

Russia Transportation Infrastructure Construction Market - Growth, Trends, Covid-19 Impact, and Forecasts (2023 - 2028)

Market Report | 2023-01-23 | 120 pages | Mordor Intelligence

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Report description:

Russia's Transportation Infrastructure Construction Market is expected to register a CAGR of more than 5% during the forecast period (2022-2027).

COVID-19 affected the transportation sector, and the impact is directly and indirectly, such as a reduction in transit services, construction slowed down by social distancing factors, affected supply chain, etc. Now the sector is recovering and focusing on developments.

Furthermore, the Russian government is focusing on the modernization of transportation infrastructure. Under a comprehensive plan, RUB 6.3 trillion was issued to revamp the country's highways, airports, railways, ports, and other transportation infrastructure. In addition, the Russian government allocated another RUB 4.8 trillion (USD 66.6 billion) to the "Safe and High-Quality Highways" project. These projects improve the road connectivity of Russia's regions.

However, by 2030, the government plans to install 6,835 miles (11,000 kilometers) of fresh railroad tracks, linking the cities of Moscow, St. Petersburg, Samara, Krasnodar, and Novosibirsk. In addition, the Russian railway network is experiencing robust growth in construction activities under the guidance of rail monopoly RZD (Russian Railways). In 2020, RZD was building 12,427 miles (20,000 kilometers) of new lines, to be completed by 2030 at an estimated cost of more than USD 61 billion.

Russia Transportation Infrastructure Construction Market Trends

Increasing Large-Scale Infrastructure Projects

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According to the Russian Far East Development Ministry, China Railway Construction Corporation Limited (CRCC) is considering participating in large-scale infrastructure projects in Primorye, which benefits the China traders. Despite the pandemic crisis, in the first five months of 2021, trade between the Far Eastern Federal District (Primorye) and China has increased by 14% compared to 2020, reaching USD 4.2 billion. In addition, more than USD 11.6 billion was invested in more than 58 infrastructure projects by Chinese investors in the Far East region of Russia.

Furthermore, the Russian government has released a comprehensive plan for the modernization and updating the main infrastructure projects. Under this six-year modernization plan, the government issued RUB 6.3 trillion (USD 96 billion) to revamp the country's highways, airports, railways, ports, and other transport infrastructure through 2024. This comprehensive plan aimed to enhance the connectivity of Russian regions and develop strategic routes, including the Europe-Western China transport corridor and the Northern Sea Route.

Moreover, Prime Minister had signed a Moscow-Nizhny Novgorod or Moscow-St. Petersburg, high-speed railway. This high-speed railway transports passengers Moscow-Nizhny Novgorod or Moscow-St. Petersburg, high-speed railway. Meanwhile, with a revised cost of RUB 1 trillion, the Dzhubga-Sochi highway is designed to reduce summertime traffic bottlenecks along the 170-kilometer stretch between the two Black Sea resorts by 2037.

Increasing Investments in Transportation Infrastructure Sector

In July 2021, the Russian Government invested RUB 53 billion (USD 718.5 million) in building and repairing road infrastructure. The major share of the total investment, nearly 81% used for intensifying the construction of the M-12 high-speed highway connecting Moscow, Nizhny Novgorod, and Kazan. This project is part of the Europe-West China corridor and is expected to finish by 2024. The remaining RUB 11 billion is to be distributed between 20 Russian regions and used to renovate regional, municipal, and local roads. These projects include building a part of the ring road around Yekaterinburg, a bridge in Krasnoyarsk Kray, a bridge in Leningrad Oblast, etc.

Furthermore, in earlier 2021, more than RUB 160 billion was assigned for building and repairing road infrastructure. Meanwhile, in 2020, the gross domestic product (GDP) spent on all modes of transportation infrastructures accounted for more than EUR 14.35 billion. A major portion of investments was made in road transportation with EUR 6.7 billion, followed by railways (with 46% share of total investment), airways (2.62%), inland waterways (1%), and seaways (3.3%).

Moreover, the Russian Government is investing in major infrastructure projects, such as Nizhnekamsk-Naberezhnye Chelny Bypass, Pregolya Railway Bridge, Pregolya Road Bridge, 4. Zavolzhye Aluminum Can Production Plant, etc. These projects were initiated in Q4 2021 with more than USD 1.8 billion investment and are expected to complete by Q4 2024.

Russia Transportation Infrastructure Construction Market Competitor Analysis

Russia's transportation infrastructure construction market is moderately fragmented, as most of the projects are owned by major players in the industry. Small-scale players have less scope in the industry. Some of the major players include Mosproekt-3, Russian highways, Aecon Group Inc., ENKA, and AO Institute Stroyproekt.

Additional Benefits:

The market estimate (ME) sheet in Excel format
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