

Home Insecticides in Malaysia

Market Direction | 2023-01-27 | 18 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In contrast to most other home care categories, demand for home insecticides was not significantly affected by the pandemic. Home insecticides are regarded as essential by most local consumers, as the mosquito-borne disease, dengue fever, is endemic in Malaysia. This meant that demand was not significantly negatively affected by the economic shock of the pandemic or the high rates of inflation seen in 2022. Indeed, over the course of the review period, the incidence of dengue fever rose in Malay...

Euromonitor International's Home Insecticides in Malaysia market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Electric Insecticides, Insecticide Baits, Insecticide Coils, Other Home Insecticides, Spray/Aerosol Insecticides.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Home Insecticides market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Home Insecticides in Malaysia Euromonitor International January 2023

List Of Contents And Tables

HOME INSECTICIDES IN MALAYSIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Home insecticides seen as essential with dengue fever endemic

Urban consumers appreciate electric insecticides, while dual function air care products become more popular

International players dominate, led by SC Johnson & Son

PROSPECTS AND OPPORTUNITIES

Growing concerns about artificial chemicals influencing consumer behaviour

Encouraging manufacturers to develop more natural products

Continued growth for e-commerce

CATEGORY DATA

Table 1 Sales of Home Insecticides by Category: Value 2017-2022

Table 2 Sales of Home Insecticides by Category: % Value Growth 2017-2022

Table 3 Sales of Spray/Aerosol Insecticides by Type: % Value 2017-2022

Table 4 NBO Company Shares of Home Insecticides: % Value 2018-2022

Table 5 LBN Brand Shares of Home Insecticides: % Value 2019-2022

Table 6 Forecast Sales of Home Insecticides by Category: Value 2022-2027

Table 7 Forecast Sales of Home Insecticides by Category: % Value Growth 2022-2027

HOME CARE IN MALAYSIA

EXECUTIVE SUMMARY

Home care in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 8 Households 2017-2022

MARKET DATA

Table 9 Sales of Home Care by Category: Value 2017-2022

Table 10 Sales of Home Care by Category: % Value Growth 2017-2022

Table 11 NBO Company Shares of Home Care: % Value 2018-2022

Table 12 LBN Brand Shares of Home Care: % Value 2019-2022

Table 13 Penetration of Private Label in Home Care by Category: % Value 2017-2022

Table 14 Distribution of Home Care by Format: % Value 2017-2022

Table 15 Distribution of Home Care by Format and Category: % Value 2022

Table 16 Forecast Sales of Home Care by Category: Value 2022-2027

Table 17 [Forecast Sales of Home Care by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Home Insecticides in Malaysia

Market Direction | 2023-01-27 | 18 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (Global)		€2475.00	
			VA	
			Tot	al
		Phone*		
		Phone* Last Name*		
irst Name*				
irst Name* ob title*			/ NIP number*	
irst Name* ob title* Company Name*		Last Name*	/ NIP number*	
irst Name* bb title* company Name* ddress*		Last Name* EU Vat / Tax ID	/ NIP number*	
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com