

3D Scanners Market by Offering (Hardware, Software, Services), Type (3D Laser Scanners, Structured Light Scanners), Technology (Laser Triangulation, Pattern Fringe, Laser Pulse, Laser Phase-shift), Range, Industry and Region - Global Forecast to 2028

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Report description:

The global 3D scanners market size is projected to grow from USD 1.1 Billion in 2023 to USD 1.5 Billion by 2028, at a CAGR of 6.9% during the forecast period. Industry 4.0, referring to smart factories, is a new phase of the industrial revolution, linking the manufacturing industry, IT, and all associated activities. It is being adopted in manufacturing facilities to improve productivity by maximizing asset utilization, minimizing downtime, and improving labor efficiency. This is expected to enhance operations at all levels of the value chain, starting from the R&D stage to the end-user stage. The evolution of smart factories has driven demand for 3D metrology systems and 3D scanners.

" Structured light scanners segment is projected to grow at significant CAGR during the forecast period"

Structured light scanners use a series of light patterns projected on objects to be scanned, and cameras or sensors detect the distortions in the reflected patterns. One of the key advantages of structured light scanners is their speed. Instead of scanning one point at a time, structured light scanners scan multiple points or the entire field simultaneously. This minimizes or eliminates the issue of distortion caused by the motion. Aerospace & defense companies use 3D optical scanners for aircraft maintenance, repair, and overhaul (MRO), which is an indispensable requirement to guarantee that aircraft is maintained in pre-determined conditions of airworthiness for safe transportation. During the flight, aircraft experience bird and lightning strikes, resulting in deformation or damage. Therefore, airline companies are under increased pressure to conduct a thorough 3D inspection of their aircraft promptly to avoid accidents. This increasing requirement for 3D inspection across several production assemblies drives the demand for structured light scanners in the aerospace and defense industry.

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"The market in Asia Pacific is expected to grow at the highest CAGR during the forecast period"

The 3D scanners market in Asia Pacific continues to flourish at a high rate owing to the increased economic growth witnessed by key countries such as China and Japan. The key countries contributing to the growth of the 3D scanners market in the Asia Pacific are Japan, China, India, and South Korea. The Asia Pacific market is growing due to rapid infrastructural developments taking place in the region. Several infrastructural development projects in the Asia Pacific are underway or scheduled to occur during the forecast period. The high growth of the 3D scanners market in the Asia Pacific can also be attributed to the ongoing infrastructural advancements and automation in the manufacturing industry of countries such as India and China. The region also has a growing defense aircraft manufacturing sector, showcasing significant demand for 3D scanners used in inspection. Furthermore, stringent government regulations for ensuring the safety of the workforce and machines in manufacturing facilities have resulted in a significant demand for 3D scanners.

Major players profiled in this report are as follows: Hexagon AB (Sweden), FARO Technologies, Inc. (US), Trimble Inc. (US), Nikon Corporation (Japan), Carl Zeiss AG (Germany) and others.

Research Coverage

In this report, the 3D scanners market has been segmented based on offering, type, technology, range, product type, application, industry, and region. The 3D scanners market based on offering has been segmented into hardware, software and services. Based on type, the market has been segmented into 3D laser scanners and structured light scanners. Based on range, the market has been segmented into short range, medium range, and long range. Based on technology, the market has been segmented into laser triangulation, pattern fringe triangulation, laser pulse based, and laser phase-shift based. Based on product type, the market has been segmented into tripod mounted, fixed, portable, and desktop. Based on application, the market has been segmented into reverse engineering, quality control & inspection, virtual simulation and other applications. Based on industry, the market has been segmented into automotive, medical, aerospace & defense, electronics, architecture & construction, energy & power, mining, artifact & heritage preservation and other industries. The study also forecasts the size of the market in four main regions-North America, Europe, Asia Pacific, and RoW.

Key Benefits of Buying the Report:

The report would help market leaders/new entrants in this market in the following ways:

□ This report segments of the 3D scanners market comprehensively and provides the closest approximation of the overall market size and subsegments that include offering, type, technology, range, product type, application, industry, and region.

□ The report would help stakeholders understand the pulse of the market and provide them with information on key drivers, restraints, challenges, and opportunities pertaining to the 3D scanners market.

□ This report would help stakeholders understand their competitors better and gain more insights to enhance their position in the business.

□ The competitive landscape section includes the competitor ecosystem, as well as growth strategies such as product launches and acquisitions carried out by major market players.

Table of Contents:

1	INTRODUCTION	29
1.1	STUDY OBJECTIVES	29
1.2	MARKET DEFINITION	29
1.2.1	INCLUSIONS AND EXCLUSIONS	30
1.3	STUDY SCOPE	31
1.3.1	MARKETS COVERED	31
FIGURE 1	3D SCANNERS MARKET: SEGMENTATION	31
1.3.2	GEOGRAPHIC SCOPE	31
1.3.3	YEARS CONSIDERED	32
1.4	CURRENCY CONSIDERED	32
1.5	LIMITATIONS	32
1.6	STAKEHOLDERS	33

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1.7	SUMMARY OF CHANGES	33
2	RESEARCH METHODOLOGY	35
2.1	RESEARCH APPROACH	35
FIGURE 2	3D SCANNERS MARKET: RESEARCH DESIGN	35
2.1.1	SECONDARY AND PRIMARY RESEARCH	36
FIGURE 3	3D SCANNERS MARKET: RESEARCH APPROACH	36
2.1.2	SECONDARY DATA	37
2.1.2.1	List of major secondary sources	37
2.1.2.2	Key data from secondary sources	38
2.1.3	PRIMARY DATA	38
2.1.3.1	Primary interviews with experts	39
2.1.3.2	Key data from primary sources	39
2.1.3.3	Key industry insights	40
2.1.3.4	Breakdown of primaries	40
2.2	MARKET SIZE ESTIMATION	40
2.2.1	BOTTOM-UP APPROACH	41
2.2.1.1	Approach for deriving market size by bottom-up analysis	41
FIGURE 4	3D SCANNERS MARKET: BOTTOM-UP APPROACH	41
2.2.2	TOP-DOWN APPROACH	42
2.2.2.1	Approach for deriving market size by top-down analysis	42
FIGURE 5	3D SCANNERS MARKET: TOP-DOWN APPROACH	42
FIGURE 6	MARKET SIZE ESTIMATION METHODOLOGY FOR 3D SCANNERS MARKET: SUPPLY-SIDE ANALYSIS	43
2.3	MARKET BREAKDOWN AND DATA TRIANGULATION	44
FIGURE 7	DATA TRIANGULATION	44
?		
2.4	RESEARCH ASSUMPTIONS	45
FIGURE 8	ASSUMPTIONS	45
2.5	APPROACHES TO UNDERSTAND RECESSION IMPACT ON 3D SCANNERS MARKET	46
2.6	RISK ASSESSMENT	46
TABLE 1	RISK ASSESSMENT	46
3	EXECUTIVE SUMMARY	47
FIGURE 9	HARDWARE TO DOMINATE 3D SCANNERS MARKET FROM 2023 TO 2028	47
FIGURE 10	3D LASER SCANNERS SEGMENT TO REGISTER HIGHEST GROWTH	48
FIGURE 11	QUALITY CONTROL & INSPECTION TO HOLD LARGEST MARKET SHARE, BY APPLICATION	48
FIGURE 12	AUTOMOTIVE SEGMENT TO DOMINATE 3D SCANNERS MARKET, BY INDUSTRY	49
FIGURE 13	NORTH AMERICA TO HOLD LARGEST MARKET SHARE, BY REGION	50
3.1	3D SCANNERS MARKET: RECESSION IMPACT	50
FIGURE 14	GDP GROWTH PROJECTION TILL 2023 FOR MAJOR ECONOMIES	51
FIGURE 15	IMPACT OF RECESSION ON 3D SCANNERS MARKET	51
4	PREMIUM INSIGHTS	53
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN 3D SCANNERS MARKET	53
FIGURE 16	GROWING MEDICAL INDUSTRY AND TECHNOLOGICAL ADVANCEMENT IN 3D SCANNERS TO DRIVE MARKET GROWTH	53
4.2	3D SCANNERS MARKET, BY RANGE	53
FIGURE 17	SHORT-RANGE SCANNERS TO ACCOUNT FOR LARGEST SHARE	53
4.3	3D SCANNERS MARKET, BY TECHNOLOGY	54
FIGURE 18	LASER TRIANGULATION TECHNOLOGY TO REGISTER HIGHEST CAGR	54

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4.4	3D SCANNERS MARKET, BY APPLICATION	54
FIGURE 19	QUALITY CONTROL & INSPECTION TO ACCOUNT FOR LARGEST SHARE IN 2028	54
4.5	NORTH AMERICA: 3D SCANNERS MARKET, BY INDUSTRY AND COUNTRY	55
FIGURE 20	AUTOMOTIVE SEGMENT AND US TO ACCOUNT FOR SIGNIFICANT SHARE	55
4.6	3D SCANNERS MARKET, BY COUNTRY	55
FIGURE 21	CHINA TO REGISTER HIGHEST CAGR FROM 2023 TO 2028	55
5	MARKET OVERVIEW	56
5.1	INTRODUCTION	56
5.2	MARKET DYNAMICS	56
FIGURE 22	3D SCANNERS MARKET DYNAMICS	56
5.2.1	DRIVERS	57
5.2.1.1	Growing demand for 3D scanning in manufacturing	57
5.2.1.2	Growing importance of 3D data in product modeling and visualization	57
5.2.1.3	Increasing preference for 3D scanning over traditional inspection methods for quality control	58
5.2.1.4	Growing implementation of 3D scanning in medical industry	58
5.2.1.5	Rapid technological advancements in 3D scanning	59
FIGURE 23	IMPACT OF DRIVERS ON 3D SCANNERS MARKET	60
5.2.2	RESTRAINTS	60
5.2.2.1	Availability of substitutes	60
FIGURE 24	IMPACT OF RESTRAINTS ON 3D SCANNERS MARKET	61
5.2.3	OPPORTUNITIES	61
5.2.3.1	Growing investments in Industry 4.0 adoption	61
5.2.3.2	Increasing adoption of 3D scanners in public safety	62
FIGURE 25	IMPACT OF OPPORTUNITIES ON 3D SCANNERS MARKET	62
5.2.4	CHALLENGES	63
5.2.4.1	Complexity of 3D scanning software solutions	63
5.2.4.2	High costs of using 3D scanners	63
FIGURE 26	IMPACT OF CHALLENGES ON 3D SCANNERS MARKET	63
5.3	VALUE CHAIN ANALYSIS	64
FIGURE 27	3D SCANNERS MARKET: VALUE CHAIN ANALYSIS	64
5.4	ECOSYSTEM ANALYSIS	65
FIGURE 28	3D SCANNERS MARKET: ECOSYSTEM ANALYSIS	65
TABLE 2	3D SCANNERS MARKET ECOSYSTEM	66
5.5	PRICING ANALYSIS	67
FIGURE 29	AVERAGE SELLING PRICES OF 3D SCANNERS, BY COMPANY (USD)	67
TABLE 3	AVERAGE SELLING PRICES OF 3D SCANNERS, BY COMPANY (USD)	68
5.6	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESSES	68
FIGURE 30	REVENUE SHIFT AND NEW REVENUE POCKETS FOR PLAYERS	68
5.7	TECHNOLOGY ANALYSIS	69
5.7.1	CLOUD-BASED SOLUTIONS	69
5.7.2	ARTIFICIAL INTELLIGENCE	69
5.7.3	5G	69
5.8	PORTER'S FIVE FORCES ANALYSIS	70
TABLE 4	3D SCANNERS MARKET: PORTER'S FIVE FORCES ANALYSIS, 2022	70
5.9	KEY STAKEHOLDERS & BUYING CRITERIA	71
5.9.1	KEY STAKEHOLDERS IN BUYING PROCESS	71
FIGURE 31	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE INDUSTRIES, 2022	71

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TABLE 5 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE INDUSTRIES (%) 71

5.9.2 BUYING CRITERIA 72

FIGURE 32 KEY BUYING CRITERIA FOR TOP THREE INDUSTRIES, 2022 72

TABLE 6 KEY BUYING CRITERIA FOR TOP THREE INDUSTRIES 72

5.10 CASE STUDY ANALYSIS 73

TABLE 7 CASE STUDY: ARTEC LEO HELPED VORTEQ CREATE FASTEST CYCLING SKINSUITS 73

TABLE 8 CASE STUDY: 3D SCANNERS HELP DRIVE INNOVATION IN INSPECTION 73

TABLE 9 CASE STUDY: USE OF POINT CLOUD DATA FOR AUTOMATIC INSPECTION MEASUREMENT 73

TABLE 10 CASE STUDY: 3D SCANNER HELPED TO ACHIEVE ACCURATE AND FASTER MEASUREMENTS 74

TABLE 11 CASE STUDY: 3D SCANNING FOR DESIGNING REPLACEMENT PIPING IN POWER PLANT 74

5.11 TRADE ANALYSIS 75

FIGURE 33 IMPORT VALUE OF LASERS, BY COUNTRY, 2017-2021 (USD MILLION) 75

FIGURE 34 EXPORT VALUE OF LASERS, BY COUNTRY, 2017-2021 (USD MILLION) 75

5.12 PATENT ANALYSIS 76

FIGURE 35 TOP 10 COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS IN LAST 10 YEARS 76

TABLE 12 US: TOP 20 PATENT OWNERS IN LAST 10 YEARS 76

FIGURE 36 NUMBER OF PATENTS GRANTED PER YEAR, 2013-2022 77

TABLE 13 3D SCANNERS MARKET: LIST OF PATENTS, 2020-2022 77

5.13 KEY CONFERENCES & EVENTS, 2022-2023 78

TABLE 14 3D SCANNERS MARKET: DETAILED LIST OF CONFERENCES & EVENTS 78

5.14 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 79

TABLE 15 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 79

TABLE 16 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 79

TABLE 17 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 80

TABLE 18 ROW: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 80

5.14.1 STANDARDS 81

TABLE 19 STANDARDS FOR 3D SCANNERS MARKET 81

6 3D SCANNERS MARKET, BY OFFERING 82

6.1 INTRODUCTION 83

FIGURE 37 3D SCANNERS MARKET: BY OFFERING 83

FIGURE 38 3D SCANNERS MARKET, BY OFFERING, 2023 VS. 2028 83

TABLE 20 3D SCANNERS MARKET, BY OFFERING, 2019-2022 (USD MILLION) 84

TABLE 21 3D SCANNERS MARKET, BY OFFERING, 2023-2028 (USD MILLION) 84

6.2 HARDWARE 84

6.2.1 CONTINUOUS ADVANCEMENTS IN 3D SCANNING HARDWARE TO BOOST MARKET 84

TABLE 22 3D SCANNING HARDWARE MARKET, BY INDUSTRY, 2019-2022 (USD MILLION) 85

TABLE 23 3D SCANNING HARDWARE MARKET, BY INDUSTRY, 2023-2028 (USD MILLION) 85

TABLE 24 3D SCANNING HARDWARE MARKET, BY REGION, 2019-2022 (USD MILLION) 86

TABLE 25 3D SCANNING HARDWARE MARKET, BY REGION, 2023-2028 (USD MILLION) 86

?

6.3 SOFTWARE 86

6.3.1 RISING ADOPTION OF AI TO FAVOR GROWTH 86

TABLE 26 3D SCANNING SOFTWARE MARKET, BY INDUSTRY, 2019-2022 (USD MILLION) 87

TABLE 27 3D SCANNING SOFTWARE MARKET, BY INDUSTRY, 2023-2028 (USD MILLION) 87

TABLE 28 3D SCANNING SOFTWARE MARKET, BY REGION, 2019-2022 (USD MILLION) 88

TABLE 29 3D SCANNING SOFTWARE MARKET, BY REGION, 2023-2028 (USD MILLION) 88

6.4 SERVICES 88

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6.4.1 NEED FOR REGULAR HARDWARE AND SOFTWARE MAINTENANCE DRIVING SERVICES MARKET 88
FIGURE 39 3D SCANNING SERVICES MARKET, BY TYPE, 2022 88
6.4.2 AFTERSALES SERVICES 89
6.4.3 STORAGE-AS-A-SERVICE 89
6.4.4 MEASUREMENT SERVICES 89
TABLE 30 3D SCANNING SERVICES MARKET, BY INDUSTRY, 2019-2022 (USD MILLION) 89
TABLE 31 3D SCANNING SERVICES MARKET, BY INDUSTRY, 2023-2028 (USD MILLION) 90
TABLE 32 3D SCANNING SERVICES MARKET, BY REGION, 2019-2022 (USD MILLION) 90
TABLE 33 3D SCANNING SERVICES MARKET, BY REGION, 2023-2028 (USD MILLION) 90
7 3D SCANNERS MARKET, BY TYPE 91
7.1 INTRODUCTION 92
TABLE 34 ADVANTAGES OF 3D LASER SCANNERS AND STRUCTURED LIGHT SCANNERS 92
TABLE 35 DISADVANTAGES OF 3D LASER SCANNERS AND STRUCTURED LIGHT SCANNERS 92
FIGURE 40 3D SCANNERS MARKET: BY TYPE 92
FIGURE 41 3D LASER SCANNERS TO HOLD LARGEST MARKET SHARE 93
TABLE 36 3D SCANNERS MARKET, BY TYPE, 2019-2022 (USD MILLION) 93
TABLE 37 3D SCANNERS MARKET, BY TYPE, 2023-2028 (USD MILLION) 93
7.2 3D LASER SCANNERS 94
7.2.1 RISING DEMAND FOR RAPID, NON-CONTACT MEASUREMENT TO DRIVE ADOPTION 94
TABLE 38 3D LASER SCANNERS MARKET, BY INDUSTRY, 2019-2022 (USD MILLION) 94
TABLE 39 3D LASER SCANNERS MARKET, BY INDUSTRY, 2023-2028 (USD MILLION) 95
TABLE 40 3D LASER SCANNERS MARKET, BY REGION, 2019-2022 (USD MILLION) 95
TABLE 41 3D LASER SCANNERS MARKET, BY REGION, 2023-2028 (USD MILLION) 95
7.3 STRUCTURED LIGHT SCANNERS 96
7.3.1 GROWING NEED FOR COST-EFFECTIVE SCANNING SOLUTIONS TO BOOST MARKET 96
TABLE 42 STRUCTURED LIGHT SCANNERS MARKET, BY INDUSTRY, 2019-2022 (USD MILLION) 96
TABLE 43 STRUCTURED LIGHT SCANNERS MARKET, BY INDUSTRY, 2023-2028 (USD MILLION) 97
TABLE 44 STRUCTURED LIGHT SCANNERS MARKET, BY REGION, 2019-2022 (USD MILLION) 97
TABLE 45 STRUCTURED LIGHT SCANNERS MARKET, BY REGION, 2023-2028 (USD MILLION) 97
8 3D SCANNERS MARKET, BY RANGE 99
8.1 INTRODUCTION 100
FIGURE 42 3D SCANNERS MARKET: BY RANGE 100
TABLE 46 3D SCANNERS MARKET: RANGE COMPARISON 100
FIGURE 43 SHORT-RANGE SCANNERS TO DOMINATE MARKET, BY RANGE 101
TABLE 47 3D SCANNERS MARKET, BY RANGE, 2019-2022 (USD MILLION) 101
TABLE 48 3D SCANNERS MARKET, BY RANGE, 2023-2028 (USD MILLION) 101
8.2 SHORT RANGE 102
8.2.1 HIGH DEMAND IN INDUSTRIAL APPLICATIONS TO DRIVE MARKET 102
8.3 MEDIUM RANGE 102
8.3.1 RISING USAGE IN ARCHITECTURE AND CONSTRUCTION TO SUPPORT GROWTH 102
8.4 LONG RANGE 103
8.4.1 GROWING DEMAND FOR HIGH ACCURACY IN LARGE-AREA SCANNING TO BOOST ADOPTION 103
9 3D SCANNERS MARKET, BY TECHNOLOGY 104
9.1 INTRODUCTION 105
FIGURE 44 3D SCANNERS MARKET: BY TECHNOLOGY 105
FIGURE 45 LASER TRIANGULATION TO DOMINATE MARKET 105
TABLE 49 3D SCANNERS MARKET, BY TECHNOLOGY, 2019-2022 (USD MILLION) 106

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TABLE 50 3D SCANNERS MARKET, BY TECHNOLOGY, 2023-2028 (USD MILLION) 106

9.2 LASER TRIANGULATION 106

9.2.1 HIGH RESOLUTION AND ACCURACY TO BOOST GROWTH 106

9.3 PATTERN FRINGE TRIANGULATION 107

9.3.1 TECHNOLOGY ADOPTION TO RELY ON DEMAND FOR STRUCTURED LIGHT SCANNERS 107

9.4 LASER PULSE BASED 107

9.4.1 PRECISION IN MEASURING LARGE OBJECTS TO SUPPORT DEMAND 107

9.5 LASER PHASE-SHIFT BASED 107

9.5.1 GROWING DEMAND FOR AS-BUILT PLANS IN INDUSTRIES TO ENSURE GROWTH 107

10 3D SCANNERS MARKET, BY PRODUCT TYPE 108

10.1 INTRODUCTION 109

FIGURE 46 3D SCANNERS MARKET: BY PRODUCT TYPE 109

FIGURE 47 PORTABLE SEGMENT TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD 109

TABLE 51 3D SCANNERS MARKET, BY PRODUCT TYPE, 2019-2022 (USD MILLION) 110

TABLE 52 3D SCANNERS MARKET, BY PRODUCT TYPE, 2023-2028 (USD MILLION) 110

10.2 FIXED 110

10.2.1 HIGH DEMAND TO INSPECT CRITICAL COMPONENTS ACROSS INDUSTRIES TO DRIVE MARKET 110

10.2.1.1 Bridge CMM 110

10.2.1.2 Gantry CMM 111

10.2.1.3 Horizontal arm CMM 111

10.3 TRIPOD-MOUNTED 111

10.3.1 GROWING DEMAND FOR 3D SCANNING IN ARCHITECTURE AND CONSTRUCTION TO BOOST MARKET 111

10.4 PORTABLE 111

10.4.1 HIGH PORTABILITY AND CAPABILITY TO SCAN SMALL SPACES TO DRIVE ADOPTION 111

10.5 DESKTOP 112

10.5.1 GROWING NEED FOR 3D SCANNING OF COMPLEX OBJECTS TO SUPPORT GROWTH 112

11 3D SCANNERS MARKET, BY APPLICATION 113

11.1 INTRODUCTION 114

FIGURE 48 3D SCANNERS MARKET: BY APPLICATION 114

FIGURE 49 QUALITY CONTROL & INSPECTION TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD 114

TABLE 53 3D SCANNERS MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 115

TABLE 54 3D SCANNERS MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 115

11.2 QUALITY CONTROL & INSPECTION 115

11.2.1 STRINGENT QUALITY STANDARDS IN CRITICAL INDUSTRIES TO DRIVE MARKET 115

11.3 REVERSE ENGINEERING 116

11.3.1 GROWING DEMAND FOR 3D MODELING AND PART RECONSTRUCTION TO PUSH ADOPTION 116

11.4 VIRTUAL SIMULATION 116

11.4.1 INCREASING USAGE OF REAL-TIME SIMULATION AND ANALYSIS PUSHING DEMAND SURGE 116

11.5 OTHER APPLICATIONS 117

12 3D SCANNERS MARKET, BY INDUSTRY 118

12.1 INTRODUCTION 119

FIGURE 50 3D SCANNERS MARKET: BY INDUSTRY 119

FIGURE 51 AUTOMOTIVE TO HOLD LARGEST MARKET DURING FORECAST PERIOD 120

TABLE 55 3D SCANNERS MARKET, BY INDUSTRY, 2019-2022 (USD MILLION) 120

TABLE 56 3D SCANNERS MARKET, BY INDUSTRY, 2023-2028 (USD MILLION) 121

12.2 AEROSPACE & DEFENSE 121

12.2.1 REQUIREMENT TO MAINTAIN HIGH QUALITY AND SAFETY STANDARDS TO DRIVE ADOPTION OF 3D SCANNERS 121

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12.2.2□COMMERCIAL AIRCRAFT□121

12.2.3□DEFENSE□122

12.2.4□SPACE□122

TABLE 57□3D SCANNERS MARKET FOR AEROSPACE & DEFENSE, BY OFFERING, 2019-2022 (USD MILLION)□122

TABLE 58□3D SCANNERS MARKET FOR AEROSPACE & DEFENSE, BY OFFERING, 2023-2028 (USD MILLION)□122

TABLE 59□3D SCANNERS MARKET FOR AEROSPACE & DEFENSE, BY REGION, 2019-2022 (USD MILLION)□123

TABLE 60□3D SCANNERS MARKET FOR AEROSPACE & DEFENSE, BY REGION, 2023-2028 (USD MILLION)□123

12.3□AUTOMOTIVE□124

12.3.1□NEED FOR QUALITY INSPECTION AND REVERSE ENGINEERING TO DRIVE DEMAND FOR 3D SCANNERS□124

12.3.2□AUTOMOTIVE DESIGNING AND STYLING□124

12.3.3□PILOT PLANT METROLOGY□124

12.3.4□AUTOMOTIVE COMPONENT INSPECTION□125

TABLE 61□3D SCANNERS MARKET FOR AUTOMOTIVE INDUSTRY, BY OFFERING, 2019-2022 (USD MILLION)□125

TABLE 62□3D SCANNERS MARKET FOR AUTOMOTIVE INDUSTRY, BY OFFERING, 2023-2028 (USD MILLION)□125

TABLE 63□3D SCANNERS MARKET FOR AUTOMOTIVE INDUSTRY, BY REGION, 2019-2022 (USD MILLION)□126

TABLE 64□3D SCANNERS MARKET FOR AUTOMOTIVE INDUSTRY, BY REGION, 2023-2028 (USD MILLION)□126

12.4□ARCHITECTURE & CONSTRUCTION□127

12.4.1□RISING DEMAND IN BUILDING MODELING AND SURVEYING TO AUGMENT MARKET□127

12.4.2□PLANT SCANNING□127

12.4.3□OUTDOOR AND INDOOR SCANNING□127

TABLE 65□3D SCANNERS MARKET FOR ARCHITECTURE & CONSTRUCTION, BY OFFERING, 2019-2022 (USD MILLION)□127

TABLE 66□3D SCANNERS MARKET FOR ARCHITECTURE & CONSTRUCTION, BY OFFERING, 2023-2028 (USD MILLION)□128

TABLE 67□3D SCANNERS MARKET FOR ARCHITECTURE & CONSTRUCTION, BY REGION, 2019-2022 (USD MILLION)□128

TABLE 68□3D SCANNERS MARKET FOR ARCHITECTURE & CONSTRUCTION, BY REGION, 2023-2028 (USD MILLION)□128

12.5□MEDICAL□129

12.5.1□GROWING DEMAND IN DENTAL AND ORTHOPEDICS APPLICATIONS TO BOOST SCANNER USAGE□129

12.5.2□DENTAL□129

12.5.3□ORTHOPEDICS□129

12.5.4□NEUROSURGERY□129

TABLE 69□3D SCANNERS MARKET FOR MEDICAL INDUSTRY, BY OFFERING, 2019-2022 (USD MILLION)□130

TABLE 70□3D SCANNERS MARKET FOR MEDICAL INDUSTRY, BY OFFERING, 2023-2028 (USD MILLION)□130

TABLE 71□3D SCANNERS MARKET FOR MEDICAL INDUSTRY, BY REGION, 2019-2022 (USD MILLION)□130

TABLE 72□3D SCANNERS MARKET FOR MEDICAL INDUSTRY, BY REGION, 2023-2028 (USD MILLION)□130

12.6□ELECTRONICS□131

12.6.1□GROWING INVESTMENTS IN SEMICONDUCTOR INDUSTRY TO SUPPORT GROWTH□131

TABLE 73□3D SCANNERS MARKET FOR ELECTRONICS, BY OFFERING, 2019-2022 (USD MILLION)□131

TABLE 74□3D SCANNERS MARKET FOR ELECTRONICS, BY OFFERING, 2023-2028 (USD MILLION)□131

TABLE 75□3D SCANNERS MARKET FOR ELECTRONICS, BY REGION, 2019-2022 (USD MILLION)□132

TABLE 76□3D SCANNERS MARKET FOR ELECTRONICS, BY REGION, 2023-2028 (USD MILLION)□132

12.7□ENERGY & POWER□132

12.7.1□NEED FOR REGULAR INSPECTIONS TO DRIVE ADOPTION□132

12.7.2□HYDROPOWER□133

12.7.3□WIND POWER□133

12.7.4□PETROCHEMICALS□133

TABLE 77□3D SCANNERS MARKET FOR ENERGY & POWER, BY OFFERING, 2019-2022 (USD MILLION)□133

TABLE 78□3D SCANNERS MARKET FOR ENERGY & POWER, BY OFFERING, 2023-2028 (USD MILLION)□133

TABLE 79□3D SCANNERS MARKET FOR ENERGY & POWER, BY REGION, 2019-2022 (USD MILLION)□134

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TABLE 80 3D SCANNERS MARKET FOR ENERGY & POWER, BY REGION, 2023-2028 (USD MILLION) 134

12.8 ARTIFACT & HERITAGE PRESERVATION 134

12.8.1 GROWING DEMAND FOR ACCURATE AND DETAILED SCANS FOR RENOVATION TO BOOST MARKET 134

TABLE 81 3D SCANNING MARKET FOR ARTIFACT & HERITAGE PRESERVATION, BY OFFERING, 2019-2022 (USD MILLION) 135

TABLE 82 3D SCANNING MARKET FOR ARTIFACT & HERITAGE PRESERVATION, BY OFFERING, 2023-2028 (USD MILLION) 135

TABLE 83 3D SCANNING MARKET FOR ARTIFACT & HERITAGE PRESERVATION, BY REGION, 2019-2022 (USD MILLION) 135

TABLE 84 3D SCANNING MARKET FOR ARTIFACT & HERITAGE PRESERVATION, BY REGION, 2023-2028 (USD MILLION) 135

12.9 MINING 136

12.9.1 RAPID DETECTION CAPABILITIES TO ATTRACT END-USER INTEREST IN 3D SCANNING 136

TABLE 85 3D SCANNERS MARKET FOR MINING, BY OFFERING, 2019-2022 (USD MILLION) 136

TABLE 86 3D SCANNERS MARKET FOR MINING, BY OFFERING, 2023-2028 (USD MILLION) 136

TABLE 87 3D SCANNERS MARKET FOR MINING, BY REGION, 2019-2022 (USD MILLION) 137

TABLE 88 3D SCANNERS MARKET FOR MINING, BY REGION, 2023-2028 (USD MILLION) 137

12.10 OTHER INDUSTRIES 137

TABLE 89 3D SCANNERS MARKET FOR OTHER INDUSTRIES, BY OFFERING, 2019-2022 (USD MILLION) 138

TABLE 90 3D SCANNERS MARKET FOR OTHER INDUSTRIES, BY OFFERING, 2023-2028 (USD MILLION) 138

TABLE 91 3D SCANNERS MARKET FOR OTHER INDUSTRIES, BY REGION, 2019-2022 (USD MILLION) 138

TABLE 92 3D SCANNERS MARKET FOR OTHER INDUSTRIES, BY REGION, 2023-2028 (USD MILLION) 138

13 3D SCANNERS MARKET, BY REGION 139

13.1 INTRODUCTION 140

FIGURE 52 3D SCANNERS MARKET, BY REGION 140

FIGURE 53 CHINA TO EXHIBIT HIGHEST CAGR DURING FORECAST PERIOD 140

TABLE 93 3D SCANNERS MARKET, BY REGION, 2019-2022 (USD MILLION) 141

TABLE 94 3D SCANNERS MARKET, BY REGION, 2023-2028 (USD MILLION) 141

13.2 NORTH AMERICA 141

FIGURE 54 US TO ACCOUNT FOR LARGEST SHARE OF NORTH AMERICAN 3D SCANNERS MARKET DURING FORECAST PERIOD 142

FIGURE 55 NORTH AMERICA: 3D SCANNERS MARKET SNAPSHOT 143

TABLE 95 NORTH AMERICA: 3D SCANNERS MARKET, BY COUNTRY, 2019-2022 (USD MILLION) 143

TABLE 96 NORTH AMERICA: 3D SCANNERS MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 144

TABLE 97 NORTH AMERICA: 3D SCANNERS MARKET, BY OFFERING, 2019-2022 (USD MILLION) 144

TABLE 98 NORTH AMERICA: 3D SCANNERS MARKET, BY OFFERING, 2023-2028 (USD MILLION) 144

TABLE 99 NORTH AMERICA: 3D SCANNERS MARKET, BY INDUSTRY, 2019-2022 (USD MILLION) 145

TABLE 100 NORTH AMERICA: 3D SCANNERS MARKET, BY INDUSTRY, 2023-2028 (USD MILLION) 145

13.2.1 US 145

13.2.1.1 US to hold largest share of North American market 145

13.2.2 CANADA 146

13.2.2.1 High demand in several industries to favor 3D scanners market 146

13.2.3 MEXICO 147

13.2.3.1 Growing automotive industry to boost market growth 147

13.3 EUROPE 147

FIGURE 56 GERMANY TO REGISTER HIGHEST CAGR IN EUROPEAN 3D SCANNERS MARKET DURING FORECAST PERIOD 148

FIGURE 57 EUROPE: 3D SCANNERS MARKET SNAPSHOT 149

TABLE 101 EUROPE: 3D SCANNERS MARKET, BY COUNTRY, 2019-2022 (USD MILLION) 149

TABLE 102 EUROPE: 3D SCANNERS MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 150

TABLE 103 EUROPE: 3D SCANNERS MARKET, BY OFFERING, 2019-2022 (USD MILLION) 150

TABLE 104 EUROPE: 3D SCANNERS MARKET, BY OFFERING, 2023-2028 (USD MILLION) 150

TABLE 105 EUROPE: 3D SCANNERS MARKET, BY INDUSTRY, 2019-2022 (USD MILLION) 151

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TABLE 106	EUROPE: 3D SCANNERS MARKET, BY INDUSTRY, 2023-2028 (USD MILLION)	151
13.3.1	GERMANY	151
13.3.1.1	Germany to dominate European market	151
13.3.2	UK	152
13.3.2.1	Huge aerospace and automotive manufacturing sectors to ensure strong demand	152
13.3.3	FRANCE	153
13.3.3.1	Growing investment in medical industry to augment growth	153
13.3.4	ITALY	153
13.3.4.1	Strong focus on strengthening manufacturing to drive market	153
13.3.5	SPAIN	154
13.3.5.1	High investments in automotive manufacturing to support growth	154
13.3.6	REST OF EUROPE	154
13.4	ASIA PACIFIC	154
FIGURE 58	CHINA TO DOMINATE ASIA PACIFIC 3D SCANNERS MARKET	155
FIGURE 59	ASIA PACIFIC: 3D SCANNERS MARKET SNAPSHOT	156
TABLE 107	ASIA PACIFIC: 3D SCANNERS MARKET, BY COUNTRY, 2019-2022 (USD MILLION)	156
TABLE 108	ASIA PACIFIC: 3D SCANNERS MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	157
TABLE 109	ASIA PACIFIC: 3D SCANNERS MARKET, BY OFFERING, 2019-2022 (USD MILLION)	157
TABLE 110	ASIA PACIFIC: 3D SCANNERS MARKET, BY OFFERING, 2023-2028 (USD MILLION)	157
TABLE 111	ASIA PACIFIC: 3D SCANNERS MARKET, BY INDUSTRY, 2019-2022 (USD MILLION)	158
TABLE 112	ASIA PACIFIC: 3D SCANNERS MARKET, BY INDUSTRY, 2023-2028 (USD MILLION)	158
13.4.1	CHINA	158
13.4.1.1	China held the largest share of Asia Pacific market in 2022	158
13.4.2	JAPAN	159
13.4.2.1	Rising aerospace and semiconductor industry to boost demand	159
13.4.3	SOUTH KOREA	159
13.4.3.1	Growing expansion by automotive manufacturers to augment growth	159
13.4.4	INDIA	160
13.4.4.1	Huge investments in developing manufacturing industry to favor market	160
13.4.5	REST OF ASIA PACIFIC	161
13.5	ROW	161
FIGURE 60	SOUTH AMERICA TO HOLD LARGEST SHARE OF ROW 3D SCANNERS MARKET DURING FORECAST PERIOD	162
TABLE 113	ROW: 3D SCANNERS MARKET, BY REGION, 2019-2022 (USD MILLION)	162
TABLE 114	ROW: 3D SCANNERS MARKET, BY REGION, 2023-2028 (USD MILLION)	162
TABLE 115	ROW: 3D SCANNERS MARKET, BY OFFERING, 2019-2022 (USD MILLION)	163
TABLE 116	ROW: 3D SCANNERS MARKET, BY OFFERING, 2023-2028 (USD MILLION)	163
TABLE 117	ROW: 3D SCANNERS MARKET, BY INDUSTRY, 2019-2022 (USD MILLION)	163
TABLE 118	ROW: 3D SCANNERS MARKET, BY INDUSTRY, 2023-2028 (USD MILLION)	164
13.5.1	MIDDLE EAST	164
13.5.1.1	Favorable government initiatives to drive market	164
13.5.2	AFRICA	165
13.5.2.1	Rising focus on infrastructure development to drive market	165
13.5.3	SOUTH AMERICA	165
13.5.3.1	High growth in automotive industry to boost demand	165
14	COMPETITIVE LANDSCAPE	166
14.1	INTRODUCTION	166
14.2	STRATEGIES ADOPTED BY KEY PLAYERS	166

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TABLE 119	OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS	166
14.3	REVENUE ANALYSIS OF TOP FIVE COMPANIES	168
FIGURE 61	3D SCANNERS MARKET: REVENUE ANALYSIS OF FIVE KEY PLAYERS, 2017-2021	168
14.4	MARKET SHARE ANALYSIS, 2022	168
TABLE 120	3D SCANNERS MARKET SHARE ANALYSIS (2022)	169
14.5	COMPANY EVALUATION QUADRANT, 2022	170
14.5.1	STARS	170
14.5.2	EMERGING LEADERS	170
14.5.3	PERVASIVE PLAYERS	170
14.5.4	PARTICIPANTS	171
FIGURE 62	3D SCANNERS MARKET: COMPANY EVALUATION QUADRANT, 2022	171
14.6	COMPANY EVALUATION QUADRANT FOR SMES, 2022	172
14.6.1	PROGRESSIVE COMPANIES	172
14.6.2	RESPONSIVE COMPANIES	172
14.6.3	DYNAMIC COMPANIES	172
14.6.4	STARTING BLOCKS	172
FIGURE 63	3D SCANNERS MARKET: COMPANY EVALUATION QUADRANT FOR SMES, 2022	173
14.7	3D SCANNERS MARKET: COMPANY FOOTPRINT	174
TABLE 121	COMPANY FOOTPRINT	174
TABLE 122	INDUSTRY: COMPANY FOOTPRINT	175
TABLE 123	REGIONAL: COMPANY FOOTPRINT	176
14.8	COMPETITIVE BENCHMARKING	177
TABLE 124	3D SCANNERS MARKET: DETAILED LIST OF KEY STARTUPS/SMES	177
TABLE 125	3D SCANNERS MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES	178
?		
14.9	COMPETITIVE SITUATIONS AND TRENDS	179
14.9.1	3D SCANNERS MARKET: PRODUCT LAUNCHES	179
14.9.2	3D SCANNERS MARKET: DEALS	183
15	COMPANY PROFILES	185
	(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*	
15.1	KEY PLAYERS	185
15.1.1	HEXAGON AB	185
TABLE 126	HEXAGON AB: BUSINESS OVERVIEW	185
FIGURE 64	HEXAGON AB: COMPANY SNAPSHOT	186
TABLE 127	HEXAGON AB: PRODUCT OFFERINGS	187
TABLE 128	HEXAGON AB: PRODUCT LAUNCHES	189
TABLE 129	HEXAGON AB: DEALS	189
15.1.2	TRIMBLE INC.	191
TABLE 130	TRIMBLE INC.: BUSINESS OVERVIEW	191
FIGURE 65	TRIMBLE INC.: COMPANY SNAPSHOT	192
TABLE 131	TRIMBLE INC.: PRODUCT OFFERINGS	192
TABLE 132	TRIMBLE INC.: PRODUCT LAUNCHES	193
15.1.3	FARO TECHNOLOGIES, INC.	195
TABLE 133	FARO TECHNOLOGIES, INC.: BUSINESS OVERVIEW	195
FIGURE 66	FARO TECHNOLOGIES, INC.: COMPANY SNAPSHOT	196
TABLE 134	FARO TECHNOLOGIES, INC.: PRODUCT OFFERINGS	196

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TABLE 135 FARO TECHNOLOGIES, INC.: PRODUCT LAUNCHES 197
TABLE 136 FARO TECHNOLOGIES, INC.: DEALS 198
15.1.4 CARL ZEISS AG 199
TABLE 137 CARL ZEISS AG: BUSINESS OVERVIEW 199
FIGURE 67 CARL ZEISS AG: COMPANY SNAPSHOT 200
TABLE 138 CARL ZEISS AG: PRODUCT OFFERINGS 200
TABLE 139 CARL ZEISS AG: PRODUCT LAUNCHES 201
TABLE 140 CARL ZEISS AG: DEALS 202
15.1.5 NIKON CORPORATION 203
TABLE 141 NIKON CORPORATION: BUSINESS OVERVIEW 203
FIGURE 68 NIKON CORPORATION: COMPANY SNAPSHOT 204
TABLE 142 NIKON CORPORATION: PRODUCT OFFERINGS 204
TABLE 143 NIKON CORPORATION: PRODUCT LAUNCHES 205
TABLE 144 NIKON CORPORATION: DEALS 205
15.1.6 ARTEC EUROPE, S.A.R.L. 207
TABLE 145 ARTEC EUROPE, S.A.R.L.: BUSINESS OVERVIEW 207
TABLE 146 ARTEC EUROPE, S.A.R.L.: PRODUCT OFFERINGS 208
TABLE 147 ARTEC EUROPE, S.A.R.L.: PRODUCT LAUNCHES 210
15.1.7 CREAFORM 211
TABLE 148 CREAFORM: BUSINESS OVERVIEW 211
TABLE 149 CREAFORM: PRODUCT OFFERINGS 211
TABLE 150 CREAFORM: PRODUCT LAUNCHES 212
15.1.8 CYBEROPTICS CORPORATION 213
TABLE 151 CYBEROPTICS CORPORATION: BUSINESS OVERVIEW 213
FIGURE 69 CYBEROPTICS CORPORATION: COMPANY SNAPSHOT 214
TABLE 152 CYBEROPTICS CORPORATION: PRODUCT OFFERINGS 214
15.1.9 JENOPTIK AG 215
TABLE 153 JENOPTIK AG: BUSINESS OVERVIEW 215
FIGURE 70 JENOPTIK AG: COMPANY SNAPSHOT 216
TABLE 154 JENOPTIK AG: PRODUCT OFFERINGS 216
TABLE 155 JENOPTIK AG: DEALS 217
15.1.10 MAPTEK PTY LTD. 218
TABLE 156 MAPTEK PTY LTD.: BUSINESS OVERVIEW 218
TABLE 157 MAPTEK PTY LTD.: PRODUCT OFFERINGS 218
15.1.11 TOPCON CORPORATION 219
TABLE 158 TOPCON CORPORATION: BUSINESS OVERVIEW 219
FIGURE 71 TOPCON CORPORATION: COMPANY SNAPSHOT 220
TABLE 159 TOPCON CORPORATION: PRODUCT OFFERINGS 221
TABLE 160 TOPCON CORPORATION: PRODUCT LAUNCHES 221
15.2 OTHER PLAYERS 222
15.2.1 AUTOMATED PRECISION, INC. 222
15.2.2 EVATRONIX SA 223
15.2.3 KREON TECHNOLOGIES 224
15.2.4 POLYGA INC. 225
15.2.5 RANGEVISION LLC 226
15.2.6 REVOPOINT 3D TECHNOLOGIES INC. 227
15.2.7 RIEGL LASER MEASUREMENT SYSTEMS GMBH 228

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15.2.8 SCANTECH (HANGZHOU) CO., LTD. 229

15.2.9 SHINING 3D TECH CO., LTD. 230

15.2.10 SURPHASER 231

15.2.11 SMARTTECH 232

15.2.12 STONEX SRL 233

15.2.13 THUNK3D 234

15.2.14 ZOLLER & FROHLICH GMBH 235

15.2.15 ZG TECHNOLOGY CO., LTD. 236

*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

?

16 ADJACENT AND RELATED MARKETS 237

16.1 INTRODUCTION 237

16.2 ROBOTIC VISION MARKET, BY REGION 237

TABLE 161 ROBOTIC VISION MARKET, BY REGION, 2018-2021 (USD MILLION) 237

TABLE 162 ROBOTIC VISION MARKET, BY REGION, 2022-2027 (USD MILLION) 238

16.3 NORTH AMERICA 238

TABLE 163 NORTH AMERICA: ROBOTIC VISION MARKET, BY COUNTRY, 2018-2021 (USD MILLION) 239

TABLE 164 NORTH AMERICA: ROBOTIC VISION MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 239

TABLE 165 NORTH AMERICA: ROBOTIC VISION MARKET, BY INDUSTRY, 2018-2021 (USD MILLION) 239

TABLE 166 NORTH AMERICA: ROBOTIC VISION MARKET, BY INDUSTRY, 2022-2027 (USD MILLION) 240

16.3.1 US 240

16.3.1.1 US to hold largest share of robotic vision market in North America in 2021 240

16.3.2 CANADA 241

16.3.2.1 Rising government funding to drive growth of robotic vision market 241

16.3.3 MEXICO 241

16.3.3.1 Mexico to emerge as major manufacturing hub in North America 241

17 APPENDIX 242

17.1 INSIGHTS OF INDUSTRY EXPERTS 242

17.2 DISCUSSION GUIDE 242

17.3 KNOWLEDGESTORE: MARKETSDMARKETS' SUBSCRIPTION PORTAL 247

17.4 CUSTOMIZATION OPTIONS 249

17.5 RELATED REPORTS 249

17.6 AUTHOR DETAILS 250

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