

Adhesive Films Market by Resin Type (Epoxy, Acrylic, Cyanoacrylate, Silicone), Application (Optical Bonding and Assembly, Lens Bonding Cement, and Fiber Optics), and Region (North America, Europe, APAC, MEA, South America) - Global Forecast to 2027

Market Report | 2023-02-06 | 273 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The Adhesive films market is projected to grow from USD 82.0 Billion in 2022 to USD 116.9 Billion by 2030, at a CAGR of 4.4% and CAGR of 4.7% between 2022-2027 and 2028-2030 respectively. The restraints related to the use of Adhesive films market is volatility in prices of raw materials needed for Adhesive films.

"PP-backed adhesive films segment is estimated to be the largest segment of the market."

PP-backed adhesive films comprise polypropylene film face stocks that are derived from petroleum with the use of cost-effective high-yield polyolefin resins. A variety of polypropylene materials such as cast unoriented polypropylene (CPP), not oriented, monoaxially oriented polypropylene (MOPP), and biaxially oriented polypropylene (BoPP) are available. The most important polyolefin films are CPP and BoPP. Both types have high gloss, exceptional optics, good or excellent heat-sealing performance, better heat resistance than PE, and good moisture barrier properties.

"China to gain the maximum market share of Adhesive films in Asia Pacific during the forecast period."

China is the largest market for adhesive films in the Asia Pacific, with many key market players investing in the country to build new manufacturing facilities and distribution networks as Manufacturing, Electronics, and Telecommunications services are major end-use industries. China exports manufacturing goods which includes iron, steel, aluminum, textiles, cement, chemicals, toys, electronics, rail cars, ships, aircraft, and others. Factors such as increasing government proposals to improve public infrastructure and rising cash intensive activities are also driving the adhesive films market in the country.

Extensive primary interviews have been conducted, and information has been gathered from secondary research to determine and verify the market size of several segments and sub-segments.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Breakdown of Primary Interviews:

- By Company Type: Tier 1 - 46%, Tier 2 - 36%, and Tier 3 - 18%
 - By Designation: C Level - 27%, D Level - 10%, and Others - 55%
 - By Region: Asia Pacific - 55%, North America - 18%, Europe - 9%, South America-9%, and the Middle East & Africa - 9%
- The key companies profiled in this report are 3M Company (US), Avery Dennison Corporation (US), Henkel AG & Co. KGaA (Germany), UPM-Kymmene Oyj (Finland), and H.B. Fuller Company (US).

Research Coverage:

Adhesive films Market by Resin Type (Acrylic, Rubber, Silicone), by Film Material (PP, PVC, PE), by Application (Tapes, Graphic Films, Labels), by End-use industry (Packaging, Transportation, Construction, Electronics) and Region (North America, Europe, Asia Pacific, South America, and Middle East & Africa).

Reasons to Buy the Report

From an insight perspective, this research report focuses on various levels of analyses - industry analysis (industry trends), market share analysis of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the market; high growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on adhesive films offered by top players in the market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the market
- Market Development: Comprehensive information about lucrative emerging markets - the report analyzes the market for adhesive films across regions
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the market
- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the market

Table of Contents:

1	INTRODUCTION	38
1.1	STUDY OBJECTIVES	38
1.2	MARKET DEFINITION	38
1.2.1	MARKET INCLUSIONS	39
1.2.2	MARKET EXCLUSIONS	39
1.3	MARKET SEGMENTATION	39
1.3.1	REGIONS COVERED	40
1.3.2	YEARS CONSIDERED	40
1.4	CURRENCY CONSIDERED	41
1.5	UNITS CONSIDERED	41
1.6	STAKEHOLDERS	41
1.7	SUMMARY OF CHANGES	41
2	RESEARCH METHODOLOGY	42
2.1	RESEARCH DATA	42
FIGURE 1	RESEARCH DESIGN	42
2.1.1	SECONDARY DATA	43
2.1.1.1	Key data from secondary sources	43
2.1.2	PRIMARY DATA	43
2.1.2.1	Key data from primary sources	44
2.1.2.2	Key industry insights	44

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.1.2.3	Breakdown of primary interviews	45
2.1.2.4	Primary data sources	45
2.2	MARKET SIZE ESTIMATION	45
2.2.1	BOTTOM-UP APPROACH	46
FIGURE 2	MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH	46
2.2.2	TOP-DOWN APPROACH	47
FIGURE 3	MARKET SIZE ESTIMATION: TOP-DOWN APPROACH	47
2.3	FACTOR ANALYSIS	48
FIGURE 4	MAJOR FACTORS RESPONSIBLE FOR GLOBAL RECESSION	48
2.4	DATA TRIANGULATION	49
FIGURE 5	DATA TRIANGULATION	49
2.5	ASSUMPTIONS & LIMITATIONS	50
TABLE 1	RESEARCH ASSUMPTIONS	50
TABLE 2	RESEARCH LIMITATIONS	50
TABLE 3	RISK ANALYSIS	51
2.6	GROWTH RATE ASSUMPTIONS /GROWTH FORECAST	51
?		
3	EXECUTIVE SUMMARY	52
TABLE 4	ADHESIVE FILMS MARKET SNAPSHOT, 2022 VS. 2027 VS. 2030	53
FIGURE 6	POLYPROPYLENE FILM MATERIAL SEGMENT TO DOMINATE ADHESIVE FILMS MARKET, IN TERMS OF VALUE	54
FIGURE 7	TAPES TO BE LARGEST APPLICATION SEGMENT IN ADHESIVE FILMS MARKET, IN TERMS OF VALUE	54
FIGURE 8	PACKAGING SEGMENT TO DOMINATE GLOBAL ADHESIVE FILMS MARKET DURING FORECAST PERIOD	55
FIGURE 9	ASIA PACIFIC ESTIMATED TO ACCOUNT FOR LARGEST SHARE OF ADHESIVE FILMS MARKET IN 2022	56
4	PREMIUM INSIGHTS	57
4.1	ATTRACTIVE OPPORTUNITIES IN ADHESIVE FILMS MARKET	57
FIGURE 10	ADHESIVE FILMS MARKET TO WITNESS MODERATE GROWTH DURING FORECAST PERIOD	57
4.2	ADHESIVE FILMS MARKET, BY FILM MATERIAL	57
FIGURE 11	POLYPROPYLENE TO BE LARGEST FILM MATERIAL SEGMENT OF ADHESIVE FILMS MARKET	57
4.3	ADHESIVE FILMS MARKET, DEVELOPED VS. EMERGING COUNTRIES	58
FIGURE 12	MARKETS IN EMERGING COUNTRIES TO GROW FASTER THAN DEVELOPED COUNTRIES	58
4.4	ADHESIVE FILMS MARKET IN ASIA PACIFIC, BY END-USE INDUSTRY AND COUNTRY	58
FIGURE 13	PACKAGING SEGMENT AND CHINA ACCOUNTED FOR LARGEST MARKET SHARES IN ASIA PACIFIC IN 2021	58
4.5	ADHESIVE FILMS MARKET, BY KEY COUNTRIES	59
FIGURE 14	MARKET IN INDIA TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD	59
5	MARKET OVERVIEW	60
5.1	INTRODUCTION	60
5.2	MARKET DYNAMICS	60
FIGURE 15	DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN ADHESIVE FILMS MARKET	60
5.2.1	DRIVERS	61
5.2.1.1	Increasing urban population in Asia Pacific	61
5.2.1.2	Growing e-commerce, pharmaceutical, and consumer durables industries	61
5.2.1.3	Growing consumer demand for product information	61
5.2.1.4	Increase in product efficiency, customer service, and advanced technology	62
5.2.2	RESTRAINTS	62
5.2.2.1	Volatility in prices of raw materials	62
5.2.3	OPPORTUNITIES	62
5.2.3.1	Forward integration in value chain	62

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.2.3.2	Increase in demand for bioplastic polymers	62
5.2.3.3	Use of recyclable polymer films and liners	62
5.2.4	CHALLENGES	63
5.2.4.1	Implementation of stringent regulatory policies	63
5.3	VALUE CHAIN ANALYSIS	63
FIGURE 16	ADHESIVE FILMS VALUE CHAIN	63
TABLE 5	SUPPLY CHAIN ECOSYSTEM	64
5.4	PORTER'S FIVE FORCES ANALYSIS	64
TABLE 6	PORTER'S FIVE FORCES ANALYSIS	64
FIGURE 17	PORTER'S FIVE FORCES ANALYSIS	65
5.4.1	THREAT OF NEW ENTRANTS	65
5.4.2	THREAT OF SUBSTITUTES	66
5.4.3	BARGAINING POWER OF BUYERS	66
5.4.4	BARGAINING POWER OF SUPPLIERS	66
5.4.5	INTENSITY OF COMPETITIVE RIVALRY	67
5.5	KEY STAKEHOLDERS AND BUYING CRITERIA	67
5.5.1	KEY STAKEHOLDERS IN BUYING PROCESS	67
FIGURE 18	INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS	67
TABLE 7	INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP INDUSTRIES (%)	68
5.5.2	BUYING CRITERIA	68
FIGURE 19	KEY BUYING CRITERIA FOR ADHESIVE FILMS	68
TABLE 8	KEY BUYING CRITERIA FOR ADHESIVE FILMS	68
5.6	MACRO INDICATOR ANALYSIS	69
5.6.1	INTRODUCTION	69
5.6.2	TRENDS AND FORECAST OF GDP	69
TABLE 9	TRENDS AND FORECAST OF GDP, PERCENTAGE CHANGE, 2019-2027	69
5.7	INDUSTRY TRENDS	72
5.7.1	TRENDS AND FORECAST FOR GLOBAL CONSTRUCTION INDUSTRY	72
FIGURE 20	GLOBAL SPENDING IN CONSTRUCTION INDUSTRY, 2014-2035	72
5.7.2	TRENDS IN AUTOMOTIVE SECTOR	73
TABLE 10	AUTOMOTIVE PRODUCTION, BY REGION, 2018-2021	73
5.8	AVERAGE PRICING ANALYSIS	74
FIGURE 21	AVERAGE SELLING PRICE OF KEY PLAYERS, BY APPLICATION	75
FIGURE 22	AVERAGE PRICE COMPETITIVENESS IN ADHESIVE FILMS MARKET, BY REGION	75
FIGURE 23	AVERAGE PRICE COMPETITIVENESS IN ADHESIVE FILMS MARKET, BY FILM MATERIAL	76
FIGURE 24	AVERAGE PRICE COMPETITIVENESS IN ADHESIVE FILMS MARKET, BY APPLICATION	76
FIGURE 25	AVERAGE PRICE COMPETITIVENESS IN ADHESIVE FILMS MARKET, BY END-USE INDUSTRY	77
5.9	ADHESIVE FILMS ECOSYSTEM AND INTERCONNECTED MARKETS	77
TABLE 11	SUPPLY CHAIN OF ADHESIVE FILMS MARKET	77
FIGURE 26	ADHESIVE FILMS MARKET ECOSYSTEM	78
?		
5.9.1	TRENDS/DISRUPTIONS IMPACTING BUYERS/CUSTOMERS	79
FIGURE 27	YC AND YCC SHIFT	79
5.10	EXPORT-IMPORT TRADE ANALYSIS	79
5.10.1	IMPORT TRADE DATA	79
TABLE 12	COUNTRY-WISE IMPORT VALUE DATA IN USD THOUSAND, 2019-2021	79
5.10.2	EXPORT TRADE DATA	85

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 13 COUNTRY-WISE EXPORT VALUE DATA IN USD THOUSAND, 2019-2021 85

5.11 PATENT ANALYSIS 89

5.11.1 METHODOLOGY 89

5.11.2 PUBLICATION TRENDS 89

TABLE 14 PUBLICATION TRENDS, 2017-2023 89

FIGURE 28 PUBLICATION TRENDS, 2017-2023 89

FIGURE 29 NUMBER OF PATENTS PUBLISHED, 2017-2023 90

FIGURE 30 LEGAL STATUS OF PATENTS, 2017-2023 90

5.11.3 TOP JURISDICTION ANALYSIS 91

FIGURE 31 PATENTS PUBLISHED BY JURISDICTION, 2022 91

5.11.4 TOP APPLICANTS 91

FIGURE 32 PATENTS PUBLISHED BY MAJOR APPLICANTS, 2022 91

TABLE 15 TOP 10 PATENT OWNERS IN LAST FEW YEARS 92

5.12 CASE STUDY ANALYSIS 92

5.13 TECHNOLOGY ANALYSIS 93

5.14 KEY CONFERENCES & EVENTS IN 2023-2024 95

TABLE 16 DETAILED LIST OF CONFERENCES & EVENTS 95

5.15 TARIFF AND REGULATORY LANDSCAPE 96

5.15.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 96

TABLE 17 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 96

TABLE 18 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 96

5.15.2 ENVIRONMENTAL REGULATION STANDARDS 97

5.16 GLOBAL ECONOMIC SCENARIOS IMPACTING MARKET GROWTH 98

5.16.1 RUSSIA-UKRAINE WAR 98

5.16.2 CHINA 98

5.16.2.1 China's debt problem 98

5.16.2.2 Australia-China trade war 99

5.16.2.3 Environmental commitments 99

5.16.3 EUROPE 99

5.16.3.1 Political instability in Germany 99

5.16.3.2 Energy crisis in Europe 99

?

6 ADHESIVE FILMS MARKET, BY RESIN TYPE 100

6.1 INTRODUCTION 100

TABLE 19 COMPARISON BETWEEN ACRYLIC ADHESIVE FILMS, RUBBER ADHESIVE FILMS, AND SILICONE ADHESIVE FILMS 100

6.2 ACRYLIC ADHESIVE FILMS 100

6.2.1 EXCELLENT ADHESION PROPERTIES TO DRIVE DEMAND IN PACKAGING AND AUTOMOTIVE INDUSTRIES 100

6.3 RUBBER ADHESIVE FILMS 101

6.3.1 RUBBER-BASED ADHESIVE FILMS WIDELY USED IN INDUSTRIAL AND DOMESTIC APPLICATIONS 101

6.4 SILICONE ADHESIVE FILMS 102

6.4.1 EXCELLENT TEMPERATURE, CHEMICAL, ENVIRONMENTAL STABILITY, AND FLEXIBILITY TO DRIVE MARKET 102

6.4.2 WOUND CARE HEALING SOLUTIONS OFFERED BY SILICONE ADHESIVE FILMS 102

6.5 OTHER ADHESIVE FILMS 103

6.5.1 EVA ADHESIVE FILMS 103

6.5.2 POLYURETHANE ADHESIVE FILMS 103

6.5.3 HYBRID ADHESIVE FILMS 103

6.5.4 HYDROPHILIC ADHESIVE FILMS 103

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7 ADHESIVE FILMS MARKET, BY FILM MATERIAL 104

7.1 INTRODUCTION 105

FIGURE 33 PP TO BE LARGEST FILM MATERIAL SEGMENT IN ADHESIVE FILMS MARKET 105

TABLE 20 ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2018-2021 (USD MILLION) 105

TABLE 21 ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2022-2027 (USD MILLION) 106

TABLE 22 ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2028-2030 (USD MILLION) 106

TABLE 23 ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2018-2021 (MILLION SQUARE METER) 106

TABLE 24 ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2022-2027 (MILLION SQUARE METER) 107

TABLE 25 ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2028-2030 (MILLION SQUARE METER) 107

7.2 PP BACKED ADHESIVE FILMS 107

7.2.1 VERSATILITY AND COST-EFFECTIVENESS TO DRIVE GROWTH 107

TABLE 26 PROPERTIES OF PP 108

TABLE 27 PP BACKED ADHESIVE FILMS MARKET, BY REGION, 2018-2021 (USD MILLION) 108

TABLE 28 PP BACKED ADHESIVE FILMS MARKET, BY REGION, 2022-2027 (USD MILLION) 109

TABLE 29 PP BACKED ADHESIVE FILMS MARKET, BY REGION, 2028-2030 (USD MILLION) 109

TABLE 30 PP BACKED ADHESIVE FILMS MARKET, BY REGION, 2018-2021 (MILLION SQUARE METER) 109

TABLE 31 PP BACKED ADHESIVE FILMS MARKET, BY REGION, 2022-2027 (MILLION SQUARE METER) 110

TABLE 32 PP BACKED ADHESIVE FILMS MARKET, BY REGION, 2028-2030 (MILLION SQUARE METER) 110

7.3 PVC BACKED ADHESIVE FILMS 110

7.3.1 VERSATILITY FOR WIDE VARIETY OF APPLICATIONS TO DRIVE DEMAND 110

TABLE 33 PROPERTIES OF PVC 111

TABLE 34 PVC BACKED ADHESIVE FILMS MARKET, BY REGION, 2018-2021 (USD MILLION) 111

TABLE 35 PVC BACKED ADHESIVE FILMS MARKET, BY REGION, 2022-2027 (USD MILLION) 112

TABLE 36 PVC BACKED ADHESIVE FILMS MARKET, BY REGION, 2028-2030 (USD MILLION) 112

TABLE 37 PVC BACKED ADHESIVE FILMS MARKET, BY REGION, 2018-2021 (MILLION SQUARE METER) 112

TABLE 38 PVC BACKED ADHESIVE FILMS MARKET, BY REGION, 2022-2027 (MILLION SQUARE METER) 113

TABLE 39 PVC BACKED ADHESIVE FILMS MARKET, BY REGION, 2028-2030 (MILLION SQUARE METER) 113

7.4 PE BACKED ADHESIVE FILMS 113

7.4.1 FASTEST-GROWING BIO-FILM MATERIAL 113

7.4.1.1 Low-Density Polyethylene (LDPE) 114

7.4.1.2 High-Density Polyethylene (HDPE) 114

7.4.1.3 Linear Low-Density Polyethylene (LLDPE) 114

TABLE 40 PROPERTIES OF PE 114

TABLE 41 PE BACKED ADHESIVE FILMS MARKET, BY REGION, 2018-2021 (USD MILLION) 114

TABLE 42 PE BACKED ADHESIVE FILMS MARKET, BY REGION, 2022-2027 (USD MILLION) 115

TABLE 43 PE BACKED ADHESIVE FILMS MARKET, BY REGION, 2028-2030 (USD MILLION) 115

TABLE 44 PE BACKED ADHESIVE FILMS MARKET, BY REGION, 2018-2021 (MILLION SQUARE METER) 115

TABLE 45 PE BACKED ADHESIVE FILMS MARKET, BY REGION, 2022-2027 (MILLION SQUARE METER) 116

TABLE 46 PE BACKED ADHESIVE FILMS MARKET, BY REGION, 2028-2030 (MILLION SQUARE METER) 116

7.5 OTHERS 116

7.5.1 PET 116

7.5.2 PA 116

7.5.3 PU 117

TABLE 47 OTHER FILM MATERIAL BACKED ADHESIVE FILMS MARKET, BY REGION, 2018-2021 (USD MILLION) 117

TABLE 48 OTHER FILM MATERIAL BACKED ADHESIVE FILMS MARKET, BY REGION, 2022-2027 (USD MILLION) 117

TABLE 49 OTHER FILM MATERIAL BACKED ADHESIVE FILMS MARKET, BY REGION, 2028-2030 (USD MILLION) 117

TABLE 50 OTHER FILM MATERIAL BACKED ADHESIVE FILMS MARKET, BY REGION, 2018-2021 (MILLION SQUARE METER) 118

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 51 OTHER FILM MATERIAL BACKED ADHESIVE FILMS MARKET, BY REGION, 2022-2027 (MILLION SQUARE METER) 118

TABLE 52 OTHER FILM MATERIAL BACKED ADHESIVE FILMS MARKET, BY REGION, 2028-2030 (MILLION SQUARE METER) 118

8 ADHESIVE FILMS MARKET, BY APPLICATION 119

8.1 INTRODUCTION 120

FIGURE 34 TAPES APPLICATION TO LEAD OVERALL ADHESIVE FILMS MARKET, 2022-2030 (USD MILLION) 120

TABLE 53 ADHESIVE FILMS MARKET, BY APPLICATION, 2018-2021 (USD MILLION) 120

TABLE 54 ADHESIVE FILMS MARKET, BY APPLICATION, 2022-2027 (USD MILLION) 120

TABLE 55 ADHESIVE FILMS MARKET, BY APPLICATION, 2028-2030 (USD MILLION) 121

TABLE 56 ADHESIVE FILMS MARKET, BY APPLICATION, 2018-2021 (MILLION SQUARE METER) 121

TABLE 57 ADHESIVE FILMS MARKET, BY APPLICATION, 2022-2027 (MILLION SQUARE METER) 121

TABLE 58 ADHESIVE FILMS MARKET, BY APPLICATION, 2028-2030 (MILLION SQUARE METER) 121

8.2 TAPES 122

8.2.1 DEMAND FOR LIGHTWEIGHT DEVICES LEADING TO INCREASING APPLICATIONS IN ELECTRICAL & ELECTRONICS INDUSTRY 122

TABLE 59 ADHESIVE FILMS MARKET IN TAPES, BY REGION, 2018-2021 (USD MILLION) 122

TABLE 60 ADHESIVE FILMS MARKET IN TAPES, BY REGION, 2022-2027 (USD MILLION) 122

TABLE 61 ADHESIVE FILMS MARKET IN TAPES, BY REGION, 2028-2030 (USD MILLION) 123

TABLE 62 ADHESIVE FILMS MARKET IN TAPES, BY REGION, 2018-2021 (MILLION SQUARE METER) 123

TABLE 63 ADHESIVE FILMS MARKET IN TAPES, BY REGION, 2022-2027 (MILLION SQUARE METER) 123

TABLE 64 ADHESIVE FILMS MARKET IN TAPES, BY REGION, 2028-2030 (MILLION SQUARE METER) 124

8.3 LABELS 124

8.3.1 RISE IN E-COMMERCE, PHARMACEUTICAL SUPPLIES, AND CONSUMER AWARENESS TO DRIVE MARKET 124

8.3.1.1 Permanent labels 124

8.3.1.2 Peelable labels 124

8.3.1.3 Ultra-peelable labels 124

8.3.1.4 Freezer or frost fix labels 124

8.3.1.5 High tack labels 125

8.3.1.6 Specialty labels 125

TABLE 65 ADHESIVE FILMS MARKET IN LABELS, BY REGION, 2018-2021 (USD MILLION) 125

TABLE 66 ADHESIVE FILMS MARKET IN LABELS, BY REGION, 2022-2027 (USD MILLION) 125

TABLE 67 ADHESIVE FILMS MARKET IN LABELS, BY REGION, 2028-2030 (USD MILLION) 125

TABLE 68 ADHESIVE FILMS MARKET IN LABELS, BY REGION, 2018-2021 (MILLION SQUARE METER) 126

TABLE 69 ADHESIVE FILMS MARKET IN LABELS, BY REGION, 2022-2027 (MILLION SQUARE METER) 126

TABLE 70 ADHESIVE FILMS MARKET IN LABELS, BY REGION, 2028-2030 (MILLION SQUARE METER) 126

8.4 GRAPHIC FILMS 127

8.4.1 SUPERIOR RESISTANCE PROPERTIES TO DRIVE GROWTH 127

TABLE 71 ADHESIVE FILMS MARKET IN GRAPHIC FILMS, BY REGION, 2018-2021 (USD MILLION) 127

TABLE 72 ADHESIVE FILMS MARKET IN GRAPHIC FILMS, BY REGION, 2022-2027 (USD MILLION) 127

TABLE 73 ADHESIVE FILMS MARKET IN GRAPHIC FILMS, BY REGION, 2028-2030 (USD MILLION) 128

TABLE 74 ADHESIVE FILMS MARKET IN GRAPHIC FILMS, BY REGION, 2018-2021 (MILLION SQUARE METER) 128

TABLE 75 ADHESIVE FILMS MARKET IN GRAPHIC FILMS, BY REGION, 2022-2027 (MILLION SQUARE METER) 128

TABLE 76 ADHESIVE FILMS MARKET IN GRAPHIC FILMS, BY REGION, 2028-2030 (MILLION SQUARE METER) 129

9 ADHESIVE FILMS MARKET, BY END-USE INDUSTRY 130

9.1 INTRODUCTION 131

FIGURE 35 PACKAGING END-USE INDUSTRY SEGMENT TO LEAD OVERALL ADHESIVE FILMS MARKET 131

TABLE 77 ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2018-2021 (USD MILLION) 132

TABLE 78 ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2022-2027 (USD MILLION) 132

TABLE 79 ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2028-2030 (USD MILLION) 132

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 80 ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2018-2021 (MILLION SQUARE METER) 133

TABLE 81 ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2022-2027 (MILLION SQUARE METER) 133

TABLE 82 ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2028-2030 (MILLION SQUARE METER) 133

9.2 PACKAGING 134

9.2.1 ONLINE SHOPPING TO BOOST MARKET 134

TABLE 83 ADHESIVE FILMS MARKET IN PACKAGING END-USE INDUSTRY, BY REGION, 2018-2021 (USD MILLION) 134

TABLE 84 ADHESIVE FILMS MARKET IN PACKAGING END-USE INDUSTRY, BY REGION, 2022-2027 (USD MILLION) 135

TABLE 85 ADHESIVE FILMS MARKET IN PACKAGING END-USE INDUSTRY, BY REGION, 2028-2030 (USD MILLION) 135

TABLE 86 ADHESIVE FILMS MARKET IN PACKAGING END-USE INDUSTRY, BY REGION, 2018-2021 (MILLION SQUARE METER) 135

TABLE 87 ADHESIVE FILMS MARKET IN PACKAGING END-USE INDUSTRY, BY REGION, 2022-2027 (MILLION SQUARE METER) 136

TABLE 88 ADHESIVE FILMS MARKET IN PACKAGING END-USE INDUSTRY, BY REGION, 2028-2030 (MILLION SQUARE METER) 136

9.3 CONSTRUCTION 136

9.3.1 GROWTH OF HOUSING SECTOR IN EMERGING COUNTRIES TO DRIVE MARKET 136

TABLE 89 ADHESIVE FILMS MARKET IN CONSTRUCTION END-USE INDUSTRY, BY REGION, 2018-2021 (USD MILLION) 137

TABLE 90 ADHESIVE FILMS MARKET IN CONSTRUCTION END-USE INDUSTRY, BY REGION, 2022-2027 (USD MILLION) 137

TABLE 91 ADHESIVE FILMS MARKET IN CONSTRUCTION END-USE INDUSTRY, BY REGION, 2028-2030 (USD MILLION) 138

TABLE 92 ADHESIVE FILMS MARKET IN CONSTRUCTION END-USE INDUSTRY, BY REGION, 2018-2021 (MILLION SQUARE METER) 138

TABLE 93 ADHESIVE FILMS MARKET IN CONSTRUCTION END-USE INDUSTRY, BY REGION, 2022-2027 (MILLION SQUARE METER) 138

TABLE 94 ADHESIVE FILMS MARKET IN CONSTRUCTION END-USE INDUSTRY, BY REGION, 2028-2030 (MILLION SQUARE METER) 139

9.4 TRANSPORTATION 139

9.4.1 WIDE APPLICATIONS IN AUTOMOTIVE SECTOR AND AEROSPACE AND MARINE INDUSTRIES TO DRIVE MARKET 139

TABLE 95 ADHESIVE FILMS MARKET IN TRANSPORTATION END-USE INDUSTRY, BY REGION, 2018-2021 (USD MILLION) 139

TABLE 96 ADHESIVE FILMS MARKET IN TRANSPORTATION END-USE INDUSTRY, BY REGION, 2022-2027 (USD MILLION) 140

TABLE 97 ADHESIVE FILMS MARKET IN TRANSPORTATION END-USE INDUSTRY, BY REGION, 2028-2030 (USD MILLION) 140

TABLE 98 ADHESIVE FILMS MARKET IN TRANSPORTATION END-USE INDUSTRY, BY REGION, 2018-2021 (MILLION SQUARE METER) 140

TABLE 99 ADHESIVE FILMS MARKET IN TRANSPORTATION END-USE INDUSTRY, BY REGION, 2022-2027 (MILLION SQUARE METER) 141

TABLE 100 ADHESIVE FILMS MARKET IN TRANSPORTATION END-USE INDUSTRY, BY REGION, 2028-2030 (MILLION SQUARE METER) 141

9.5 ELECTRICAL & ELECTRONICS 141

9.5.1 DEMAND FOR VARIOUS CONSUMER ELECTRONIC DEVICES TO DRIVE MARKET 141

TABLE 101 ADHESIVE FILMS MARKET IN ELECTRICAL & ELECTRONICS END-USE INDUSTRY, BY REGION, 2018-2021 (USD MILLION) 142

TABLE 102 ADHESIVE FILMS MARKET IN ELECTRICAL & ELECTRONICS END-USE INDUSTRY, BY REGION, 2022-2027 (USD MILLION) 142

TABLE 103 ADHESIVE FILMS MARKET IN ELECTRICAL & ELECTRONICS END-USE INDUSTRY, BY REGION, 2028-2030 (USD MILLION) 142

TABLE 104 ADHESIVE FILMS MARKET IN ELECTRICAL & ELECTRONICS END-USE INDUSTRY, BY REGION, 2018-2021 (MILLION SQUARE METER) 143

TABLE 105 ADHESIVE FILMS MARKET IN ELECTRICAL & ELECTRONICS END-USE INDUSTRY, BY REGION, 2022-2027 (MILLION SQUARE METER) 143

TABLE 106 ADHESIVE FILMS MARKET IN ELECTRICAL & ELECTRONICS END-USE INDUSTRY, BY REGION, 2028-2030 (MILLION SQUARE METER) 143

?

9.6 OTHER END-USE INDUSTRIES 144

9.6.1 MEDICAL 144

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.6.2 SIGNAGE 144

9.6.3 FMCG AND OTHER CONSUMER GOODS 144

TABLE 107 ADHESIVE FILMS MARKET IN OTHER END-USE INDUSTRIES, BY REGION, 2018-2021 (USD MILLION) 144

TABLE 108 ADHESIVE FILMS MARKET IN OTHER END-USE INDUSTRIES, BY REGION, 2022-2027 (USD MILLION) 145

TABLE 109 ADHESIVE FILMS MARKET IN OTHER END-USE INDUSTRIES, BY REGION, 2028-2030 (USD MILLION) 145

TABLE 110 ADHESIVE FILMS MARKET IN OTHER END-USE INDUSTRIES, BY REGION, 2018-2021 (MILLION SQUARE METER) 145

TABLE 111 ADHESIVE FILMS MARKET IN OTHER END-USE INDUSTRIES, BY REGION, 2022-2027 (MILLION SQUARE METER) 146

TABLE 112 ADHESIVE FILMS MARKET IN OTHER END-USE INDUSTRIES, BY REGION, 2028-2030 (MILLION SQUARE METER) 146

10 ADHESIVE FILMS MARKET, BY REGION 147

10.1 INTRODUCTION 148

FIGURE 36 ASIA PACIFIC TO BE FASTEST-GROWING ADHESIVE FILMS MARKET 148

TABLE 113 ADHESIVE FILMS MARKET, BY REGION, 2018-2021 (USD MILLION) 149

TABLE 114 ADHESIVE FILMS MARKET, BY REGION, 2022-2027 (USD MILLION) 149

TABLE 115 ADHESIVE FILMS MARKET, BY REGION, 2028-2030 (USD MILLION) 149

TABLE 116 ADHESIVE FILMS MARKET BY REGION, 2018-2021 (MILLION SQUARE METER) 150

TABLE 117 ADHESIVE FILMS MARKET, BY REGION, 2022-2027 (MILLION SQUARE METER) 150

TABLE 118 ADHESIVE FILMS MARKET, BY REGION, 2028-2030 (MILLION SQUARE METER) 150

10.2 ASIA PACIFIC 151

10.2.1 IMPACT OF RECESSION ON ASIA PACIFIC 151

FIGURE 37 ASIA PACIFIC: ADHESIVE FILMS MARKET SNAPSHOT 152

TABLE 119 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2018-2021 (USD MILLION) 152

TABLE 120 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2022-2027 (USD MILLION) 153

TABLE 121 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2028-2030 (USD MILLION) 153

TABLE 122 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2018-2021 (MILLION SQUARE METER) 153

TABLE 123 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2022-2027 (MILLION SQUARE METER) 153

TABLE 124 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2028-2030 (MILLION SQUARE METER) 154

TABLE 125 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY APPLICATION, 2018-2021 (USD MILLION) 154

TABLE 126 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY APPLICATION, 2022-2027 (USD MILLION) 154

TABLE 127 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY APPLICATION, 2028-2030 (USD MILLION) 154

TABLE 128 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY APPLICATION, 2018-2021 (MILLION SQUARE METER) 155

TABLE 129 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY APPLICATION, 2022-2027 (MILLION SQUARE METER) 155

TABLE 130 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY APPLICATION, 2028-2030 (MILLION SQUARE METER) 155

TABLE 131 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2018-2021 (USD MILLION) 156

TABLE 132 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2022-2027 (USD MILLION) 156

TABLE 133 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2028-2030 (USD MILLION) 156

TABLE 134 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2018-2021 (MILLION SQUARE METER) 157

TABLE 135 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2022-2027 (MILLION SQUARE METER) 157

TABLE 136 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2028-2030 (MILLION SQUARE METER) 157

TABLE 137 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY COUNTRY, 2018-2021 (USD MILLION) 158

TABLE 138 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 158

TABLE 139 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY COUNTRY, 2028-2030 (USD MILLION) 158

TABLE 140 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY COUNTRY, 2018-2021 (MILLION SQUARE METER) 159

TABLE 141 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY COUNTRY, 2022-2027 (MILLION SQUARE METER) 159

TABLE 142 ASIA PACIFIC: ADHESIVE FILMS MARKET, BY COUNTRY, 2028-2030 (MILLION SQUARE METER) 159

10.2.2 CHINA 160

10.2.2.1 Growth of packaging industry in e-commerce leading to rise in market demand 160

10.2.3 INDIA 161

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.2.3.1]Increasing urbanization and government initiatives to provide broadband connectivity across rural areas to support market expansion]161

10.2.4]JAPAN]161

10.2.4.1]Presence of well-established automotive industry to boost market]161

10.2.5]SOUTH KOREA]162

10.2.5.1]Consumer electronics end-use industry to drive market]162

10.2.6]INDONESIA]162

10.2.6.1]Cheap raw material and ease of availability of labor to boost demand]162

10.2.7]REST OF ASIA PACIFIC]163

10.3]NORTH AMERICA]163

10.3.1]IMPACT OF RECESSION ON NORTH AMERICA]163

FIGURE 38]NORTH AMERICA: ADHESIVE FILMS MARKET SNAPSHOT]164

TABLE 143]NORTH AMERICA: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2018-2021 (USD MILLION)]164

TABLE 144]NORTH AMERICA: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2022-2027 (USD MILLION)]165

TABLE 145]NORTH AMERICA: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2028-2030 (USD MILLION)]165

TABLE 146]NORTH AMERICA: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2018-2021 (MILLION SQUARE METER)]165

TABLE 147]NORTH AMERICA: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2022-2027 (MILLION SQUARE METER)]166

TABLE 148]NORTH AMERICA: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2028-2030 (MILLION SQUARE METER)]166

TABLE 149]NORTH AMERICA: ADHESIVE FILMS MARKET, BY APPLICATION, 2018-2021 (USD MILLION)]166

TABLE 150]NORTH AMERICA: ADHESIVE FILMS MARKET, BY APPLICATION, 2022-2027 (USD MILLION)]166

TABLE 151]NORTH AMERICA: ADHESIVE FILMS MARKET, BY APPLICATION, 2028-2030 (USD MILLION)]167

TABLE 152]NORTH AMERICA: ADHESIVE FILMS MARKET, BY APPLICATION, 2018-2021 (MILLION SQUARE METER)]167

TABLE 153]NORTH AMERICA: ADHESIVE FILMS MARKET, BY APPLICATION, 2022-2027 (MILLION SQUARE METER)]167

TABLE 154]NORTH AMERICA: ADHESIVE FILMS MARKET, BY APPLICATION, 2028-2030 (MILLION SQUARE METER)]167

TABLE 155]NORTH AMERICA: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2018-2021 (USD MILLION)]168

TABLE 156]NORTH AMERICA: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2022-2027 (USD MILLION)]168

TABLE 157]NORTH AMERICA: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2028-2030 (USD MILLION)]168

TABLE 158]NORTH AMERICA: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2018-2021 (MILLION SQUARE METER)]169

TABLE 159]NORTH AMERICA: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2022-2027 (MILLION SQUARE METER)]169

TABLE 160]NORTH AMERICA: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2028-2030 (MILLION SQUARE METER)]169

TABLE 161]NORTH AMERICA: ADHESIVE FILMS MARKET, BY COUNTRY, 2018-2021 (USD MILLION)]170

TABLE 162]NORTH AMERICA: ADHESIVE FILMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION)]170

TABLE 163]NORTH AMERICA: ADHESIVE FILMS MARKET, BY COUNTRY, 2028-2030 (USD MILLION)]170

TABLE 164]NORTH AMERICA: ADHESIVE FILMS MARKET, BY COUNTRY, 2018-2021 (MILLION SQUARE METER)]170

TABLE 165]NORTH AMERICA: ADHESIVE FILMS MARKET, BY COUNTRY, 2022-2027 (MILLION SQUARE METER)]171

TABLE 166]NORTH AMERICA: ADHESIVE FILMS MARKET, BY COUNTRY, 2028-2030 (MILLION SQUARE METER)]171

10.3.2]US]171

10.3.2.1]Increasing demand from infrastructure and automotive industries to drive market]171

10.3.3]CANADA]172

10.3.3.1]Growing investments in infrastructure and development projects to boost demand]172

10.3.4]MEXICO]172

10.3.4.1]Rising demand for smart devices & electronics to lead to market growth]172

10.4]EUROPE]173

10.4.1]IMPACT OF RECESSION ON EUROPE]173

FIGURE 39]EUROPE: ADHESIVE FILMS MARKET SNAPSHOT]174

TABLE 167]EUROPE: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2018-2021 (USD MILLION)]174

TABLE 168]EUROPE: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2022-2027 (USD MILLION)]175

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 169	EUROPE: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2028-2030 (USD MILLION)	175
TABLE 170	EUROPE: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2018-2021 (MILLION SQUARE METER)	175
TABLE 171	EUROPE: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2022-2027 (MILLION SQUARE METER)	175
TABLE 172	EUROPE: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2028-2030 (MILLION SQUARE METER)	176
TABLE 173	EUROPE: ADHESIVE FILMS MARKET, BY APPLICATION, 2018-2021 (USD MILLION)	176
TABLE 174	EUROPE: ADHESIVE FILMS MARKET, BY APPLICATION, 2022-2027 (USD MILLION)	176
TABLE 175	EUROPE: ADHESIVE FILMS MARKET, BY APPLICATION, 2028-2030 (USD MILLION)	176
TABLE 176	EUROPE: ADHESIVE FILMS MARKET, BY APPLICATION, 2018-2021 (MILLION SQUARE METER)	177
TABLE 177	EUROPE: ADHESIVE FILMS MARKET, BY APPLICATION, 2022-2027 (MILLION SQUARE METER)	177
TABLE 178	EUROPE: ADHESIVE FILMS MARKET, BY APPLICATION, 2028-2030 (MILLION SQUARE METER)	177
TABLE 179	EUROPE: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2018-2021 (USD MILLION)	177
TABLE 180	EUROPE: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2022-2027 (USD MILLION)	178
TABLE 181	EUROPE: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2028-2030 (USD MILLION)	178
TABLE 182	EUROPE: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2018-2021 (MILLION SQUARE METER)	178
TABLE 183	EUROPE: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2022-2027 (MILLION SQUARE METER)	179
TABLE 184	EUROPE: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2028-2030 (MILLION SQUARE METER)	179
TABLE 185	EUROPE: ADHESIVE FILMS MARKET, BY COUNTRY, 2018-2021 (USD MILLION)	179
TABLE 186	EUROPE: ADHESIVE FILMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION)	180
TABLE 187	EUROPE: ADHESIVE FILMS MARKET, BY COUNTRY, 2028-2030 (USD MILLION)	180
TABLE 188	EUROPE: ADHESIVE FILMS MARKET, BY COUNTRY, 2018-2021 (MILLION SQUARE METER)	181
TABLE 189	EUROPE: ADHESIVE FILMS MARKET, BY COUNTRY, 2022-2027 (MILLION SQUARE METER)	181
TABLE 190	EUROPE: ADHESIVE FILMS MARKET, BY COUNTRY, 2028-2030 (MILLION SQUARE METER)	182
10.4.2	GERMANY	182
10.4.2.1	New technologies to increase demand for adhesive films in electronics and automotive end-use industries	182
10.4.3	FRANCE	183
10.4.3.1	Favorable government initiatives to boost market	183
10.4.4	UK	183
10.4.4.1	Demand from manufacturing sector to lead to market growth	183
10.4.5	ITALY	184
10.4.5.1	Advancing automobile industry to pave path for adhesive films market	184
10.4.6	SPAIN	184
10.4.6.1	Large automotive sector and transportation industry to drive market	184
10.4.7	TURKEY	185
10.4.7.1	Rising packaging end-use industry to offer lucrative opportunities	185
10.4.8	RUSSIA	185
10.4.8.1	Packaging application to boost market.	185
10.4.9	REST OF EUROPE	186
10.5	SOUTH AMERICA	186
10.5.1	IMPACT OF RECESSION ON SOUTH AMERICA	186
FIGURE 40	SOUTH AMERICA: ADHESIVE FILMS MARKET SNAPSHOT	187
TABLE 191	SOUTH AMERICA: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2018-2021 (USD MILLION)	187
TABLE 192	SOUTH AMERICA: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2022-2027 (USD MILLION)	187
TABLE 193	SOUTH AMERICA: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2028-2030 (USD MILLION)	188
TABLE 194	SOUTH AMERICA: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2018-2021 (MILLION SQUARE METER)	188
TABLE 195	SOUTH AMERICA: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2022-2027 (MILLION SQUARE METER)	188
TABLE 196	SOUTH AMERICA: ADHESIVE FILMS MARKET, BY FILM MATERIAL, 2028-2030 (MILLION SQUARE METER)	189
TABLE 197	SOUTH AMERICA: ADHESIVE FILMS MARKET, BY APPLICATION, 2018-2021 (USD MILLION)	189

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 198 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY APPLICATION, 2022-2027 (USD MILLION) 189

TABLE 199 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY APPLICATION, 2028-2030 (USD MILLION) 189

TABLE 200 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY APPLICATION, 2018-2021 (MILLION SQUARE METER) 190

TABLE 201 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY APPLICATION, 2022-2027 (MILLION SQUARE METER) 190

TABLE 202 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY APPLICATION, 2028-2030 (MILLION SQUARE METER) 190

TABLE 203 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2018-2021 (USD MILLION) 190

TABLE 204 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2022-2027 (USD MILLION) 191

TABLE 205 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2028-2030 (USD MILLION) 191

TABLE 206 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2018-2021 (MILLION SQUARE METER) 191

TABLE 207 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2022-2027 (MILLION SQUARE METER) 192

TABLE 208 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY END-USE INDUSTRY, 2028-2030 (MILLION SQUARE METER) 192

TABLE 209 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY COUNTRY, 2018-2021 (USD MILLION) 192

TABLE 210 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 192

TABLE 211 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY COUNTRY, 2028-2030 (USD MILLION) 193

TABLE 212 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY COUNTRY, 2018-2021 (MILLION SQUARE METER) 193

TABLE 213 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY COUNTRY, 2022-2027 (MILLION SQUARE METER) 193

TABLE 214 SOUTH AMERICA: ADHESIVE FILMS MARKET, BY COUNTRY, 2028-2030 (MILLION SQUARE METER) 193

10.5.2 BRAZIL 194

10.5.2.1 Building & construction end-use industry to drive market 194

10.5.3 ARGENTINA 194

10.5.3.1 High demand for adhesive films from construction and automotive sectors to drive market 194

10.5.4 REST OF SOUTH AMERICA 195

**Adhesive Films Market by Resin Type (Epoxy, Acrylic, Cyanoacrylate, Silicone),
Application (Optical Bonding and Assembly, Lens Bonding Cement, and Fiber Optics),
and Region (North America, Europe, APAC, MEA, South America) - Global Forecast to
2027**

Market Report | 2023-02-06 | 273 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

2025-05-20

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com