

Aviation Fuel Market by Fuel Type (Conventional Fuel-Air Turbine Fuel, Avgas, Sustainable Fuel- Biofuel, Hydrogen Fuel, Power-To-Liquid, Gas-To-Liquid), Aircraft Type (Fixed Wing, Rotary Wing, Unmanned Aerial Vehicle) & Region- Global Forecast to 2030

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Report description:

The aviation fuel market size is expected to grow from USD 249.9 billion in 2022 and is projected to reach USD 696.2 billion by 2030, at a CAGR of 13.7% during the forecast period. The market for aviation fuel is driven by various factors, such as demand to reduce emissions and increasing air passenger traffic. However, price difference between SAF and conventional jet fuel is limiting the overall growth of the market.

The power-to-liquid segment of sustainable fuel is estimated to register the highest CAGR of the aviation fuel market from 2022 to 2030

Based on sustainable fuel type, the power-to-liquid segment of the aviation fuel market is estimated to register highest CAGR from 2022 to 2030. Increasing need to develop renewable aviation fuels is driving the growth of power-to-liquid segment of aviation fuel market. The economic feasibility of power-to-liquid sustainable aviation fuel is one of the significant factors driving the growth of the aviation fuel market.

The narrow body aircraft type is estimated to account for the largest share of the aviation fuel market in 2022

Based on aircraft type, the narrow body aircraft is estimated to account for the largest share of the aviation fuel market in 2022. Traditionally, narrow bodies have been used for short and medium-haul flights. But technological advances, such as improved

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design, light composite materials, and the use of biofuel, have made it possible to fly them over longer distances due to improved fuel efficiency. With the rise in air travel and air passenger traffic, there has been a surging demand for narrow-body aircraft. These are the driving factors that are leading to the growth of aircraft type segment of the aviation fuel market.

North America is estimated to account for the largest share of the aviation fuel market in 2022

North America is estimated to account for the largest share of the aviation fuel market in 2022. The aviation and aerospace sectors in the region are growing steadily. This has consequently created a significant demand for aviation fuel. The growth of the aviation fuel market in this region is driven by factors such as the increased use of aircrafts by airlines to meet the passenger traffic, largest aircraft fleet size, and the presence of major aviation fuel refineries.

Break-up of profiles of primary participants in the aviation fuel market

- By Company Type: Tier 1 - 49%, Tier 2 - 37%, and Tier 3 - 14%
- By Designation: C-Level Executives - 55%, Director Level - 27%, Others- 18%
- By Region: North America - 55%, Europe - 27%, Asia Pacific - 9%, Rest of the World□- 9%

Key players in the aviation fuel market are Exxon Mobil Corporation (US), Chevron Corporation (US), British Petroleum (UK), Shell (UK), TotalEnergies (France), Neste (Finland), Gazprom (Russia), World Fuel Service (US), Indian Oil Corporation (India), and Valero Energy Corporation (US) among others. These companies supply aviation fuel in various countries across North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Research Coverage:

The market study covers the aviation fuel market across segments. It aims at estimating the market size and growth potential of this market across various segments, such as fuel type, aircraft type, and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Reasons to buy this report:

The report will help market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall aviation fuel market and its subsegments. This report covers the entire ecosystem of aviation fuels, and disruptive technologies, such as alcohol-to-jet (ATJ), sun-to-liquid solar fuel and hydrogen fuel cells. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on aviation fuel offered by top players in the market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the aviation fuel market
- Market Development: Comprehensive information about lucrative markets - the report analyzes the aviation fuel market across varied regions
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the aviation fuel market

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- Competitive Assessment: In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the aviation fuel market

Table of Contents:

1	INTRODUCTION	31
1.1	STUDY OBJECTIVES	31
1.2	MARKET DEFINITION AND SCOPE	31
1.3	STUDY SCOPE	32
1.3.1	AVIATION FUEL MARKET SEGMENTATION	32
1.3.2	REGIONAL SCOPE	32
1.3.3	YEARS CONSIDERED	33
1.4	CURRENCY CONSIDERED	33
1.4.1	USD EXCHANGE RATES	33
1.5	INCLUSIONS AND EXCLUSIONS	34
TABLE 1	AVIATION FUEL MARKET: INCLUSIONS AND EXCLUSIONS	34
1.6	LIMITATIONS	34
1.7	MARKET STAKEHOLDERS	34
2	RESEARCH METHODOLOGY	35
2.1	RESEARCH DATA	35
FIGURE 1	RESEARCH FLOW	35
FIGURE 2	RESEARCH DESIGN	36
2.2	SECONDARY DATA	36
2.2.1	SECONDARY SOURCES	37
2.3	PRIMARY DATA	37
2.3.1	PRIMARY SOURCES	38
2.3.1.1	Breakdown of primaries: by company type, designation, and region	38
2.4	FACTOR ANALYSIS	39
2.4.1	INTRODUCTION	39
2.4.2	DEMAND-SIDE INDICATORS	39
2.4.3	SUPPLY-SIDE INDICATORS	40
2.5	MARKET SIZE ESTIMATION	40
2.5.1	BOTTOM-UP APPROACH	40
FIGURE 3	MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH	40
2.5.2	TOP-DOWN APPROACH	41
FIGURE 4	MARKET SIZE ESTIMATION: TOP-DOWN	41
2.6	MARKET BREAKDOWN AND DATA TRIANGULATION	41
FIGURE 5	DATA TRIANGULATION METHODOLOGY	42
2.7	ASSUMPTIONS	43
2.8	RISK ANALYSIS	43
3	EXECUTIVE SUMMARY	44
FIGURE 6	BY FUEL TYPE, SUSTAINABLE FUEL SEGMENT PROJECTED TO LEAD MARKET DURING FORECAST PERIOD	44
FIGURE 7	BY AIRCRAFT TYPE, NARROW BODY AIRCRAFT SEGMENT ESTIMATED TO DOMINATE MARKET IN 2022	45
FIGURE 8	NORTH AMERICA ESTIMATED TO ACCOUNT FOR LARGEST MARKET SHARE IN 2022	46
4	PREMIUM INSIGHTS	47
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN AVIATION FUEL MARKET	47
FIGURE 9	INCREASING DEMAND FOR SUSTAINABLE FUEL TO DRIVE MARKET	47

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4.2	AVIATION FUEL MARKET, BY FUEL TYPE	48
FIGURE 10	CONVENTIONAL FUEL SEGMENT ESTIMATED TO LEAD MARKET IN 2022	48
4.3	AVIATION FUEL MARKET, BY COUNTRY	48
FIGURE 11	AVIATION FUEL MARKET IN AUSTRALIA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD	48
5	MARKET OVERVIEW	49
5.1	INTRODUCTION	49
5.2	MARKET DYNAMICS	50
FIGURE 12	AVIATION FUEL MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	50
5.2.1	DRIVERS	50
5.2.1.1	Demand to reduce emissions	50
5.2.1.2	Increasing air passenger traffic	51
5.2.1.3	Rising initiatives by governments to adopt SAF	51
5.2.1.4	Better fuel efficiency of SAF than conventional fuel	52
5.2.2	RESTRAINTS	52
5.2.2.1	Inadequate availability of feedstock and refineries to meet SAF production demand	52
5.2.2.2	Harmful environmental effects of aviation fuel	52
5.2.2.3	Rising electric and hybrid aircraft	53
5.2.2.4	Price difference between SAF and conventional jet fuel	53
5.2.3	OPPORTUNITIES	54
5.2.3.1	Increasing crude oil prices	54
5.2.3.2	Growing need for alternative aviation fuel	54
5.2.3.3	Initiatives by US government to reduce tax on aviation fuel	54
5.2.4	CHALLENGES	55
5.2.4.1	High investments for approval and certification of SAF	55
5.2.4.2	Large production of SAF required to meet fuel demand	55
5.3	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	55
5.3.1	REVENUE SHIFT AND NEW REVENUE POCKETS FOR AVIATION FUEL MARKET	55
FIGURE 13	REVENUE SHIFT IN AVIATION FUEL MARKET	56
5.4	AVIATION FUEL MARKET ECOSYSTEM	56
5.4.1	PROMINENT COMPANIES	56
5.4.2	SMALL AND MEDIUM-SIZED ENTERPRISES	56
5.4.3	END USERS	56
FIGURE 14	AVIATION FUEL MARKET ECOSYSTEM MAP	57
TABLE 2	AVIATION FUEL MARKET ECOSYSTEM	57
5.5	TECHNOLOGY ANALYSIS	58
5.5.1	IMPROVED ENGINE TECHNOLOGIES AND AIRCRAFT DESIGN	58
5.5.2	NEW COMPOSITE LIGHTWEIGHT MATERIALS	59
5.5.3	ELECTROFUELS	59
5.6	USE CASE ANALYSIS	59
5.6.1	OFFTAKE AGREEMENTS	59
5.6.2	SUNFIRE E-CRUDE TO PRODUCE E-FUEL	60
5.6.3	CHEMICAL PLANT BY INERATEC GMBH FOR POWER-TO- LIQUID TECHNOLOGY	60
5.6.4	GREEN PROPELLANT INFUSION	60
5.7	VALUE CHAIN ANALYSIS	61
FIGURE 15	VALUE CHAIN ANALYSIS: AVIATION FUEL MARKET	61
5.7.1	FEEDSTOCK PRODUCERS AND TRADERS	61
5.7.2	TECHNOLOGY PROVIDERS	61

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5.7.3	PRODUCERS	62
5.7.4	OEMS AND REGULATORY AUTHORITIES	62
5.7.5	DISTRIBUTORS	62
5.7.6	AIRPORTS AND AIRLINES	62
5.8	PRICING ANALYSIS	62
5.9	OPERATIONAL DATA	63
TABLE 3	AIRCRAFT ACTIVE FLEET IN US, 2018-2022	63
5.10	PORTER'S FIVE FORCES ANALYSIS	63
TABLE 4	AVIATION FUEL MARKET: PORTER'S FIVE FORCES ANALYSIS	63
FIGURE 16	AVIATION FUEL MARKET: PORTER'S FIVE FORCE ANALYSIS	64
5.10.1	THREAT OF NEW ENTRANTS	64
5.10.2	THREAT OF SUBSTITUTES	65
5.10.3	BARGAINING POWER OF SUPPLIERS	65
5.10.4	BARGAINING POWER OF BUYERS	65
5.10.5	INTENSITY OF COMPETITIVE RIVALRY	65
5.11	RECESSION IMPACT ANALYSIS	66
FIGURE 17	PROBABLE SCENARIO IMPACT OF AVIATION FUEL MARKET:	66
5.12	KEY STAKEHOLDERS AND BUYING CRITERIA	66
5.12.1	KEY STAKEHOLDERS IN BUYING PROCESS	66
FIGURE 18	INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR FUEL TYPE	66
TABLE 5	INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR FUEL TYPE (%)	67
5.12.2	BUYING CRITERIA	67
FIGURE 19	KEY BUYING CRITERIA FOR TOP 2 APPLICATIONS	67
TABLE 6	KEY BUYING CRITERIA FOR TOP 2 APPLICATIONS	67
5.13	TARIFF AND REGULATORY LANDSCAPE	68
5.13.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	68
TABLE 7	NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	68
TABLE 8	EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	68
TABLE 9	ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	69
TABLE 10	MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	69
TABLE 11	LATIN AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	70
5.14	TRADE DATA ANALYSIS	70
TABLE 12	COUNTRY-WISE IMPORTS, 2020-2021 (USD THOUSAND)	70
TABLE 13	COUNTRY-WISE EXPORTS, 2020-2021 (USD THOUSAND)	71
5.15	KEY CONFERENCES AND EVENTS IN 2023	72
TABLE 14	AVIATION FUEL MARKET: CONFERENCES AND EVENTS	72
6	INDUSTRY TRENDS	75
6.1	INTRODUCTION	75
6.2	TECHNOLOGY TRENDS	75
6.2.1	FRACTIONAL DISTILLATION	75
6.2.2	HYDROTHERMAL LIQUEFACTION	75
6.2.3	PYROLYSIS	76
6.3	EMERGING INDUSTRY TRENDS	76
6.3.1	ALCOHOL-TO-JET (ATJ)	76
6.3.2	HYCOGEN	76
6.3.3	HYBRID ELECTRIC PROPULSION (HEP)	76
FIGURE 20	HYBRID AIRCRAFT PROPULSION SYSTEM	77

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6.3.4	SUN-TO-LIQUID SOLAR FUEL	77
FIGURE 21	PROCESS OF GAS-TO-LIQUID	78
6.3.5	HYDROGEN FUEL CELLS (HYDROGEN PROPULSION)	78
6.3.6	FISCHER-TROPSCH (FT)	78
6.4	SUPPLY CHAIN ANALYSIS	79
FIGURE 22	SUPPLY CHAIN ANALYSIS	80
6.5	IMPACT OF MEGATREND	80
6.6	INNOVATION AND PATENT REGISTRATIONS	81
7	AVIATION FUEL MARKET, BY FUEL TYPE	84
7.1	INTRODUCTION	85
FIGURE 23	POWER-TO-LIQUID SEGMENT TO REGISTER HIGHEST CAGR FROM 2022 TO 2030	85
TABLE 15	AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION)	86
TABLE 16	AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION)	86
7.2	CONVENTIONAL FUEL	86
7.2.1	AVIATION TURBINE FUEL	86
7.2.1.1	Jet A	87
7.2.1.1.1	Extensive use of Jet A fuel in US	87
7.2.1.2	Jet A1	87
7.2.1.2.1	Rising demand for Jet A1 fuel outside US	87
7.2.2	AVGAS	87
7.2.2.1	Demand for aviation gasoline for piston engine aircraft	87
7.3	SUSTAINABLE FUEL	87
7.3.1	BIOFUEL	87
7.3.1.1	Drop-in capability with no changes in aircraft infrastructure to drive demand	87
7.3.2	HYDROGEN FUEL	88
7.3.2.1	Advantage of being true zero-carbon solution to drive demand	88
TABLE 17	CURRENT HYDROGEN-POWERED AIRCRAFT DEVELOPMENTS	88
7.3.3	POWER-TO-LIQUID	89
7.3.3.1	Benefits like very low lifecycle emissions to drive demand	89
7.3.4	GAS-TO-LIQUID	89
7.3.4.1	Technological advancements to drive demand	89
8	AVIATION FUEL MARKET, BY AIRCRAFT TYPE	90
8.1	INTRODUCTION	91
FIGURE 24	NARROW BODY AIRCRAFT SEGMENT ESTIMATED TO LEAD MARKET IN 2022	91
TABLE 18	AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION)	92
TABLE 19	AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION)	93
8.2	FIXED WING	93
8.2.1	COMMERCIAL AVIATION	93
8.2.1.1	Narrow Body Aircraft (NBA)	94
8.2.1.1.1	High efficiency in short-haul travel to drive segment	94
8.2.1.2	Wide Body Aircraft (WBA)	94
8.2.1.2.1	Increasing international travel to drive segment	94
8.2.1.3	Regional Jet	94
8.2.1.3.1	Rising domestic air passenger traffic in emerging economies to drive segment	94
8.2.2	MILITARY AVIATION	95
8.2.2.1	Fighter Aircraft	95
8.2.2.1.1	Growing procurement of fighter jets due to increasing military budgets to drive segment	95

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- 8.2.2.2□Transport Aircraft□96
- 8.2.2.2.1□Increasing use of transport aircraft in military operations to drive segment□96
- 8.2.2.3□Special Mission Aircraft□96
- 8.2.2.3.1□Increasing military applications to drive segment□96
- 8.2.3□BUSINESS JET & GENERAL AVIATION□96
- 8.2.3.1□Business Jet□96
- 8.2.3.1.1□Rising number of private aviation companies globally to drive segment□96
- 8.2.3.2□Light Aircraft□97
- 8.2.3.2.1□Several ongoing projects to develop hydrogen fuel cell aircraft to drive segment□97
- 8.3□ROTARY WING□97
- 8.3.1□CIVIL HELICOPTER□97
- 8.3.1.1□Increasing demand for helicopters in corporate and civil applications to drive segment□97
- 8.3.2□MILITARY HELICOPTER□97
- 8.3.2.1□Increasing use of helicopters in combat and search & rescue operations to drive segment□97
- 8.4□UNMANNED AERIAL VEHICLE (UAV)□98
- 8.4.1□FIXED WING UAV□98
- 8.4.1.1□Increased use of predator and reaper fixed-wing UAVs in military applications□98
- 8.4.2□ROTARY WING UAV□98
- 8.4.2.1□Growing demand for rotary-wing UAVs in search and rescue operations, precision farming, and law enforcement applications□98
- 8.4.3□HYBRID WING UAV□98
- 8.4.3.1□Long-range applications creating demand for hybrid UAVs□98
- 9□AVIATION FUEL MARKET, BY REGION□99
- 9.1□INTRODUCTION□100
- FIGURE 25□NORTH AMERICA ESTIMATED TO ACCOUNT FOR LARGEST MARKET SHARE IN 2022□100
- 9.2□NORTH AMERICA□101
- FIGURE 26□NORTH AMERICA: AVIATION FUEL MARKET SNAPSHOT□102
- 9.2.1□PESTLE ANALYSIS: NORTH AMERICA□102
- TABLE 20□NORTH AMERICA: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION)□104
- TABLE 21□NORTH AMERICA: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION)□105
- TABLE 22□NORTH AMERICA: AVIATION FUEL MARKET, BY FUEL TYPE (FURTHER BREAKDOWN), 2018-2021 (USD MILLION)□105
- TABLE 23□NORTH AMERICA: AVIATION FUEL MARKET, BY FUEL TYPE (FURTHER BREAKDOWN), 2022-2030 (USD MILLION)□105
- TABLE 24□NORTH AMERICA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION)□106
- TABLE 25□NORTH AMERICA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION)□107
- TABLE 26□NORTH AMERICA: AVIATION FUEL MARKET, BY COUNTRY, 2018-2021 (USD MILLION)□107
- TABLE 27□NORTH AMERICA: AVIATION FUEL MARKET, BY COUNTRY, 2022-2030 (USD MILLION)□107
- 9.2.2□US□108
- 9.2.2.1□Growing concerns over carbon emissions due to increasing air traffic to drive market□108
- TABLE 28□US: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION)□108
- TABLE 29□US: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION)□108
- TABLE 30□US: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION)□109
- TABLE 31□US: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION)□109
- 9.2.3□CANADA□110
- 9.2.3.1□Innovations focused on lowering carbon footprint to drive market□110
- TABLE 32□CANADA: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION)□110
- TABLE 33□CANADA: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION)□110
- TABLE 34□CANADA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION)□111

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TABLE 35 CANADA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 111

9.3 EUROPE 112

FIGURE 27 EUROPE: AVIATION FUEL MARKET SNAPSHOT 113

9.3.1 PESTLE ANALYSIS: EUROPE 114

TABLE 36 EUROPE: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 115

TABLE 37 EUROPE: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 115

TABLE 38 EUROPE: AVIATION FUEL MARKET, BY FUEL TYPE (FURTHER BREAKDOWN), 2018-2021 (USD MILLION) 115

TABLE 39 EUROPE: AVIATION FUEL MARKET, BY FUEL TYPE (FURTHER BREAKDOWN), 2022-2030 (USD MILLION) 116

TABLE 40 EUROPE: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 116

TABLE 41 EUROPE: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 117

TABLE 42 EUROPE: AVIATION FUEL MARKET, BY COUNTRY, 2018-2021 (USD MILLION) 117

TABLE 43 EUROPE: AVIATION FUEL MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 118

9.3.2 UK 118

9.3.2.1 Presence of leading players to drive market 118

TABLE 44 UK: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 118

TABLE 45 UK: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 119

TABLE 46 UK: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 119

TABLE 47 UK: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 120

9.3.3 GERMANY 120

9.3.3.1 Advancements in technological pathways to drive market 120

TABLE 48 GERMANY: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 120

TABLE 49 GERMANY: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 121

TABLE 50 GERMANY: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 121

TABLE 51 GERMANY: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 122

9.3.4 FRANCE 122

9.3.4.1 Initiatives on low carbon strategy from global leaders to drive market 122

TABLE 52 FRANCE: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 122

TABLE 53 FRANCE: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 123

TABLE 54 FRANCE: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 123

TABLE 55 FRANCE: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 124

9.3.5 RUSSIA 124

9.3.5.1 Aviation fuel demand by military sector to drive market 124

TABLE 56 RUSSIA: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 124

TABLE 57 RUSSIA: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 125

TABLE 58 RUSSIA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 125

TABLE 59 RUSSIA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 126

9.3.6 ITALY 126

9.3.6.1 Initiatives from Italian airports to achieve green aviation goals by 2050 to drive market 126

TABLE 60 ITALY: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 126

TABLE 61 ITALY: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 127

TABLE 62 ITALY: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 127

TABLE 63 ITALY: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 128

9.3.7 REST OF EUROPE 128

TABLE 64 REST OF EUROPE: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 128

TABLE 65 REST OF EUROPE: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 129

TABLE 66 REST OF EUROPE: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 129

TABLE 67 REST OF EUROPE: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 130

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9.4 ASIA PACIFIC 130

FIGURE 28 ASIA PACIFIC: AVIATION FUEL MARKET SNAPSHOT 131

9.4.1 PESTLE ANALYSIS: ASIA PACIFIC 132

TABLE 68 ASIA PACIFIC: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 133

TABLE 69 ASIA PACIFIC: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 133

TABLE 70 ASIA PACIFIC: AVIATION FUEL MARKET, BY FUEL TYPE (FURTHER BREAKDOWN), 2018-2021 (USD MILLION) 134

TABLE 71 ASIA PACIFIC: AVIATION FUEL MARKET, BY FUEL TYPE (FURTHER BREAKDOWN), 2022-2030 (USD MILLION) 134

TABLE 72 ASIA PACIFIC: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 135

TABLE 73 ASIA PACIFIC: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 136

TABLE 74 ASIA PACIFIC: AVIATION FUEL MARKET, BY COUNTRY, 2018-2021 (USD MILLION) 136

TABLE 75 ASIA PACIFIC: AVIATION FUEL MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 137

9.4.2 CHINA 137

9.4.2.1 Collaborations between Chinese airlines and biofuel producers to drive market 137

TABLE 76 CHINA: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 137

TABLE 77 CHINA: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 137

TABLE 78 CHINA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 138

TABLE 79 CHINA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 138

9.4.3 INDIA 139

9.4.3.1 Rising air traffic and government initiatives to contribute toward clean skies 139

TABLE 80 INDIA: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 139

TABLE 81 INDIA: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 139

TABLE 82 INDIA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 140

TABLE 83 INDIA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 140

9.4.4 JAPAN 141

9.4.4.1 Investments in bio-based and conventional jet fuel to drive market 141

TABLE 84 JAPAN: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 141

TABLE 85 JAPAN: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 141

TABLE 86 JAPAN: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 142

TABLE 87 JAPAN: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 142

9.4.5 SOUTH KOREA 143

9.4.5.1 Government initiatives for low carbon strategy to drive market 143

TABLE 88 SOUTH KOREA: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 143

TABLE 89 SOUTH KOREA: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 143

TABLE 90 SOUTH KOREA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 144

TABLE 91 SOUTH KOREA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 144

9.4.6 AUSTRALIA 145

9.4.6.1 Recovery of domestic airline industry to drive market 145

TABLE 92 AUSTRALIA: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 145

TABLE 93 AUSTRALIA: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 145

TABLE 94 AUSTRALIA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 146

TABLE 95 AUSTRALIA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 146

9.4.7 REST OF ASIA PACIFIC 147

TABLE 96 REST OF ASIA PACIFIC: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 147

TABLE 97 REST OF ASIA PACIFIC: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 147

TABLE 98 REST OF ASIA PACIFIC: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 148

TABLE 99 REST OF ASIA PACIFIC: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 148

9.5 LATIN AMERICA 149

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FIGURE 29 □ LATIN AMERICA: AVIATION FUEL MARKET SNAPSHOT □ 149

9.5.1 □ PESTLE ANALYSIS: LATIN AMERICA □ 150

TABLE 100 □ LATIN AMERICA: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) □ 151

TABLE 101 □ LATIN AMERICA: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) □ 151

TABLE 102 □ LATIN AMERICA: AVIATION FUEL MARKET, BY FUEL TYPE (FURTHER BREAKDOWN), 2018-2021 (USD MILLION) □ 151

TABLE 103 □ LATIN AMERICA: AVIATION FUEL MARKET, BY FUEL TYPE (FURTHER BREAKDOWN), 2022-2030 (USD MILLION) □ 152

TABLE 104 □ LATIN AMERICA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) □ 152

TABLE 105 □ LATIN AMERICA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) □ 153

TABLE 106 □ LATIN AMERICA: AVIATION FUEL MARKET, BY COUNTRY, 2018-2021 (USD MILLION) □ 153

TABLE 107 □ LATIN AMERICA: AVIATION FUEL MARKET, BY COUNTRY, 2022-2030 (USD MILLION) □ 153

9.5.2 □ BRAZIL □ 154

9.5.2.1 □ GHG reduction initiatives to drive market □ 154

TABLE 108 □ BRAZIL: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) □ 154

TABLE 109 □ BRAZIL: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) □ 154

TABLE 110 □ BRAZIL: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) □ 155

TABLE 111 □ BRAZIL: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) □ 155

9.5.3 □ MEXICO □ 156

9.5.3.1 □ Rise in tourism to lead to market growth □ 156

TABLE 112 □ MEXICO: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) □ 156

TABLE 113 □ MEXICO: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) □ 156

TABLE 114 □ MEXICO: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) □ 157

TABLE 115 □ MEXICO: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) □ 157

9.5.4 □ REST OF LATIN AMERICA □ 158

TABLE 116 □ REST OF LATIN AMERICA: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) □ 158

TABLE 117 □ REST OF LATIN AMERICA: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) □ 158

TABLE 118 □ REST OF LATIN AMERICA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) □ 159

TABLE 119 □ REST OF LATIN AMERICA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) □ 159

9.6 □ MIDDLE EAST & AFRICA □ 160

FIGURE 30 □ MIDDLE EAST & AFRICA: AVIATION FUEL MARKET SNAPSHOT □ 160

9.6.1 □ PESTLE ANALYSIS: MIDDLE EAST & AFRICA □ 161

TABLE 120 □ MIDDLE EAST & AFRICA: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) □ 162

TABLE 121 □ MIDDLE EAST & AFRICA: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) □ 162

TABLE 122 □ MIDDLE EAST & AFRICA: AVIATION FUEL MARKET, BY FUEL TYPE (FURTHER BREAKDOWN), 2018-2021 (USD MILLION) □ 162

TABLE 123 □ MIDDLE EAST & AFRICA: AVIATION FUEL MARKET, BY FUEL TYPE (FURTHER BREAKDOWN), 2022-2030 (USD MILLION) □ 163

TABLE 124 □ MIDDLE EAST & AFRICA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) □ 163

TABLE 125 □ MIDDLE EAST & AFRICA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) □ 164

TABLE 126 □ MIDDLE EAST & AFRICA: AVIATION FUEL MARKET, BY COUNTRY, 2018-2021 (USD MILLION) □ 164

TABLE 127 □ MIDDLE EAST & AFRICA: AVIATION FUEL MARKET, BY COUNTRY, 2022-2030 (USD MILLION) □ 165

9.6.2 □ SAUDI ARABIA □ 165

9.6.2.1 □ Increasing use of private jet services to boost market □ 165

TABLE 128 □ SAUDI ARABIA: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) □ 165

TABLE 129 □ SAUDI ARABIA: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) □ 165

TABLE 130 □ SAUDI ARABIA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) □ 166

TABLE 131 □ SAUDI ARABIA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) □ 166

9.6.3 □ TURKEY □ 167

9.6.3.1 Development of tourism industry to drive market 167

TABLE 132 TURKEY: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 167

TABLE 133 TURKEY: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 167

TABLE 134 TURKEY: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 168

TABLE 135 TURKEY: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 168

9.6.4 ISRAEL 169

9.6.4.1 Increasing aviation fuel demand from military sector to drive market 169

TABLE 136 ISRAEL: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 169

TABLE 137 ISRAEL: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 169

TABLE 138 ISRAEL: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 170

TABLE 139 ISRAEL: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 170

9.6.5 UAE 171

9.6.5.1 New initiatives on sustainability to drive market 171

TABLE 140 UAE: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 171

TABLE 141 UAE: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 171

TABLE 142 UAE: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 172

TABLE 143 UAE: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 172

9.6.6 SOUTH AFRICA 173

9.6.6.1 Increasing jet fuel consumption to drive market 173

TABLE 144 SOUTH AFRICA: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 173

TABLE 145 SOUTH AFRICA: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 173

TABLE 146 SOUTH AFRICA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 174

TABLE 147 SOUTH AFRICA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 174

9.6.7 REST OF MIDDLE EAST & AFRICA 175

TABLE 148 REST OF MIDDLE EAST & AFRICA: AVIATION FUEL MARKET, BY FUEL TYPE, 2018-2021 (USD MILLION) 175

TABLE 149 REST OF MIDDLE EAST & AFRICA: AVIATION FUEL MARKET, BY FUEL TYPE, 2022-2030 (USD MILLION) 175

TABLE 150 REST OF MIDDLE EAST & AFRICA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2018-2021 (USD MILLION) 176

TABLE 151 REST OF MIDDLE EAST & AFRICA: AVIATION FUEL MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 177

10 COMPETITIVE LANDSCAPE 178

10.1 INTRODUCTION 178

TABLE 152 KEY DEVELOPMENTS BY LEADING PLAYERS BETWEEN 2020 AND 2022 178

10.2 REVENUE ANALYSIS OF KEY PLAYERS, 2021 180

FIGURE 31 AVIATION FUEL MARKET: REVENUE ANALYSIS OF KEY COMPANIES (2017-2021) 180

10.3 MARKET SHARE ANALYSIS OF KEY PLAYERS, 2021 180

FIGURE 32 AVIATION FUEL MARKET: MARKET SHARE ANALYSIS, 2021 181

TABLE 153 AVIATION FUEL MARKET: DEGREE OF COMPETITION 181

10.4 COMPANY EVALUATION QUADRANT 183

FIGURE 33 AVIATION FUEL MARKET (GLOBAL) COMPANY EVALUATION MATRIX, 2021 183

10.4.1 STARS 184

10.4.2 PERVASIVE PLAYERS 184

10.4.3 EMERGING LEADERS 184

10.4.4 PARTICIPANTS 184

10.5 AVIATION FUEL MARKET (SME), STARTUP EVALUATION MATRIX, 2021 185

FIGURE 34 AVIATION FUEL MARKET COMPETITIVE LEADERSHIP MAPPING (SME) 185

10.5.1 PROGRESSIVE COMPANIES 185

10.5.2 RESPONSIVE COMPANIES 185

10.5.3 STARTING BLOCKS 186

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10.5.4 DYNAMIC COMPANIES 186

TABLE 154 AVIATION FUEL MARKET: DETAILED LIST OF KEY START-UPS/SMES 186

TABLE 155 AVIATION FUEL MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS [START-UPS/SMES] 187

10.6 COMPETITIVE SCENARIO AND TRENDS 187

10.6.1 PRODUCT LAUNCHES 187

TABLE 156 AVIATION FUEL MARKET: PRODUCT LAUNCHES, 2019-DECEMBER 2022 187

10.6.2 DEALS 188

TABLE 157 AVIATION FUEL MARKET: DEALS, 2019-DECEMBER 2022 188

11 COMPANY PROFILES 197

11.1 INTRODUCTION 197

11.2 KEY PLAYERS 197

(Business overview, Products offered, Recent Developments, MNM view)*

11.2.1 EXXON MOBIL CORPORATION 197

FIGURE 35 EXXON MOBIL CORPORATION: COMPANY SNAPSHOT 198

TABLE 158 EXXON MOBIL CORPORATION: PRODUCTS OFFERED 198

TABLE 159 EXXON MOBIL CORPORATION: DEALS 199

11.2.2 CHEVRON CORPORATION 202

TABLE 160 CHEVRON CORPORATION: BUSINESS OVERVIEW 202

FIGURE 36 CHEVRON CORPORATION: COMPANY SNAPSHOT 202

TABLE 161 CHEVRON CORPORATION: PRODUCTS OFFERED 203

TABLE 162 CHEVRON CORPORATION: DEALS 203

11.2.3 BRITISH PETROLEUM (BP) 207

TABLE 163 BRITISH PETROLEUM: BUSINESS OVERVIEW 207

FIGURE 37 BRITISH PETROLEUM: COMPANY SNAPSHOT 208

TABLE 164 BRITISH PETROLEUM: PRODUCTS OFFERED 208

TABLE 165 BRITISH PETROLEUM: PRODUCT LAUNCHES 209

TABLE 166 BRITISH PETROLEUM: DEALS 209

11.2.4 SHELL 211

TABLE 167 SHELL: BUSINESS OVERVIEW 211

FIGURE 38 SHELL: COMPANY SNAPSHOT 211

TABLE 168 SHELL: PRODUCTS OFFERED 212

TABLE 169 SHELL: PRODUCT LAUNCHES 212

TABLE 170 SHELL: DEALS 212

11.2.5 TOTALENERGIES 214

TABLE 171 TOTALENERGIES: BUSINESS OVERVIEW 214

FIGURE 39 TOTALENERGIES: COMPANY SNAPSHOT 215

TABLE 172 TOTALENERGIES: PRODUCTS OFFERED 215

TABLE 173 TOTALENERGIES: DEALS 216

11.2.6 NESTE 218

TABLE 174 NESTE: BUSINESS OVERVIEW 218

FIGURE 40 NESTE: COMPANY SNAPSHOT 219

TABLE 175 NESTE: PRODUCTS OFFERED 219

TABLE 176 NESTE: DEALS 220

11.2.7 GAZPROM 221

TABLE 177 GAZPROM: BUSINESS OVERVIEW 221

FIGURE 41 GAZPROM: COMPANY SNAPSHOT 222

TABLE 178 GAZPROM: PRODUCTS OFFERED 222

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TABLE 179 □ GAZPROM: DEALS □ 223
11.2.8 □ WORLD FUEL SERVICES □ 224
TABLE 180 □ WORLD FUEL SERVICES: BUSINESS OVERVIEW □ 224
FIGURE 42 □ WORLD FUEL SERVICES: COMPANY SNAPSHOT □ 225
TABLE 181 □ WORLD FUEL SERVICES: PRODUCTS OFFERED □ 225
TABLE 182 □ WORLD FUEL SERVICES: PRODUCT LAUNCHES □ 226
11.2.9 □ INDIAN OIL CORPORATION □ 227
TABLE 183 □ INDIAN OIL CORPORATION: BUSINESS OVERVIEW □ 227
FIGURE 43 □ INDIAN OIL CORPORATION: COMPANY SNAPSHOT □ 228
TABLE 184 □ INDIAN OIL CORPORATION: PRODUCTS OFFERED □ 228
11.2.10 □ VALERO ENERGY CORPORATION □ 229
TABLE 185 □ VALERO ENERGY CORPORATION: BUSINESS OVERVIEW □ 229
FIGURE 44 □ VALERO ENERGY CORPORATION: COMPANY SNAPSHOT □ 230
TABLE 186 □ VALERO ENERGY CORPORATION: PRODUCTS OFFERED □ 230
TABLE 187 □ VALERO ENERGY CORPORATION: DEALS □ 231
11.2.11 □ MARATHON PETROLEUM CORPORATION □ 232
TABLE 188 □ MARATHON PETROLEUM CORPORATION: BUSINESS OVERVIEW □ 232
FIGURE 45 □ MARATHON PETROLEUM CORPORATION: COMPANY SNAPSHOT □ 233
TABLE 189 □ MARATHON PETROLEUM CORPORATION: PRODUCTS OFFERED □ 233
TABLE 190 □ MARATHON PETROLEUM CORPORATION: DEALS □ 234
11.2.12 □ LUKOIL □ 235
TABLE 191 □ LUKOIL: BUSINESS OVERVIEW □ 235
FIGURE 46 □ LUKOIL: COMPANY SNAPSHOT □ 236
TABLE 192 □ LUKOIL: PRODUCTS OFFERED □ 236
11.2.13 □ BHARAT PETROLEUM CORPORATION □ 237
TABLE 193 □ BHARAT PETROLEUM CORPORATION: BUSINESS OVERVIEW □ 237
FIGURE 47 □ BHARAT PETROLEUM CORPORATION: COMPANY SNAPSHOT □ 237
TABLE 194 □ BHARAT PETROLEUM CORPORATION: PRODUCTS OFFERED □ 238
11.2.14 □ FULCRUM BIOENERGY □ 239
TABLE 195 □ FULCRUM BIOENERGY: BUSINESS OVERVIEW □ 239
TABLE 196 □ FULCRUM BIOENERGY: PRODUCTS OFFERED □ 239
TABLE 197 □ FULCRUM BIOENERGY: PRODUCT LAUNCHES □ 240
TABLE 198 □ FULCRUM BIOENERGY: DEALS □ 240
11.2.15 □ LANZATECH □ 241
TABLE 199 □ LANZATECH.: BUSINESS OVERVIEW □ 241
TABLE 200 □ LANZATECH: PRODUCTS OFFERED □ 241
TABLE 201 □ LANZATECH: PRODUCT LAUNCHES □ 242
TABLE 202 □ LANZATECH: DEALS □ 242
11.2.16 □ WORLD ENERGY □ 243
TABLE 203 □ WORLD ENERGY: BUSINESS OVERVIEW □ 243
TABLE 204 □ WORLD ENERGY: PRODUCTS OFFERED □ 243
TABLE 205 □ WORLD ENERGY: PRODUCT LAUNCHES □ 243
TABLE 206 □ WORLD ENERGY: DEALS □ 244
11.2.17 □ GEVO INC. □ 245
TABLE 207 □ GEVO INC.: BUSINESS OVERVIEW □ 245
TABLE 208 □ GEVO: PRODUCTS OFFERED □ 245
TABLE 209 □ GEVO: DEALS □ 245

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11.2.18 □ PETROBRAS □ 246

TABLE 210 □ PETROBRAS: BUSINESS OVERVIEW □ 246

FIGURE 48 □ PETROBRAS: COMPANY SNAPSHOT □ 247

TABLE 211 □ PETROBRAS: PRODUCTS OFFERED □ 247

*Details on Business overview, Products offered, Recent Developments, MNM view might not be captured in case of unlisted companies.

11.3 □ OTHER PLAYERS □ 248

11.3.1 □ PROMETHEUS FUELS □ 248

TABLE 212 □ PROMETHEUS FUELS: COMPANY OVERVIEW □ 248

11.3.2 □ RED ROCK BIOFUELS □ 248

TABLE 213 □ RED ROCK BIOFUELS: COMPANY OVERVIEW □ 248

11.3.3 □ WASTEFUEL □ 249

TABLE 214 □ WASTEFUEL: COMPANY OVERVIEW □ 249

11.3.4 □ SINOPEC CORPORATION □ 249

TABLE 215 □ SINOPEC CORPORATION: COMPANY OVERVIEW □ 249

11.3.5 □ AEMETIS □ 250

TABLE 216 □ AEMETIS: COMPANY OVERVIEW □ 250

11.3.6 □ VIRENT □ 250

TABLE 217 □ VIRENT: COMPANY OVERVIEW □ 250

11.3.7 □ NORTHWEST ADVANCED BIO-FUELS, LLC □ 251

TABLE 218 □ NORTHWEST ADVANCED BIO-FUELS: COMPANY OVERVIEW □ 251

12 □ APPENDIX □ 252

12.1 □ DISCUSSION GUIDE □ 252

12.2 □ KNOWLEDGESTORE: MARKET SAND MARKETS' SUBSCRIPTION PORTAL □ 254

12.3 □ CUSTOMIZATION OPTIONS □ 256

12.4 □ RELATED REPORTS □ 256

12.5 □ AUTHOR DETAILS □ 257

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