

Global Electric Two-Wheeler Market - Size, Share, Covid-19 Impact & Forecasts Up To 2028

Market Report | 2023-01-23 | 321 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The Global Electric Two-Wheeler Market is projected to register a CAGR of 10.51%

Key Highlights

Largest Segment by Battery type - : Lithium-ion batteries dominate the electric 2-wheeler market due to the high recycling rate and short charging time and growing need of electric two wheeler among the population globally.

Largest Segment by Vehicle Type - undefined : The popularity of e-scooters is another incentive for traditional two-wheeler manufacturers to enter the market. E-scooters sell more than e-motorcycles due to low cost and models availability.

Fastest-growing Segment by Region - Middle East : The Asia-Pacific region is expected to dominate the market due to government benefits and high tech innovation and new model launches from countries like china, india etc.

Largest Segment by Country - Germany : Most of the electric two wheeler manufacturers are from China. Government norms, shift to electric mobility, expansions and demand from other countries is making China the largest two wheeler market.

Electric Two-Wheeler Market Competitor Analysis

The Global Electric Two-Wheeler Market is fragmented, with the top five companies occupying 17.10%. The major players in this market are AIMA Technology Co., Ltd, Ather Energy Pvt. Ltd., Hero Electric Vehicles Pvt. Ltd, Jiangsu Xinri E-Vehicle Co. Ltd. and Yadea Group Holdings Ltd. (sorted alphabetically).

Additional Benefits:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The market estimate (ME) sheet in Excel format
3 months of analyst support

Table of Contents:

1 EXECUTIVE SUMMARY & KEY FINDINGS

2 REPORT OFFERS

3 INTRODUCTION

3.1 Study Assumptions & Market Definition

3.2 Scope of the Study?

3.3 Research Methodology

4 KEY INDUSTRY TRENDS

4.1 Population

4.2 GDP

4.3 CVP

4.4 Inflation Rate

4.5 Battery Price (per Kwh)

4.6 Logistics Performance Index

4.7 Electrification Impact

4.8 New XEV Models Announced

4.9 Charging Stations Deployment

4.10 Regulatory Framework

4.11 Value Chain & Distribution Channel Analysis

5 MARKET SEGMENTATION

5.1 By Region

5.1.1 Africa

5.1.1.1 South Africa

5.1.2 Asia-Pacific

5.1.2.1 Australia

5.1.2.2 China

5.1.2.3 India

5.1.2.4 Indonesia

5.1.2.5 Japan

5.1.2.6 Malaysia

5.1.2.7 South Korea

5.1.2.8 Thailand

5.1.2.9 Rest-of-APAC

5.1.3 Europe

5.1.3.1 Austria

5.1.3.2 Belgium

5.1.3.3 Czech Republic

5.1.3.4 Denmark

5.1.3.5 Estonia

5.1.3.6 France

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.1.3.7 Germany
- 5.1.3.8 Ireland
- 5.1.3.9 Italy
- 5.1.3.10 Latvia
- 5.1.3.11 Lithuania
- 5.1.3.12 Norway
- 5.1.3.13 Poland
- 5.1.3.14 Russia
- 5.1.3.15 Spain
- 5.1.3.16 Sweden
- 5.1.3.17 UK
- 5.1.3.18 Rest-of-Europe
- 5.1.4 Middle East
- 5.1.4.1 UAE
- 5.1.4.2 Rest-of-MEA
- 5.1.5 Middle East
- 5.1.6 North America
- 5.1.6.1 Canada
- 5.1.6.2 Mexico
- 5.1.6.3 US
- 5.1.6.4 Rest-of-North America
- 5.1.7 South America
- 5.1.7.1 Rest-of-Latin America

6 COMPETITIVE LANDSCAPE

- 6.1 Key Strategic Moves
- 6.2 Market Share Analysis
- 6.3 Company Landscape
- 6.4 Company Profiles
- 6.4.1 AIMA Technology Co., Ltd
- 6.4.2 Ather Energy Pvt. Ltd.
- 6.4.3 Energica Motor Company SPA
- 6.4.4 Gogoro Limited
- 6.4.5 Govecs AG
- 6.4.6 Hero Electric Vehicles Pvt. Ltd
- 6.4.7 Jiangsu Xinri E-Vehicle Co. Ltd.
- 6.4.8 Piaggio & C. SpA
- 6.4.9 Vmoto Limited
- 6.4.10 Yadea Group Holdings Ltd.
- 6.4.11 Zero Motorcycles Inc.

7 KEY STRATEGIC QUESTIONS FOR VEHICLES CEOS

8 APPENDIX

- 8.1 Global Overview
- 8.1.1 Overview
- 8.1.2 Porter's Five Forces Framework

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.1.3 Global Value Chain Analysis
- 8.1.4 Market Dynamics (DROs)
- 8.2 Sources & References
- 8.3 List of Tables & Figures
- 8.4 Primary Insights
- 8.5 Data Pack
- 8.6 Glossary of Terms

Global Electric Two-Wheeler Market - Size, Share, Covid-19 Impact & Forecasts Up To 2028

Market Report | 2023-01-23 | 321 pages | Mordor Intelligence

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	2025-06-26
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com