

### Global Two-Wheeler Market - Size, Share, Covid-19 Impact & Forecasts Up To 2028

Market Report | 2023-01-23 | 342 pages | Mordor Intelligence

#### **AVAILABLE LICENSES:**

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

### Report description:

The Global Two-Wheeler Market is projected to register a CAGR of 1.58%

#### **Key Highlights**

Largest Segment by Vehicle Type - ICE : ICE is the largest segment for 2-wheelers due to a lack of charging infrastructure, lesser mileage per charge, and longer charging times.

Fastest-growing Segment by Vehicle Type - Electric : Due to rising fuel prices , pollution, and favorable government initiatives, many companies are developing electric two-wheelers for the general public, propelling the electric 2-wheelers growth.

Fastest-growing Segment by Region - Africa : The Asia-Pacific region is expected to dominate the market due to rising public awareness of the environmental benefits of electric vehicles and rising gas and diesel prices.

Largest Segment by Country - Mexico: More than 200 motorcycle manufacturers are located in China. Growing population, expansions and demand from other countries is making China the largest two wheeler market.

Two-Wheeler Market Competitor Analysis

The Global Two-Wheeler Market is fairly consolidated, with the top five companies occupying 93.10%. The major players in this market are Bajaj Auto Ltd, Hero MotoCorp Ltd., Honda Motorcycle and Scooter India Pvt. Ltd, TVS Motor Company Limited and Yamaha Motor India Pvt. Ltd. (sorted alphabetically).

Additional Benefits:

The market estimate (ME) sheet in Excel format 3 months of analyst support

### **Table of Contents:**

**Scotts International. EU Vat number: PL 6772247784** tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

### 1 EXECUTIVE SUMMARY & KEY FINDINGS

#### 2 REPORT OFFERS

### 3 INTRODUCTION

- 3.1 Study Assumptions & Market Definition
- 3.2 Scope of the Study?
- 3.3 Research Methodology

### 4 KEY INDUSTRY TRENDS

- 4.1 Population
- 4.2 GDP
- 4.3 CVP
- 4.4 Inflation Rate
- 4.5 Battery Price (per Kwh)
- 4.6 Logistics Performance Index
- 4.7 Electrification Impact
- 4.8 New XEV Models Announced
- 4.9 Charging Stations Deployment
- 4.10 Regulatory Framework
- 4.11 Value Chain & Distribution Channel Analysis

### **5 MARKET SEGMENTATION**

- 5.1 Engine Type
- 5.1.1 Electric
- 5.1.2 ICE
- 5.2 Region
- 5.2.1 Africa
- 5.2.1.1 South Africa
- 5.2.2 Asia-Pacific
- 5.2.2.1 Australia
- 5.2.2.2 China
- 5.2.2.3 India
- 5.2.2.4 Indonesia
- 5.2.2.5 Japan
- 5.2.2.6 Malaysia
- 5.2.2.7 South Korea
- 5.2.2.8 Thailand
- 5.2.2.9 Rest-of-APAC
- 5.2.3 Europe
- 5.2.3.1 Austria
- 5.2.3.2 Belgium
- 5.2.3.3 Czech Republic
- 5.2.3.4 Denmark
- 5.2.3.5 Estonia
- 5.2.3.6 France
- 5.2.3.7 Germany

### Scotts International. EU Vat number: PL 6772247784

- 5.2.3.8 Ireland
- 5.2.3.9 Italy
- 5.2.3.10 Latvia
- 5.2.3.11 Lithuania
- 5.2.3.12 Norway
- 5.2.3.13 Poland
- 5.2.3.14 Russia
- 5.2.3.15 Spain
- 5.2.3.16 Sweden
- 5.2.3.17 UK
- 5.2.3.18 Rest-of-Europe
- 5.2.4 Middle East
- 5.2.4.1 UAE
- 5.2.4.2 Rest-of-MEA
- 5.2.5 Miidle East
- 5.2.6 North America
- 5.2.6.1 Canada
- 5.2.6.2 Mexico
- 5.2.6.3 US
- 5.2.6.4 Rest-of-North America
- 5.2.7 South America
- 5.2.7.1 Rest-of-Latin America

### 6 COMPETITIVE LANDSCAPE

- 6.1 Key Strategic Moves
- 6.2 Market Share Analysis
- 6.3 Company Landscape
- 6.4 Company Profiles
- 6.4.1 AIMA Technology Group Co. Ltd
- 6.4.2 Ather Energy Pvt. Ltd.
- 6.4.3 Bajaj Auto Ltd
- 6.4.4 Hero MotoCorp Ltd.
- 6.4.5 Honda Motorcycle and Scooter India Pvt. Ltd
- 6.4.6 Piaggio & C. SpA
- 6.4.7 TVS Motor Company Limited
- 6.4.8 YADEA Technology Group Co. Ltd
- 6.4.9 Yamaha Motor India Pvt. Ltd.

### 7 KEY STRATEGIC QUESTIONS FOR VEHICLES CEOS

- 8 APPENDIX
- 8.1 Global Overview
- 8.1.1 Overview
- 8.1.2 Porter's Five Forces Framework
- 8.1.3 Global Value Chain Analysis
- 8.1.4 Market Dynamics (DROs)
- 8.2 Sources & References

### Scotts International. EU Vat number: PL 6772247784

8.3 List of Tables & Figures

8.4 Primary Insights

8.5 Data Pack

8.6 Glossary of Terms



Print this form

To place an Order with Scotts International:

# Global Two-Wheeler Market - Size, Share, Covid-19 Impact & Forecasts Up To 2028

Market Report | 2023-01-23 | 342 pages | Mordor Intelligence

ORDER FORM:		
Select license	License	
	Single User License	
	Team License (1-7 Users)	
	Site License  Corporate License	\$6500.00
	\$8750.00	
	VA	
	Tot	al
	ant license option. For any questions please contact support@scotts-international.com or 0048 603 at 23% for Polish based companies, individuals and EU based companies who are unable to provide	
** VAT will be added a		
** VAT will be added a	at 23% for Polish based companies, individuals and EU based companies who are unable to provide	
	Phone*	
email*  irst Name*	Phone*	
email*  irst Name*  ob title*	Phone*  Last Name*	
email*  First Name*  ob title*  Company Name*	Phone*  Last Name*  EU Vat / Tax ID / NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Signature

## Scotts International. EU Vat number: PL 6772247784