

Norway Transportation Infrastructure Construction Market - Growth, Trends, Covid-19 Impact, and Forecasts (2023 - 2028)

Market Report | 2023-01-23 | 120 pages | Mordor Intelligence

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Report description:

Norway's Transportation Infrastructure Construction Market is expected to register a CAGR of more than 4% during the forecast period (2022-2027).

COVID-19 has impacted the transportation infrastructure sector. During the initial lockdown period, construction works were halted, and social distancing factors resulted in work delays in the country. Further, the industry is in the recovery stage, as the high vaccination rate in the country helped to limit the impact of COVID-19 on its population and economy.

Furthermore, the Norway government is implementing national transportation plans to achieve sustainable development goals by 2030. Also, the government has implemented several reforms to enable the transport agencies to utilize the resources allocated to the sector more efficiently. In addition, the government introduced portfolio management to change the dynamics of the Norwegian transport sector.

Norway's government will develop the national road network around 40 landslides/rockslides. Some of the initiated major projects are E18 Lysaker-Ramstadsletta, E39 Rogfast, Rv. 555 Sotrasambandet (Sotra Connection), E39 Lonset-Hjelset, E39 Betna-Vinjeora-Stormyra, E16 Bjorum-Skaret, Rv. 4 Roa-Gran and E6 Helgeland South.

Norway Transportation Infrastructure Construction Market Trends

Increasing Construction of Large-Scale Projects

Norway's government has aimed to improve transportation facilities in the country by undertaking the construction of large-scale

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infrastructure projects and further improving road and rail networks, reducing traffic and congestion. The E39 highway project is the major project in the country which is under construction. This project will connect the southern city of Kristiansand to Trondheim in the north pole. The project stretch is about 1100 kilometers (683 miles), and the parliament has approved a bill of more than EUR 33 billion.

Furthermore, the E39 highway continues to Denmark, which helps the country to connect with the rest of Europe. The Norwegian Public Roads Administration (NRPA) commenced the project and estimates that the project to be completed in 2050. In addition, in 2021, NRPA has given 20 and 25 contracts up for tender for the construction of the new E39 Alesund-Molde Road. This road connects the fjord town of Molde with the port town of Alesund on the country's west coast. The E39 project has been split into five sections. Also, the project includes the construction of multiple bridges, single-lane tunnels, four-lane roads, and subsea tunnels.

Moreover, in 2022, Consortium Sotra Link announced the financial deal close of the Sotra Connection PPP project. This project is one of the large-scale constructions in the country, with 4.6 kilometers of twin-tube tunnel and a 900-meter four-lane bridge. Also, three smaller bridges will also be built. The project construction will be started in Q1 2023. Meanwhile, the Rogfast tunnel, the Sotra Connection, E16 Highway, and Ringerike Rail Project are some of the other major projects in the country which are under construction.

Increasing Investments in Road Infrastructure Construction

The Norwegian government has planned to invest more than EUR 120 billion on transportation infrastructure to develop an efficient, environmentally friendly, safe transport system. This transport system will add many large and complex tunnel systems on the road, rail, and sea. A twelve-year National Transport Plan 2022-2033 (NTP) was introduced in 2021 to develop infrastructure projects in the country.

Under National Transport Plan, the government is investing more than EUR 51 billion on national roads. Nearly EUR 10 billion are used for operation and maintenance purposes. In addition, according to the tunnel safety regulations, more than EUR 1.6 billion is invested on county roads for the necessary upgrade of the tunnels. Also, toll collection will account for 28% of the funds in investment projects.

Under the development plans, the government is planning to start more than 13 major road improvement projects in the first six years. In addition, there are many new investment projects. For instance, the Norwegian Public Roads Administration and Bane NOR are preparing to start the E16 and Vossebanen Arna-Stanghelle in 2024. This project involves constructing a 36 kilometers road tunnel and a 26 kilometers railway tunnel, divided into three tunnel sections with tunnel lengths ranging between 8 and 10 km. Furthermore, the E10/RV project, E6 Megarden - Morsvikbotn, and E39 Alesund - Molde are some of the other largest transport projects in the country planned in the coming six years.

Norway Transportation Infrastructure Construction Market Competitor Analysis

Norway's transportation infrastructure construction market is fairly fragmented, with the top five to ten players accounting for a significant market share. The transportation infrastructure construction sector in the country is made up of both domestic and international enterprises. Some of the major players in the market include Webuild, Skanska, ACCIONA, WSP, etc.

Additional Benefits:

The market estimate (ME) sheet in Excel format
3 months of analyst support

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