

## **Uruguay Fruits and Vegetables Market - Growth, Trends, Covid-19 Impact, and Forecasts (2023 - 2028)**

Market Report | 2023-01-23 | 120 pages | Mordor Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

### **Report description:**

The Uruguayan fruits and vegetables market is expected to register a CAGR of 7.1% during the forecast period.

The COVID-19 pandemic has led to increasing demand for fruits and vegetables due to growing awareness about healthy and nutritional diets. Due to the closure of restaurants, bars, and schools, produce growers and distributors were forced to shift supplies almost entirely from the food service to the retail channel in the country. Hence, COVID-19 has had no significant impact on the fruits and vegetable market in Uruguay. Major fruits and vegetables grown in Uruguay are oranges, tangerines, apples, cranberries, pears, melons, grapes, peaches, quinces, sweet potatoes, dry peas, onions, pumpkins, squash, potatoes, and broad beans. Citrus fruit production has a long tradition in the country, and much of it has been destined for export. The major factors driving the market are favorable government policies like no restrictions on exports of agro-industrial products and insurance against extreme climate events, resulting in loss of fruit and vegetable production.

### Uruguay Fruits & Vegetables Market Trends

#### Adoption of Strategies to Increase Productivity

The agricultural sector is a mainstay of the Uruguayan economy, contributing 70% of exports and 7% of the gross domestic product (GDP). The sector has experienced a period of rapid growth, intensification, and modernization over the last decade. Citrus fruit production has a long tradition in the country, and much of it has been destined for export. In the South of Uruguay, the average vegetable cropped area per farm increased, while the average total area per vegetable farm stayed approximately the same. However, the country is not self-sufficient in vegetable production, which necessitates the import, driving the growth of the market.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Development of Climate Change Policies, Strategies, and Plans

Uruguay has developed an advanced suite of climate change policies, strategies, and plans. The country has committed to ambitious and quantified sectoral mitigation targets to be achieved by 2030. Financial institutions play an important role in sustaining fruit and vegetable production amid ago-climate changes through the initiatives that offer insurances against extreme events (like hydrological events, storms, hail, wind, etc.), as well as unconventional insurances based on weather indices, to mitigate the effects of water and drought excesses. This is another factor driving the growth of the fruits and vegetables market in Uruguay.

### Additional Benefits:

The market estimate (ME) sheet in Excel format  
3 months of analyst support

### **Table of Contents:**

#### 1 INTRODUCTION

- 1.1 Study Assumptions and Market Definition
- 1.2 Scope of the Study

#### 2 RESEARCH METHODOLOGY

#### 3 EXECUTIVE SUMMARY

#### 4 MARKET DYNAMICS

- 4.1 Market Overview
- 4.2 Market Drivers
- 4.3 Market Restraints

#### 5 MARKET SEGMENTATION (Import Analysis by Value and Volume and Export Analysis by Value and Volume)

- 5.1 Vegetables
- 5.2 Fruits

#### 6 INTERNATIONAL TRADE AND PRICE SCENARIOS

- 6.1 Bananas
- 6.2 Onions (Dry)
- 6.3 Pineapples
- 6.4 Plantains and Others
- 6.5 Tomatoes

#### 7 REGIONAL ANALYSIS

- 7.1 PESTLE Analysis
- 7.2 Supply Chain Analysis
- 7.3 Government Policies

#### 8 COMPETITIVE ANALYSIS

- 8.1 Distribution Network and Retail Analysis

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

8.2 List/Profiles of Key Players

9 MARKET OPPORTUNITIES AND FUTURE TRENDS

10 IMPACT OF COVID-19 ON THE MARKET

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Uruguay Fruits and Vegetables Market - Growth, Trends, Covid-19 Impact, and Forecasts (2023 - 2028)**

Market Report | 2023-01-23 | 120 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-27"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

