

## **Urinalysis Market**

Market Report | 2023-02-07 | 222 pages | MarketsandMarkets

### **AVAILABLE LICENSES:**

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

### **Report description:**

The global urinalysis market is projected to reach USD 5.7 billion by 2027 from USD 3.9 billion in 2022, at a CAGR of 8.1% during the forecast period. Market growth is driven by factors such as increased production diagnostic products and government initiatives. On the other hand, challenges associated with urinalysis market like changing regulatory landscapes is the major factors hampering the growth of this market.

"The consumables segment accounted for the highest growth rate in the urinalysis market, by product, during the forecast period"

The urinalysis market is segmented into consumables and instruments. In 2021, consumables segment accounted for the highest growth rate in the urinalysis market. Increase in number of research & development and product approval and increased focus on reducing diseases like kidney and liver disease cases which are also associated with age increased age are major factor contributing to the growth of this segment.

"The pregnancy & fertility tests segment accounted for the highest growth in the urinalysis market, by test type, during the forecast period"

The urinalysis market is segmented into pregnancy & fertility tests, biochemical tests and sediment urinalysis. In 2021, pregnancy & fertility tests segment accounted for the highest growth in the urinalysis market. Increasing funds for research, increasing awareness on fertility and pregnancy testing in women and increasing adoption of rapid pregnancy tests is major factor contributing to the growth of this segment.

"The disease screening segment accounted for the highest growth rate in the urinalysis market, by application, during the forecast period"

The urinalysis market is segmented into disease screening and pregnancy & fertility. In 2021, disease screening segment accounted for the highest growth rate in the urinalysis market. Increasing funding for the prevention of diseases like diabetes and Kidney diseases, growth in the number of diagnostic and imaging centers and improving healthcare infrastructure in emerging countries are major factor contributing to the growth of this segment.

"The diagnostic laboratories segment accounted for the highest growth in the urinalysis market, by end user, during the forecast period"

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The urinalysis market is segmented into diagnostic laboratories, hospitals & clinics, home care settings and research laboratories and institutes based on end user. In 2021, the diagnostic laboratories segment accounted for the highest growth rate in the urinalysis market. Emerging markets offer lucrative growth opportunities, growing number of regulatory approvals for diagnostic technologies and rising incidence of life style related disorders are major factors contributing to the growth of this segment.

"Asia Pacific: The fastest-growing region in urinalysis market"

The global urinalysis market is segmented into North America, Europe, the Asia Pacific, Latin America, and the Middle East & Africa. The Asia Pacific region is projected to register the highest CAGR during the forecast period. Increasing number of conferences focused on creating awareness of diabetes and supportive government policies in the healthcare sector is driving the growth of the urinalysis market in this region.

The primary interviews conducted for this report can be categorized as follows:

- By Company Type: Tier 1 - 40%, Tier 2 - 30%, and Tier 3 - 30%
  - By Designation: C-level - 27%, D-level - 18%, and Others - 55%
  - By Region: North America - 51%, Europe - 21%, Asia Pacific - 18%, Latin America - 6% , and the Middle East & Africa - 4%
- Lists of Companies Profiled in the Report:

- Siemens Healthineers AG (Germany)
- F. Hoffmann-La Roche Ltd. (Switzerland)
- Cardinal Health, Inc. (US)
- Abbott Laboratories (US)
- Danaher Corporation (US)
- Sysmex Corporation (Japan)
- Thermo Fisher Scientific, Inc. (US)
- Quidel Corporation (US)
- Becton, Dickinson and Company (US)
- Bio-Rad Laboratories, Inc. (US)
- EKF Diagnostics (UK)

Research Coverage:

This report provides a detailed picture of the global urinalysis market. It aims at estimating the size and future growth potential of the market across different segments, such as product, test type, application, end user and region. The report also includes an in-depth competitive analysis of the key market players, along with their company profiles, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the overall urinalysis market and its subsegments. It will also help stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies. This report will enable stakeholders to understand the market's pulse and provide them with information on the key market drivers, restraints, opportunities and challenges.

## Table of Contents:

- 1 INTRODUCTION 31
- 1.1 STUDY OBJECTIVES 31
- 1.2 MARKET DEFINITION 31
- 1.2.1 INCLUSIONS AND EXCLUSIONS 32

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

1.3	MARKETS COVERED	32
1.3.1	URINALYSIS MARKET SEGMENTATION	32
1.3.2	REGIONAL SCOPE	33
1.3.3	YEARS CONSIDERED	33
1.4	CURRENCY CONSIDERED	34
1.5	LIMITATIONS	34
1.6	STAKEHOLDERS	34
1.7	SUMMARY OF CHANGES	35
2	RESEARCH METHODOLOGY	36
2.1	RESEARCH DATA	36
2.2	RESEARCH APPROACH	36
	FIGURE 1 URINALYSIS MARKET: RESEARCH DESIGN	36
2.2.1	SECONDARY DATA	37
2.2.1.1	Key data from secondary sources	37
2.2.1.2	Activities involved in secondary research	38
2.2.2	PRIMARY DATA	38
2.2.2.1	Primary sources	38
2.2.2.2	Key data from primary sources	39
2.2.2.3	Key industry insights	40
2.2.2.4	Breakdown of primary interviews	41
	FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS	41
	FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION	41
2.3	MARKET SIZE ESTIMATION	42
2.3.1	BOTTOM-UP APPROACH	42
2.3.1.1	Approach 1: Company revenue estimation	43
	FIGURE 4 BOTTOM-UP APPROACH: COMPANY REVENUE ESTIMATION APPROACH	43
2.3.1.2	Approach 2: Company presentations and primary interviews	43
2.3.1.3	CAGR projections	44
	FIGURE 5 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS	44
2.3.2	TOP-DOWN APPROACH	44
	FIGURE 6 URINALYSIS MARKET: TOP-DOWN APPROACH	44
2.4	DATA TRIANGULATION	45
	FIGURE 7 DATA TRIANGULATION METHODOLOGY	45
2.5	MARKET SHARE ANALYSIS	46
2.6	STUDY ASSUMPTIONS	46
2.7	GROWTH RATE ASSUMPTIONS	46
2.8	RISK ASSESSMENT	47
2.8.1	RISK ASSESSMENT: URINALYSIS MARKET	47
2.9	RECESSION IMPACT	47
3	EXECUTIVE SUMMARY	49
	FIGURE 8 URINALYSIS MARKET, BY PRODUCT, 2022 VS. 2027 (USD MILLION)	49
	FIGURE 9 URINALYSIS MARKET, BY TEST TYPE, 2022 VS. 2027 (USD MILLION)	49
	FIGURE 10 URINALYSIS MARKET, BY APPLICATION, 2022 VS. 2027 (USD MILLION)	50
	FIGURE 11 URINALYSIS MARKET, BY END USER, 2022 VS. 2027 (USD MILLION)	50
	FIGURE 12 URINALYSIS MARKET, BY REGION, 2022 VS. 2027 (USD MILLION)	51
4	PREMIUM INSIGHTS	52
4.1	URINALYSIS MARKET OVERVIEW	52

FIGURE 13	RISING ADOPTION OF POC DIAGNOSTICS TO SUPPORT MARKET GROWTH DURING FORECAST PERIOD	52
4.2	URINALYSIS MARKET SHARE, BY PRODUCT, 2022 VS. 2027	52
FIGURE 14	CONSUMABLES SEGMENT TO DOMINATE MARKET DURING FORECAST PERIOD	52
4.3	URINALYSIS MARKET SHARE, BY TEST TYPE, 2022 VS. 2027	53
FIGURE 15	BIOCHEMICAL URINALYSIS TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD	53
4.4	URINALYSIS MARKET SHARE, BY APPLICATION, 2022 VS. 2027	53
FIGURE 16	DISEASE SCREENING SEGMENT TO LEAD MARKET DURING FORECAST PERIOD	53
4.5	URINALYSIS MARKET SHARE, BY END USER, 2022 VS. 2027	54
FIGURE 17	DIAGNOSTICS LABORATORIES TO ACCOUNT FOR DOMINANT MARKET SHARE DURING FORECAST PERIOD	54
4.6	URINALYSIS MARKET: REGIONAL GROWTH OPPORTUNITIES	54
FIGURE 18	ASIA PACIFIC TO REGISTER HIGHEST GROWTH RATE DURING FORECAST PERIOD	54
5	MARKET OVERVIEW	55
5.1	INTRODUCTION	55
5.2	MARKET DYNAMICS	55
FIGURE 19	URINALYSIS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	55
5.2.1	DRIVERS	56
5.2.1.1	Increasing burden of UTIs, diabetes, and liver & kidney diseases to impact market	56
5.2.1.2	Rising geriatric population and age-associated diseases to fuel market growth	56
TABLE 1	ESTIMATED INCREASE IN GERIATRIC POPULATION, BY REGION (2019-2050)	57
5.2.1.3	Increasing adoption of POC urine diagnostic tests to drive market	57
5.2.2	RESTRAINTS	58
5.2.2.1	Availability of refurbished urine analyzers to pose challenges for market	58
5.2.2.2	High capital investments and lack of skilled laboratory technicians to restrain market growth	58
5.2.3	OPPORTUNITIES	59
5.2.3.1	Increasing investments in healthcare and life sciences to fuel growth in emerging markets	59
5.2.3.2	Technological advancements in urine analyzers to augment market growth	59
5.2.3.3	Increasing government initiatives and funding for preventive care to provide growth opportunities	60
5.2.4	CHALLENGES	60
5.2.4.1	Changing regulatory landscape to challenge market growth	60
6	URINALYSIS MARKET, BY PRODUCT	61
6.1	INTRODUCTION	62
TABLE 2	URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	62
6.2	CONSUMABLES	62
TABLE 3	URINALYSIS MARKET FOR CONSUMABLES, BY TYPE, 2020-2027 (USD MILLION)	62
TABLE 4	URINALYSIS MARKET FOR CONSUMABLES, BY REGION, 2020-2027 (USD MILLION)	63
6.2.1	PREGNANCY & FERTILITY KITS	63
6.2.1.1	Rapid accessibility and testing convenience to drive market	63
TABLE 5	URINALYSIS MARKET FOR PREGNANCY & FERTILITY KITS, BY REGION, 2020-2027 (USD MILLION)	64
6.2.2	DIPSTICKS	64
6.2.2.1	Low cost and standard efficiency to increase use of dipsticks	64
TABLE 6	URINALYSIS MARKET FOR DIPSTICKS, BY REGION, 2020-2027 (USD MILLION)	65
6.2.3	DISPOSABLES	65
6.2.3.1	Urine collection cups to drive demand for disposables	65
TABLE 7	URINALYSIS MARKET FOR DISPOSABLES, BY REGION, 2020-2027 (USD MILLION)	66
6.2.4	REAGENTS	66
6.2.4.1	Increasing use of controls and calibrators to drive market growth	66
TABLE 8	URINALYSIS MARKET FOR REAGENTS, BY REGION, 2020-2027 (USD MILLION)	67

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

### 6.3 INSTRUMENTS 67

#### TABLE 9 KEY PRODUCTS IN INSTRUMENTS SEGMENT 67

#### TABLE 10 URINALYSIS MARKET FOR INSTRUMENTS, BY TYPE, 2020-2027 (USD MILLION) 68

#### TABLE 11 URINALYSIS MARKET FOR INSTRUMENTS, BY REGION, 2020-2027 (USD MILLION) 68

### 6.3.1 AUTOMATED URINE ANALYZERS 68

#### TABLE 12 URINALYSIS MARKET FOR AUTOMATED URINE ANALYZERS, BY TYPE, 2020-2027 (USD MILLION) 69

#### TABLE 13 URINALYSIS MARKET FOR AUTOMATED URINE ANALYZERS, BY REGION, 2020-2027 (USD MILLION) 69

#### 6.3.1.1 Integrated urine analyzers 69

##### 6.3.1.1.1 Higher workload in hospitals and laboratories to increase adoption of integrated urine analyzers 69

#### TABLE 14 URINALYSIS MARKET FOR INTEGRATED URINE ANALYZERS, BY REGION, 2020-2027 (USD MILLION) 70

#### 6.3.1.2 Sediment urine analyzers 70

#### TABLE 15 URINALYSIS MARKET FOR SEDIMENT URINE ANALYZERS, BY TYPE, 2020-2027 (USD MILLION) 70

#### TABLE 16 URINALYSIS MARKET FOR SEDIMENT URINE ANALYZERS, BY REGION, 2020-2027 (USD MILLION) 71

#### 6.3.1.2.1 Microscopy analyzers 71

##### 6.3.1.2.1.1 Increased adoption of automated microscopy urine analyzers to drive market growth 71

#### TABLE 17 URINALYSIS MARKET FOR MICROSCOPY ANALYZERS, BY REGION, 2020-2027 (USD MILLION) 71

#### 6.3.1.2.2 Flow cytometry analyzers 72

##### 6.3.1.2.2.1 Accuracy and sensitivity of flow cytometry analyzers to drive adoption 72

#### TABLE 18 URINALYSIS MARKET FOR FLOW CYTOMETRY ANALYZERS, BY REGION, 2020-2027 (USD MILLION) 72

#### 6.3.1.3 Biochemical urine analyzers 72

##### 6.3.1.3.1 Increasing incidence of kidney diseases and UTIs to drive market 72

#### TABLE 19 URINALYSIS MARKET FOR BIOCHEMICAL URINE ANALYZERS, BY REGION, 2020-2027 (USD MILLION) 73

### 6.3.2 SEMI-AUTOMATED URINE ANALYZERS 73

#### 6.3.2.1 Extensive use of semi-automated urine analyzers in hospitals & clinics to drive segment growth 73

#### TABLE 20 URINALYSIS MARKET FOR SEMI-AUTOMATED URINE ANALYZERS, BY REGION, 2020-2027 (USD MILLION) 74

### 6.3.3 POINT-OF-CARE URINE ANALYZERS 74

#### 6.3.3.1 Need for rapid testing to drive demand for POC urine analyzers 74

#### TABLE 21 URINALYSIS MARKET FOR POC URINE ANALYZERS, BY REGION, 2020-2027 (USD MILLION) 75

### 7 URINALYSIS MARKET, BY TEST TYPE 76

#### 7.1 INTRODUCTION 77

#### TABLE 22 URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION) 77

### 7.2 PREGNANCY & FERTILITY TESTS 77

#### 7.2.1 RISING DEMAND FOR RAPID SELF-CONTAINED TESTS TO DRIVE SEGMENT GROWTH 77

#### TABLE 23 URINALYSIS MARKET FOR PREGNANCY & FERTILITY TESTS, BY REGION, 2020-2027 (USD MILLION) 78

### 7.3 BIOCHEMICAL TESTS 78

#### TABLE 24 URINALYSIS MARKET FOR BIOCHEMICAL TESTS, BY TYPE, 2020-2027 (USD MILLION) 79

#### TABLE 25 URINALYSIS MARKET FOR BIOCHEMICAL TESTS, BY REGION, 2020-2027 (USD MILLION) 79

#### 7.3.1 LABORATORY TESTS 79

##### 7.3.1.1 Growing incidence of UTIs and other kidney diseases to drive market 79

#### TABLE 26 URINALYSIS MARKET FOR LABORATORY TESTS, BY REGION, 2020-2027 (USD MILLION) 80

#### 7.3.2 POC TESTS 80

##### 7.3.2.1 Convenience of POC testing to drive segment growth 80

#### TABLE 27 URINALYSIS MARKET FOR POC TESTS, BY REGION, 2020-2027 (USD MILLION) 80

### 7.4 SEDIMENT URINALYSIS 81

#### 7.4.1 INCREASED ADOPTION OF AUTOMATED ANALYZERS TO DRIVE MARKET GROWTH 81

#### TABLE 28 URINALYSIS MARKET FOR SEDIMENT URINALYSIS, BY TYPE, 2020-2027 (USD MILLION) 81

### 8 URINALYSIS MARKET, BY APPLICATION 82

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## 8.1 INTRODUCTION 83

TABLE 29 URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 83

## 8.2 DISEASE SCREENING 83

TABLE 30 URINALYSIS MARKET FOR DISEASE SCREENING, BY TYPE, 2020-2027 (USD MILLION) 84

TABLE 31 URINALYSIS MARKET FOR DISEASE SCREENING, BY REGION, 2020-2027 (USD MILLION) 84

### 8.2.1 URINARY TRACT INFECTIONS 84

8.2.1.1 Increasing prevalence of UTIs to drive segment growth 84

TABLE 32 URINALYSIS MARKET FOR URINARY TRACT INFECTIONS, BY REGION, 2020-2027 (USD MILLION) 85

### 8.2.2 KIDNEY DISEASES 85

8.2.2.1 Rapidly growing geriatric population and prevalence of kidney diseases to fuel segment growth 85

TABLE 33 URINALYSIS MARKET FOR KIDNEY DISEASES, BY REGION, 2020-2027 (USD MILLION) 86

### 8.2.3 DIABETES 86

8.2.3.1 Development of advanced analytical tools for diabetes to drive market growth 86

TABLE 34 URINALYSIS MARKET FOR DIABETES, BY REGION, 2020-2027 (USD MILLION) 86

### 8.2.4 LIVER DISEASES 87

8.2.4.1 High prevalence of liver diseases to fuel segment growth 87

TABLE 35 URINALYSIS MARKET FOR LIVER DISEASES, BY REGION, 2020-2027 (USD MILLION) 87

### 8.2.5 OTHER DISEASE SCREENING APPLICATIONS 87

TABLE 36 URINALYSIS MARKET FOR OTHER DISEASE SCREENING APPLICATIONS, BY REGION, 2020-2027 (USD MILLION) 88

## 8.3 PREGNANCY & FERTILITY 88

8.3.1 NEED FOR EARLY DETECTION OF PREGNANCY TO DRIVE SEGMENT 88

TABLE 37 URINALYSIS MARKET FOR PREGNANCY & FERTILITY, BY REGION, 2020-2027 (USD MILLION) 89

## 9 URINALYSIS MARKET, BY END USER 90

### 9.1 INTRODUCTION 91

TABLE 38 URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION) 91

### 9.2 DIAGNOSTIC LABORATORIES 91

9.2.1 INCREASED OUTSOURCING OF DIAGNOSTIC TESTS BY HOSPITALS TO LABORATORIES TO AUGMENT MARKET 91

TABLE 39 URINALYSIS MARKET FOR DIAGNOSTIC LABORATORIES, BY REGION, 2020-2027 (USD MILLION) 92

### 9.3 HOSPITALS & CLINICS 92

9.3.1 INCREASING ADOPTION OF DIAGNOSTIC TOOLS FOR URINALYSIS TESTING TO DRIVE MARKET 92

TABLE 40 URINALYSIS MARKET FOR HOSPITALS & CLINICS, BY REGION, 2020-2027 (USD MILLION) 93

### 9.4 HOME CARE SETTINGS 93

9.4.1 INCREASING PREFERENCE FOR RAPID TESTING AND CONVENIENCE TO BOOST MARKET 93

TABLE 41 URINALYSIS MARKET FOR HOME CARE SETTINGS, BY REGION, 2020-2027 (USD MILLION) 94

### 9.5 RESEARCH LABORATORIES & INSTITUTES 94

9.5.1 DEVELOPING INNOVATIVE TESTS FOR DISEASE DETECTION TO FUEL MARKET 94

TABLE 42 URINALYSIS MARKET FOR RESEARCH LABORATORIES & INSTITUTES, BY REGION, 2020-2027 (USD MILLION) 95

## 10 URINALYSIS MARKET, BY REGION 96

### 10.1 INTRODUCTION 97

TABLE 43 URINALYSIS MARKET, BY REGION, 2020-2027 (USD MILLION) 97

### 10.2 NORTH AMERICA 97

FIGURE 20 NORTH AMERICA: URINALYSIS MARKET SNAPSHOT 98

TABLE 44 NORTH AMERICA: URINALYSIS MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 98

TABLE 45 NORTH AMERICA: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 99

TABLE 46 NORTH AMERICA: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION) 99

TABLE 47 NORTH AMERICA: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 99

TABLE 48 NORTH AMERICA: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 100

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 49 NORTH AMERICA: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 100

TABLE 50 NORTH AMERICA: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION) 100

TABLE 51 NORTH AMERICA: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 101

TABLE 52 NORTH AMERICA: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 101

TABLE 53 NORTH AMERICA: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION) 101

TABLE 54 NORTH AMERICA: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION) 102

10.2.1 RECESSION IMPACT 102

10.2.2 US 102

10.2.2.1 Rapid growth of geriatric population to drive market growth 102

TABLE 55 US: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 103

TABLE 56 US: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION) 103

TABLE 57 US: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 103

TABLE 58 US: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 104

TABLE 59 US: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 104

TABLE 60 US: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION) 104

TABLE 61 US: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 105

TABLE 62 US: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 105

TABLE 63 US: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION) 105

TABLE 64 US: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION) 106

10.2.3 CANADA 106

10.2.3.1 Increasing prevalence of chronic diseases to augment market 106

TABLE 65 CANADA: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 107

TABLE 66 CANADA: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION) 107

TABLE 67 CANADA: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 107

TABLE 68 CANADA: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 108

TABLE 69 CANADA: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 108

TABLE 70 CANADA: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION) 108

TABLE 71 CANADA: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 109

TABLE 72 CANADA: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 109

TABLE 73 CANADA: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION) 109

TABLE 74 CANADA: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION) 110

10.3 EUROPE 110

TABLE 75 EUROPE: URINALYSIS MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 111

TABLE 76 EUROPE: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 111

TABLE 77 EUROPE: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION) 111

TABLE 78 EUROPE: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 112

TABLE 79 EUROPE: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 112

TABLE 80 EUROPE: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 112

TABLE 81 EUROPE: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION) 113

TABLE 82 EUROPE: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 113

TABLE 83 EUROPE: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 113

TABLE 84 EUROPE: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION) 114

TABLE 85 EUROPE: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION) 114

10.3.1 RECESSION IMPACT 114

10.3.2 GERMANY 115

10.3.2.1 Increasing healthcare expenditure to fuel market growth 115

TABLE 86 GERMANY: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 115

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 87	GERMANY: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION)	116
TABLE 88	GERMANY: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	116
TABLE 89	GERMANY: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	116
TABLE 90	GERMANY: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	117
TABLE 91	GERMANY: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION)	117
TABLE 92	GERMANY: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	117
TABLE 93	GERMANY: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	117
TABLE 94	GERMANY: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION)	118
TABLE 95	GERMANY: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION)	118
10.3.3	UK	118
10.3.3.1	Rising government healthcare expenditure to propel market growth	118
TABLE 96	UK: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	119
TABLE 97	UK: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION)	119
TABLE 98	UK: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	119
TABLE 99	UK: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	120
TABLE 100	UK: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	120
TABLE 101	UK: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION)	120
TABLE 102	UK: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	121
TABLE 103	UK: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	121
TABLE 104	UK: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION)	121
TABLE 105	UK: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION)	122
10.3.4	FRANCE	122
10.3.4.1	High R&D expenditure to provide growth opportunities	122
TABLE 106	FRANCE: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	122
TABLE 107	FRANCE: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION)	123
TABLE 108	FRANCE: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	123
TABLE 109	FRANCE: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	123
TABLE 110	FRANCE: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	124
TABLE 111	FRANCE: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION)	124
TABLE 112	FRANCE: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	124
TABLE 113	FRANCE: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	124
TABLE 114	FRANCE: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION)	125
TABLE 115	FRANCE: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION)	125
10.3.5	ITALY	125
10.3.5.1	Large aging population to drive market growth	125
TABLE 116	ITALY: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	126
TABLE 117	ITALY: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION)	126
TABLE 118	ITALY: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	126
TABLE 119	ITALY: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	127
TABLE 120	ITALY: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	127
TABLE 121	ITALY: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION)	127
TABLE 122	ITALY: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	128
TABLE 123	ITALY: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	128
TABLE 124	ITALY: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION)	128
TABLE 125	ITALY: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION)	129
10.3.6	SPAIN	129
10.3.6.1	Rising geriatric population to propel market	129

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)



TABLE 126	SPAIN: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	129
TABLE 127	SPAIN: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION)	130
TABLE 128	SPAIN: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	130
TABLE 129	SPAIN: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	130
TABLE 130	SPAIN: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	131
TABLE 131	SPAIN: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION)	131
TABLE 132	SPAIN: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	131
TABLE 133	SPAIN: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	131
TABLE 134	SPAIN: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION)	132
TABLE 135	SPAIN: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION)	132
10.3.7		
REST OF EUROPE		
TABLE 136	REST OF EUROPE: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	133
TABLE 137	REST OF EUROPE: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION)	133
TABLE 138	REST OF EUROPE: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	133
TABLE 139	REST OF EUROPE: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	134
TABLE 140	REST OF EUROPE: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	134
TABLE 141	REST OF EUROPE: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION)	134
TABLE 142	REST OF EUROPE: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	135
TABLE 143	REST OF EUROPE: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	135
TABLE 144	REST OF EUROPE: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION)	135
TABLE 145	REST OF EUROPE: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION)	136
10.4		
ASIA PACIFIC		
FIGURE 21	ASIA PACIFIC: URINALYSIS MARKET SNAPSHOT	137
TABLE 146	ASIA PACIFIC: URINALYSIS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	137
TABLE 147	ASIA PACIFIC: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	138
TABLE 148	ASIA PACIFIC: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION)	138
TABLE 149	ASIA PACIFIC: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	138
TABLE 150	ASIA PACIFIC: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	139
TABLE 151	ASIA PACIFIC: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	139
TABLE 152	ASIA PACIFIC: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION)	139
TABLE 153	ASIA PACIFIC: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	140
TABLE 154	ASIA PACIFIC: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	140
TABLE 155	ASIA PACIFIC: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION)	140
TABLE 156	ASIA PACIFIC: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION)	141
10.4.1		
RECESSION IMPACT		
10.4.2		
CHINA		
10.4.2.1		
Improving healthcare infrastructure in China to support market growth		
TABLE 157	CHINA: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	142
TABLE 158	CHINA: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION)	142
TABLE 159	CHINA: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	143
TABLE 160	CHINA: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	143
TABLE 161	CHINA: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	143
TABLE 162	CHINA: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION)	144
TABLE 163	CHINA: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	144
TABLE 164	CHINA: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	144
TABLE 165	CHINA: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION)	145
TABLE 166	CHINA: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION)	145

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

#### 10.4.3 JAPAN 145

##### 10.4.3.1 Favorable regulatory framework to drive market growth 145

TABLE 167 JAPAN: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 146

TABLE 168 JAPAN: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION) 147

TABLE 169 JAPAN: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 147

TABLE 170 JAPAN: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 147

TABLE 171 JAPAN: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 148

TABLE 172 JAPAN: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION) 148

TABLE 173 JAPAN: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 148

TABLE 174 JAPAN: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 148

TABLE 175 JAPAN: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION) 149

TABLE 176 JAPAN: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION) 149

#### 10.4.4 INDIA 149

##### 10.4.4.1 Increasing investment in India's healthcare system to drive market 149

TABLE 177 INDIA: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 150

TABLE 178 INDIA: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION) 150

TABLE 179 INDIA: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 150

TABLE 180 INDIA: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 151

TABLE 181 INDIA: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 151

TABLE 182 INDIA: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION) 151

TABLE 183 INDIA: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 152

TABLE 184 INDIA: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 152

TABLE 185 INDIA: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION) 152

TABLE 186 INDIA: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION) 153

#### 10.4.5 REST OF ASIA PACIFIC 153

TABLE 187 REST OF ASIA PACIFIC: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 153

TABLE 188 REST OF ASIA PACIFIC: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION) 154

TABLE 189 REST OF ASIA PACIFIC: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 154

TABLE 190 REST OF ASIA PACIFIC: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 154

TABLE 191 REST OF ASIA PACIFIC: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 155

TABLE 192 REST OF ASIA PACIFIC: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION) 155

TABLE 193 REST OF ASIA PACIFIC: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 155

TABLE 194 REST OF ASIA PACIFIC: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 156

TABLE 195 REST OF ASIA PACIFIC: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION) 156

TABLE 196 REST OF ASIA PACIFIC: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION) 156

#### 10.5 LATIN AMERICA 157

TABLE 197 LATIN AMERICA: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 157

TABLE 198 LATIN AMERICA: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION) 158

TABLE 199 LATIN AMERICA: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 158

TABLE 200 LATIN AMERICA: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 158

TABLE 201 LATIN AMERICA: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 159

TABLE 202 LATIN AMERICA: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION) 159

TABLE 203 LATIN AMERICA: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 159

TABLE 204 LATIN AMERICA: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 160

TABLE 205 LATIN AMERICA: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION) 160

TABLE 206 LATIN AMERICA: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION) 160

#### 10.5.1 RECESSION IMPACT 161

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

10.6	MIDDLE EAST & AFRICA	161
TABLE 207	MIDDLE EAST & AFRICA: URINALYSIS MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	161
TABLE 208	MIDDLE EAST & AFRICA: CONSUMABLES MARKET, BY TYPE, 2020-2027 (USD MILLION)	162
TABLE 209	MIDDLE EAST & AFRICA: INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	162
TABLE 210	MIDDLE EAST & AFRICA: AUTOMATED URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	162
TABLE 211	MIDDLE EAST & AFRICA: SEDIMENT URINE ANALYZERS MARKET, BY TYPE, 2020-2027 (USD MILLION)	163
TABLE 212	MIDDLE EAST & AFRICA: URINALYSIS MARKET, BY TEST TYPE, 2020-2027 (USD MILLION)	163
TABLE 213	MIDDLE EAST & AFRICA: BIOCHEMICAL TESTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	163
TABLE 214	MIDDLE EAST & AFRICA: URINALYSIS MARKET, BY APPLICATION, 2020-2027 (USD MILLION)	164
TABLE 215	MIDDLE EAST & AFRICA: DISEASE SCREENING MARKET, BY TYPE, 2020-2027 (USD MILLION)	164
TABLE 216	MIDDLE EAST & AFRICA: URINALYSIS MARKET, BY END USER, 2020-2027 (USD MILLION)	164
10.6.1	RECESSION IMPACT	165
11	COMPETITIVE LANDSCAPE	166
11.1	OVERVIEW	166
11.2	STRATEGIES ADOPTED BY KEY PLAYERS/RIGHT TO WIN	166
11.2.1	OVERVIEW OF STRATEGIES DEPLOYED BY PLAYERS	166
TABLE 217	STRATEGIES DEPLOYED BY KEY COMPANIES	166
11.3	REVENUE SHARE ANALYSIS OF TOP MARKET PLAYERS	168
FIGURE 22	REVENUE SHARE ANALYSIS OF TOP PLAYERS	168
11.4	MARKET SHARE ANALYSIS	169
11.4.1	URINALYSIS MARKET	169
FIGURE 23	URINALYSIS MARKET SHARE, BY KEY PLAYER (2021)	169
TABLE 218	URINALYSIS MARKET: DEGREE OF COMPETITION	169
11.5	COMPANY EVALUATION QUADRANT	170
11.5.1	LIST OF EVALUATED VENDORS	170
11.5.2	STARS	170
11.5.3	EMERGING LEADERS	170
11.5.4	PERVASIVE PLAYERS	171
11.5.5	PARTICIPANTS	171
FIGURE 24	URINALYSIS MARKET: COMPETITIVE LEADERSHIP MAPPING, 2021	171
11.6	COMPETITIVE LEADERSHIP MAPPING FOR STARTUPS/SMES (2021)	172
11.6.1	PROGRESSIVE COMPANIES	172
11.6.2	STARTING BLOCKS	172
11.6.3	RESPONSIVE COMPANIES	172
11.6.4	DYNAMIC COMPANIES	172
FIGURE 25	URINALYSIS MARKET: COMPETITIVE LEADERSHIP MAPPING FOR STARTUPS/SMES, 2021	173
11.7	COMPETITIVE BENCHMARKING	174
11.7.1	PRODUCT AND GEOGRAPHIC FOOTPRINT ANALYSIS	174
FIGURE 26	PRODUCT AND GEOGRAPHIC FOOTPRINT ANALYSIS OF LEADING PLAYERS	174
TABLE 219	URINALYSIS MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS	174
TABLE 220	COMPANY PRODUCT FOOTPRINT	174
TABLE 221	COMPANY REGIONAL FOOTPRINT	175
11.8	COMPETITIVE SCENARIO	175
11.8.1	PRODUCT LAUNCHES AND APPROVALS	175
TABLE 222	KEY PRODUCT LAUNCHES AND REGULATORY APPROVALS	175
11.8.2	DEALS	176
TABLE 223	KEY DEALS	176

## 12 COMPANY PROFILES 177

(Business Overview, Products Offered, Recent Developments, MnM View Right to win, Strategic choices made, Weaknesses and competitive threats) \*

### 12.1 KEY PLAYERS 177

#### 12.1.1 SIEMENS HEALTHINEERS AG 177

TABLE 224 SIEMENS HEALTHINEERS AG: BUSINESS OVERVIEW 177

FIGURE 27 SIEMENS HEALTHINEERS AG: COMPANY SNAPSHOT (2021) 178

#### 12.1.2 F. HOFFMANN-LA ROCHE LTD. 180

TABLE 225 F. HOFFMANN-LA ROCHE LTD.: BUSINESS OVERVIEW 180

FIGURE 28 F. HOFFMANN-LA ROCHE LTD.: COMPANY SNAPSHOT (2021) 181

#### 12.1.3 CARDINAL HEALTH, INC. 183

TABLE 226 CARDINAL HEALTH, INC.: BUSINESS OVERVIEW 183

FIGURE 29 CARDINAL HEALTH, INC.: COMPANY SNAPSHOT (2022) 184

#### 12.1.4 ABBOTT LABORATORIES 186

TABLE 227 ABBOTT LABORATORIES: BUSINESS OVERVIEW 186

FIGURE 30 ABBOTT LABORATORIES: COMPANY SNAPSHOT (2021) 187

#### 12.1.5 DANAHER CORPORATION 189

TABLE 228 DANAHER CORPORATION: BUSINESS OVERVIEW 189

FIGURE 31 DANAHER CORPORATION: COMPANY SNAPSHOT (2021) 190

#### 12.1.6 SYSMEX CORPORATION 192

TABLE 229 SYSMEX CORPORATION: BUSINESS OVERVIEW 192

FIGURE 32 SYSMEX CORPORATION: COMPANY SNAPSHOT (2022) 192

#### 12.1.7 THERMO FISHER SCIENTIFIC, INC. 194

TABLE 230 THERMO FISHER SCIENTIFIC, INC.: BUSINESS OVERVIEW 194

FIGURE 33 THERMO FISHER SCIENTIFIC, INC.: COMPANY SNAPSHOT (2021) 195

#### 12.1.8 QUIDEL CORPORATION 197

TABLE 231 QUIDEL CORPORATION: BUSINESS OVERVIEW 197

FIGURE 34 QUIDEL CORPORATION: COMPANY SNAPSHOT (2021) 198

#### 12.1.9 BECTON, DICKINSON AND COMPANY 200

TABLE 232 BECTON, DICKINSON AND COMPANY: BUSINESS OVERVIEW 200

FIGURE 35 BECTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT (2021) 201

#### 12.1.10 BIO-RAD LABORATORIES, INC. 202

TABLE 233 BIO-RAD LABORATORIES, INC.: BUSINESS OVERVIEW 202

FIGURE 36 BIO-RAD LABORATORIES, INC.: COMPANY SNAPSHOT (2021) 203

#### 12.1.11 EKF DIAGNOSTICS 204

TABLE 234 EKF DIAGNOSTICS: BUSINESS OVERVIEW 204

FIGURE 37 EKF DIAGNOSTICS: COMPANY SNAPSHOT (2021) 205

### 12.2 OTHER PLAYERS 206

#### 12.2.1 ARKRAY, INC. 206

TABLE 235 ARKRAY, INC.: COMPANY OVERVIEW 206

#### 12.2.2 ACON LABORATORIES, INC. 207

TABLE 236 ACON LABORATORIES, INC.: COMPANY OVERVIEW 207

#### 12.2.3 77 ELEKTRONIKA KFT. 208

TABLE 237 77 ELEKTRONIKA KFT.: COMPANY OVERVIEW 208

#### 12.2.4 URIT MEDICAL ELECTRONIC GROUP CO., LTD. 209

TABLE 238 URIT MEDICAL ELECTRONIC GROUP CO., LTD.: COMPANY OVERVIEW 209

#### 12.2.5 DIRUI INDUSTRIAL CO., LTD. 210

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 239	DIRUI INDUSTRIAL CO., LTD.: COMPANY OVERVIEW	210
12.2.6	SHENZHEN MINDRAY BIO-MEDICAL ELECTRONICS CO., LTD.	211
TABLE 240	SHENZHEN MINDRAY BIO-MEDICAL ELECTRONICS CO., LTD.: COMPANY OVERVIEW	211
12.2.7	BIOBASE GROUP	212
TABLE 241	BIOBASE GROUP: COMPANY OVERVIEW	212
12.2.8	ERBA MANNHEIM	213
TABLE 242	ERBA MANNHEIM: COMPANY OVERVIEW	213
12.2.9	ALPHATEC SCIENTIFIC	213
TABLE 243	ALPHATEC SCIENTIFIC: COMPANY OVERVIEW	213
12.2.10	TECO DIAGNOSTICS	214
TABLE 244	TECO DIAGNOSTICS: COMPANY OVERVIEW	214
12.2.11	ANALYTICON BIOTECHNOLOGIES AG	215
TABLE 245	ANALYTICON BIOTECHNOLOGIES AG: COMPANY OVERVIEW	215
12.2.12	BIOWAY BIOTECHNOLOGY	216
TABLE 246	BIOWAY BIOTECHNOLOGY: COMPANY OVERVIEW	216
12.2.13	HIGH TECHNOLOGY, INC.	216
TABLE 247	HIGH TECHNOLOGY, INC.: COMPANY OVERVIEW	216
12.2.14	AGAPPE DIAGNOSTICS	217
TABLE 248	AGAPPE DIAGNOSTICS: COMPANY OVERVIEW	217
12.2.15	GENRUI BIOTECH, INC.	217
TABLE 249	GENRUI BIOTECH, INC.: COMPANY OVERVIEW	217
12.2.16	SPINREACT S.A.	218
TABLE 250	SPINREACT S.A.: COMPANY OVERVIEW	218
12.2.17	DIALAB GMBH	218
TABLE 251	DIALAB GMBH: COMPANY OVERVIEW	218
12.2.18	QUANTIMETRIX CORPORATION	219
TABLE 252	QUANTIMETRIX CORPORATION: COMPANY OVERVIEW	219
12.2.19	BIOCARE CORPORATION	220
TABLE 253	BIOCARE CORPORATION: COMPANY OVERVIEW	220
12.2.20	RANDOX LABORATORIES LTD.	220
TABLE 254	RANDOX LABORATORIES LTD.: COMPANY OVERVIEW	220
12.2.21	PZ CORMAY SA	221
TABLE 255	PZ CORMAY SA: COMPANY OVERVIEW	221
12.2.22	YD DIAGNOSTICS	222
TABLE 256	YD DIAGNOSTICS: COMPANY OVERVIEW	222
12.2.23	CONTEC MEDICAL SYSTEMS CO., LTD.	222
TABLE 257	CONTEC MEDICAL SYSTEMS CO., LTD.: COMPANY OVERVIEW	222
*Details on Business Overview, Products Offered, Recent Developments, MnM View, Right to win, Strategic choices made, Weaknesses and competitive threats might not be captured in case of unlisted companies.		
13	APPENDIX	223
13.1	DISCUSSION GUIDE	223
13.2	KNOWLEDGESTORE: MARKETSandMARKETS SUBSCRIPTION PORTAL	227
13.3	CUSTOMIZATION OPTIONS	229
13.4	RELATED REPORTS	229
13.5	AUTHOR DETAILS	230

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## Urinalysis Market

Market Report | 2023-02-07 | 222 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-20"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)  
[www.scotts-international.com](http://www.scotts-international.com)