

Saudi Arabia Transportation Infrastructure Construction Market - Growth, Trends, Covid-19 Impact, and Forecasts (2023 - 2028)

Market Report | 2023-01-23 | 80 pages | Mordor Intelligence

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Report description:

The Saudi Arabia Transportation Infrastructure Construction Market is expected to grow at CAGR of more than 5% during the forecast period.

The COVID-19 had a meager impact on the Saudi Arabia construction sector in 2020, contracted by 0.9%, this Pandemic did not affect the transportation infrastructure construction market, as continuous investments were implemented by Saudi Arabian government.

Recently, Saudi Arabia planned a massive program of infrastructure development, 22 projects worth over USD 134 billion, out of which eight will be for road works, this will create a huge demand for transportation construction companies.

Saudi Arabia's Vision 2030, along with a significant investment in housing and infrastructure development promoted across the country by local authorities, is revitalizing the transportation construction industry and generating interest in a growing number of international players.

Saudi Arabia Transportation Infrastructure Construction Market Trends

Government initiatives

The economy here is more diversified than in other GCC countries and strong government initiatives to invest in major construction projects are driving the sector. Private contractors have benefitted from the expansion and construction projects with the government's Economic Vision 2030 plan in sight.

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The Saudi government, with the Saudi Vision 2030, is actively looking into reforming the governance structures and regulations and heading toward opening a path for market liberalization and private-sector participation. The government is planning to become more open to issuing licenses for full-fledged foreign transportation infrastructure construction businesses.

A Thriving Economy: This pillar has achieved the 2030 target for women's participation in the workforce in 2020. Additionally, the assets of the Public Investment Fund have grown significantly, and the contribution of SMEs to the GDP has increased.

Growth of Urban Population

The rapid growth of continuing urbanization is a major driver of transportation infrastructure investment. As per the World Bank, in 2020 the world population reached 34.8 million

In 2020, urban population accounted for 84% and expected to reach 92% by 2035. As the share of the urban population continuous to grows, the growth of transport infrastructure is also required to connect them in the urban areas in Saudi Arabia.

Companies could use latest and emerging technology to improve public services (such as mobility and well-being), interact more effectively with people, boost productivity, and solve environmental and sustainability issues.

Saudi Arabia Transportation Infrastructure Construction Market Competitor Analysis

The market in Saudi Arabia is fiercely competitive and fragmented with many international and domestic companies. Al-mabani, CCC, al-ayuni, sccsa, BINYAH.

International companies are partnering with local players to form joint ventures. This provides an opportunity for local players to exploit the global network of international companies.

Al-mabani has more than 8 ongoing projects. The major projects are the Red Sea International airport and Railway Tunnel which can be instrumental in growing its economy.

Additional Benefits:

The market estimate (ME) sheet in Excel format
3 months of analyst support

Table of Contents:

1 INTRODUCTION

1.1 Study Deliverables

1.2 Study Assumptions

1.3 Scope of the Study

2 RESEARCH METHODOLOGY

2.1 Analysis Methodology

2.2 Research Phases

3 EXECUTIVE SUMMARY

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4 MARKET INSIGHTS AND DYNAMICS

- 4.1 Market Overview
- 4.2 Technological trends in the market
- 4.3 Government regulations and initiatives
- 4.4 Insights on Major Transport infrastructure projects (On-going and upcoming)
- 4.5 Market Dynamics
 - 4.5.1 Market Drivers
 - 4.5.2 Market Restraints
 - 4.5.3 Market Opportunities
- 4.6 Value Chain / Supply Chain Analysis
- 4.7 Porters five Force Analysis
 - 4.7.1 Threat of New Entrants
 - 4.7.2 Bargaining Power of Buyers/Consumers
 - 4.7.3 Bargaining Power of Suppliers
 - 4.7.4 Threat of Substitute Products
 - 4.7.5 Intensity of Competitive Rivalry
- 4.8 Impact of Covid-19 on the market

5 MARKET SEGMENTATION (Market Size By value)

- 5.1 By Mode
 - 5.1.1 Roads
 - 5.1.2 Railways
 - 5.1.3 Airports
 - 5.1.4 Ports

6 COMPETITIVE LANDSCAPE

- 6.1 Overview (Market Concentration and Major Players)
- 6.2 Company Profiles
 - 6.2.1 Binyah
 - 6.2.2 CCC
 - 6.2.3 Almabani
 - 6.2.4 SCC
 - 6.2.5 Al-Ayuni
 - 6.2.6 Bechtel
 - 6.2.7 CB&I LLC
 - 6.2.8 China Energy Engineering Corp. Ltd.
 - 6.2.9 China Railway Construction Corp. Ltd
 - 6.2.10 Fluor Corp.
 - 6.2.11 Tekfen Construction and Installation Co. Inc.
 - 6.2.12 Gilbane Building Co.
 - 6.2.13 Jacobs
 - 6.2.14 AL Jazirah Engineers & Consultants
 - 6.2.15 Al Latifa Trading and Contracting
 - 6.2.16 Afras For Trading And Contracting Company
 - 6.2.17 Al-Rashid Trading & Contracting Company
 - 6.2.18 Al Yamama For Business And Contracting
 - 6.2.19 Mohammed Al Mojil Group Co

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6.2.20 Al-Jabreen Contracting Co*

7 FUTURE OF SAUDI ARABIA TRANSPORTATION INFRASTRUCTURE CONSTRUCTION MARKET

8 APPENDIX

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