

# **Home Insecticides in Portugal**

Market Direction | 2023-02-01 | 19 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

Home insecticides is another home care category where volume is in low negative figures and value is driven by inflation. Sales of home insecticides are driven by necessity based on climatic conditions which stimulate the presence of insects. In 2022, very hot weather but a lack of humidity in Portugal did not particularly favour sales, added to which the fire season in the country also negatively affected the prevalence of mosquitos and flies. According to Portugal Deforestation Rates and Stati...

Euromonitor International's Home Insecticides in Portugal market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Electric Insecticides, Insecticide Baits, Insecticide Coils, Other Home Insecticides, Spray/Aerosol Insecticides.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Home Insecticides market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Home Insecticides in Portugal Euromonitor International February 2023

List Of Contents And Tables

HOME INSECTICIDES IN PORTUGAL

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Climatic conditions somewhat dampen necessity for home insecticides in 2022

Electric insecticides remains the most dynamic subcategory, with Raid maintaining its top place

Manufacturers aim to innovate despite strong legal limitations

PROSPECTS AND OPPORTUNITIES

Sales expected to remain flat and consistent, being dependent on seasonal conditions

Polarised trends expected, from discounting and promotional activities to more eco-friendly and premium products

E-commerce set to support sales, while medium-sized local retailers will cannibalise sales from hypermarkets and traditional small stores

**CATEGORY DATA** 

Table 1 Sales of Home Insecticides by Category: Value 2017-2022

Table 2 Sales of Home Insecticides by Category: % Value Growth 2017-2022

Table 3 Sales of Spray/Aerosol Insecticides by Type: % Value 2017-2022

Table 4 NBO Company Shares of Home Insecticides: % Value 2018-2022

Table 5 LBN Brand Shares of Home Insecticides: % Value 2019-2022

Table 6 Forecast Sales of Home Insecticides by Category: Value 2022-2027

Table 7 Forecast Sales of Home Insecticides by Category: % Value Growth 2022-2027

HOME CARE IN PORTUGAL

**EXECUTIVE SUMMARY** 

Home care in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 8 Households 2017-2022

MARKET DATA

Table 9 Sales of Home Care by Category: Value 2017-2022

Table 10 Sales of Home Care by Category: % Value Growth 2017-2022

Table 11 NBO Company Shares of Home Care: % Value 2018-2022

Table 12 LBN Brand Shares of Home Care: % Value 2019-2022

Table 13 Penetration of Private Label in Home Care by Category: % Value 2017-2022

Table 14 Distribution of Home Care by Format: % Value 2017-2022

Table 15 Distribution of Home Care by Format and Category: % Value 2022

Table 16 Forecast Sales of Home Care by Category: Value 2022-2027

Table 17 [Forecast Sales of Home Care by Category: % Value Growth 2022-2027

DISCLAIMER SOURCES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Home Insecticides in Portugal**

Market Direction | 2023-02-01 | 19 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
				VAT
				Total
		Phone*  Last Name*		
First Name*				
First Name* ob title*			/ NIP number*	
First Name* ob title* Company Name*		Last Name*	/ NIP number*	
First Name*  ob title*  Company Name*  Address*		Last Name*  EU Vat / Tax ID /	/ NIP number*	
Email* First Name* Job title* Company Name* Address* Zip Code*		Last Name*  EU Vat / Tax ID /	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com