

Abutment Implants Market - Growth, Trends, Covid-19 Impact, and Forecasts (2023 - 2028)

Market Report | 2023-01-23 | 120 pages | Mordor Intelligence

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Report description:

The Abutment Implants Market is projected to register a CAGR of 7% during the forecast period (2022-2027).

The COVID-19 pandemic severely impacted the Abutment implants market. Due to the sudden imposition of lockdown and restriction of public movements by several governments across the world, the dental industry was recommended to focus only on emergency and urgent visits. These circumstances postponed many outpatients' visits and reduced the patient influx, thereby negatively impacting the growth of the abutment implants market. For instance, in May 2020, the article titled 'COVID-19 Outbreak- Immediate and Long-Term Impacts on Dental Profession' stated that approximately nine out of ten dental practices had less than a quarter of their typical patient volume, with 82% of dental practices have had less than a quarter of typical income and revenue. Thus, the COVID-19 pandemic harmed the abutment implants market. However, the patients have started to visit dentistry due to the relaxation of restrictions during the post-pandemic period.

The factors such as high demand for dental care and the cosmetic industry are expected to drive the market's growth during the forecast period. The high demand for abutment implants is due to the increasing incidences of oral diseases such as gum diseases and periodontitis, which may result in tooth loss and infections. For instance, in March 2020, the Global Foundation for Oral Rehabilitation (FOR) published a report that 69% of adults aged 35-44 have lost at least one permanent tooth to an accident, tooth decay, gum diseases, and more than 1/3 of adults aged 74 and above have lost all their permanent teeth. Also, an article published in June 2020 titled 'Periodontal Disease: The Portrait of an Epidemic' mentioned that the cumulative prevalence of periodontal disease has also increased by 34% during the past three decades, with a slightly higher escalation in women than in the past three decades in men. This great epidemiologic burden makes periodontal disease the 12th most prevalent pathology worldwide. The same source also stated that the highest burden of periodontal disease is recorded in South- East Asia and Western Pacific, while the prevalence is lowest in Africa. The Western Pacific region has displayed the largest increase during the

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past three decades. Such increasing incidences of dental issues have led to the high demand for dental care and boosted the market growth during the forecast period.

Abutment Implants Market Trends

The Custom Abutment Segment is Expected to Hold a Major Market Share in the Abutment Implants Market

The sudden outbreak of COVID-19 seemed to impede the market's growth due to the sudden imposition of restrictions worldwide by different governments. It reduced the workforce in the supply chain and affected the manufacturing processes. However, the relaxation of strict lockdowns during the post-pandemic period has increased the patient influx, propelling the market growth.

The Custom abutments are expected to hold a dominating share in the studied market during the forecast period. This trend is mainly due to technological advancements and innovations to meet end users' demands, such as hospitals and dental clinics. For instance, the article published in July 2022 titled 'Applications CAD/CAM Technology in Dental Implants Planning and Implant Surgery' mentioned that Computer-aided has dramatically improved the quality of surgical procedures used for dental implant bed preparation and implant placement. Such increasing research study evidence stating the extensive usage of Custom design technology in the abutment implants of the dental industry is expected to boost the market's growth.

The increasing innovative product launches by the market players to meet the growing demand for abutment implants and innovative products is also a contributing factor to the growth of this segment. For instance, in March 2021, Formlabs launched scan to model feature for PreForm Software to ease dental professionals' entry into digital dentistry. Thus due to the abovementioned factors, the studied segment is expected to dominate the market with a major share during the forecast period.

North America is Expected to Hold a Significant Share in the Market and is expected to do the Same in the Forecast Period.

The United States is likely to command the global market due to the high incidence of dental problems coupled with the rising demand for dental care and the cosmetic industry. For instance, in June 2020, the article titled 'Periodontal Disease: The Portrait of an Epidemic' stated that America displayed a 27% increase in the prevalence of periodontal diseases. Additionally, the increase in the geriatric population suffering from oral cavity problems such as toothaches or gums diseases led to increased demand for the abutment implants market in this region. For instance, in 2020, the Centers for Disease Control and Prevention (CDC) published that about 2 in 3, 68% of adults aged 65 years or older have gum disease. Nearly 1 in 5 adults 65 or older have lost all their teeth.

Moreover, the presence of major market players and the launch of innovative products to meet the growing demand in the market is attributed to the market's growth. For instance, in January 2021, Bobel Biocare launched Xeal and TiUltra Implant and Abutment surfaces in the United States. Moreover, in November 2021, Exocad announced the availability of chairsideCAD 3.0 Galway in the United States and Canada. Exocad showcased the next-generation CAD software for single-visit dentistry at the 2021 greater NEW York dental meeting in New York City. Additionally, an increase in research and development activities, quick adaptability to advanced technology, and the presence of favorable healthcare infrastructure are fueling the growth of the overall regional market to a large extent.

Abutment Implants Market Competitor Analysis

The Abutment Implants Market Market is fragmented and competitive and consists of several major players. In terms of market share, a few major players dominate the market. Some companies currently dominating the market are Nobel BioCare, Envista, Dentsply Sirona, Straumann Group, Zimmer Biomet, Dynamic Abutment Solutions, Zest Anchors, and others.

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Additional Benefits:

The market estimate (ME) sheet in Excel format
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