

Thin client Market by Form Factor (Standalone, With Monitor, Mobile), Application (ITS, Education, Healthcare, Government, BFSI, Industrial, Retail, and Transportation) and Region (North America, Europe, APAC, RoW) - Global Forecast to 2028

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Report description:

The thin client market is projected to reach USD 1.7 billion by 2028, growing at a CAGR of 3.1% from 2023 to 2028. This report covers key applications, namely, ITS, Education, BFSI, Industrial, Government, Healthcare, Retail, and Transportation.

"The mobile segment is projected to grow at a high CAGR in the market during the forecast period."

Low lifecycle and operational costs to fuel demand for thin mobile clients. A thin mobile client is a laptop-like device that helps users to access a virtual desktop wherever they are located as long as they have an Internet or network connection. Mobile thin clients are flexible enough to deliver a secure user experience whether users are working from a corporate office or on the go. They exhibit low lifecycle and operational costs because they are energy-efficient and not overloaded with unnecessary features or functions.

"Asia Pacific to grow at the highest rate in the thin client market."

China is estimated to hold the largest share in the thin client market, followed by Japan in the Asia Pacific. IoT has penetrated various verticals in the Asia Pacific, such as defense, automotive, aviation, manufacturing, healthcare, and food & beverage. IoT and 5G are among the major drivers for the growth of the thin client market. IoT and 5G integration in different sectors will help enterprises worldwide deploy, manage, and scale their businesses from a unified platform and remote locations. Since thin client solutions work on enterprise servers, the industries will move towards virtual infrastructure.

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The key players operating in the thin client market include HP (US), Dell Technologies (US), Centerm (China), IGEL (Germany), and Fujitsu (Japan), NComputing (US), Samsung (South Korea), LG Electronics (South Korea), Advantech Co., Ltd. (Taiwan), Lenovo (Hong Kong), Acer (Taiwan), Intel (US), 10ZiG (US), Siemens (Germany), Chip PC (Israel), Clearcube Technology (UK), VXL Technology (UK), Stratodesk Corp (US), OnLogic (US), Clientron Corp. (Taiwan), Arista Corporation (US), Thinvent (India), Seal Technologies (India), Atrust (Taiwan) and Praim (Italy). The thin client market has been segmented into form factor, application, and region.

Research Coverage:

This research report categorizes the thin client market on the basis of form factor, applications, and region. The report describes the major drivers, restraints, challenges, and opportunities pertaining to the thin client market and forecasts the same till 2028. Apart from these, the report also consists of leadership mapping and analysis of all the companies included in the thin client ecosystem.

Key Benefits of Buying the Report

The report would help leaders/new entrants in this market in the following ways:

1. This report segments the thin client market comprehensively and provides the closest market size projection for all subsegments across different regions.
2. The report helps stakeholders understand the pulse of the market and provides them with information on key drivers, restraints, challenges, and opportunities for market growth.
3. This report would help stakeholders understand their competitors better and gain more insights to improve their position in the business. The competitive landscape section includes competitor ecosystem, product developments and launches, partnerships, and mergers and acquisitions.
4. The analysis of the top 25 companies, based on the market rank as well as the product footprint will help stakeholders visualize the market positioning of these key players.
5. Patent analysis, trade data, and technological trends that will shape the market in the coming years has also been covered in this report.

Table of Contents:

1	INTRODUCTION	28
1.1	STUDY OBJECTIVES	28
1.2	MARKET DEFINITION	28
1.3	INCLUSIONS AND EXCLUSIONS	28
1.4	STUDY SCOPE	29
1.4.1	MARKETS COVERED	29
FIGURE 1	THIN CLIENT MARKET SEGMENTATION	29
FIGURE 2	REGIONAL SCOPE	29
1.4.2	YEARS CONSIDERED	30
1.5	CURRENCY CONSIDERED	30
1.6	LIMITATIONS	30
1.7	STAKEHOLDERS	30
1.8	SUMMARY OF CHANGES	31
2	RESEARCH METHODOLOGY	32
2.1	RESEARCH DATA	32
FIGURE 3	THIN CLIENT MARKET: RESEARCH DESIGN	32
2.1.1	SECONDARY AND PRIMARY RESEARCH	33

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FIGURE 4	RESEARCH APPROACH	33
2.1.2	SECONDARY DATA	33
2.1.2.1	List of major secondary sources	34
2.1.2.2	Key data from secondary sources	34
2.1.3	PRIMARY DATA	34
2.1.3.1	Breakdown of primaries	35
2.1.3.2	Key data from secondary sources	35
2.1.3.3	Primary interviews	36
2.1.3.4	Key industry insights	36
2.2	MARKET SIZE ESTIMATION	36
2.2.1	BOTTOM-UP APPROACH	37
2.2.1.1	Approach to derive market size using bottom-up analysis (demand side)	37
FIGURE 5	MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH	37
2.2.2	TOP-DOWN APPROACH	38
2.2.2.1	Approach to derive market size using top-down analysis (supply side)	38
FIGURE 6	MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH	38
FIGURE 7	MARKET SIZE ESTIMATION: RESEARCH METHODOLOGY	39
2.3	MARKET BREAKDOWN AND DATA TRIANGULATION	39
FIGURE 8	DATA TRIANGULATION	40
2.4	RESEARCH ASSUMPTIONS	41
FIGURE 9	ASSUMPTIONS	41
2.5	IMPACT OF RECESSION	42
2.6	RISK ASSESSMENT	42
3	EXECUTIVE SUMMARY	43
3.1	GROWTH RATE ASSUMPTIONS/GROWTH FORECASTS	43
3.2	RECESSION ANALYSIS	44
FIGURE 10	GDP GROWTH PROJECTIONS TILL 2023 FOR MAJOR ECONOMIES	45
FIGURE 11	PROJECTIONS FOR THIN CLIENT MARKET, 2019-2028	45
FIGURE 12	PROJECTED YEARLY GROWTH TREND OF THIN CLIENT MARKET	46
TABLE 1	THIN CLIENT MARKET, 2019-2022 (USD MILLION)	46
TABLE 2	THIN CLIENT MARKET, 2023-2028 (USD MILLION)	46
FIGURE 13	THIN CLIENT MARKET, 2019-2028 (MILLION UNITS)	47
FIGURE 14	EDUCATION SEGMENT HELD LARGEST SHARE OF THIN CLIENT MARKET, BY APPLICATION, IN 2022	47
FIGURE 15	STANDALONE SEGMENT TO HOLD LARGEST SHARE OF THIN CLIENT MARKET, BY FORM FACTOR, DURING FORECAST PERIOD	48
FIGURE 16	ASIA PACIFIC ACCOUNTED FOR LARGEST SHARE OF THIN CLIENT MARKET IN 2022	48
4	PREMIUM INSIGHTS	49
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN THIN CLIENT MARKET	49
FIGURE 17	GROWING ADOPTION OF THIN CLIENTS TO REMOTELY ACCESS CENTRALIZED DATA	49
4.2	THIN CLIENT MARKET, BY FORM FACTOR	49
FIGURE 18	STANDALONE SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE IN 2023	49
4.3	THIN CLIENT MARKET, BY APPLICATION	50
FIGURE 19	EDUCATION SEGMENT TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD	50
4.4	THIN CLIENT MARKET, BY REGION	50
FIGURE 20	ASIA PACIFIC TO WITNESS SIGNIFICANT GROWTH DURING FORECAST PERIOD	50
4.5	ASIA PACIFIC THIN CLIENT MARKET, BY APPLICATION AND COUNTRY	51
FIGURE 21	EDUCATION SEGMENT AND CHINA HELD LARGEST SHARES OF ASIA PACIFIC THIN CLIENT MARKET IN 2022	51

4.6	THIN CLIENT MARKET, BY COUNTRY	51
FIGURE 22	CHINA TO REGISTER HIGHEST CAGR IN THIN CLIENT MARKET DURING FORECAST PERIOD	51
5	MARKET OVERVIEW	52
5.1	INTRODUCTION	52
5.2	MARKET DYNAMICS	52
FIGURE 23	THIN CLIENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	52
FIGURE 24	THIN CLIENT MARKET: IMPACT OF DRIVERS	53
5.2.1	DRIVERS	53
5.2.1.1	Rising adoption of cloud-based services	53
5.2.1.2	Cost-effectiveness associated with deployment of thin clients	54
5.2.1.3	Growing need for digitalization in education sector	54
5.2.1.4	Shift from traditional to smart manufacturing in industrial sector	54
FIGURE 25	GLOBAL SMART MANUFACTURING MARKET (USD BILLION)	55
5.2.1.5	Advancements in healthcare infrastructure	55
5.2.2	RESTRAINTS	56
FIGURE 26	THIN CLIENT MARKET: IMPACT OF RESTRAINTS	56
5.2.2.1	System compatibility issues and dependency on centralized network	56
5.2.3	OPPORTUNITIES	56
FIGURE 27	THIN CLIENT MARKET: IMPACT OF OPPORTUNITIES	56
5.2.3.1	Rising investments in data centers by leading corporations	57
5.2.3.2	Growing digitization of financial sector	57
5.2.4	CHALLENGES	57
FIGURE 28	THIN CLIENT MARKET: IMPACT OF CHALLENGES	57
5.2.4.1	Lack of skilled personnel for implementing virtualization systems	58
5.2.4.2	Creation of network traffic while managing enormous number of devices and data	58
5.3	VALUE CHAIN ANALYSIS	58
FIGURE 29	THIN CLIENT MARKET: VALUE CHAIN ANALYSIS	59
5.4	ECOSYSTEM ANALYSIS	60
FIGURE 30	THIN CLIENT MARKET: ECOSYSTEM ANALYSIS	60
TABLE 3	THIN CLIENT MARKET: ROLE OF COMPANIES IN ECOSYSTEM	61
5.5	TRENDS IMPACTING CUSTOMERS' BUSINESSES	62
FIGURE 31	REVENUE SHIFT IN THIN CLIENT MARKET	62
5.6	PORTER'S FIVE FORCES ANALYSIS	62
TABLE 4	THIN CLIENT MARKET: PORTER'S FIVE FORCES ANALYSIS	63
5.7	KEY STAKEHOLDERS AND BUYING CRITERIA	64
5.7.1	KEY STAKEHOLDERS IN BUYING PROCESS	64
FIGURE 32	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY APPLICATION	64
TABLE 5	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS, BY APPLICATION (%)	64
5.7.2	BUYING CRITERIA	65
FIGURE 33	KEY BUYING CRITERIA, BY APPLICATION	65
TABLE 6	KEY BUYING CRITERIA, BY APPLICATION	65
5.8	PRICING ANALYSIS	66
FIGURE 34	AVERAGE SELLING PRICE OF THIN CLIENTS, BY FORM FACTOR	66
TABLE 7	AVERAGE SELLING PRICE OF THIN CLIENTS, BY COMPANY	67
5.9	CASE STUDY ANALYSIS	67
TABLE 8	UNIVERSITY OF PENNSYLVANIA SCHOOL OF DENTAL MEDICINE TURNED TRADITIONAL PC ENVIRONMENT INTO VIRTUAL WORKSTATION FLEET	67

TABLE 9	ADVANTECH CO., LTD. HELPED BAT SET UP SMART FACTORY SOLUTIONS	68
TABLE 10	MINOOKA COMMUNITY CONSOLIDATED SCHOOL DISTRICT DEPLOYED HP'S THIN CLIENTS	68
TABLE 11	10ZIG HELPED CONESTOGA TO ACHIEVE GOAL OF WORKSTATIONS OF REPORTING EACH STEP IN MANUFACTURING PROCESS	69
TABLE 12	CENTERM HELPED CAIXA BANK IMPROVE EFFICIENCY AND SECURITY LEVEL	69
5.10	TECHNOLOGY ANALYSIS	69
5.10.1	COMPLIMENTARY TECHNOLOGY	70
5.10.1.1	Artificial Intelligence (AI) and Machine Learning (ML)	70
5.10.1.2	Big data	70
5.10.2	ADJACENT TECHNOLOGY	70
5.10.2.1	Cloud computing	70
5.10.2.2	PC-over-IP (PCoIP)	70
5.11	PATENT ANALYSIS	71
FIGURE 35	THIN CLIENT MARKET: PATENT ANALYSIS	71
TABLE 13	PATENTS RELATED TO THIN CLIENT MARKET	71
5.12	KEY CONFERENCES AND EVENTS, 2023-2024	73
TABLE 14	THIN CLIENT MARKET: DETAILED LIST OF CONFERENCES AND EVENTS	73
5.13	REGULATORY LANDSCAPE	74
5.13.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	74
TABLE 15	NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	74
TABLE 16	EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	75
TABLE 17	ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	76
TABLE 18	ROW: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	77
5.13.2	REGULATORY LANDSCAPE	77
5.13.2.1	US regulations	77
5.13.2.1.1	The Gramm-Leach-Bliley Act	77
5.13.2.1.2	California Consumer Privacy Act	77
5.13.2.1.3	Anticybersquatting Consumer Protection Act	77
5.13.2.1.4	Health Insurance Portability and Accountability Act (HIPAA)	78
5.13.2.1.5	Family Educational Rights and Privacy Act (FERPA)	78
5.13.2.1.6	The FTC's Fair Information Practice	78
5.13.2.2	EU regulations	78
5.13.2.2.1	General Data Protection Regulation	78
5.13.3	STANDARDS	78
5.13.3.1	CEN/ISO	78
5.13.3.2	ISO/IEC JTC 1	78
5.13.3.2.1	ISO/IEC JTC 1/SC 31	79
5.13.3.2.2	ISO/IEC JTC 1/SC 27	79
5.13.3.3	Payment Card Industry Data Security Standard	79
5.13.3.4	European Technical Standards Institute (ETSI)	79
5.13.3.5	Institute of Electrical and Electronics Engineers Standards Association (IEEE)	79
5.13.4	TARIFF ANALYSIS	79
TABLE 19	TARIFF FOR ELECTRONIC INTEGRATED CIRCUITS AS PROCESSORS AND CONTROLLERS EXPORTED BY US, 2021	80
TABLE 20	TARIFF FOR ELECTRONIC INTEGRATED CIRCUITS AS PROCESSORS AND CONTROLLERS EXPORTED BY CHINA, 2021	80
TABLE 21	TARIFF FOR ELECTRONIC INTEGRATED CIRCUITS AS PROCESSORS AND CONTROLLERS EXPORTED BY GERMANY, 2021	80
5.14	TRADE ANALYSIS	81
TABLE 22	EXPORT DATA FOR HS CODE 847150, BY COUNTRY, 2017-2021 (USD MILLION)	81

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FIGURE 36	EXPORT DATA FOR HS CODE 847150, BY COUNTRY, 2017-2021 (USD MILLION)	81
TABLE 23	IMPORT DATA FOR HS CODE 847150, BY COUNTRY, 2017-2021 (USD MILLION)	82
FIGURE 37	IMPORT DATA FOR HS CODE 847150, BY COUNTRY, 2017-2021 (USD MILLION)	82
6	THIN CLIENT MARKET, BY FORM FACTOR	83
6.1	INTRODUCTION	84
FIGURE 38	THIN CLIENT MARKET, BY FORM FACTOR, 2023-2028	84
6.2	STANDALONE	84
6.2.1	INCREASING FOCUS ON UPGRADING TRADITIONAL PCS TO BOOST ADOPTION OF STANDALONE THIN CLIENTS	84
6.2.2	CASE STUDY: AGRICULTURE BANK OF CHINA (ABC) REPLACED PCS WITH CENTERM'S THIN CLIENTS TO ACHIEVE HIGH EFFICIENCY	85
6.3	WITH MONITOR	85
6.3.1	LESS OPERATING COST TO FUEL ADOPTION OF THIN CLIENTS WITH MONITORS	85
6.3.2	CASE STUDY: IGEL AND LG COLLABORATED TO IMPROVE DIGITAL EXPERIENCE FOR KALEIDA HEALTH	85
6.4	MOBILE	85
6.4.1	LOW LIFECYCLE AND OPERATIONAL COSTS TO FUEL DEMAND FOR MOBILE THIN CLIENTS	85
6.4.2	CASE STUDY: ATRUST MOBILE THIN CLIENT HELPED VITAL-NET, INC. PROVIDE FLEXIBILITY AND MOBILITY	86
TABLE 24	THIN CLIENT MARKET, BY FORM FACTOR, 2019-2022 (USD MILLION)	86
TABLE 25	THIN CLIENT MARKET, BY FORM FACTOR, 2023-2028 (USD MILLION)	86
7	THIN CLIENT MARKET, BY APPLICATION	87
7.1	INTRODUCTION	88
FIGURE 39	THIN CLIENT MARKET, BY APPLICATION, 2023-2028	88
TABLE 26	THIN CLIENT MARKET, BY APPLICATION, 2019-2022 (USD MILLION)	88
TABLE 27	THIN CLIENT MARKET, BY APPLICATION, 2023-2028 (USD MILLION)	89
7.2	INFORMATION AND TECHNOLOGY SERVICES (ITS)	89
7.2.1	GROWING DATA SECURITY CONCERNS IN ENTERPRISES	89
7.2.2	CASE STUDY: CALFORD SEADEN SWITCHED TO VIRTUAL DESKTOP ENVIRONMENT AS IT SAVES ENERGY COSTS	90
TABLE 28	ITS: THIN CLIENT MARKET, BY FORM FACTOR, 2019-2022 (USD MILLION)	90
TABLE 29	ITS: THIN CLIENT MARKET, BY FORM FACTOR, 2023-2028 (USD MILLION)	90
TABLE 30	ITS: THIN CLIENT MARKET, BY REGION, 2019-2022 (USD MILLION)	91
TABLE 31	ITS: THIN CLIENT MARKET, BY REGION, 2023-2028 (USD MILLION)	91
7.3	GOVERNMENT	91
7.3.1	GROWING NEED FOR DATA SECURITY	91
7.3.2	CASE STUDY: DEPLOYMENT OF BREEZE INNOVATIONS' THIN CLIENTS AT PASSENGER RESERVATION SYSTEMS (PRSS) IN INDIA	92
TABLE 32	GOVERNMENT: THIN CLIENT MARKET, BY FORM FACTOR, 2019-2022 (USD MILLION)	92
TABLE 33	GOVERNMENT: THIN CLIENT MARKET, BY FORM FACTOR, 2023-2028 (USD MILLION)	92
TABLE 34	GOVERNMENT: THIN CLIENT MARKET, BY REGION, 2019-2022 (USD MILLION)	92
TABLE 35	GOVERNMENT: THIN CLIENT MARKET, BY REGION, 2023-2028 (USD MILLION)	93
7.4	EDUCATION	93
7.4.1	HIGH MAINTENANCE COSTS ASSOCIATED WITH COMPUTERS	93
7.4.2	CASE STUDY: CLYDEBANK COLLEGE COLLABORATED WITH DEVON IT TO DEPLOY THIN CLIENTS TO OFFER STUDENTS VIRTUAL INFRASTRUCTURE	93
TABLE 36	EDUCATION: THIN CLIENT MARKET, BY FORM FACTOR, 2019-2022 (USD MILLION)	94
TABLE 37	EDUCATION: THIN CLIENT MARKET, BY FORM FACTOR, 2023-2028 (USD MILLION)	94
TABLE 38	EDUCATION: THIN CLIENT MARKET, BY REGION, 2019-2022 (USD MILLION)	94
TABLE 39	EDUCATION: THIN CLIENT MARKET, BY REGION, 2023-2028 (USD MILLION)	94
7.5	INDUSTRIAL	95

7.5.1 RISING ADOPTION OF SMART MANUFACTURING TO REDUCE COSTS AND INCREASE MANUFACTURING AND TRANSPORTATION EFFICIENCY 95

7.5.2 CASE STUDY: ADVANTECH CO., LTD. HELPED BAT SET UP SMART FACTORY SOLUTIONS 95

TABLE 40 INDUSTRIAL: THIN CLIENT MARKET, BY FORM FACTOR, 2019-2022 (USD MILLION) 95

TABLE 41 INDUSTRIAL: THIN CLIENT MARKET, BY FORM FACTOR, 2023-2028 (USD MILLION) 96

TABLE 42 INDUSTRIAL: THIN CLIENT MARKET, BY REGION, 2019-2022 (USD THOUSAND) 96

TABLE 43 INDUSTRIAL: THIN CLIENT MARKET, BY REGION, 2023-2028 (USD THOUSAND) 96

7.6 HEALTHCARE 96

7.6.1 DIGITAL ADVANCEMENTS IN HEALTHCARE INFRASTRUCTURE 96

7.6.2 CASE STUDY: VXL TECHNOLOGY HELPED PIEDMONT HEALTHCARE STREAMLINE DATABASE MANAGEMENT SYSTEM 97

TABLE 44 HEALTHCARE: THIN CLIENT MARKET, BY FORM FACTOR, 2019-2022 (USD MILLION) 97

TABLE 45 HEALTHCARE: THIN CLIENT MARKET, BY FORM FACTOR, 2023-2028 (USD MILLION) 97

TABLE 46 HEALTHCARE: THIN CLIENT MARKET, BY REGION, 2019-2022 (USD MILLION) 98

TABLE 47 HEALTHCARE: THIN CLIENT MARKET, BY REGION, 2023-2028 (USD MILLION) 98

7.7 RETAIL 98

7.7.1 GROWING USE OF THIN CLIENTS IN POINT-OF-SALE KIOSKS 98

7.7.2 CASE STUDY: WAGELA HELPED RETAIL CHAIN UPGRADE EXISTING THIN CLIENTS ACROSS ALL LOCATIONS 99

TABLE 48 RETAIL: THIN CLIENT MARKET, BY FORM FACTOR, 2019-2022 (USD THOUSAND) 99

TABLE 49 RETAIL: THIN CLIENT MARKET, BY FORM FACTOR, 2023-2028 (USD THOUSAND) 99

TABLE 50 RETAIL: THIN CLIENT MARKET, BY REGION, 2019-2022 (USD THOUSAND) 99

TABLE 51 RETAIL: THIN CLIENT MARKET, BY REGION, 2023-2028 (USD THOUSAND) 100

7.8 BFSI 100

7.8.1 GROWING USE OF THIN CLIENTS IN BFSI SECTOR TO ACHIEVE HIGH SECURITY 100

7.8.2 CASE STUDY: CENTERM'S THIN CLIENTS IMPROVED OPERATIONAL EFFICIENCY AND SAVED COSTS FOR OCBC BANK 100

TABLE 52 BFSI: THIN CLIENT MARKET, BY FORM FACTOR, 2019-2022 (USD MILLION) 101

TABLE 53 BFSI: THIN CLIENT MARKET, BY FORM FACTOR, 2023-2028 (USD MILLION) 101

TABLE 54 BFSI: THIN CLIENT MARKET, BY REGION, 2019-2022 (USD MILLION) 101

TABLE 55 BFSI: THIN CLIENT MARKET, BY REGION, 2023-2028 (USD MILLION) 101

7.9 TRANSPORTATION 102

7.9.1 RISING USE OF THIN CLIENT-BASED INTELLIGENT TRANSPORTATION SYSTEMS 102

TABLE 56 TRANSPORTATION: THIN CLIENT MARKET, BY FORM FACTOR, 2019-2022 (USD THOUSAND) 102

TABLE 57 TRANSPORTATION: THIN CLIENT MARKET, BY FORM FACTOR, 2023-2028 (USD THOUSAND) 102

TABLE 58 TRANSPORTATION: THIN CLIENT MARKET, BY REGION, 2019-2022 (USD THOUSAND) 102

TABLE 59 TRANSPORTATION: THIN CLIENT MARKET, BY REGION, 2023-2028 (USD THOUSAND) 103

8 THIN CLIENT MARKET, BY REGION 104

8.1 INTRODUCTION 105

FIGURE 40 ASIA PACIFIC THIN CLIENT MARKET TO GROW AT SIGNIFICANT RATE FROM 2023 TO 2028 105

TABLE 60 THIN CLIENT MARKET, BY REGION, 2019-2022 (USD MILLION) 105

TABLE 61 THIN CLIENT MARKET, BY REGION, 2023-2028 (USD MILLION) 106

8.2 NORTH AMERICA 106

8.2.1 NORTH AMERICA: RECESSION IMPACT 106

FIGURE 41 NORTH AMERICA: SNAPSHOT OF THIN CLIENT MARKET 107

TABLE 62 NORTH AMERICA: THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD MILLION) 107

TABLE 63 NORTH AMERICA: THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 108

TABLE 64 NORTH AMERICA: THIN CLIENT MARKET, BY APPLICATION, 2019-2022 (USD THOUSAND) 108

TABLE 65 NORTH AMERICA: THIN CLIENT MARKET, BY APPLICATION, 2023-2028 (USD THOUSAND) 108

8.2.2 US 109

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8.2.2.1	Growing need for smart infrastructure and rising adoption of advanced technologies	109
8.2.2.2	Case Study: HP's thin clients support Kindred in providing efficient, high-quality care	109
8.2.3	CANADA	110
8.2.3.1	Rising shift toward automation of IT service operations	110
8.2.3.2	Case Study: JIG Technologies helped Terry Fox Foundation perform regular hardware and software upgrades and replace old PCs and servers	110
8.2.4	MEXICO	110
8.2.4.1	Rising digital infrastructure development	110
8.2.4.2	Increasing investments in data centers with growing adoption of cloud computing	111
TABLE 66	ITS: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	111
TABLE 67	ITS: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	111
TABLE 68	EDUCATION: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	111
TABLE 69	EDUCATION: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	112
TABLE 70	BFSI: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	112
TABLE 71	BFSI: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	112
TABLE 72	INDUSTRIAL: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	112
TABLE 73	INDUSTRIAL: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	113
TABLE 74	GOVERNMENT: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	113
TABLE 75	GOVERNMENT: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	113
TABLE 76	HEALTHCARE: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	113
TABLE 77	HEALTHCARE: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	114
TABLE 78	RETAIL: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	114
TABLE 79	RETAIL: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	114
TABLE 80	TRANSPORTATION: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	114
TABLE 81	TRANSPORTATION: NORTH AMERICA THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	115
8.3	EUROPE	115
8.3.1	EUROPE: RECESSION IMPACT	115
FIGURE 42	EUROPE: SNAPSHOT OF THIN CLIENT MARKET	116
TABLE 82	EUROPE: THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD MILLION)	116
TABLE 83	EUROPE: THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	117
TABLE 84	EUROPE: THIN CLIENT MARKET, BY APPLICATION, 2019-2022 (USD THOUSAND)	117
TABLE 85	EUROPE: THIN CLIENT MARKET, BY APPLICATION, 2023-2028 (USD THOUSAND)	117
8.3.2	UK	118
8.3.2.1	Increasing remote/hybrid initiatives by organizations	118
8.3.2.2	Case Study: Getech made strategic shift to AVD on IGEL OS-powered LG thin client desktops	118
8.3.3	GERMANY	118
8.3.3.1	Technological advancements in digital technologies	118
8.3.3.2	Government-led initiatives for digital transformation	119
8.3.4	FRANCE	119
8.3.4.1	Increasing digital transformation	119
8.3.5	REST OF EUROPE	119
TABLE 86	ITS: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	120
TABLE 87	ITS: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	120
TABLE 88	EDUCATION: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	120
TABLE 89	EDUCATION: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	121
TABLE 90	BFSI: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	121
TABLE 91	BFSI: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	121

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TABLE 92	INDUSTRIAL: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	121
TABLE 93	INDUSTRIAL: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	122
TABLE 94	GOVERNMENT: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	122
TABLE 95	GOVERNMENT: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	122
TABLE 96	HEALTHCARE: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	122
TABLE 97	HEALTHCARE: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	123
TABLE 98	RETAIL: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	123
TABLE 99	RETAIL: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	123
TABLE 100	TRANSPORTATION: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	123
TABLE 101	TRANSPORTATION: EUROPE THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	124
8.4	ASIA PACIFIC	124
8.4.1	ASIA PACIFIC: RECESSION IMPACT	124
FIGURE 43	ASIA PACIFIC: SNAPSHOT OF THIN CLIENT MARKET	125
TABLE 102	ASIA PACIFIC: THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD MILLION)	125
TABLE 103	ASIA PACIFIC: THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	126
TABLE 104	ASIA PACIFIC: THIN CLIENT MARKET, BY APPLICATION, 2019-2022 (USD MILLION)	126
TABLE 105	ASIA PACIFIC: THIN CLIENT MARKET, BY APPLICATION, 2023-2028 (USD MILLION)	126
8.4.2	CHINA	127
8.4.2.1	Increasing focus on cloud computing and smart infrastructure	127
8.4.2.2	Case Study: Agriculture Bank of China replaced PCs with Centerm's thin clients for higher efficiency	127
8.4.3	JAPAN	127
8.4.3.1	Rising investments and adoption of cloud services	127
8.4.3.2	Case Study: Atrust Mobile's thin client provides flexibility and mobility for Vital-Net, Inc.	128
8.4.4	INDIA	128
8.4.4.1	Increasing public-private investments under Make in India initiative	128
8.4.4.2	Case Study: Deployment of Breeze thin clients at unreserved ticketing System (UTS) of India Railways	129
8.4.5	SOUTH KOREA	129
8.4.5.1	Advancements in cellular technologies	129
8.4.6	REST OF ASIA PACIFIC	129
TABLE 106	ITS: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	130
TABLE 107	ITS: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	130
TABLE 108	EDUCATION: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	131
TABLE 109	EDUCATION: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	131
TABLE 110	BFSI: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	131
TABLE 111	BFSI: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	132
TABLE 112	INDUSTRIAL: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	132
TABLE 113	INDUSTRIAL: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	132
TABLE 114	GOVERNMENT: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	133
TABLE 115	GOVERNMENT: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	133
TABLE 116	HEALTHCARE: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	133
TABLE 117	HEALTHCARE: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	134
TABLE 118	RETAIL: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	134
TABLE 119	RETAIL: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	134
TABLE 120	TRANSPORTATION: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	135
TABLE 121	TRANSPORTATION: ASIA PACIFIC THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	135
8.5	ROW	135
8.5.1	ROW: RECESSION IMPACT	136

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TABLE 122	ROW: THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD MILLION)	136
TABLE 123	ROW: THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	136
TABLE 124	ROW: THIN CLIENT MARKET, BY APPLICATION, 2019-2022 (USD THOUSAND)	137
TABLE 125	ROW: THIN CLIENT MARKET, BY APPLICATION, 2023-2028 (USD THOUSAND)	137
8.5.2	MIDDLE EAST & AFRICA	137
8.5.2.1	Increasing industrial automation	137
8.5.2.2	Growing adoption of advanced technologies	138
8.5.3	SOUTH AMERICA	138
8.5.3.1	Rising adoption of managed services	138
TABLE 126	ITS: ROW THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	139
TABLE 127	ITS: ROW THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	139
TABLE 128	EDUCATION: ROW THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	139
TABLE 129	EDUCATION: ROW THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	139
TABLE 130	BFSI: ROW THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	139
TABLE 131	BFSI: ROW THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	140
TABLE 132	INDUSTRIAL: ROW THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	140
TABLE 133	INDUSTRIAL: ROW THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	140
TABLE 134	GOVERNMENT: ROW THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	140
TABLE 135	GOVERNMENT: ROW THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	140
TABLE 136	HEALTHCARE: ROW THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	141
TABLE 137	HEALTHCARE: ROW THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	141
TABLE 138	RETAIL: ROW THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	141
TABLE 139	RETAIL: ROW THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	141
TABLE 140	TRANSPORTATION: ROW THIN CLIENT MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND)	141
TABLE 141	TRANSPORTATION: ROW THIN CLIENT MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND)	142
9	COMPETITIVE LANDSCAPE	143
9.1	OVERVIEW	143
9.1.1	OVERVIEW OF KEY GROWTH STRATEGIES ADOPTED BY MAJOR COMPANIES	143
TABLE 142	OVERVIEW OF KEY GROWTH STRATEGIES ADOPTED BY MAJOR COMPANIES	143
9.2	THIN CLIENT MARKET: REVENUE ANALYSIS	145
FIGURE 44	THREE-YEAR REVENUE ANALYSIS OF TOP FIVE PLAYERS IN THIN CLIENT MARKET	145
9.3	MARKET SHARE ANALYSIS (2022)	145
TABLE 143	THIN CLIENT MARKET: MARKET SHARE ANALYSIS	145
9.4	COMPANY EVALUATION QUADRANT, 2022	147
9.4.1	STARS	147
9.4.2	EMERGING LEADERS	147
9.4.3	PERVASIVE PLAYERS	147
9.4.4	PARTICIPANTS	147
FIGURE 45	THIN CLIENT MARKET (GLOBAL): KEY COMPANY EVALUATION QUADRANT, 2022	148
9.5	COMPETITIVE BENCHMARKING	149
TABLE 144	THIN CLIENT MARKET: DETAILED LIST OF KEY STARTUPS/SMES	149
TABLE 145	THIN CLIENT MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES	149
9.6	SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION QUADRANT, 2022	150
9.6.1	PROGRESSIVE COMPANIES	150
9.6.2	RESPONSIVE COMPANIES	150
9.6.3	DYNAMIC COMPANIES	150
9.6.4	STARTING BLOCKS	150

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FIGURE 46	THIN CLIENT MARKET (GLOBAL): SME EVALUATION QUADRANT, 2022	151
TABLE 146	THIN CLIENT MARKET: COMPANY FOOTPRINT	152
TABLE 147	THIN CLIENT MARKET: FORM FACTOR FOOTPRINT	153
TABLE 148	THIN CLIENT MARKET: APPLICATION FOOTPRINT	154
TABLE 149	THIN CLIENT MARKET: REGIONAL FOOTPRINT	155
9.7	COMPETITIVE SCENARIOS AND TRENDS	156
9.7.1	PRODUCT LAUNCHES	156
TABLE 150	THIN CLIENT MARKET: PRODUCT LAUNCHES, APRIL 2018-AUGUST 2022	156
9.7.2	DEALS	158
TABLE 151	THIN CLIENT MARKET: DEALS, JUNE 2018-NOVEMBER 2022	158
10	COMPANY PROFILES	163
(Business Overview, Products/Solutions/Services Offered, Recent Developments, MnM view (Key strengths/Right to win, Strategic choices made, Weakness/competitive threats)*		
10.1	KEY PLAYERS	163
10.1.1	HP INC.	163
TABLE 152	HP INC.: COMPANY OVERVIEW	163
FIGURE 47	HP INC.: COMPANY SNAPSHOT	164
TABLE 153	HP INC.: PRODUCTS/SERVICES/SOLUTIONS OFFERED	164
TABLE 154	HP INC.: PRODUCT LAUNCHES	165
TABLE 155	HP INC.: DEALS	166
10.1.2	DELL TECHNOLOGIES	167
TABLE 156	DELL TECHNOLOGIES: COMPANY OVERVIEW	167
FIGURE 48	DELL TECHNOLOGIES: COMPANY SNAPSHOT	167
TABLE 157	DELL TECHNOLOGIES: PRODUCTS/SERVICES/SOLUTIONS OFFERED	168
TABLE 158	DELL TECHNOLOGIES: PRODUCT LAUNCHES	168
10.1.3	IGEL	170
TABLE 159	IGEL: COMPANY OVERVIEW	170
TABLE 160	IGEL: PRODUCTS/SERVICES/SOLUTIONS OFFERED	170
TABLE 161	IGEL: DEALS	171
10.1.4	CENTERM	173
TABLE 162	CENTERM: COMPANY OVERVIEW	173
TABLE 163	CENTERM: PRODUCTS/SERVICES/SOLUTIONS OFFERED	173
TABLE 164	CENTERM: DEALS	174
10.1.5	FUJITSU	175
TABLE 165	FUJITSU: COMPANY OVERVIEW	175
FIGURE 49	FUJITSU: COMPANY SNAPSHOT	176
TABLE 166	FUJITSU: PRODUCTS/SERVICES/SOLUTIONS OFFERED	177
TABLE 167	FUJITSU.: PRODUCT LAUNCHES	177
10.1.6	NCOMPUTING	179
TABLE 168	NCOMPUTING: COMPANY OVERVIEW	179
TABLE 169	NCOMPUTING: PRODUCTS/SERVICES/SOLUTIONS OFFERED	179
TABLE 170	NCOMPUTING: PRODUCT LAUNCHES	180
TABLE 171	NCOMPUTING: DEALS	181
10.1.7	SAMSUNG	183
TABLE 172	SAMSUNG: COMPANY OVERVIEW	183
FIGURE 50	SAMSUNG: COMPANY SNAPSHOT	184
TABLE 173	SAMSUNG: PRODUCTS/SERVICES/SOLUTIONS OFFERED	185

10.1.8	ADVANTECH CO., LTD.	186
TABLE 174	ADVANTECH CO., LTD.: COMPANY OVERVIEW	186
FIGURE 51	ADVANTECH CO., LTD.: COMPANY SNAPSHOT	187
TABLE 175	ADVANTECH CO., LTD.: PRODUCTS/SERVICES/SOLUTIONS OFFERED	188
10.1.9	LENOVO	189
TABLE 176	LENOVO: COMPANY OVERVIEW	189
FIGURE 52	LENOVO: COMPANY SNAPSHOT	190
TABLE 177	LENOVO: PRODUCTS/SERVICES/SOLUTIONS OFFERED	190
TABLE 178	LENOVO: DEALS	191
10.1.10	INTEL CORPORATION	192
TABLE 179	INTEL CORPORATION: COMPANY OVERVIEW	192
FIGURE 53	INTEL CORPORATION: COMPANY SNAPSHOT	193
TABLE 180	INTEL: PRODUCTS/SERVICES/SOLUTIONS OFFERED	193
TABLE 181	INTEL: DEALS	194
10.1.11	10ZIG TECHNOLOGY	195
TABLE 182	10ZIG TECHNOLOGY: COMPANY OVERVIEW	195
TABLE 183	10ZIG TECHNOLOGY: PRODUCTS/SERVICES/SOLUTIONS OFFERED	195
TABLE 184	10ZIG TECHNOLOGY: PRODUCT LAUNCHES	196
TABLE 185	10ZIG TECHNOLOGY: DEALS	197
10.1.12	LG ELECTRONICS	198
TABLE 186	LG ELECTRONIC: COMPANY OVERVIEW	198
FIGURE 54	LG ELECTRONICS: COMPANY SNAPSHOT	199
TABLE 187	LG ELECTRONICS: PRODUCTS/SERVICES/SOLUTIONS OFFERED	199
TABLE 188	LG ELECTRONICS: PRODUCT LAUNCHES	200
TABLE 189	LG ELECTRONICS: DEALS	201
10.1.13	ACER	202
TABLE 190	ACER: COMPANY OVERVIEW	202
FIGURE 55	ACER: COMPANY SNAPSHOT	203
TABLE 191	ACER: PRODUCT LAUNCHES	204
10.1.14	SIEMENS	205
TABLE 192	SIEMENS: COMPANY OVERVIEW	205
FIGURE 56	SIEMENS: COMPANY SNAPSHOT	206
TABLE 193	SIEMENS: PRODUCTS/SERVICES/SOLUTIONS OFFERED	207
10.1.15	CHIP PC	208
TABLE 194	CHIP PC: COMPANY OVERVIEW	208
TABLE 195	CHIP PC: PRODUCTS/SERVICES/SOLUTIONS OFFERED	209
10.2	OTHER PLAYERS	210
10.2.1	CLEARCUBE TECHNOLOGY	210
10.2.2	ONLOGIC	211
10.2.3	CLIENTRON CORP.	212
10.2.4	THINVENT	212
10.2.5	PRAIM	213
10.2.6	ATRUST COMPUTER CORPORATION	213
10.2.7	VXL TECHNOLOGY	214
10.2.8	STRATODESK CORPORATION	214
10.2.9	ARISTA CORPORATION	215
10.2.10	SEAL TECHNOLOGIES	215

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11 APPENDIX 216

11.1 DISCUSSION GUIDE 216

11.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL 219

11.3 CUSTOMIZATION OPTIONS 221

11.4 RELATED REPORTS 221

11.5 AUTHOR DETAILS 222

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