

Europe Military Aviation Market - Size, Share, Covid-19 Impact & Forecasts Up To 2028

Market Report | 2023-01-23 | 230 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The Europe Military Aviation Market is projected to register a CAGR of 10.22%

Key Highlights

Largest Market by Sub-Aircraft Type - Fixed-Wing Aircraft : The countries' aim to meet the NATO standards in defense spending is driving the fixed-wing aircraft market growth in the region.

Fastest-growing Market by Sub-Aircraft Type - Rotorcraft : The countries' aim to meet the NATO standards in defense spending is driving the rotorcraft market growth in the region.

Largest Market by Body Type - Multi-Role Aircraft : Countries in the region are opting for multi-role aircraft to perform ground strikes, air superiority, and suppress the enemy air defenses.

Largest Market by Country - France : The country's six-year defense spending framework is being adjusted and increased according to the current geopolitical situation to counter the threats.

Europe Military Aviation Market Trends

Fixed-Wing Aircraft is the largest segment by Sub Aircraft Type.

The defense expenditure of the European region surged by around 3% during 2020-2021, to USD 415 billion in 2021. Military R&D and weaponry purchases accounted for most of the rise in defense expenditure in Europe.

The Russia-Ukraine conflict became the center stage in Europe in 2022. The armed conflict worsened in March and April 2021,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

when Russia deployed thousands of additional troops on the border with Ukraine. In February 2022, a full-fledged war started between the two countries. By the end of March 2022, numerous European NATO member nations had announced plans to increase military expenditures in reaction to the Russian-Ukraine war, aiming to meet or exceed the NATO spending target of 2% of the GDP or higher.

In total, 26 of the 27 European NATO nations had available financing for their armed forces in 2021. The SIPRI Military Expenditure Database shows that, among the 26 countries, eight spent at least 2% of their GDP on the military in 2021, a decrease from 9 in 2020.

In the fixed-wing segment, 40 procurements of Rafale fighter jets by France, 74 F-35 fighter jets by the UK worth USD 4.5 billion, and 15 Eurofighter jets and up to 35 US-made F-35 fighter jets by Germany are some of the major contracts that took place in the region during 2016-2021. In the rotorcraft segment, a total of 901 helicopters are expected to be delivered in the region during the forecast period.

France is the largest segment by Country.

The defense expenditure of the European region surged around 3% during 2020-2021, to USD 415 billion in 2021. Military R&D and weaponry purchases accounted for most of Europe's defense expenditure rise.

The Russia-Ukraine conflict became the center stage in Europe in 2022. After festering at a lower level for months, the armed conflict worsened again in March and April 2021 when Russia deployed thousands of additional troops sideways the border with Ukraine. In February 2022, a full-fledged war started between the two countries. By the end of March 2022, numerous European NATO member nations had announced plans to increase military expenditures in reaction to the Russian-Ukraine war in February 2022, aiming to meet or exceed the NATO spending target of 2% of GDP or higher.

In total, 26 of the 27 European NATO nations will have financing available for their armed forces in 2021. The SIPRI Military Expenditure Database shows that, among the 26 countries, 8 spent at least 2% of their GDP on the military in 2021, a decrease from 9 in 2020.

The major procurements, such as 40 Rafale fighter jets by France, the procurement of 74 F-35 fighter jets by the UK worth USD 4.5 billion, and the procurement of 15 Eurofighter jets and up to 35 US-made F-35 fighter jets by Germany are some of the major contracts that happened in the region during 2016-2021. The active aircraft fleet will increase in the region as countries like Germany, France, Italy, and the UK are expected to procure new aircraft for fleet expansion during the forecast period.

Europe Military Aviation Market Competitor Analysis

The Europe Military Aviation Market is fairly consolidated, with the top five companies occupying 91.20%. The major players in this market are Airbus SE, Dassault Aviation, Lockheed Martin Corporation, Russian Helicopters and United Aircraft Corporation (sorted alphabetically).

Additional Benefits:

The market estimate (ME) sheet in Excel format
3 months of analyst support

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

1 EXECUTIVE SUMMARY & KEY FINDINGS

2 REPORT OFFERS

3 INTRODUCTION

3.1 Study Assumptions & Market Definition

3.2 Scope of the Study?

3.3 Research Methodology

4 KEY INDUSTRY TRENDS

4.1 Gross Domestic Product

4.2 Active Fleet Data

4.3 Defense Spending

4.4 Regulatory Framework

4.5 Value Chain Analysis

5 MARKET SEGMENTATION

5.1 Sub Aircraft Type

5.1.1 Fixed-Wing Aircraft

5.1.1.1 Multi-Role Aircraft

5.1.1.2 Training Aircraft

5.1.1.3 Transport Aircraft

5.1.1.4 Others

5.1.2 Rotorcraft

5.1.2.1 Multi-Mission Helicopter

5.1.2.2 Transport Helicopter

5.1.2.3 Others

5.2 Country

5.2.1 France

5.2.2 Germany

5.2.3 Italy

5.2.4 Netherlands

5.2.5 Russia

5.2.6 Spain

5.2.7 UK

5.2.8 Rest Of Europe

6 COMPETITIVE LANDSCAPE

6.1 Key Strategic Moves

6.2 Market Share Analysis

6.3 Company Landscape

6.4 Company Profiles

6.4.1 Airbus SE

6.4.2 ATR

6.4.3 Dassault Aviation

6.4.4 Hughes Helicopters

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.4.5 Leonardo S.p.A
- 6.4.6 Lockheed Martin Corporation
- 6.4.7 MD Helicopters LLC.
- 6.4.8 Pilatus Aircraft Ltd
- 6.4.9 Russian Helicopters
- 6.4.10 Textron Inc.
- 6.4.11 The Boeing Company
- 6.4.12 United Aircraft Corporation

7 KEY STRATEGIC QUESTIONS FOR AVIATION CEOS

8 APPENDIX

- 8.1 Global Overview
 - 8.1.1 Overview
 - 8.1.2 Porter's Five Forces Framework
 - 8.1.3 Global Value Chain Analysis
 - 8.1.4 Market Dynamics (DROs)
- 8.2 Sources & References
- 8.3 List of Tables & Figures
- 8.4 Primary Insights
- 8.5 Data Pack
- 8.6 Glossary of Terms

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Europe Military Aviation Market - Size, Share, Covid-19 Impact & Forecasts Up To 2028

Market Report | 2023-01-23 | 230 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-28"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com

