

Charge Cards in South Africa

Market Direction | 2022-11-30 | 28 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Considering that charge cards are mainly associated with world-class leisure and lifestyle membership, the category took a significant knock in 2020, as card holders were unable to visit restaurants, hotels and other places that partner with operators. However, value and volume began to recover in 2021, as the hospitality industry started reopening for business, while the number of new cards issued still registered a margin decline. In 2022, the recovery continues, as all restrictions were repea...

Euromonitor International's Charge Card Transactions in South Africa report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Product coverage: Commercial Charge Card Transactions, Personal Charge Card Transactions.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Charge Card Transactions market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Charge Cards in South Africa
Euromonitor International
January 2023

List Of Contents And Tables

CHARGE CARDS IN SOUTH AFRICA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Repeal of all lockdown restrictions boosts charge cards in 2021 and 2022

Full resumption of local and international travel facilitates rebound in charge cards

Leading operators adopt contactless payments

PROSPECTS AND OPPORTUNITIES

Charge cards set to benefit from greater merchant acceptance, while post-pandemic era will boost travel and tourism

Operators set to engage with younger generations, expanding customer base and harnessing growth opportunities

Competitive landscape to remain consolidated between local operators Diners Club and American Express

CATEGORY DATA

Table 1 Charge Cards: Number of Cards in Circulation 2017-2022

Table 2 Charge Cards Transactions 2017-2022

Table 3 Charge Cards in Circulation: % Growth 2017-2022

Table 4 Charge Cards Transactions: % Growth 2017-2022

Table 5 Commercial Charge Cards: Number of Cards in Circulation 2017-2022

Table 6 Commercial Charge Cards Transactions 2017-2022

Table 7 Commercial Charge Cards in Circulation: % Growth 2017-2022

Table 8 Commercial Charge Cards Transactions: % Growth 2017-2022

Table 9 Personal Charge Cards: Number of Cards in Circulation 2017-2022

Table 10 Personal Charge Cards Transactions 2017-2022

Table 11 Personal Charge Cards in Circulation: % Growth 2017-2022

Table 12 Personal Charge Cards Transactions: % Growth 2017-2022

Table 13 Charge Cards: Number of Cards by Issuer 2017-2021

Table 14 Charge Cards: Number of Cards by Operator 2017-2021

Table 15 Charge Cards Payment Transaction Value by Issuer 2017-2021

Table 16 Charge Cards Payment Transaction Value by Operator 2017-2021

Table 17 Commercial Charge Cards: Number of Cards by Issuer 2017-2021

Table 18 Commercial Charge Cards: Number of Cards by Operator 2017-2021

Table 19 Commercial Charge Cards Payment Transaction Value by Issuer 2017-2021

Table 20 Commercial Charge Cards Payment Transaction Value by Operator 2017-2021

Table 21 Personal Charge Cards: Number of Cards by Issuer 2017-2021

Table 22 Personal Charge Cards: Number of Cards by Operator 2017-2021

Table 23 Personal Charge Cards Transaction Value by Issuer 2017-2021

Table 24 Personal Charge Cards Transaction Value by Operator 2017-2021

Table 25 Forecast Charge Cards: Number of Cards in Circulation 2022-2027

Table 26 Forecast Charge Cards Transactions 2022-2027

Table 27 Forecast Charge Cards in Circulation: % Growth 2022-2027

Table 28 Forecast Charge Cards Transactions: % Growth 2022-2027

Table 29 Forecast Commercial Charge Cards: Number of Cards in Circulation 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 30 □Forecast Commercial Charge Cards Transactions 2022-2027

Table 31 □Forecast Commercial Charge Cards in Circulation: % Growth 2022-2027

Table 32 □Forecast Commercial Charge Cards Transactions: % Growth 2022-2027

Table 33 □Forecast Personal Charge Cards: Number of Cards in Circulation 2022-2027

Table 34 □Forecast Personal Charge Cards Transactions 2022-2027

Table 35 □Forecast Personal Charge Cards in Circulation: % Growth 2022-2027

Table 36 □Forecast Personal Charge Cards Transactions: % Growth 2022-2027

FINANCIAL CARDS AND PAYMENTS IN SOUTH AFRICA

EXECUTIVE SUMMARY

Financial cards and payments in 2022: The big picture

Demand for contactless payment solutions continues to rise, accelerated by pandemic

Rapid Payments Programme expected to launch in 2023

Competition intensifies, as digital banks continue to expand customer base, while strategic partnerships remain key

Financial cards and payments set to be driven by digitalisation and the decline of cash transactions, while load shedding is set to constrain retail sales

MARKET INDICATORS

Table 37 Number of POS Terminals: Units 2017-2022

Table 38 Number of ATMs: Units 2017-2022

Table 39 Value Lost to Fraud 2017-2022

Table 40 Card Expenditure by Location 2022

Table 41 Financial Cards in Circulation by Type: % Number of Cards 2017-2022

Table 42 Domestic versus Foreign Spend 2022

MARKET DATA

Table 43 Financial Cards by Category: Number of Cards in Circulation 2017-2022

Table 44 Financial Cards by Category: Number of Accounts 2017-2022

Table 45 Financial Cards Transactions by Category: Value 2017-2022

Table 46 □Financial Cards by Category: Number of Transactions 2017-2022

Table 47 □Commercial Payments by Category: Value 2017-2022

Table 48 □Commercial Payments by Category: Number of Transactions 2017-2022

Table 49 □Personal Payments by Category: Value 2017-2022

Table 50 □Personal Payments by Category: Number of Transactions 2017-2022

Table 51 □M-Commerce by Category: Value 2017-2022

Table 52 □M-Commerce by Category: % Value Growth 2017-2022

Table 53 □Financial Cards: Number of Cards by Issuer 2017-2021

Table 54 □Financial Cards: Number of Cards by Operator 2017-2021

Table 55 □Financial Cards: Card Payment Transactions Value by Operator 2017-2021

Table 56 □Financial Cards: Card Payment Transactions Value by Issuer 2017-2021

Table 57 □Forecast Financial Cards by Category: Number of Cards in Circulation 2022-2027

Table 58 □Forecast Financial Cards by Category: Number of Accounts 2022-2027

Table 59 □Forecast Financial Cards Transactions by Category: Value 2022-2027

Table 60 □Forecast Financial Cards by Category: Number of Transactions 2022-2027

Table 61 □Forecast Commercial Payments by Category: Value 2022-2027

Table 62 □Forecast Commercial Payments by Category: Number of Transactions 2022-2027

Table 63 □Forecast Personal Payments by Category: Value 2022-2027

Table 64 □Forecast Personal Payments by Category: Number of Transactions 2022-2027

Table 65 □Forecast M-Commerce by Category: Value 2022-2027

Table 66 □Forecast M-Commerce by Category: % Value Growth 2022-2027

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Charge Cards in South Africa

Market Direction | 2022-11-30 | 28 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-03-03
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com