

## **MENA Cold Chain Logistics Market: Industry Analysis, Trends, Market Size, and Forecasts up to 2028**

Market Report | 2023-01-31 | 60 pages | Infinium Global Research and Consulting Solutions

### **AVAILABLE LICENSES:**

- 1-5 User \$4395.00
- Enterprise \$7995.00

### **Report description:**

The report on the MENA cold chain logistics market provides qualitative and quantitative analysis for the period from 2020-2028. The report predicts the MENA cold chain logistics market to grow with a CAGR of over 14% over the forecast period from 2022-2028. The study on cold chain logistics market covers the analysis of the leading geographies such as Saudi Arabia, UAE, Qatar, Kuwait, Egypt, Sudan, and Rest of MENA for the period of 2020-2028.

The report on cold chain logistics market is a comprehensive study and presentation of drivers, restraints, opportunities, demand factors, market size, forecasts, and trends in the MENA cold chain logistics market over the period of 2020-2028. Moreover, the report is a collective presentation of primary and secondary research findings.

Porter's five forces model in the report provides insights into the competitive rivalry, supplier and buyer positions in the market and opportunities for the new entrants in the MENA cold chain logistics market over the period of 2020-2028. Further, IGR- Growth Matrix given in the report brings an insight into the investment areas that existing or new market players can consider.

Report Findings

#### 1) Drivers

- The expansion of international trade driven by liberalization is the primary driver of the MENA region's cold chain logistics market.
- The manufacturing of processed and frozen meals has expanded due to the rising consumption of these foods in the MENA region.

#### 2) Restraints

- The high cost of building infrastructure can be seen as an important limitation in the cold chain logistic market in the MENA region.

#### 3) Opportunities

- Demand for the cold chain logistics industry is rising because of the expansion of organized retail outlets in MENA countries.

Research Methodology

#### A) Primary Research

Our primary research involves extensive interviews and analysis of the opinions provided by the primary respondents. The

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

primary research starts with identifying and approaching the primary respondents, the primary respondents are approached include

1. Key Opinion Leaders associated with Infinium Global Research
2. Internal and External subject matter experts
3. Professionals and participants from the industry

Our primary research respondents typically include

1. Executives working with leading companies in the market under review
2. Product/brand/marketing managers
3. CXO level executives
4. Regional/zonal/ country managers
5. Vice President level executives.

#### B) Secondary Research

Secondary research involves extensive exploring through the secondary sources of information available in both the public domain and paid sources. At Infinium Global Research, each research study is based on over 500 hours of secondary research accompanied by primary research. The information obtained through the secondary sources is validated through the crosscheck on various data sources.

The secondary sources of the data typically include

1. Company reports and publications
2. Government/institutional publications
3. Trade and associations journals
4. Databases such as WTO, OECD, World Bank, and among others.
5. Websites and publications by research agencies

#### Segment Covered

The MENA cold chain logistics market is segmented on the basis of products, and application.

#### The MENA Cold Chain Logistics Market by Products

- Mechanical & Cryogenic Refrigeration Systems
- Reefers
- Cold Chain Transport Monitoring Equipment
- Packaging Materials

#### The MENA Cold Chain Logistics Market by Application

- Food & Beverages
- Medical Goods
- Temperature-sensitive Chemicals
- Others

#### Company Profiles

The companies covered in the report include

- Agility
- Wared Logistics
- LINEAGE LOGISTICS HOLDING, LLC
- Americold Logistics, Inc.
- Jelaidan Cold Store
- DHL
- fourwinds-ksa.com
- EPICOS
- Hala Supply Chain Services Co.
- Mosanada Logistics Services

What does this Report Deliver?

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

1. Comprehensive analysis of the MENA as well as regional markets of the cold chain logistics market.
2. Complete coverage of all the segments in the cold chain logistics market to analyze the trends, developments in the MENA market and forecast of market size up to 2028.
3. Comprehensive analysis of the companies operating in the MENA cold chain logistics market. The company profile includes analysis of product portfolio, revenue, SWOT analysis and latest developments of the company.
4. IGR- Growth Matrix presents an analysis of the product segments and geographies that market players should focus to invest, consolidate, expand and/or diversify.

## **Table of Contents:**

### Table of Content

#### Chapter 1. Preface

- 1.1. Report Description
- 1.2. Research Methods
- 1.3. Research Approaches

#### Chapter 2. Executive Summary

- 2.1. Cold Chain Logistics Market Highlights
- 2.2. Cold Chain Logistics Market Projection

#### Chapter 3. MENA Cold Chain Logistics Market Overview

- 3.1. Introduction
- 3.2. Market Dynamics
  - 3.2.1. Drivers
  - 3.2.2. Restraints
  - 3.2.3. Opportunities
- 3.3. Porter's Five Forces Analysis
- 3.4. IGR-Growth Matrix Analysis
  - 3.4.1. IGR-Growth Matrix Analysis by Products
  - 3.4.2. IGR-Growth Matrix Analysis by Application
  - 3.4.3. IGR-Growth Matrix Analysis by Country
- 3.5. Value Chain Analysis of Cold Chain Logistics Market
- 3.6. TAM SAM SOM Analysis for Cold Chain Logistics Market
  - 3.6.1. TAM SAM SOM Forecast Analysis (USD Billion) 2022-2028
  - 3.6.2. TAM
  - 3.6.3. SAM
  - 3.6.4. SOM

#### Chapter 4. MENA Cold Chain Logistics Market by Products

- 4.1. Mechanical & Cryogenic Refrigeration Systems
- 4.2. Reefers
- 4.3. Cold Chain Transport Monitoring Equipment
- 4.4. Packaging Materials

#### Chapter 5. MENA Cold Chain Logistics Market by Application

- 5.1. Food & Beverages
- 5.2. Medical Goods
- 5.3. Temperature-sensitive Chemicals
- 5.4. Others

#### Chapter 6. MENA Cold Chain Logistics Market by Country 2022-2028

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 6.1. Saudi Arabia
    - 6.1.1. Saudi Arabia Cold Chain Logistics Market by Products
    - 6.1.2. Saudi Arabia Cold Chain Logistics Market by Application
  - 6.2. UAE
    - 6.2.1. UAE Cold Chain Logistics Market by Products
    - 6.2.2. UAE Cold Chain Logistics Market by Application
  - 6.3. Qatar
    - 6.3.1. Qatar Cold Chain Logistics Market by Products
    - 6.3.2. Qatar Cold Chain Logistics Market by Application
  - 6.4. Kuwait
    - 6.4.1. Kuwait Cold Chain Logistics Market by Products
    - 6.4.2. Kuwait Cold Chain Logistics Market by Application
  - 6.5. Egypt
    - 6.5.1. Egypt Cold Chain Logistics Market by Products
    - 6.5.2. Egypt Cold Chain Logistics Market by Application
  - 6.6. Sudan
    - 6.6.1. Sudan Cold Chain Logistics Market by Products
    - 6.6.2. Sudan Cold Chain Logistics Market by Application
  - 6.7. Rest of MENA
    - 6.7.1. Rest of MENA Cold Chain Logistics Market by Products
    - 6.7.2. Rest of MENA Cold Chain Logistics Market by Application
- Chapter 7. Company Profiles and Competitive Landscape
- 7.1. Competitive Landscape in the MENA Cold Chain Logistics Market
  - 7.2. Companies Profiles
    - 7.2.1. Agility
    - 7.2.2. Wared Logistics
    - 7.2.3. LINEAGE LOGISTICS HOLDING, LLC
    - 7.2.4. Americold Logistics, Inc.
    - 7.2.5. Jelaidan Cold Store
    - 7.2.6. DHL
    - 7.2.7. fourwinds-ksa.com
    - 7.2.8. EPICOS
    - 7.2.9. Hala Supply Chain Services Co.
    - 7.2.10. Mosanada Logistics Services

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**MENA Cold Chain Logistics Market: Industry Analysis, Trends, Market Size, and Forecasts up to 2028**

Market Report | 2023-01-31 | 60 pages | Infinium Global Research and Consulting Solutions

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scott's-international.com

**ORDER FORM:**

Select license	License	Price
	1-5 User	\$4395.00
	Enterprise	\$7995.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scott's-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-09"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com