

France Road Freight Transport Market - Size, Share, Covid-19 Impact & Forecasts Up To 2028

Market Report | 2023-01-23 | 272 pages | Mordor Intelligence

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Report description:

The France Road Freight Transport Market is projected to register a CAGR of 2.93%

Key Highlights

Largest Segment by Distance - Long Haul : Since cross-border trucking typically supports the market for long-haul distance road freight transport in France, the long-haul segment dominates the short-haul segment.

Largest Segment by Product Type - Solid Goods : The solid goods type is the largest product type and dominates the liquid goods segment. Machinery and transport equipment has been one of the major import-export categories in France, thus contributing to the segment's growth.

Largest Segment by End User - Wholesale and Retail Trade : The wholesale and retail trade sector is the largest contributor to the French road freight transport market, with e-commerce fostering its expansion.

Fastest Growing Segment by TruckLoad Specification - Less than Truckload : France's robust transportation and storage sector contributes 4.1% to the country's GDP. Thus, less-than truckload is expanding at the highest rate in the country.

France Road Freight Transport Market Trends

Wholesale and Retail Trade is the largest segment by End User.

In 2020, the wholesale and retail trade segment was the largest contributor to the French road freight transport market. It contributed 33.45% in 2020, followed by the manufacturing segment, with a share of 30.29%. The manufacturing segment was

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also a major contributor to France's GDP in 2021, with a share of 33.5% and a volume of USD 983.39 billion. The end-user segment of the road freight transport market declined by 4.12% YoY in 2019, followed by a further decline of 4.19% YoY in 2020 in volume terms due to a decrease in trade patterns in France caused by the COVID-19 pandemic. The oil and gas, mining, and quarrying segment witnessed a maximum decline of 4.68% YoY in 2020 due to a decline in the drilling activities related to natural gas and oil. Among all the end-user segments, the construction segment in France experienced the highest CAGR (2016-2021) of 10.87%, followed by the agriculture, fishing, and forestry segment, with a CAGR (2016-2021) of 5.56%. Thus, the scope of these segments is anticipated to be higher in terms of growth. The manufacturing segment is expected to record the highest CAGR of 3.09% and reach a market share of 30.67% during the forecast period.

France Road Freight Transport Market Competitor Analysis

The France Road Freight Transport Market is fragmented, with the top five companies occupying 11.34%. The major players in this market are Bollore Logistics, Dachser, GEFICO, Martin Brower and STEF (sorted alphabetically).

Additional Benefits:

The market estimate (ME) sheet in Excel format
3 months of analyst support

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