

**Pre-Paid Cards in the Netherlands**

Market Direction | 2022-12-01 | 27 pages | Euromonitor

**AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

**Report description:**

Closed loop pre-paid growth is being driven by the public transport card OV-chipkaart in 2022, which is the main payment method for this service. In 2022, office workers are returning to work at their offices and domestic travel using public transport is subsequently rising. As such, closed loop pre-paid cards saw significant transaction growth in 2022. A new OV-chipkaart card will be introduced in 2022 which will work on the new payment terminals in stations and public transport vehicles. The p...

Euromonitor International's Pre-Paid Card Transactions in Netherlands report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Product coverage: Closed Loop Pre-Paid Card Transactions, Open Loop Pre-Paid Card Transactions.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

**Why buy this report?**

- \* Get a detailed picture of the Pre-Paid Card Transactions market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Table of Contents:

Pre-Paid Cards in the Netherlands

Euromonitor International

January 2023

### List Of Contents And Tables

#### PRE-PAID CARDS IN THE NETHERLANDS

##### KEY DATA FINDINGS

##### 2022 DEVELOPMENTS

Pre-paid growth driven by rebound in domestic travel

Gift cards drive growth of closed-loop pre-paid cards

Toll cards drive growth in pre-paid cards

##### PROSPECTS AND OPPORTUNITIES

Phasing out of transport pre-paid card will limit growth

Open loop pre-paid cards to recover quickly, followed by slow growth

Toll cards likely to continue to grow

##### CATEGORY DATA

Table 1 Pre-paid Cards: Number of Cards in Circulation 2017-2022

Table 2 Pre-paid Cards Transactions 2017-2022

Table 3 Pre-paid Cards in Circulation: % Growth 2017-2022

Table 4 Pre-paid Cards Transactions: % Growth 2017-2022

Table 5 Closed Loop Pre-paid Cards Transactions 2017-2022

Table 6 Closed Loop Pre-paid Cards Transactions: % Growth 2017-2022

Table 7 Open Loop Pre-paid Cards Transactions 2017-2022

Table 8 Open Loop Pre-paid Cards Transactions: % Growth 2017-2022

Table 9 Pre-paid Cards: Number of Cards by Issuer 2017-2021

Table 10 □Pre-paid Cards: Number of Cards by Operator 2017-2021

Table 11 □Pre-paid Cards Transaction Value by Issuer 2017-2021

Table 12 □Pre-paid Cards Transaction Value by Operator 2017-2021

Table 13 □Closed Loop Pre-paid Cards: Number of Cards by Issuer 2017-2021

Table 14 □Closed Loop Pre-paid Cards: Number of Cards by Operator 2017-2021

Table 15 □Closed Loop Pre-paid Cards Transaction Value by Issuer 2017-2021

Table 16 □Closed Loop Pre-paid Cards Transaction Value by Operator 2017-2021

Table 17 □Open Loop Pre-paid Cards: Number of Cards by Issuer 2017-2021

Table 18 □Open Loop Pre-paid Cards: Number of Cards by Operator 2017-2021

Table 19 □Open Loop Pre-paid Cards Transaction Value by Issuer 2017-2021

Table 20 □Open Loop Pre-paid Cards Transaction Value by Operator 2017-2021

Table 21 □Forecast Pre-paid Cards: Number of Cards in Circulation 2022-2027

Table 22 □Forecast Pre-paid Cards Transactions 2022-2027

Table 23 □Forecast Pre-paid Cards in Circulation: % Growth 2022-2027

Table 24 □Forecast Pre-paid Cards Transactions: % Growth 2022-2027

Table 25 □Forecast Closed Loop Pre-paid Cards Transactions 2022-2027

Table 26 □Forecast Closed Loop Pre-paid Cards Transactions: % Growth 2022-2027

Table 27 □Forecast Open Loop Pre-paid Cards Transactions 2022-2027

Table 28 □Forecast Open Loop Pre-paid Cards Transactions: % Growth 2022-2027

#### FINANCIAL CARDS AND PAYMENTS IN THE NETHERLANDS

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

## EXECUTIVE SUMMARY

Financial cards and payments in 2022: The big picture

Debit, credit and closed loop pre-paid cards all benefit from the recovery in travel

M-commerce growth driven by mobile m-commerce proximity

Competitive landscape

What next for financial cards and payments?

## MARKET INDICATORS

Table 29 Number of POS Terminals: Units 2017-2022

Table 30 Number of ATMs: Units 2017-2022

Table 31 Value Lost to Fraud 2017-2022

Table 32 Card Expenditure by Location 2022

Table 33 Financial Cards in Circulation by Type: % Number of Cards 2017-2022

Table 34 Domestic versus Foreign Spend 2022

## MARKET DATA

Table 35 Financial Cards by Category: Number of Cards in Circulation 2017-2022

Table 36 Financial Cards by Category: Number of Accounts 2017-2022

Table 37 Financial Cards Transactions by Category: Value 2017-2022

Table 38 Financial Cards by Category: Number of Transactions 2017-2022

Table 39 Commerical Payments by Category: Value 2017-2022

Table 40 Commercial Payments by Category: Number of Transactions 2017-2022

Table 41 Personal Payments by Category: Value 2017-2022

Table 42 Personal Payments by Category: Number of Transactions 2017-2022

Table 43 M-Commerce by Category: Value 2017-2022

Table 44 M-Commerce by Category: % Value Growth 2017-2022

Table 45 Financial Cards: Number of Cards by Issuer 2017-2021

Table 46 Financial Cards: Number of Cards by Operator 2017-2021

Table 47 Financial Cards: Card Payment Transactions Value by Operator 2017-2021

Table 48 Financial Cards: Card Payment Transactions Value by Issuer 2017-2021

Table 49 Forecast Financial Cards by Category: Number of Cards in Circulation 2022-2027

Table 50 Forecast Financial Cards by Category: Number of Accounts 2022-2027

Table 51 Forecast Financial Cards Transactions by Category: Value 2022-2027

Table 52 Forecast Financial Cards by Category: Number of Transactions 2022-2027

Table 53 Forecast Commercial Payments by Category: Value 2022-2027

Table 54 Forecast Commercial Payments by Category: Number of Transactions 2022-2027

Table 55 Forecast Personal Payments by Category: Value 2022-2027

Table 56 Forecast Personal Payments by Category: Number of Transactions 2022-2027

Table 57 Forecast M-Commerce by Category: Value 2022-2027

Table 58 Forecast M-Commerce by Category: % Value Growth 2022-2027

## DISCLAIMER

## SOURCES

Summary 1 Research Sources

**Pre-Paid Cards in the Netherlands**

Market Direction | 2022-12-01 | 27 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2026-02-07
	Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)