SCIENCE ANALYTICS MARKET, BY END USER, 2020-2027 (USD MILLION) 167 12 COMPETITIVE LANDSCAPE 168 12.1 INTRODUCTION 168 12.2 STRATEGIES ADOPTED BY KEY PLAYERS 168 12.2.1 OVERVIEW OF STRATEGIES ADOPTED BY PLAYERS 169 12.3□REVENUE SHARE ANALYSIS OF TOP MARKET PLAYERS□170 FIGURE 29] LIFE SCIENCE ANALYTICS MARKET: REVENUE SHARE ANALYSIS OF KEY PLAYERS] 170

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.4 MARKET RANKING ANALYSIS, 2021 171 FIGURE 30 LIFE SCIENCE ANALYTICS MARKET: MARKET RANKING ANALYSIS (2021) 171 12.5 COMPETITIVE LEADERSHIP MAPPING 172 12.5.1 STARS 172 12.5.2 PERVASIVE PLAYERS 172 12.5.3 EMERGING LEADERS 172 12.5.4 PARTICIPANTS 172 FIGURE 31 COMPETITIVE LEADERSHIP MAPPING FOR KEY PLAYERS (2021) 173 12.6 COMPETITIVE LEADERSHIP MAPPING FOR STARTUPS 173 12.6.1 PROGRESSIVE COMPANIES 173 12.6.2 STARTING BLOCKS 173 12.6.3 RESPONSIVE COMPANIES 174 12.6.4 DYNAMIC COMPANIES 174 FIGURE 32 COMPETITIVE LEADERSHIP MAPPING FOR STARTUPS (2021) 174 12.7 COMPETITIVE BENCHMARKING 175 TABLE 187 LIFE SCIENCE ANALYTICS MARKET: OVERALL COMPANY FOOTPRINT 175 TABLE 188 LIFE SCIENCE ANALYTICS MARKET: APPLICATION FOOTPRINT OF COMPANIES 175 TABLE 189 LIFE SCIENCE ANALYTICS MARKET: COMPONENT FOOTPRINT OF COMPANIES 176 TABLE 190 LIFE SCIENCE ANALYTICS MARKET: REGIONAL FOOTPRINT OF COMPANIES 176 12.8 COMPETITIVE SCENARIO 176 12.8.1 PRODUCT/SERVICE LAUNCHES/ENHANCEMENTS 177 TABLE 191 KEY PRODUCT/SERVICE LAUNCHES/ENHANCEMENTS (JANUARY 2019? DECEMBER 2022) 177 12.8.2 DEALS 178 TABLE 192 DEALS (JANUARY 2019? DECEMBER 2022) 178 12.8.3 OTHER DEVELOPMENTS 179 TABLE 193 OTHER DEVELOPMENTS (JANUARY 2019? DECEMBER 2022) 179 ? 13 COMPANY PROFILES 180 13.1 KEY PLAYERS 180 (Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))* 13.1.1 ORACLE 180 TABLE 194 ORACLE: COMPANY OVERVIEW 180 FIGURE 33 ORACLE: COMPANY SNAPSHOT (2022) 181 13.1.2 || IBM || 184 TABLE 195 IBM: COMPANY OVERVIEW 184 FIGURE 34 IBM: COMPANY SNAPSHOT (2021) 185 13.1.3 SAS INSTITUTE INC. 188 TABLE 196 SAS INSTITUTE INC.: COMPANY OVERVIEW 188 FIGURE 35⊓SAS INSTITUTE INC.: COMPANY SNAPSHOT (2021)⊓189 13.1.4 ACCENTURE 192 TABLE 197 ACCENTURE: COMPANY OVERVIEW 192 FIGURE 36 ACCENTURE: COMPANY SNAPSHOT (2021) 193 13.1.5 || IQVIA INC. || 196 TABLE 198 IQVIA INC.: COMPANY OVERVIEW 196 FIGURE 37 IQVIA INC.: COMPANY SNAPSHOT (2021) 197 13.1.6 COGNIZANT 201

TABLE 199 COGNIZANT: COMPANY OVERVIEW 201 FIGURE 38 COGNIZANT: COMPANY SNAPSHOT (2021) 202 13.1.7 WIPRO 205 TABLE 200 WIPRO: COMPANY OVERVIEW 205 FIGURE 39 WIPRO: COMPANY SNAPSHOT (2022) 206 13.1.8 ALLSCRIPTS HEALTHCARE, LLC 209 TABLE 201 ALLSCRIPTS HEALTHCARE, LLC: COMPANY OVERVIEW 209 FIGURE 40 ALLSCRIPTS HEALTHCARE, LLC: COMPANY SNAPSHOT (2021) 210 13.1.9 OPTUM, INC. 212 TABLE 202 OPTUM, INC.: COMPANY OVERVIEW 212 FIGURE 41⊓OPTUM, INC.: COMPANY SNAPSHOT (2021)⊓212 13.1.10 MICROSOFT 214 TABLE 203 MICROSOFT: COMPANY OVERVIEW 214 FIGURE 42 MICROSOFT: COMPANY SNAPSHOT (2021) 215 13.1.11 MAXISIT 218 TABLE 204 MAXISIT: COMPANY OVERVIEW 218 13.1.12 EXLSERVICE HOLDINGS, INC. 220 TABLE 205 EXLSERVICE HOLDINGS, INC.: COMPANY OVERVIEW 220 FIGURE 43 EXLSERVICE HOLDINGS, INC.: COMPANY SNAPSHOT (2021) 221 13.1.13 CERNER CORPORATION 223 TABLE 206 CERNER CORPORATION: COMPANY OVERVIEW 223 FIGURE 44 CERNER CORPORATION: COMPANY SNAPSHOT (2021) 224 13.1.14 INOVALON 226 TABLE 207 INOVALON: COMPANY OVERVIEW 226 13.1.15 CITIUSTECH INC. 228 TABLE 208 CITIUSTECH INC.: COMPANY OVERVIEW 228 13.1.16 SAAMA TECHNOLOGIES, LLC 230 TABLE 209 SAAMA TECHNOLOGIES, LLC: COMPANY OVERVIEW 230 13.1.17 AXTRIA 233 TABLE 210 AXTRIA: COMPANY OVERVIEW 233 13.1.18 CLARIVATE 235 TABLE 211 CLARIVATE: COMPANY OVERVIEW 235 FIGURE 45 CLARIVATE: COMPANY SNAPSHOT (2021) 236 13.2 OTHER COMPANIES 238 13.2.1 THOUGHTSPHERE 238 13.2.2 THOUGHTSPOT, INC. 239 13.2.3 ALTERYX, INC. 240 13.2.4 SISENSE INC. 241 13.2.5 COTIVITI, INC. 241 13.2.6 AMAZON WEB SERVICES, INC. 242 13.2.7 VEEVA SYSTEMS 243 *Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies. 14 APPENDIX 244 14.1 DISCUSSION GUIDE 244 14.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL 248 14.3 CUSTOMIZATION OPTIONS 250



Life Science Analytics Market by Type (Predictive, Descriptive, Prescriptive), Application(Sales & Marketing, Regulatory Compliance, R&D, Pharmacovigilance), Component(Software, Service), Delivery (On Premise, On Demand), End User -Global Forecast to 2027

Market Report | 2023-02-10 | 243 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User		\$4950.00
	Multi User		\$6650.00
	Corporate License		\$8150.00
	Enterprise Site License		\$10000.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP	number*
Address*	City*	

7in	Code*
Zip	Code

Country*

Date

Signature

2025-05-20