

Indonesia Road Freight Transport Market - Size, Share, Covid-19 Impact & Forecasts Up To 2028

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Report description:

The Indonesia Road Freight Transport Market is projected to register a CAGR of 6.15%

Key Highlights

Largest Segment by Distance - Long Haul : Long-haul trucking garnered a higher share in the distance segment as it includes cross-border trucking services that require drivers to be familiar with cargo handling laws and the relevant driving regulations in all the states and places they pass through.

Largest Segment by Product Type - Solid Goods : Construction, textiles and apparel, machinery and equipment, electrical products, non-containerized goods, electronics, automobiles, and others largely contribute to the solid goods segment of the Indonesian road freight transport market. Solid goods is the largest segment of the road freight transport market in the country.

Largest Segment by End User - Wholesale and Retail Trade : The wholesale and retail trade end-user segment is the largest segment in road freight market contributing around 9.10% towards GDP as of 2021. The segment witnessed a 11.28% YoY growth in 2021.

Fastest Growing Segment by TruckLoad Specification - Less than Truckload : There are 62 million SMEs in Indonesia, and the majority of SMEs prefer less-than-truckload trucking services for small shipments within the country. This situation makes less-than-truckload the fastest-growing segment in the market.

Indonesia Road Freight Transport Market Trends

Wholesale and Retail Trade is the largest segment by End User.

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The wholesale and retail trade sector has been the largest contributing sector in the road freight transport market of Indonesia, after the 'others' segment, having accounted for a voluminal contribution of 28.12%, followed by the manufacturing sector, accounting for a volume share of 27.94% in 2020. The manufacturing sector is the major contributor to Indonesia's gross domestic product, holding a share of 19.7%, which amounted to USD 234.07 billion in 2021, up from USD 214.76 billion in 2020. The overall volume of the end-user segment of the road freight transport market experienced a decline of 13.73% YoY in 2020 due to a fall in the trade patterns in Indonesia, owing to the impact of the COVID-19 pandemic and consequent halts in economic activities. The manufacturing segment of the road freight transport market witnessed a decline of 13.76% YoY in 2020 as a result of a fall in the outputs of various industries due to the lockdowns. The proven resiliency of the manufacturing sector in the country's output by 8.99% YoY indicates that the trajectory of industrial growth is on track, and this sector is set to become the driver of the national economy, aiming for a gross domestic product (GDP) contribution of more than 20% by 2024. During the forecast period, under the end-user segment of the road freight transport market, the agriculture, fishing, and forestry sector is expected to grow at the highest rate and reach a market volume of 2.28%, followed by the oil, gas, mining, and quarrying segment, holding a market volume of 1.78% by 2028. The growth scope in these segments in Indonesia's road freight market is anticipated to be massive.

Indonesia Road Freight Transport Market Competitor Analysis

The Indonesia Road Freight Transport Market is fragmented, with the top five companies occupying 0.84%. The major players in this market are CJ Logistics, FedEx, PT Cipta Krida Bahari (CKB Logistics), PT Repex Wahana (RPX) and PT Samudera (sorted alphabetically).

Additional Benefits:

The market estimate (ME) sheet in Excel format
3 months of analyst support

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