

## **Metal-Faced Insulated Panel Market - Growth, Trends, Covid-19 Impact, and Forecasts (2023 - 2028)**

Market Report | 2023-01-23 | 150 pages | Mordor Intelligence

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### **Report description:**

The metal-faced insulated panel market is estimated to witness healthy growth, at an estimated CAGR of over 6%, over the forecast period (2022-2027).

The COVID-19 pandemic had a negative impact on the market in 2020. However, the market has now reached pre-pandemic levels, and it is expected to grow at a steady pace in the forecast period.

#### Key Highlights

The major factors driving the growth of the market are the augmenting demand for insulated panels in the construction industry and the growing need for refrigerated and processed foods.

Deformation in extreme weather conditions is likely to hinder the market's growth.

Growing awareness in the Asia-Pacific region is likely to create opportunities for the market in the coming years.

The European region is expected to dominate the market. The Asia-Pacific region is likely to witness the highest CAGR during the forecast period.

#### Metal Faced Insulated Panel Market Trends

##### The Industrial Segment to Dominate the Market

In modern-day construction, the use of insulation materials is essential for industrial construction applications. The specific

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demand for energy in industrial buildings can be significantly reduced with modern insulation.

The scope of applications is extremely diverse and even includes the construction of industrial buildings using insulated roof and wall panels. In industrial applications, building insulation materials witness major demand from cold storage buildings and warehouses.

The number of cold storage operations that are meant to extend and ensure the shelf life of fresh agricultural produce, seafood, frozen food, photographic film, chemicals, and pharmaceutical drugs is rapidly increasing.

This rapid increase in the number of cold storage facilities is due to the growing demand from consumers, which is a result of the changing lifestyles and advanced technologies.

The expansion of retail food chains by multinational companies has led to an increase in the demand for cold storage. These factors, in turn, are expected to augment the demand for building insulation materials across the region. For instance, the US retail giant Walmart plans to invest around CNY 8 billion (USD 1.2 billion) into its distribution centers in China over the next two decades.

Based on the aforementioned aspects, the Industrial segment is expected to dominate the market in the forecast period.

## The Asia-Pacific Region to Lead the Market Growth

The Asia-Pacific construction sector is the largest in the world and is growing at a healthy rate, owing to the rising population, increase in middle-class incomes, and urbanization.

Increasing infrastructure construction activities and the entry of major players from the European Union into the lucrative market of China, India, and ASEAN have further fueled the industry's expansion.

China's construction industry developed rapidly in the recent past. However, the country is now reeling under the Evergrande Debt struggle that many expect to put China under recession.

India and ASEAN countries have also been focusing on infrastructure development.

Also, restrictions on foreign investment in land development, high-end hotels, office buildings, international exhibition centers, and the construction and operation of large theme parks have been lifted in the region.

The growth in the infrastructure and transportation sectors is expected to boost the metal-faced insulated panels market in the country over the forecast period.

## Metal Faced Insulated Panel Market Competitor Analysis

The metal-faced insulated panel market is partially fragmented in nature. Some of the major players in the market include American Acoustical Products, CENTRIA, Metl-Span, Portafab Corporation, and Premier Building Systems Inc., among others.

Additional Benefits:

The market estimate (ME) sheet in Excel format

3 months of analyst support

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