

Asia-Pacific Mutual Fund Industry - Growth, Trends, Covid-19 Impact, and Forecasts (2023 - 2028)

Market Report | 2023-01-23 | 130 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The COVID-19 pandemic has pulled the world into uncharted waters. Slow growth and wafer thin margins have been key concerns in APAC region. COVID-19 pandemic has a moderate impact on the mutual fund assets market in APAC, owing to increased cases of corporate defaults as the cash flow position has been hampered tremendously. However, as lockdown in several regions has severely impacted the movement of consumers and disruption of businesses across the globe, customers are availing offers of mutual funds via online platforms.

In Asia, fund distribution is still highly fragmented, with no single route dominating every area. Retail banks dominate the sale of fund products in Hong Kong and China, whereas securities firms dominate the market in Korea.

A number of B2B robo advisers and ones aimed towards the middle-class market are already making inroads in a number of APAC markets and tie-ups with asset managers and banking distribution platforms are taking place.

Given the growing potential of this region, many countries are bringing in regulations to streamline the industry with free flow of funds among countries and also to curb unwarranted results. Japan's Financial Services Authority released finalized principles regarding fiduciary duty, setting out seven overarching principles that will aid the economy in pursuing sustainable economic growth and the stable financial accumulation of Japanese household assets. In India, regulations of mutual fund mergers have been tightened to improve transparency and eliminate product ambiguity for investors. Similarly, a new regulatory framework in China will enhance market surveillance and transparency.

APAC Mutual Fund Market Trends

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott-international.com

www.scott-international.com

Rising inflation will create opportunities

The first major trend is the impact of growing inflation on the Asia-Pacific private equity market. Because of low interest rates, many businesses have taken on excessive debt in recent years. As interest rates rise, some of these businesses may become troubled and require recapitalization. This opens the door for private equity to step in.

Rising interest rates will have an impact on private equity's sector concentration. Investing in high-growth IT companies with extremely high valuations has been a trend in recent years. The companies anticipate a shift away from high-growth companies with shaky balance sheets and toward sectors and companies with strong profitability and pricing power - factors that help businesses survive inflation.

Mutual Funds As a Savings Priority in the region

The emerging affluent are lighting a fire under economic growth in some of the world's most dynamic markets. The emerging affluents are active savers and the savings proportion to their top priority is increasing over the years across countries in this region. From relying on basic savings accounts or time deposits, the proportion of affluents choosing mutual funds over others as their primary saving method are increasing over the years. The infographic shows the share of population considering mutual funds as a saving method in the region is presented below.

APAC Mutual Fund Market Competitor Analysis

The report includes an overview of MF companies operating across Asia-Pacific. We wish to present detailed profiling of a few major companies which cover product offerings, regulations governing them, their headquarters, and financial performance. Currently, some of the major players dominating the market are listed below.

Additional Benefits:

The market estimate (ME) sheet in Excel format
3 months of analyst support

Table of Contents:

1 INTRODUCTION

1.1 Study Assumptions and Market Definition

1.2 Scope of the Study

2 RESEARCH METHODOLOGY

3 EXECUTIVE SUMMARY

4 MARKET DYNAMICS

4.1 Market Overview

4.2 A Brief on Regulatory Environment

4.3 Insights on Various Types of Schemes or Funds Offered in Mutual Fund Industry

4.4 Technological Innovations Shaping The Industry

4.5 Market Drivers

4.6 Market Restraints

4.7 Porters 5 Force Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.7.1 Threat of New Entrants
- 4.7.2 Bargaining Power of Buyers/Consumers
- 4.7.3 Bargaining Power of Suppliers
- 4.7.4 Threat of Substitute Products
- 4.7.5 Intensity of Competitive Rivalry
- 4.8 Impact of COVID-19 on the Market

5 MARKET SEGMENTATION

- 5.1 By Fund Type
 - 5.1.1 Equity
 - 5.1.2 Bond
 - 5.1.3 Hybrid
 - 5.1.4 Money Market
 - 5.1.5 Others
- 5.2 By Geography
 - 5.2.1 China
 - 5.2.2 India
 - 5.2.3 Singapore
 - 5.2.4 Taiwan
 - 5.2.5 Hong Kong
 - 5.2.6 Korea
 - 5.2.7 Rest of Asia-Pacific

6 COMPETITIVE LANDSCAPE

- 6.1 Market Competition Overview (Market Concentration And M&A Deals)
- 6.2 Company Profiles
 - 6.2.1 E fund Management
 - 6.2.2 Boser Asset management
 - 6.2.3 HDFC Mutual Fund
 - 6.2.4 ICICI Prudential Mutual Fund
 - 6.2.5 T. Rowe Price
 - 6.2.6 BlackRock
 - 6.2.7 Goldman Sachs
 - 6.2.8 Matthews Asia Funds
 - 6.2.9 Fidelity Investments
 - 6.2.10 Invesco*

7 MARKET OPPORTUNITIES AND FUTURE TRENDS

8 DISCLAIMER AND ABOUT US

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Asia-Pacific Mutual Fund Industry - Growth, Trends, Covid-19 Impact, and Forecasts
(2023 - 2028)**

Market Report | 2023-01-23 | 130 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-01"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

