

Coffee in Romania

Market Direction | 2022-12-21 | 23 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

The significant retail value growth in coffee is driven by the increase in unit prices, with retail volume showing flat growth. The price hikes are due to the increasing costs of raw coffee beans in the production regions across the world, along with skyrocketing costs of energy, manufacturing, transportation, and logistics. Within this environment consumers are also showing price-sensitivity due to economic uncertainty, thus the downwards pressure on volume consumption. That said, many professi...

Euromonitor International's Coffee in Romania report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Fresh Coffee, Instant Coffee.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Coffee market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Coffee in Romania Euromonitor International January 2023

List Of Contents And Tables

COFFEE IN ROMANIA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Rising unit prices create strong value growth, while volume remains flat with room to rise

Local family-run business Turado capitalises on evolving coffee culture in Romania

Jacobs Douwe Egberts maintains its lead while private label is on the rise

PROSPECTS AND OPPORTUNITIES

Ongoing dynamics will be based on the evolving coffee culture

Fresh coffee pods and beans will remain robust, as mature subcategory of traditional ground coffee will remain steady

Expansion in modern retail will help to support sales

CATEGORY DATA

Table 1 Retail Sales of Coffee by Category: Volume 2017-2022

Table 2 Retail Sales of Coffee by Category: Value 2017-2022

Table 3 Retail Sales of Coffee by Category: % Volume Growth 2017-2022

Table 4 Retail Sales of Coffee by Category: % Value Growth 2017-2022

Table 5 Retail Sales of Fresh Ground Coffee Pods by Hard vs Soft: % Volume 2017-2022

Table 6 NBO Company Shares of Coffee: % Retail Value 2018-2022

Table 7 LBN Brand Shares of Coffee: % Retail Value 2019-2022

Table 8 Forecast Retail Sales of Coffee by Category: Volume 2022-2027

Table 9 Forecast Retail Sales of Coffee by Category: Value 2022-2027

Table 10 [Forecast Retail Sales of Coffee by Category: % Volume Growth 2022-2027

Table 11 [Forecast Retail Sales of Coffee by Category: % Value Growth 2022-2027

HOT DRINKS IN ROMANIA

EXECUTIVE SUMMARY

Hot drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

Foodservice vs retail split

What next for hot drinks?

MARKET DATA

Table 12 Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2017-2022

Table 13 Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2017-2022

Table 14 Retail Sales of Hot Drinks by Category: Volume 2017-2022

Table 15 Retail Sales of Hot Drinks by Category: Value 2017-2022

Table 16 Retail Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 17 Retail Sales of Hot Drinks by Category: % Value Growth 2017-2022

Table 18 Foodservice Sales of Hot Drinks by Category: Volume 2017-2022

Table 19 Foodservice Sales of Hot Drinks by Category: % Volume Growth 2017-2022

Table 20 Total Sales of Hot Drinks by Category: Total Volume 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 21 [Total Sales of Hot Drinks by Category: % Total Volume Growth 2017-2022

Table 22 NBO Company Shares of Hot Drinks: % Retail Value 2018-2022

Table 23 [LBN Brand Shares of Hot Drinks: % Retail Value 2019-2022

Table 24 Penetration of Private Label in Hot Drinks by Category: % Retail Value 2017-2022

Table 25 [Retail Distribution of Hot Drinks by Format: % Volume 2017-2022

Table 26 | Retail Distribution of Hot Drinks by Format and Category: % Volume 2022

Table 27 | Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Breakdown 2022-2027

Table 28 [Forecast Sales of Hot Drinks by Retail vs Foodservice: % Volume Growth 2022-2027

Table 29 [Forecast Retail Sales of Hot Drinks by Category: Volume 2022-2027

Table 30 [Forecast Retail Sales of Hot Drinks by Category: Value 2022-2027

Table 31 ☐Forecast Retail Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 32 [Forecast Retail Sales of Hot Drinks by Category: % Value Growth 2022-2027

Table 33 | Forecast Foodservice Sales of Hot Drinks by Category: Volume 2022-2027

Table 34 ∏Forecast Foodservice Sales of Hot Drinks by Category: % Volume Growth 2022-2027

Table 35 [Forecast Total Sales of Hot Drinks by Category: Total Volume 2022-2027

Table 36 [Forecast Total Sales of Hot Drinks by Category: % Total Volume Growth 2022-2027

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Coffee in Romania

Market Direction | 2022-12-21 | 23 pages | Euromonitor

Select license	License				Price
	Single User Licence				€825.00
	Multiple User License (1 Site)				€1650.00
	Multiple User License (Global)				€2475.00
				VAT	
				Total	
	at 23% for Polish based companies, indiv		escotts-international.com		valid EU Va
Email*	at 23% for Polish based companies, indiv	Phone*			valid EU Va
	at 23% for Polish based companies, indiv				valid EU Va
Email*	at 23% for Polish based companies, indiv	Phone*			valid EU Va
Email* First Name*	at 23% for Polish based companies, indiv	Phone*	companies who are unab		valid EU Va
Email* First Name* Job title*	at 23% for Polish based companies, indiv	Phone* Last Name*	companies who are unab		valid EU Va
Email* First Name* Job title* Company Name*	at 23% for Polish based companies, indiv	Phone* Last Name* EU Vat / Tax ID /	companies who are unab		valid EU Va
Email* First Name* Job title* Company Name* Address*	at 23% for Polish based companies, indiv	Phone* Last Name* EU Vat / Tax ID / City*	companies who are unab		valid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com